



Agenda

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COMMUNITY DEVELOPMENT COMMISSION MEETING

Wednesday, September 12, 2012
3:30 p.m. – 5:00 p.m.

Main Post Office
120 South Federal Place
Main Conference Room
Third Floor, Room 326

1. Call to Order
2. Roll Call
3. Approval of Agenda
4. Approval of the April 18, 2012 Minutes
5. Approval of the 2011-2012 CAPER
6. Discussion of Unobligated 2011-2012 CDBG funds (< \$8,000)
7. Overview of the AHTF DPA PSA's which were approved by CC 8/28/12
8. Items from the Commission
9. Items from the Floor
10. Adjournment

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five (5) working days prior to meeting date

INDEX OF
CITY OF SANTA FE
COMMUNITY DEVELOPMENT COMMISSION

September 12, 2012

<u>ITEM</u>	<u>ACTION</u>	<u>PAGE (S)</u>
CALL TO ORDER		1
ROLL CALL	Quorum	1
APPROVAL OF AGENDA	Approved	1
APPROVAL OF THE APRIL 18, 2012 MINUTES		
	Approved	2
APPROVAL OF THE 2011-2012 CAPER		
	Approved	2
DISCUSSION OF UNOBLIGATED 2011-2012 CDBG FUNDS (<\$8,000)		
	Motion passed	2-3
OVERVIEW OF THE AHTF DPA PSA'S WHICH WERE APPROVED BY CITY COUNCIL 8/28/12		
	Informational	3-4
ITEMS FROM THE COMMISSION		
	None	4
ITEMS FROM THE FLOOR	None	4
ADJOURNMENT	Adjourned at 4:30 p.m.	4

DRAFT: SUBJECT TO APPROVAL

MINUTES OF THE
CITY OF SANTA FE
COMMUNITY DEVELOPMENT COMMISSION MEETING

Santa Fe, New Mexico

September 12, 2012

A meeting of the City of Santa Fe Community Development Commission was called to order by Rusty Tambascio, Vice Chair on this date at 3:30 p.m. in the Main Post Office, Main Conference Room, Third Floor, Room 326, 120 South Federal Place, Santa Fe, New Mexico.

Roll Call indicated the presence of a quorum for conducting official business as follows:

Members Present:

Rusty Tambascio, Vice Chair
Chris Graeser
John Padilla
Silas Peterson

Member(s) Absent:

Rebecca Wurzbarger, Chair, excused
Annette Thompson-Martinez, excused

Staff Present:

Kym Dicome, Housing and Community Development Department

Others Present:

Jo Ann G. Valdez, Stenographer

APPROVAL OF AGENDA

Commissioner Padilla moved to approve the Agenda as published. Commissioner Graeser seconded the motion. The motion passed unanimously by voice vote.

APPROVAL OF THE APRIL 18, 2012 MINUTES

Commissioner Padilla moved to approve the Minutes of the April 18, 2012 meeting. Commissioner Graeser seconded the motion. The motion passed unanimously by voice vote.

APPROVAL OF THE 2011-2012 CAPER

[Copies of the 2011-2012 Consolidated Annual Performance and Evaluation Report (CAPER) were distributed and reviewed. A copy is hereby incorporated to these Minutes as Exhibit "A".]

The major goal for Fiscal Year 2011 was to address the needs of housing in Santa Fe. This meant funding programs for Down Payment assistance for home purchase, home improvement, construction of low income rental property, and a pilot program to get existing homeowners who are still on septic to fund the decommissioning of the septic system and tie into the existing public line in the street with a private line. The 2008-2013 Consolidated Plan's main objectives are to address the housing needs and that was the main focus of the CDBG funding in 2011-2012. There were three Public Service programs funded. Of these three, one was a foreclosure program that offered legal foreclosure assistance to City of Santa Fe homeowners.

Ms. Dicome reported that four of the six housing programs that were funded or had contracts extended to 2011-2012 met or exceeded their goals per the executive CDBG contract. The only one that did not spend any of their allocation is the Sewer Septic replacement Program. It is a pilot program and has proved to be more of a challenge to get recipients than first anticipated. The program has been extended for one more year to allow this important health and safety program to make some progress.

Ms. Dicome referred to the chart listing she prepared on the 2011-2012 projects, the total CDBG funding, the goals and a narrative of the project status. She noted that the *progress in meeting priority needs and specific objectives* is included on page 17. Please see Exhibit "A", pages 2 and 17 for the specifics of this presentation.

Ms. Dicome said she has to submit the CAPER (for the Fourth Program Year) by September 28, 2012.

Commissioner Padilla moved to approve the 2011-2012 Consolidated Annual Performance and Evaluation Report (CAPER). Commissioner Graeser seconded the motion. The motion passed unanimously by voice vote.

DISCUSSION OF UNOBLIGATED 2011-2012 CDBG FUNDS (<\$8,000)

Ms. Dicome reported that United South Broadway Corp did not utilize \$6,767 of their contract amount for a Foreclosure Program. They did not apply for CDBG funding

for 2012-2013.

Ms. Dicome noted that Esperanza Shelter did not utilize \$326.97 of their 2011-2012 contract amount.

Ms. Dicome explained staff's recommendation for reallocation of the unobligated CDBG 2011-2012 Funds as follows:

\$6,767 – Reallocate to the Northern New Mexico Consumer Protection Center which was funded \$40,000 in 2012-2013 for a local foreclosure program = \$47,767

\$326.97 - Add to the 2012-2013 allocation of \$16,089 for Esperanza = \$16,346
\$7,024 total unobligated CDBG 2011-2012 funds

Commissioner Padilla moved to approve the reallocation of the unobligated CDBG 2011-2012 funds as recommended by staff. Commissioner Graeser seconded the motion. The motion passed unanimously by voice vote.

OVERVIEW OF THE AHTF DPA PSA'S WHICH WERE APPROVED BY CC 8/28/12

Ms. Dicome said at the February 22, 2012 Commission meeting, the Commission voted to approve AHTF Down Payment Assistance for the three entities that applied for AHTF funding. They were Habitat, Housing Trust and Homewise.

