

MEMORANDUM

DATE: May 12, 2022

TO: Fran Dunaway, Purchasing Officer

FROM: Randy Randall, Executive Director, TOURISM Santa Fe

Jordan Guenther, Director of Marketing, TOURISM Santa Fe $\ \ JG$

ITEM

Simpleview, LLC for Sole Source Procurement in the amount of \$71,800.

BACKGROUND AND SUMMARY

Santafe.org is the city's primary visitor website. It was originally developed on a web platform called Gossamer Links that is both outdated and very difficult to work with. During the pandemic, COVID Relief funds were approved to transition this website to a more user friendly platform offered by Simpleview. This site now allows the TOURISM Santa Fe team to make many modifications to the site that previously had to be done at in a lengthy and expensive process by one of the few remaining experts in Gossamer Links. As a result our annual cost of operating and maintaining the site has been reduced from an annual cost of \$125,000 (less advertising sales) to \$71,800 (less advertising sales). The hosting and maintenance of the new site with Simpleview can only be provided by that organization due to the proprietary nature of the software.

A sole source request was submitted and approved for this need in for FY22.

ACTION REQUESTED

Post and approve a one (1) year sole source contract with Simpleview for annual hosting and maintenance in the amount of \$71,800 to be paid from the Visit Santa Fe budget. (Annual Licensing - \$59,800, Support Plan - \$12,000 (\$1,000/month), for a total cost of \$71,800.)

| Approved: | | | |
|----------------|----------------------------------|------|--|
| ☐ Disapproved: | | | |
| | Fran Dunaway, Purchasing Officer | Date | |

ATTACHMENTS:

- 1. Vendor's Sole Source Form
- 2. Current Quote
- 3. Sole Source Form





SOLE SOURCE REQUEST AND DETERMINATION FORM

This sole source request form <u>must</u> be submitted to the City of Santa, Purchasing Division for authorization, determination and processing by the Chief Procurement Officer (CPO).

Please ensure to complete this form in its entirety - (*) must be completed.

| *Date | | May 11, 2022 | | | | | |
|---|---------|--------------------|---------|----|-----------------|---------------------|--------------------------------|
| *Prepa | red By: | Jordan Guenther | | | Title: | Director of TOURISM | • |
| *Vendo | or Nam | e: Simpleview, LLC | C | | | | |
| *Addre | ess: 89 | 50 N Oracle Rd | | | | | |
| *City: | Oro V | Valley | *State: | AZ | | *Zip Code: | 85704 |
| *Description of Goods/Service to be procured: Simpleview CMS Platform *Estimated Cost: Term of Contract: | | | | | | | |
| ESUIII | ateu Co | \$71,800 | | _ | (1) year from a | ward) 1 yea | r (July 1, 2022 – 30, 2023) |

1. Explain the purpose/need of purchase. Ensure to include a thorough scope of work for the services, construction or items of tangible personal property (if this is an amendment request to an existing contract, attach current contract).

SantaFe.org is the foundation of TOURISM Santa Fe's overall marketing strategy and is our brand's anchor and marketing magnet. It is our first impression to prospective visitors and helps them understand our unique experiences and culture.

In 2021, in light of the COVID-19 pandemic's devastation on the City of Santa Fe's tourism community, SantaFe.org was the cornerstone for Tourism Santa Fe's conveyance of updates to the public related to informing them about the frequent

^{*}Sole Source Request Justification Questions 1-4.





travel restriction and safety updates, changes, and how they can safely enjoy, experience and support the recovery of local tourism businesses while visiting the city.

As such, TSF needed a more efficient and robust CMS solution to be more nimble in implementing website projects and have greater ease in updating crucial website content. SantaFe.org is paramount to Tourism Santa Fe's recovery efforts, but our present CMS platform is far from optimal. Simpleview was approved for sole source procurement for FY22 and nothing has changed as we approach the need in FY23.

