## SANTA FE SOLID WASTE MANAGEMENT AGENCY

## **BID SUBMITTAL FORM**

ITB No. '20/23/B

### **EXCEPTIONS TO SPECIFICATIONS**

EMELITIONS TO SILENTENITONS	
Bidder must check one of the following:	
<ul> <li>a. () All specifications, terms and conditions.</li> <li>b. (_X) Exceptions have been taken and note.</li> </ul>	
paragraph(s) and explained in detail. Attach as it will be assumed that the bid meets all specific	ications must be documented, referencing applicable many pages as necessary. If no exceptions are taken, ations, terms and conditions as stated in this complete disqualify bid. Delivery of non-conforming goods or ner penalties.
<del>-</del>	all be as listed in the Offeror's printed literature for literature and specifications sheets shall be submitted
<u> </u>	oid. Agency staff shall determine acceptance or non- d and approved, it is assumed that delivery of the goods
conditions of the bid unless a written exception	the Bidder has accepted all specifications, terms and n is made and, if awarded, the bid will represent the y signing this bid, the Bidder warrants that there was l.
Securitas Security Services USA, Inc.	10065 East Harvard Avenue, Suite 250
Firm/Company Name	Mailing Address
	Denver, CO 80231
Authorized Signature	City, State & Zip Code
Austin Crain	Business Development Manager
Printed Name	Title
austin.crain@securitasinc.com	303-591-2333
Email Address	Telephone Number / Fax Number

### **EXCEPTIONS**

We appreciate the generally fair and common sense approach in the Invitation to Bid (No. '20/23/B), but we do have a few concerns, especially with the allocation of risk. Accordingly, we would like to clarify the following items in connection with our bid. Our bid is submitted with the understanding that these items will be incorporated into any agreement (the "Agreement") between Santa Fe Solid Waste Management Agency ("Agency") and Security Services USA, Inc. ("Contractor") and be controlling. Please note these items are important but negotiable.

Thank you. We look forward to working with you towards a mutually-acceptable contract.

1. Exception to Section 3 of Appendix A (Sample Services Agreement) in the ITB: Contractor may raise its rates on 30 days' written notice to account for any increases in (a) health care, benefit, or insurance costs, (b) labor or fuel costs, (c) costs arising from changes to laws, regulations, or insurance premiums, (d) SUI or similar taxes, or (e) any other taxes, fees, costs or charges related to Contractor's services.

Rationale: We may need to increase rates due to increases in future costs (e.g., SUI costs, costs related to changes in healthcare laws, etc.), but we will always notify Agency 30 days in advance if our rates increase.

2. Exception to Section 6 of Appendix A (Sample Services Agreement) in the ITB: Contractor may terminate the Agreement without cause or penalty upon thirty days' written notice.

Rationale: We believe it is important and fair for both parties to have a right to terminate for convenience, and it is typical for us to have such a right in our client contracts. That being said, we understand Agency may be concerned with its ability to secure another provider if Contractor terminates the contract for convenience. To alleviate this concern, we can discuss increasing the notice period if Agency likes.

3. Exception to Section 9 of Appendix A (Sample Services Agreement) in the ITB: Contractor only agrees to assign to Agency intellectual property rights to items generated or developed specifically and exclusively for Agency under the Agreement. All other intellectual property related to Contractor's performance under the Agreement will remain the exclusive property of Contractor.

<u>Rationale</u>: Because we have invested significant resources into our intellectual property, we just need to clarify that we will only transfer intellectual property rights to items created specifically and exclusively for Agency.

4. Exception to Section 13 of Appendix A (Sample Services Agreement) in the ITB: Additional insureds will only be covered by Contractor's insurance for liability assumed by Contractor in these Exceptions, subject to the terms of Contractor's insurance.

Rationale: We have no problem adding Agency as additional insureds to our liability insurance. However, case law suggests that if we add additional insureds without clarifying what this coverage entails, we may be covering additional insureds under our insurance policies for claims caused by additional insureds, possibly even claims caused 100% by additional insureds, regardless of what the indemnity obligations state. We do not believe a fair-minded client like Agency would expect such a result, and this additional insured qualification simply clarifies that additional insureds will only be covered by our insurance for liability assumed by us in the agreement.

5. Exception to Section 14 of Appendix A (Sample Services Agreement) in the ITB: Contractor will defend, controlling such defense, and indemnify Agency, and others to be defended or indemnified under the Agreement, against any claim or loss only to the extent the claim or loss is caused by the negligence, willful misconduct, or recklessness of Contractor while acting within the scope of its specified duties.

Rationale: Security providers should always strive to provide excellent security services to all their clients, but even the best security services cannot prevent all claims and losses from occurring. We believe it is fair for security providers to be responsible for claims and losses related to their security services to the extent the claims and losses result from their faulty conduct (e.g., negligence). However, if a security provider performs its duties diligently and without fault, we do not believe it is generally fair for the security provider to be responsible for claims and losses that still happen to occur. Agency's contractual defense/indemnity language is a little broader than the desired, proportional, fault-based defense/indemnity standard.

6. Exception to Section 14 of Appendix A (Sample Services Agreement) in the ITB: Contractor's liability will in no event exceed \$2 million. Further, Contractor will not be liable for any (a) punitive or consequential damages, (b) damages arising from events beyond Contractor's reasonable control, or (c) injuries or deaths arising from any conditions of Contractor's premises.