Ms. Dicome said on August 20, 2012, the Finance Committee recommended approval of three Purchase Service Agreements (PSA's) for the Affordable Housing Trust Fund Down Payment Assistance Program and City Council approved the PSA's on August 28, 2012.

She explained that these will be different than the usual contracts as follows:

- 1) No specific allocation was given to any one of the three approved non-profits (Habitat, Housing Trust and Homewise).
- 2) First come, first serve basis. Purchase Agreement will generate a purchase order to reserve those specific funds for that Purchase Agreement. The Purchase Order is good for six months and then expires and recycles back into the City's fund for use by next Purchase Agreement, no matter from which of the three.
- 3) The non-profits do not keep the funds in a revolving loan fund upon repayment by selling the home, refinancing for lower rate, or the home is no longer a primary residence. The mortgage is in the City's name or the assignment of the Note to insure those repayments goes back into the City's fund.

The restrictions are:

- 1) Home must be in the City limits.
- 2) Must be primary residence.
- 3) At least one member of the household must be employed within the City of Santa Fe unless the homeowners is disabled or retired.
- 4) Maximum loan is \$20,000.
- 5) Allowed up to and equal to 120% AML. (\$66,000 for a 2-member household); \$82,440 for a household of 4).

As of August 30th, 20 Purchase Agreements were submitted for a total of \$330,000.

Ms. Dicome said the City will be doing a press release and announcements will be sent out to the City employees to get the word out about the down payment assistance that is available.

Ms. Dicome said the Down Payment Assistance funding cannot be used to cover closing costs or origination fees.

Commissioner Tambascio suggested that Ms. Dicome get in touch with the school district to let them know also.

ITEMS FROM THE COMMISSION

There were no items from the Commission.

ITEMS FROM THE FLOOR

There were no items from the floor.

ADJOURNMENT

Its business being completed, Commissioner Peterson moved to adjourn the meeting, Commissioner Graeser seconded the motion, the meeting adjourned at 4:30 p.m.

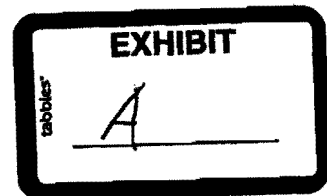
Approved by:

Rusty Tambascio, Vice Chair

Respectively submitted by:


Jo Ann G. Valdez, Stenographer

Community Development Commission
Meeting: September 12, 2012



**UNITED STATES DEPARTMENT
OF
HOUSING AND URBAN DEVELOPMENT**



**CONSOLIDATED ANNUAL PERFORMANCE AND
EVALUATION REPORT
(CAPER)**

**FOR THE
FOURTH PROGRAM YEAR**

(Covering the period of July 1, 2011, through June 30, 2012)

CITY OF SANTA FE
Office of Affordable Housing
120 S Federal Pl., Room 314
PO Box 909
Santa Fe, NM 87504-0909
(505) 955-6574



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Fourth Program Year CAPER

The CPMP Fourth Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.
2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. Affirmatively Furthering Fair Housing:
 - a. Provide a summary of impediments to fair housing choice.
 - b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. Leveraging Resources
 - a. Identify progress in obtaining "other" public and private resources to address needs.
 - b. How Federal resources from HUD leveraged other public and private resources.
 - c. How matching requirements were satisfied.

CAPER General Questions responses:

1. Assessments of Goals and Objectives for 2011

The major goal for the Fiscal Year 2011 was to address the needs of housing in Santa Fe. This meant funding programs for Down Payment assistance for home purchase, home improvement, construction of low income rental property, and a pilot program to get existing homeowners who are still on septic to fund the decommissioning of the septic system and tie into the existing public line in the street with a private line. The 2008-2013 Consolidated Plan's main objectives are to address the housing needs and that was the main focus of the CDBG funding in 2011-2012. There were three Public Service programs funded. Of these three one was a foreclosure program that offered legal Foreclosure assistance to City of Santa Fe homeowners. Although this is viewed as an important housing issue, it is categorized as a Public Service under HUD regulations.

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Four (4) of the Six (6) housing programs that were funded or had contracts extended to 2011-2012 met or exceeded their goals per the executed CDBG contract. The only one that did not spend any of their allocation is the Sewer Septic Replacement Program. It is a pilot program and has proven to be more of a challenge to get recipients than first anticipated. The program has been extended for one more year to allow this important health and safety program to make some progress.

The following is a chart listing the 2011-2012 Projects, the total CDBG funding, the goals and a narrative of the project status:

2011-2012 Project Evaluation

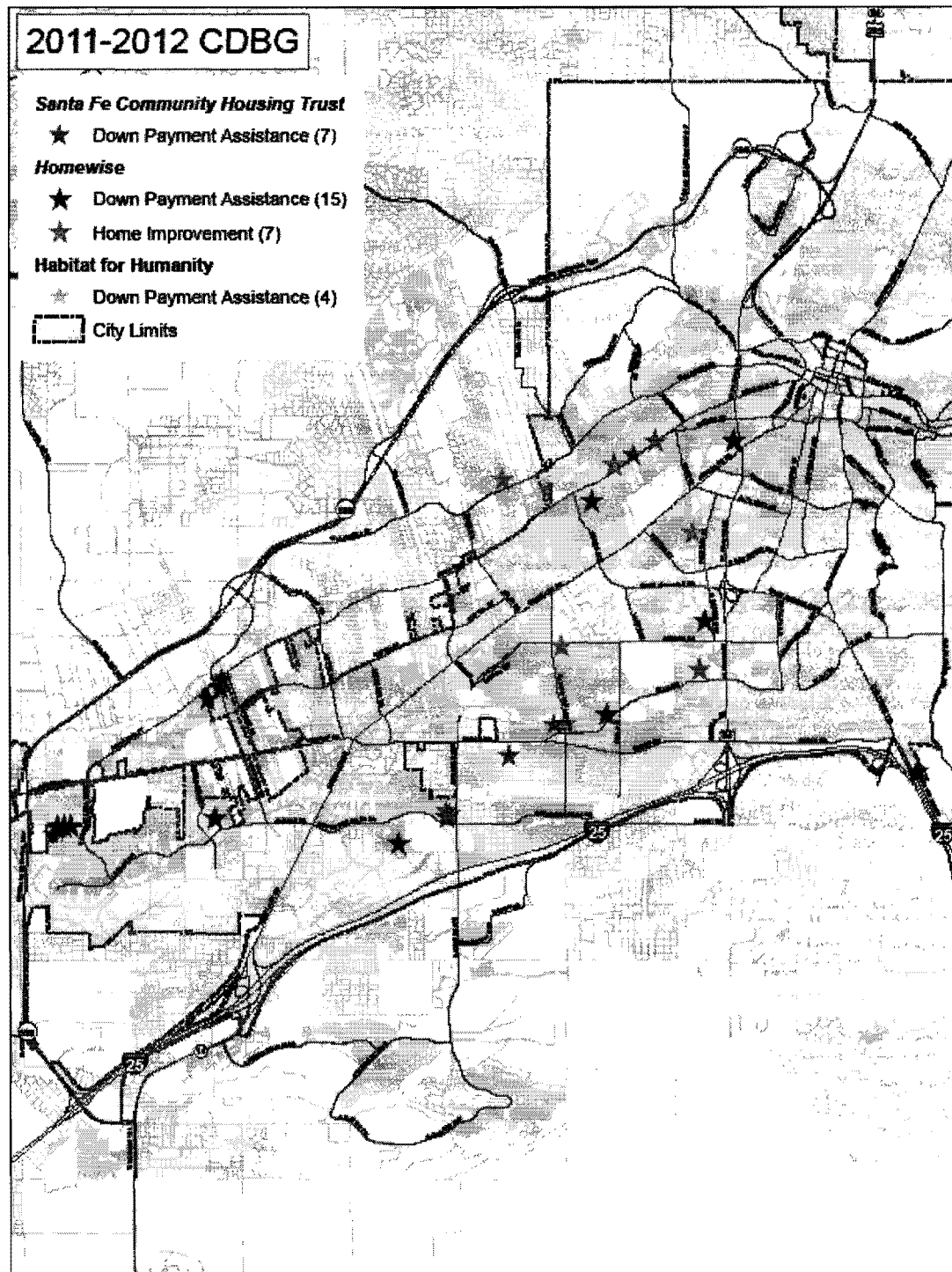
	PROJECT	CDBG	Remaining	Min Loans	Total #
Housing		\$	Unspent	Req'd	Loans
			Amount	Per Contract	Year end
	Homewise DPA				
	Carry forward Allocation	21,139	937		
	Carry Forward Program Income	3,639	0		
	Program Income	151,661	0		
	Total	176,439	937	11	15
	Narrative: This is an extension of the 2010-2011 DPA contract because of the PI being generated. Have extended the contract into 2012-2013. If 2010 allocation is not spent by the end 2013 (3rd year), it will be reallocated.				
	Homewise Home Improvement				
	Allocation	85,000	73,994		
	Carry forward Program Income	502	0		
	Program Income	137,475	0		
	Total	222,977	73,994	8	7
	Narrative: There are 3 additional loans committed that closed in Q4 but construction will not be completed until FY 2012-2013.				
	Housing Trust Down Payment Assistance (DPA)				
	Allocation	100,000	36,649		
	Carry forward allocation	31,107	0		
	Program Income	7,000	0		
	Total	138,107	36,649	7	7
	Narrative: They have met their 2011-2012 goals and the remaining grant allocation will be carried forward into 2012-2013 with the extension of their contract.				
	Homewise Septic Replacement Pilot Program				
	Allocation	100,000	100,000		
	Total	100,000	100,000	6	0
	Narrative: The applicant is making every attempt to get qualified L/M income homeowners to participate in the program. Since this is a pilot program, we expected some resistance but will carry forward the contract for another year to ensure its completion and success in this important health and safety program.				
	Habitat for Humanity DPA				
	Carry forward allocation	60,000	0		
	Total	60,000	0	4	4