Through the use of CARES funds, TSF was able to contract with Simpleview, LLC for a "pick up and move" of our existing website framework from our old CMS platform, to Simpleview, LLC's industry-specialized CMS platform. Now, in order to maintain the integrity and consistency of santafe.org and our workflow, we are seeking a sole source agreement with Simpleview, LLC to continue to perform the following proprietary services for TSF:

SIMPLEVIEW CMS SCOPE:

- Navigation & Content Management (Simpleview CMS)
- Homepage Slideshow & Interior Header Management (Image & Video)
- Media Asset Management Library (images, videos, documents with Toast
- image editing integration)
- Metatag Management
- Redirect Module
- Press Center & Articles Module
- Advanced Site Search
- Microsite Management
- Landing Pages, Vanity URLs
- Content Ownership (granular user roles/permissioning, including Admin)
- RSS Feeds
- Template Generator
- Verizon Digital/EdgeCast Caching Content Delivery Network (CDN)
- Edge Hosting (Databank) and Sitewide SSL Certificate
- Code Editor (CSS, Template & Javascript Code Overwrite Capabilities)
- Responsive GEO Triggers (Listings, Coupons, Events)
- App Smart Banner & Cookie Consent/GDPR Banner
- Add This Social Sharing
- Schema.org and Open Graph Tagging Capabilities
- Access to Client Portal (ticketing system, documentation, webinars, user
- forum, etc.)





Additional CMS Modules and Integrations:

- Form Builder
- Partner Listings
- Calendar of Events
- Special Offers/Coupons
- Asset Request
- Blog Modul
- Destination Travel Network ad serving platform
- Dynamic Content Serving with A/B & Multivariate Testing Module
- Highlights Module
- Media Gallery (Consumer Facing Galleries)
- Related Content Aggregator
- Special Alert Module
- Map Publisher Module
- Trip/Itinerary Builder Module
- Google Maps Integration
- Google AMP (Accelerated Mobile Pages) Integration
- Language Translate
- Weather Feed

Social Integrations:

CrowdRiff Integration

Compliance and Accessibility

- AudioEye Enterprise Website Accessibility Monitoring & Remediation
- Managed Service (ensures ongoing WCAG 2.1 & ADA section 508
- compliance)

Website Database:

- Simpleview CRM Base Level Licensing, includes:
 - -Member/Industry Partner Management Module
 - -Member/Industry Partner Extranet Portal with admin validation functionality for partner listings, media, event and special offer submissions
 - -Member/Industry Partner Marketplace (signup/pay for programs such as restaurant week, etc.) includes 1 active promotion at a time
 - -Event Management Module (member events, annual meetings, seminars, etc.
 - -Consumer/Visitor Inquiries Module
 - -Standard Reports





- -Report Builder
- -Form Builder
- -Hosting, point updates, version upgrades

| 2. | Provide a detailed explanation of the criteria developed and specified by the department as necessary to perform and/or fulfill the contract. |
|----|---|
| X | The contractor has affirmed sole source for the services, construction or items of tangible personal property (Attach memo from vendor). Provide documentation of |

due diligence for other possible vendors/contractors to provide the requested

Other: explanation of the reasons, qualifications, proprietary rights or unique capabilities (unique and how this uniqueness is substantially related to the intended purpose of the contract) of the prospective contractor that makes the prospective contractor the one source capable of providing the required professional service, service, construction or item(s) of tangible personal property. (Please do not state the source is the "best" source or the "least costly" source. Those factors do not justify a "sole source.") Unique and how this uniqueness is substantially related to the intended purpose of the contract.

3. Explain why other similar professional services, services, construction or item(s) of tangible personal property *cannot* meet the intended purpose of the contract.

Simpleview CMS is the only destination marketing website-specialized proprietary CMS platform/technology. Other websiye contractors use customized instances of industry-agnostic CMS platforms (like WordPress or Drupal) to build destination websites, or force a square peg into a round hole like using a municipality-specialized platform (like CivicPlus or Granicus) to manage a tourism website.

- Simpleview develops, designs and maintains websites and CMS/CRM platforms, which are designed specifically to meet the unique requirements of DMOs/CVBs
- Simpleview CMS/CRM is the only fully-integrated industry-specific destination management platform
- Simpleview provides the sole CRM system that is specific to CVB's that is integrated with CVENT, which is a proprietary hospitality/CVB lead generation platform.





- Simpleview provides proprietary research methodology that measures CVB/DMO marketing performance to determine the economic value of destination marketing activities.
- Simpleview provides a proprietary service that analyzes social media, news and review sites that determine visitor perceptions of the destination and makes recommendations to the CVB/DMO based on those findings.
- Simpleview is the only full-service digital marketing company offering services including search engine optimization and search engine marketing tailored specifically to destination marketing and works with more DMOs on these initiatives than any other firm in the world.