Rationale: Security providers are not insurers, and for catastrophic losses, it makes more economic sense for clients to turn to their own insurers at some point (no one knows the likelihood of catastrophic damages and

the amounts of such damages better than the client, and therefore, no one is better suited to insure against such damages than the client). Accordingly, we believe it is generally fair for contracts to contain reasonable monetary liability caps (e.g., \$2M) and limitations on liability for certain, special types of damages (e.g., consequential damages, damages arising from force majeure events, premises liability, etc.). Such limitations of liability can be made mutual to protect Agency as well.

7. Addition to Appendix A (Sample Services Agreement) in the ITB: Notwithstanding anything to the contrary, in connection with the US Safety Act, each party waives all claims against the other for damages arising from or related to an act of terrorism, and the parties intend for this waiver to flow down to their respective contractors and subcontractors.

<u>Rationale</u>: We generally request a mutual waiver of claims for damages arising from acts of terrorism, which increases the chances that our SAFETY Act liability protection will apply in our favor and Agency's. Accordingly, such a waiver is in the interest of both parties.

8. Addition to Appendix A (Sample Services Agreement) in the ITB: Any equipment/software provided by Contractor, and information gathered therewith, in connection with Contractor's services is for Contractor's use and will always be Contractor property. Contractor is not selling or leasing any of the equipment/software to Agency, and Contractor will remove its equipment/software upon termination of the Agreement.

Rationale: For the avoidance of doubt, and for licensing purposes, we try to clarify that the equipment we are providing belongs to us. We have experienced some clients who mistakenly think they get to keep the equipment when the services are terminated.

### **BID FORM**

## ITB No. '20/23/B SECURITY SERVICES FOR THE SANTA FE SOLID WASTE MANAGEMENT AGENCY

All Offerors MUST use the format provided

The Bid Form shall include all services described in the Specifications of this ITB.

<u>Item</u>	<b>Description</b>	Weekly Cost
Security Personnel Labor	80 Hours per Week; Inclusive of ALL Employees Assigned and Administration	\$ 2,081.60
Vehicle Usage Fee	4-WD Vehicle for Patrolling Required	§ 391.93
GPS Tracking and Reporting Fee	GPS Tracking and Reporting System with Geofencing	\$ 33.60
New Mexico Gross Receipts Tax (NMGRT)	Labor Only	\$ 175.64
	Total Weekly Cost	\$ 2,682.77
	X 52 Weeks/Year	
	Total Annual Cost	\$ 139,504.04

The Santa Fe Solid Waste Management Agency reserves the right to alter quantities based on availability of budget and needs of the Agency. If this will alter the bid amount, the Bidder must note the percent increase for lesser quantities.

## **BIDDER'S INFORMATION**

Securitas Security Services USA, Inc.		
Firm/Company Name		
10065 East Harvard Avenue, Suite 250   Denv	ver, CO 80231	1
Address, City, State, Zip Code	_	
Authorized Signature		
Austin Crain		austin.crain@securitasinc.com
Printed Name		E-Mail Address
Business Development Manager		303-591-2333
Title		Telephone Number
7/15/2020		303-309-1011
Date	20	Fax Number

**2**001

ST TAX & REV

STATE OF NEW MEXICO TAXATION AND REVENUE DEPARTMENT

		REGISTRATION CER		
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NM	Immed			
07/01/2003	HE STATE	02-949989-00-5		Receipts, Compensating and
Business Location	4		V SUTATES	Withholding Taxes. The copy must be displayed
4330 PARK VIEW CEN		X Mo	1	manicuously in the place of instincts. An purchaser of the registrant's business to subject to certain
City and State WESTLAKE VI LAGI	// // // // // // // // // // // // //	1361	sarterly I	Requirements under section 7-1-61 NMSA 1978.
Tamper Name		ABIT	- Mar - June	Andit and Compliance Division, Director
Firm Numbe SECURITAS USA, INC	ACCORPT SOLVE	July Oct	- Dec	By Moderfas Degarans
Malling Address 4330 PARK VIEW TEX	RACE DRIVE	□ See		Any inquiried concerning your Identification Number whould be addressed to the Audit of Compilance
City und State WESTLAKE VILLAGI	E CA 9	1361 July	- Dec 6	Divisium, P.O. But 630, Santa Fc, New Monis 87504-0630
tarp-33 2/94	THIS	CERTIFICATE IS NO	T TRANSFERAL	RY.R



# City of Santa Fe

**BUSINESS REGISTRATION** 

200 Lincoln Ave. Treasury Department

Santa Fe, New Mexico 87504-0909

505-955-6551

**Business Name: SECURITAS SECURTIY SERVICES** 

DBA: SECURITAS SECURTIY

SERVICES

Business Location: SF COUNTY
SANTA FE, NM 87501

Owner: STEVEN LINDSEY

License Number: 227080

Issued Date: April 06, 2020

Expiration Date: December 31, 2020

License Type: Business License - Renewable

Classification: Armed Security Agencies

Fees Paid: \$50.00

SECURITAS SECURTIY SERVICES WESTLAKE VILLAGE, CA 91361 4330 PARK TERRACE DR

OF SANTA FE BUILDING PERMIT DIVISION PRIOR TO APPROPRIATE PERMITS MUST BE OBTAINED FROM THE CITY THIS IS NOT A CONSTRUCTION PERMIT OR SIGN PERMIT. INSTALLATION OF ANY EXTERIOR SIGN COMMENCEMENT OF ANY CONSTRUCTION OR THE

OTHER BUSINESSES OR PREMISES THIS REGISTRATION/LICENSE IS NOT TRANSFERRABLE TO

TO BE POSTED IN A CONSPICUOUS PLACE