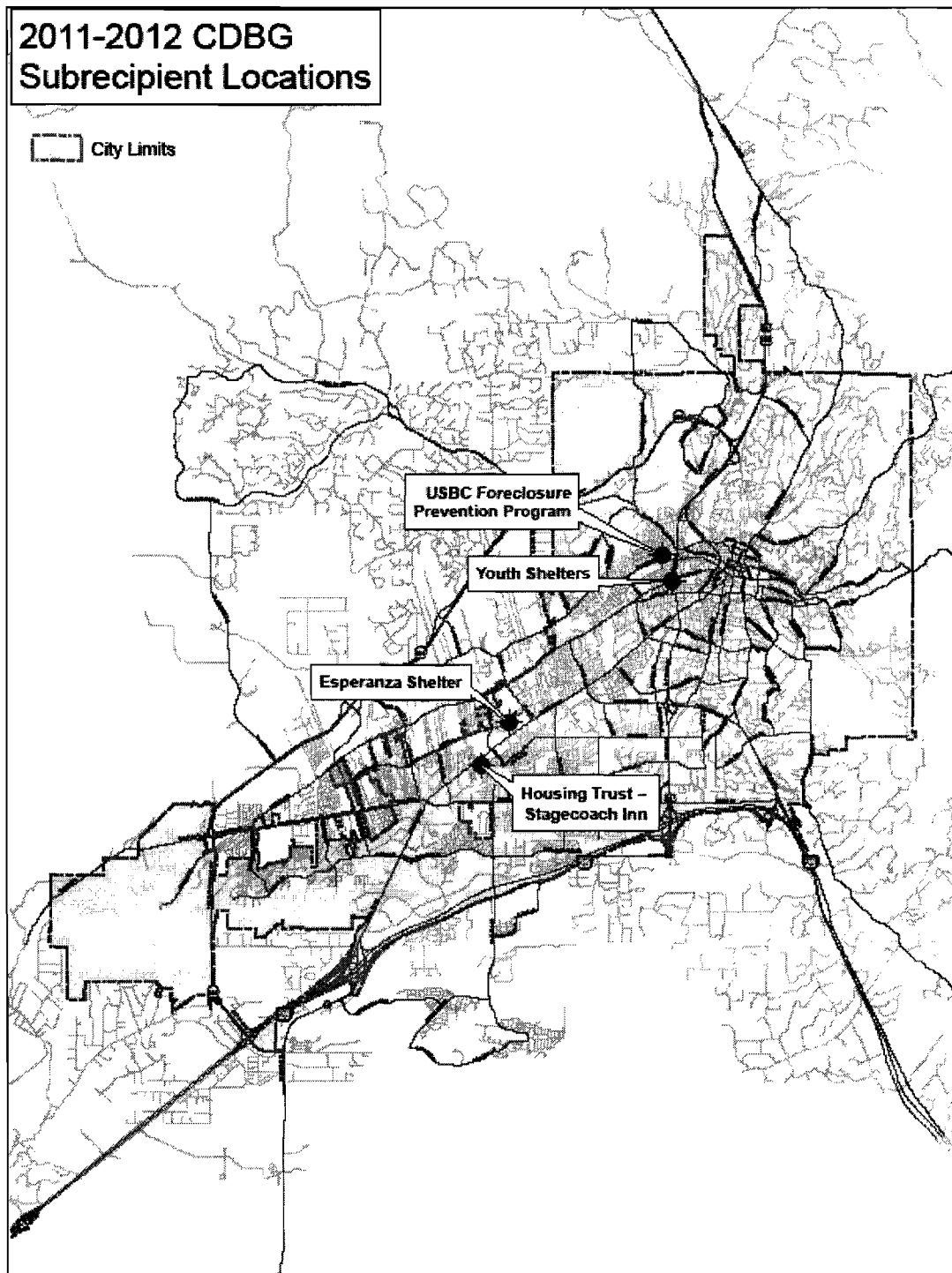
Public Service	Narrative: They have spent their funding prior to 6/30/12.				
	Housing Trust - Stagecoach Apts.				
	Allocation	85,000	0		
	Total	85,000	0	60	60
	Narrative: Allocation used towards the acquisition of the Stage Coach Inn property				
		CDBG	Unspent Am't	# of Households or persons	Actual served
	Esperanza Shelter				
	Allocation	27,200	330		
	Total	27,200	330	35	41
	Narrative: The program is for an Emergency Assistance program for rental, mortgage and utility assistance for homes or apts. for female head of households in the Esperanza program.				
Planning	Youth Shelters				
	Carry Forward Allocation	19,969	0		
	Total	19,969	0	400	502
	Narrative: Received funding for rent, utilities, equipment, furnishings and a portion of the caseworkers salary for the Street Outreach Center. The equipment and furnishings were purchased in 2010 so the remaining funds were used for the rent, utilities and portion of the case worker's salary.				
	United South Broadway Corp				
	Allocation	56,875	6,076		
	Total	56,875	6,076	50	83
	Narrative: The program was to offer a minimum of 50 Santa Fe residents (51% or more must be L/M Income) foreclosure legal services at a satellite Santa Fe office (main office is in Albq.). They have exceeded the minimum number served per the contract guidelines.				
	Airport Road Study				
	Allocation	67,184	24,433		
	Total	67,184	24,433	N/A	N/A
	Narrative: Currently there is a contract with a consultant for \$47,500 to create, conduct and formulate a Community Outreach Plan for a specific area of Airport Road. They have completed about 90% of the work and the contract runs to December 31, 2012. The remaining funding has not been assigned to date.				

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Housing Accomplishments and Objectives in Accordance with the Consolidated Plan 2008-2013

2011-2012 CDBG Programs	HUD Accomplishments	Objectives Met From 5 Year Consolidated Plan
Homewise Down Payment Assistance	Affordability of Decent Housing	To help first time homebuyers who are low and moderate income purchase a home.
SFCHT Soft Second Mortgages	Affordability of Decent Housing	To help first time homebuyers who are low and moderate income purchase a home.
Homewise – Rehabilitation Loans	Sustainability of Decent Housing	Help low and moderate income homeowners maintain their home
Habitat for Humanity – Down Payment Assistance	Affordability of Decent Housing	To help first time homebuyers who are low to moderate income purchase a home.
Homewise – Septic Replacement Pilot Program	Sustainability of Decent Housing	Help low and moderate income homeowners maintain their home





2. How Recipient Would Change the Program as a Result of the Experience

The City of Santa Fe would not change the program because of the success of the housing projects and their goals to continue to focus on housing. So the CDBG program will continue to focus the allocations on the housing projects. Even during the decline in the housing market, there is still strong interest in purchasing homes that are affordable for those residents whose income is less than 80% of the Average Median Income (AMI) of Santa Fe as well as improving existing homes with emergency repairs, to bring the homes up to HQS standards and/or energy conserving improvements. These programs create housing stability and allow residents to purchase a home in the place they work or where they want to live.

There is also a need for funding of rental housing for low income residents as well as facilities for the homeless where most of their needs can be addressed. There was one project this year, Stagecoach Apartments, that will address this need but it continues to be more and more important. Since these are larger projects than individual housing units, it takes more than CDBG funds to make it happen and so they are more complex. CDBG will continue to help fund such projects when they come in the door.

We will also continue to fund various social service agencies on a one-time basis as the financial need by these agencies has increased because of the reduction of other funding sources and the competition for those funds.

3. Affirmatively Furthering Fair Housing

a) Impediments:

An update to the City's Analysis of Impediments to Fair Housing Choice report was completed in December of 2011. The entire report is located on the City's website (Housing and Community Development Department/Office of Affordable Housing/CDBG).

The Update AI identified four impediments to Fair Housing Choices

- 1) Fair Housing Information is difficult to find;
- 2) Fair Housing violations occur, but are unreported. This may be due to lack of fair housing enforcement and education organizations;
- 3) Neighborhood resistance to affordable housing creates fair housing barriers; and
- 4) City development approval practices reportedly create potential fair housing barriers. To address these issues the report listed a Fair Housing Action plan to address each impediment.

b) Actions to overcome impediments:

Even though the report was not completed until mid year 2011-2012, in the remaining six months the City has achieved some the actions the plan lists to address the impediments.