*Approvals:

Based on the above facts, the City of Santa Fe Purchasing Officer has made the determination that the justification for a Sole Source procurement is in accordance with the State Procurement Code, Section 13-1-126 Sole source procurement., NMSA 1978 and shall be posted for a 30-day period prior to award.

| JOANN LOVATO FOR F.D. JOANN LOVATO FOR F.D. (Jun 15, 2022 15:29 MDT) | Jun 15, 2022 | |
|---|--------------|--|
| Fran Dunaway, CPO Purchasing Officer for the | Date | |
| City of Santa Fe | | |

Pursuant to the State Procurement Code, Section 13-1-126 Sole source procurement., NMSA 1978, the 30-day posting period of the Notice of Intent to Award this Sole Source request was met and no obligation to the award to the above referenced contractor were received. This Sole Source determination will be valid for a period of one (1) year from the date of the award.

Fran Dunaway, CPO Date
Purchasing Officer for the
City of Santa Fe

*Required Attachments:

- Letter from Contractor acknowledging they are the only source (on their business letterhead and signed by the head of business or financial operations),
- Quote from sole source Contractor
- Agenda Item to be presented to City Council if over \$60,000 for Professional Services and \$60,000 for Goods and Non-Professional Services



Simpleview, LLC 8950 N Oracle Rd Oro Valley, AZ 85704 (520) 575-1151

M EM O

To: Fran Dunaway, CPO (Purchasing Officer for the City of Santa Fe)

From: Richard Reasons Date: May 11, 2022

RE: Simpleview, LLC as a Sole Source Provider

Simpleview, LLC has been providing industry-specific technology solutions to the Destination Marketing industry for more than 20 years. We work with more than 700 of the world's most successful Destination Marketing Organizations (convention & visitors bureaus, tourist boards, etc.) across six continents.

Our most popular solution, the industry-specialized Simpleview CMS platform, is a robust, cloud-based software solution designed exclusively to help DMOs manage all of their website content, navigation, microsites, landing pages, vanity URLs, and includes dozens of industry-specialized modules, widgets, and supported integrations. Simpleview is only full-service and comprehensive digital marketing agency that focuses solely on digital marketing in the DMO industry.

- Simpleview develops, designs and maintains websites and CMS/CRM platforms, which
 are designed specifically to meet the unique requirements of DMOs/CVBs
- Simpleview CMS/CRM is the only fully-integrated industry-specific destination management platform
- Simpleview provides the sole CRM system that is specific to CVB's that is integrated with CVENT, which is a proprietary hospitality/CVB lead generation platform.
- Simpleview provides proprietary research methodology that measures CVB/DMO marketing performance to determine the economic value of destination marketing activities.
- Simpleview provides a proprietary service that analyzes social media, news and review sites that determine visitor perceptions of the destination and makes recommendations to the CVB/DMO based on those findings.
- Simpleview is the only full-service digital marketing company offering services including search engine optimization and search engine marketing tailored specifically to destination marketing and works with more DMOs on these initiatives than any other firm in the world.



| Sr. Director of Business Development via pfranke@simpleviewinc.com 412.254.9002. | | |
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| Sincerely, | | |
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| Richard Reasons President Simpleview, LLC | | |
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Current quote for services that will be rendered in the coming Fiscal Year