Below recommended actions the City has implemented and is proposing to do to address in the 2012-2013 Fiscal Year.

1. Continue to improve access to and dissemination of fair housing information.

- The City has revised and expanded the Fair Housing page of the City's website to include the Fair Housing Act, the City Fair Housing Ordinance, and consumer's rights under fair housing laws. The page also includes details about consumer options for filing complaints, complainant procedures, and contains links to HUD website for complaint forms. We have been working with other local organizations to update their website to include this information also such as Legal Aid and the Law Center. The NM Legal Aid website now has an entire page dedicated to Fair Housing.

- Implement a Fair Housing Campaign. In April, the City declared April as Fair Housing Month by Proclamation which was read by the Mayor at City Council meeting April 11, 2012. Ads were placed announcing Fair Housing Month as well as contact information in two of the local newspapers for several days. We will also work on placing Public Service ads, distributing information to the public schools in target areas, mailing flyers in utility bills and making Fair Housing brochures and posters available at community Centers and libraries as well as other non-profit organizations. Some of these activities will be done by contracting with a person to help with these activities. It is anticipated that the first part of 2012-2013 this will happen once school is back in session as well as all of the FY 2011-2012 required activities are complete.
- The City has met with the Santa Fe Civic Housing Authority about establishing a website, which they do not currently have. They indicated that they have been having discussions but no decision has been made. We encouraged them to set one up but have met with some resistance. We will still stay in contact and push for this to be completed. We checked back on June 20, 2012 and they indicated that nothing has been done. We are looking at a different approach to get their information out to the public.

2. Examine the creation of a fair housing education and/or enforcement organization.

- The City is looking into funding of an organization that will address the activities such as conducting fair housing workshops and making presentations on fair housing and rights to targeted populations as listed in the report. Because of the funding constraints for 2012-2013 this may not be as involved as we had hoped but the City anticipates applying for Fair Housing Assistance Program and Fair Housing Initiative Program monies thru HUD next year (2013-2014) which would allow us to really expand the organization and their activities.

3. Work to address NIMBYism.

- The City does have a process that allows the Neighborhood groups to meet with the developers/builders to discuss all aspects of a proposed project and it is not likely that process will drastically change. Because the City does have an inclusionary zoning component which requires a certain amount of affordable housing to be provided as part of a residential development, this is rarely an issue. There is definitely validity in providing an education aspect that should make neighborhood organizations understand the importance of affordable housing and that the perception of what that means in present day design vs. public housing projects of the past. It needs to be pointed out that affordable housing means more about the cost/assistance to the potential homeowner than what the home looks like.
- Once we get the education/outreach program started with an organization, we will include the neighborhood groups in the mix. Other issues mentioned were density bonuses downtown for affordable housing and a streamlined development review process for affordable housing projects.
- Note that any difficulty in understanding zoning issues may require the applicant or potential applicant to meet with staff to discuss to make it more self explanatory. Like most ordinance and regulations, it can be not very user friendly but that is why staff is available to help explain. Some of the stakeholders must be more proactive to resolve their issues.
- All issues that still need to be worked out in collaboration with the City's Land Use Department who has the authority to address many of the issues listed in Section IV, page 4 of the report. The 2012 CAPER will address this issue.

4. Consider allocating CDBG to address Fair Housing issues by funding activities such as accessibility improvements, to help reduce fair housing barriers.

- The City CDBG funds are allocated to subrecipients for the projects they are requesting funds for. We do not fund any projects ourselves so the selection is based on the pool of applicants. We certainly look seriously at any programs that are requesting funds to address fair housing barriers. There is a project for FY 2012-2013 that is the construction of seven (7) universally accessible units.

5. Monitor lending practices and resident access to credit. Continue financial education and homeowner counseling activities.

- As the report states, these education and homeowner counseling activities are funded by the City and provided by Homewise and the Housing Trust. They will continue.
- The report also states that the City should monitor mortgage lending disparities between Hispanic and non-Hispanic applicants. The current CDBG funded Fair Lending Center has been tracking some of this information and potentially the newly funded NNM Consumer Protection Center will be involved in such tracking and education/outreach with additional funding from either CDBG and/or the City.

The City is committed to increasing the awareness of the Impediments to Fair Housing and will be proactive in addressing the issues brought up in this report as funding will allow. This is not a one year timeline. It will take a couple of years to really get this up and running to be sustainable.

4. Actions Taken to Address Obstacles to Meet Underserved Needs

There are organizations that provide information to the underserved which are posted on the City's website. These include information and contacts to help with fair housing, landlord-tenant, foreclosure, legal aid, affordable housing and financing issues.

The Analysis of Impediments to Fair Housing Choices report was updated as mentioned above which outlines some of the obstacles to fair housing and the City has addressed many of these impediments, there is still more work to be done in the coming year.

The main obstacle for affordable housing is the downturn in the housing market. Many projects that include affordable housing units through the Santa Fe Homes Program are on hold or no longer intend to be constructed. The City Council did reduce the requirements of the number of homes in a development that must be affordable per the Santa Fe Home Program for two years and reduced impact fees to try to help the market. The key factor to the success of affordable housing is the down payment assistance. CDBG and AHTF monies have and do continue to help with this issue.

One important project that will help the underserved is the acquisition of the Stage Coach Inn which is being converted along with the construction of additional units for rental units. This apartment complex will have units available for homeless, those who make no more than 50% AMI and others available to those who make less than 80% AMI. There is a need for affordable rental units and this project is providing over 60 such units.

While not funded by CDBG or the City's AHTF, the Santa Fe Civic Housing Authority is just completing Villa Alegria which is a rental development with 110 units. Sixty (60) units will be 2 and 3 bedroom family units and fifty (50) units will be 1 and 2 bedroom senior units.

5. Leveraging Resources

The City did not receive additional funding in 2011 to address housing needs but one large project, the Stagecoach Apartments, did require many additional funding sources such as Tax Credits through MFA, HOME funds, and other sources. That was the only project that needed additional funding. The other housing projects are simply down payment assistance and/or

rehabilitation loans thru the CDBG allocation and Program Income. Although in some cases a subrecipient may use additional funding sources to issue loans if CDBG funds are depleted. In some cases, bank loans, the City's Affordable housing Trust Fund (AHTF) and/or HOME funds (MFA) have been used but only the AHTF are issued by the City. The City does not receive any HOME funds.

There were no matching requirements for any of our grants.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Managing the Process response:

Over the last year the City of Santa Fe worked closely with the subrecipients, Homewise, United South Broadway Corporation, Housing Trust, and Habitat for Humanity, Esperanza Shelters, and Youth Shelters, to ensure that the objectives of the Consolidated Plan and Action Plan were met as outlined in the proposals for funding. This specific Scope of Services and Levels of Accomplishments were outlined in the contracts which were used to check all invoices and to make reimbursements. Also worked at the beginning to explain and outline the required documentation and any other back up to ensure the objectives were addressed as well as all the eligibility requirements of the CDBG program. Quarterly reports as well as support data submitted with reimbursement requests are required for each project.

Long-term compliance with Santa Fe's *5-Year Consolidated Plan (2008-2013)* is imperative to meet the goals and objectives offered in the *Plan* and in numerous additional housing and community development planning documents. The Community Development Commission (CDC) and the City Council consider compliance with the requirements of the *Consolidated Plan* when reviewing other comprehensive planning efforts. Between these public entities, the Affordable Housing Roundtable and the Business and Quality of Life Committee and association between city staff and local nonprofit economic development groups, there is constant monitoring of the City's comprehensive planning efforts.

Every effort is made by the CDC and City's Housing staff to recommend funding activities that are in line with the *Consolidated Plan*. When proposals and recommendations from these various groups conflict with proposals in the *Consolidated Plan*, the issue will be resolved in consideration of the best short and long term needs of the community. Every effort will be made to continue to comply with the *Consolidated Plan*, which serves as the basis for all housing and community development decisions. If it is necessary to proceed on a course that is in direct conflict with the *Consolidated Plan*, an appropriate amendment will be submitted to HUD for approval.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

CAPER Citizen Participation response:

1. There were no citizen comments on the 2011-2012 CAPER.

The notice of availability for Public Review and Comment was published on August 24 and 31, 2012 in the *Santa Fe New Mexican* in English and Spanish and in the Santa Fe Reporter on August 22 and 29, 2012 in English and Spanish. The notice indicated that the residents have from August 24th thru September 10th to submit comments. The contact information as well as the locations and addresses of where copies of the report are available for public review were in the ads. These locations included the Main Library, Southside Library, the Genoveva Chavez Community Center, and the City of Santa Fe Office of Affordable Housing. A copy of the published public notice is included in Appendix C.

The Finance Committee recommended approval of the 2011-2012 CAPER to City Council on August 20, 2012. The Community Development Commission recommended approval of the report to City Council on the afternoon of September 12, 2012. Later that evening, the City Council approved the CAPER at their public hearing. No one from the public had any comments at either hearing.

2. All of the funding amounts including estimated program income are listed in this year end report. Since the City only receives funding from the CDBG program, this entire report includes all the CDBG funds committed, expended and includes maps that show where those funds were spent. Most of the CDBG programs that the City funds are not area benefit so they will not be concentrated in specific census tracts. The most recent Analyses of Impediments of Fair Housing discusses that the City of Santa Fe minority population is not densely populated in specific census tracts. Also the Santa Fe Homes Program emphasizes the distribution of affordable units throughout the City versus concentrations. This allows all eligible residents to live in a variety of areas of the City.

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

CAPER Institutional Structure response:

INSTITUTIONAL STRUCTURES

The departments within the City that are connected to CDBG initiatives include the Office of Affordable Housing (OAH), Economic Development Division, and Community Services Department. CDBG is operated from within OAH, and advised by the Community Development Commission (CDC). The CDC recommends approval of the projects to be funded by CDBG as well as approval of the Annual Action Plan and CAPER to the City Council. The City Council takes action on the Annual Action Plan and the CAPER at public hearings as required by the HUD approved Citizen Participation Plan.

The City of Santa Fe will carry out the objectives in the Consolidated Plan by continuing to collaboratively work with our non-profit partners. The City's philosophy is to help build the capacity of our service providers. The City and its staff serve as advocates and coordinators for the local non-profits. The City continues to work with the following organizations:

Housing

- **Affordable Housing Roundtable:** The Roundtable meets on a monthly/as needed basis to discuss housing policy issues in Santa Fe. (The money disbursed in the past by the Roundtable now goes into the Affordable Housing Trust Fund that is overseen by the City).
- **Enterprise Community Partners:** Enterprise provides technical assistance and low interest loans to housing development agencies in Santa Fe and is responsible for providing assistance with administrative and policy activities for the City of Santa Fe, and communities throughout New Mexico.
- **Habitat for Humanity:** Habitat provides home ownership opportunities for Santa Fe residents who make less than 50% of the AMI. The homes are built with volunteer labor and donated materials, including sweat equity by the future homeowner.
- **Homewise:** Homewise helps people prepare for the home buying process as well as maintaining the home once it is purchased. This includes conducting homebuyer education classes, financial fitness classes, and income certifications. Homewise works as one of the agents for the City to place eligible income people into affordable homes that result from the City's inclusionary zoning ordinance requirements. Homewise offers low interest loans for the future homeowner and for those who need to make essential repairs on their home. They are a certified Community Development Financial institution (CDFI).
- **Life Link/La Luz:** Provides mentally ill and substance abuse services as well as permanent supportive housing.
- **The Housing Trust:** Formerly the Santa Fe Community Housing Trust, the Housing Trust offers homebuyer training classes, homebuyer counseling, income verification classes, zero-interest non-amortizing due on sale second mortgages, reverse mortgages for the elderly and seriously ill, and amortizing first mortgages. The Housing Trust works as one of the agents for the City to place people into affordable homes that result from the City's inclusionary zoning ordinance requirements. The Housing Trust also manages leases for affordable homes on city-owned land. They also build low-moderate rental projects. In addition, HT administers a Shelter Plus Care grant for those with HIV/AIDS. They are a certified Community Development Financial institution (CDFI).
- **Tierra Contenta Corporation:** TC is in charge of overseeing the development of Tierra Contenta Planned Community by providing ready-to-build land for single-family and multi-family homes, small business development and community services. Forty percent of the development's complete units will be affordable to residents at or less than 80% of the AMI.