| | Fee |
|--|----------|
| Website Development, CMS platform and module/integration and website database support and updates, Website Maintenance, Bandwidth, Security, Hosting Services, WCAG 2.1 AA compliance, etc. detail | |
| Navigation & Content Management (Simpleview CMS) | \$16,000 |
| Homepage Slideshow & Interior Header Management (Image & Video) | Included |
| Media Asset Management Library (images, videos, documents with Toast image editing integration) | Included |
| Metatag Management | Included |
| Redirect Module | Included |
| Press Center & Articles Module | Included |
| Advanced Site Search | Included |
| Microsite Management | Included |
| Landing Pages, Vanity URLs | Included |
| Content Ownership (granular user roles/permissioning, including Admin) | Included |
| RSS Feeds | Included |
| Template Generator | Included |
| Verizon Digital/EdgeCast Caching Content Delivery Network (CDN) | Included |
| Edge Hosting (Databank) and Sitewide SSL Certificate | Included |
| Code Editor (CSS, Template & Javascript Code Overwrite Capabilities) | Included |
| Responsive GEO Triggers (Listings, Coupons, Events) | Included |
| App Smart Banner & Cookie Consent/GDPR Banner | Included |
| Add This Social Sharing | Included |
| Schema.org and Open Graph Tagging Capabilities | Included |
| Access to Client Portal (ticketing system, documentation, webinars, user forum, etc.) | Included |
| Additional CMS Modules and Integrations | |
| Form Builder | \$1,500 |
| Partner Listings | \$1,500 |
| Calendar of Events | \$2,000 |
| Special Offers/Coupons | \$1,000 |
| Asset Request | \$2,500 |
| Blog Module (Includes One Feed; \$500 One-Time/Additional Feed) | \$1,500 |
| Destination Travel Network ad serving platform | \$3,600 |
| Dynamic Content Serving with A/B & Multivariate Testing Module | \$4,500 |
| Highlights Module | Included |
| Media Gallery (Consumer Facing Galleries) | \$1,000 |
| Related Content Aggregator | \$3,500 |
| Special Alert Module | \$500 |
| Map Publisher Module | \$3,000 |
| Trip/Itinerary Builder Module | \$2,500 |
| Google Maps Integration | \$1,500 |
| Google AMP (Accelerated Mobile Pages) Integration | \$2,500 |

| Language Translate | \$1,000 |
|---|----------|
| Weather Feed | \$500 |
| Social Integrations | |
| CrowdRiff Integration (separate agreement for CrowdRiff platform required and available through Simpleview starting at \$12,000/year if not already in place) | \$500 |
| Compliance and Accessibility | |
| AudioEye Enterprise - Website Accessibility Monitoring & Remediation Managed Service (ensures ongoing WCAG 2.1 & ADA section 508 compliance) | \$8,000 |
| Website Database | |
| Simpleview CRM Base Level Licensing, includes: -Member/Industry Partner Management Module -Member/Industry Partner Extranet Portal with admin validation functionality for partner listings, media, event and special offer submissions -Member/Industry Partner Marketplace (signup/pay for programs such as restaurant week, etc.) – includes 1 active promotion at a time -Event Management Module (member events, annual meetings, seminars, etcConsumer/Visitor Inquiries Module -Standard Reports -Report Builder -Form Builder -Hosting, point updates, version upgrades | \$1,200 |
| TOTAL COST | \$59,800 |

Our hourly fee for change requests and training is \$125 per hour. Any change requests or training requests will be charged to the SimpleSupport plan in quarter hour increments on a monthly basis (see following page).

SimpleSupport10 Plan

Features

SimpleSupport allows you to bundle account planning, creative work, website development and future maintenance and support needs under one umbrella for simple budgeting all while taking advantage of a discounted hourly rate. Your SimpleSupport plan will also provide extra value offers and incentives to help stretch your marketing budget further. Rollover hours can be used or saved for larger initiatives, work orders or new modules and any unused hours can be rolled over to the next year's SimpleSupport plan, if contracted.

Specifications

This SimpleSupport plan includes the following:

- 126 Total Support Hours
 - o 10 Support hours per month (for a total of 120 hours for the year)
 - o .5 bonus hour included per month (for a total of 6 hours for the year)
- \$100 hourly rate (vs. \$125/hour standard hourly rate)
- Monthly Planning call with Account Manager
- 1 day of consulting at Simpleview's offices

Simpleview will provide monthly time logs and a reconciliation of total hours utilized during the term of the Support agreement.

Support hours can be applied to new work orders by request. Should all support hours be utilized, a separate invoice will be generated at our prevailing hourly rates to cover those costs, or Client can purchase another SimpleSupport package.

FEE SCHEDULE

| PAYMENT SCHEDULE | |
|--|----------|
| SimpleSupport10 Plan Invoiced July 1st, 2022 | \$12,000 |
| CMS Fees Invoiced January 1 st , 2023 | \$59,800 |
| Total For Fiscal Year July 2022-June 2023 | \$71,800 |