One way the City enhanced coordination was by overseeing the implementation of the Blue Ribbon Panel's Plan to End Homelessness. This report was formed by a panel of representatives from most of the City's homeless providers. The goal is to end homelessness within five years by providing permanently affordable housing for the homeless. Funding from within the City for homeless issues is typically overseen by the City's Community Services Department. There has been recent meetings to create a Second 5 Year Plan to End Homelessness.

Economic Development

- **New Mexico Partnership:** The New Mexico Partnership is a public-private non-profit organization created in 2004, and tasked with generating economic growth via attracting businesses to the state of New Mexico. They encourage and help businesses locate or expand in New Mexico.
- **North Central New Mexico Economic Development District (NCNMEDD):** NCNMEDD is the regional Council of governments (COG) organization tasked with coordinating regional economic development activities through the Economic Development Administration (EDA). They administer the Tri-County Revolving Fund for that provides loans in collaboration with private financial institutions for small

businesses to buy equipment, finance inventory, renovate or buy space, and to generate working capital.

- **Regional Development Corporation (RDC):** The RDC is a private non-profit, 501(c) (3) Economic Development Organization (EDO) that is funded by Los Alamos County through gross receipts tax allocations from Los Alamos National Laboratory. Their focus is on creating a diverse and sustainable regional economy in Northern New Mexico (NNM). They work with community leaders to address the increasingly rapid pace of technological, social and environmental change in NNM by assisting communities and industry in managing their economic projects and initiatives. The RDC works with partners that offer programs in business development, entrepreneurship, renewable energy, rural development and workforce development. The RDC also manages the Regional Economic Development Initiative (REDI) which has goals of diversifying the regional economy, building broadband infrastructure and cluster industry development, including value added agriculture.
- **Santa Fe Business Incubator (SFBI):** SFBI is an award winning, certified incubator program located in a 30,000 square foot facility in southwestern Santa Fe. In addition to offering a series of workshops and business advising for its clients, the Incubator operates a program targeted at low and moderate income business owners called the Business Opportunity Program (BOP). The BOP, initially funded by CDBG, provides technical assistance and rent support to businesses owned by persons who make less than 80% of the AMI.
- **Santa Fe Chamber of Commerce:** The Chamber was formed in 1882, and has since been the voice of the region's business community. Their four areas of focus are 1) creating a stronger local economy, 2) promoting the community, 3) providing networking opportunities, and 4) representing business issues through lobbying and political action.
- **Santa Fe County:** The City is working with Santa Fe County Economic Development planners on a number of issues including media industry cluster development, broadband infrastructure, creative tourism and value added agriculture.
- **SCORE:** The mission of SCORE is to promote the economy of Santa Fe and Northern New Mexico by counseling small for-profit and nonprofit businesses, either in the start-up phase, or in an ongoing phase. They offer free and confidential team counseling sessions, specialized counseling, e-mail counseling, and free workshops. They are staffed with volunteers who are both generalists and specialists in a wide spectrum of business segments and who have varied backgrounds, experiences, and skills. They are a resource partner with the US Small Business Administration (SBA). The City has funded SCORE activities for over twenty years and this year will add hands on workshops, seminars and networking events.
- **Small Business Development Center at SF Community College (SBDC):** SBDC is part of a statewide network of centers funded by the Small Business Administration and the NM State Legislature. The SBDC provides technical assistance to companies in everything from writing business plans and E-commerce to loan packaging and financial analysis. Assistance is provided on a one-on-one basis and through classroom offerings at SFCC, where the organization is located. It is a nationally accredited business program and member of the Association of Small Business Development Centers.
- **State of New Mexico Economic Development Department (NMEDD):** NMEDD offers business expansion services, financial assistance, promotes business incentives, oversees the state's business incubator certification program, and runs the certified community program. The City of Santa Fe became a certified community in 2006. To become a certified community, the City of Santa Fe had to pass a Local Economic Development Act which qualifies the City for Capital Outlay funding for economic development projects from the State Legislature. NMEDD provides the City with a CCI grant which allows the City to undertake small projects that are outside of its local budget and also provides assistance to review the financial viability of potential projects.

The City will continue to develop viable urban communities by providing affordable housing and suitable living environments and expanding economic opportunities principally for low- and moderate-income persons, in accordance with 24 CFR 91.1(a)(1).

ACTIONS TO OVER COME GAPS IN THE STRUCTURE

The largest gap in institutional services is not a lack of service providers. Rather, it is a community-wide lack of sufficient funding to address the community's multiple needs.

The City of Santa Fe recognizes that it cannot effectively provide direct services to the community for all issues. Therefore, the City has a long history of supplementing organizational funding. The last few years have seen greater competition for a decreasing amount of available funds. While there was a slight decrease in City's CDBG allocation for FY 2012-2013 from the prior year, the local economy has fared better and there is the opportunity to support the about amount of programs in the coming year but there are still gaps to be addressed.

The City's reactions to these gaps for the next fiscal year include:

Gap	Solution
Increasing need for funding for affordable housing for low to moderate income residents	Keep providing CDBG and Affordable Housing Trust Funds for Down Payment Assistance Programs for low/moderate income residents.
Decreasing amount of CDBG funding.	The 2008-2013 5-Year Consolidated Plan was approved by HUD in 2008. This plan takes into account decreases in funding we have seen over the last few years but did not anticipate the substantial reduction in funding (16.2%) in 2011-12. Fortunately with the HUD formula adjustments made for the FY 2012-2013, The City of Santa Fe's CDBG allocation was only reduced by cut and do anticipate a continuation of deeper cuts than anticipated in the near future based on the economic status of the country.
Escalation of Homeless issues in the community.	The Coalition to End Homelessness Needs Report was approved by City Council. Recommendations from this report were included in the City's 5-Year Housing Plan, as well as in the 2008-2013 5-Year Consolidated Plan.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
 - h. Identify whether major goals are on target and discuss reasons for those that are not on target.

- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

CAPER Monitoring responses:

CDBG Program Monitoring Requirements and Frequency

The Housing Planner, in charge of the CDBG program, monitors programs to ensure that they comply with CDBG requirements through site inspections and documentation pertaining to organizational structure, with applicability to HUD national objectives and scope of work. The City of Santa Fe utilizes HUD's "Guidebook for Grantee's on Sub-recipient Oversight, Managing CDBG", and "Ensuring CDBG Sub-recipient Timeliness Guidelines" to ensure compliance.

In addition, citizens are encouraged to comment on the performance of city and non-profit agencies in implementing *Consolidated Plan* programs and projects and in meeting program objectives. This is done through a public comment period for the FY Annual Action Plan and year end report, CAPER. The times for reviews are posted in the newspapers and on the City's website.

Citizens have reasonable and timely access to information and records relating to the City of Santa Fe's *Consolidated Plan* and its use of funds for the preceding five years. The Consolidated Plan and all recent Annual Action Plans and CAPER's are posted on the City's website. Comments from citizens concerning *Consolidated Plan* activities, amendments or performance are directed to the Office of Affordable Housing. Citizen comments submitted in writing are answered within 15 working days where practicable.

a) Site Visits/Meetings with Subrecipient's

All site visits include meeting with staff, discussing current projects, evaluating the efficacy of the sub-recipient's performance on past projects and reviewing the adherence to the scope of services outlined in the contract. Staff reviews the following contractual items on an annual basis:

- ☐ Personnel policies and procedures
- ☐ Conflict of interest clause
- ☐ Non-discrimination policies
- ☐ Affirmative marketing policies

b) Reporting and Fiscal Management

Subrecipients submit minutes/reports from their board meetings as well as other policy documents that may be requested to the Office of Affordable Housing in order to monitor for compliance with *Consolidated Plan* policies. In addition, staff ensures that all subrecipients keep track of detailed information for the Performance Measurement System to evaluate the effectiveness of the project in meeting the needs of targeted populations. Relevant data includes:

- ☐ Number of clients served
- ☐ Ethnicity and age breakdown
- ☐ Client income and assets breakdown (when appropriate)
- ☐ Performance Measurement data by project type (Housing, Economic Development, Public Service, or Facilities & Improvements)

This information is submitted in quarterly and final reports. The reports track completion of the contracted scope of services and track program demand and utilization by demographic category for services provided by the program. The program also must submit financial statements for the quarter under examination. A balance sheet and income statement for the program (statement of revenues and expenditures against budget) must be submitted. Staff from the Office of Affordable Housing is responsible for reviewing subrecipient's account drawdown requests in accordance with the scope of services as outlined in the contract and submitting the request to the City's Accounts Payable Department for payment.

c) Evaluation

At the end of each program year, staff completes a detailed evaluation of the subrecipients performance. Based on information from the quarterly and final reports, staff evaluates whether the needs of low income people are being met and if not, which areas require expansion of City support and/or other technical assistance. The *Consolidated Plan* provides a framework for setting program goals, monitoring performance and evaluating the City's progress in meeting community development needs.

Committee Meetings

The Office of Affordable Housing, Community Services and Economic Development staff is responsible for coordinating and/or staffing various citizen committee meetings. These include: Economic Development Review Committee, Human Services Committee, Children and Youth Commission, Community Development Commission, Santa Fe Arts Commission, and the Mayor's Committee on People with Disabilities. Staff also acts as the City's Liaison to the Santa Fe Affordable Housing Roundtable and participates in periodic meetings. The implementation of the *Consolidated Plan* and the monitoring of resulting activities rely on continued communication at the staff and interagency levels.

Other Monitoring Actions – Plans That Guide the Consolidated Plan

a) Housing

The Housing office hired an outside company in 2006 to perform a housing needs assessment that assessed the City's housing needs. The *Housing Needs Assessment, May 2007* identified housing gaps and provided quantitative information that was used to produce a Housing Plan for the City of Santa Fe, as well as to document the goals of the *Consolidated Plan*. A contract has been signed to start the work on an update to this report which should be completed by December of 2012. The results and recommendations will be incorporated into the new Consolidated Plan for 2014-2018.

b) Economic Development

The *Consolidated Plan* corresponds closely with goals and policies articulated in the City's *Community Economic Development Plan (CEDP)*, adopted in 1996. The *Santa Fe Economic Development Plan* was adopted in 2004. An *Economic Development Strategy for Implementation Plan* was adopted by City Council in May of 2008. The Economic Development Division has their own website that outlines these plans as well as other economic development information in detail.

2. MONITORING RESULTS

The City's subrecipients were all provided the proper program summaries and data as required by the CDBG program. While one subrecipient tried to invoice for items not covered in their contract, none of the entities were out of compliance by year end of FY 2011-2012. Staff has provided the 2012-2013 subrecipients the HUD Handbook for subrecipients and periodic emails will be sent out to discuss timeliness and meeting the goals as outlined by the subrecipients in the scope of services and level of accomplishments sections of their executed CDBG contracts.

3. SELF EVALUATION

a) Help solve neighborhood and community problems: During FY 2011-2012 only one non-profit housing organization, the Housing Trust was funded with CDBG monies for down payment assistance to low/moderate income homebuyers, Habitat for Humanity had CDBG carried forward which was completely spent before year end 2012. Homewise continued to provide down payment assistance through the CDBG Program Income they were generating from principal, interest and loan repayments of loans made with prior CDBG funding. All of

these non-profit organizations help the City follow through with its commitment that people of all incomes should be integrated throughout the City's neighborhoods.

b) Progress in meeting priority needs and specific objectives:

Objective 1 – The Housing Trust – Stagecoach Apartment Project received **\$85,000** of CDBG funding for gap funding towards the acquisition of real property which includes the Old Stage Coach Motor Inn and the entire lot it sits on. The Inn will be converted into 16 rental units and 44 more units will be constructed on the remaining lot. This is a low income rental housing project for residents who make 60% or less of the AMI.

Objective 3 – First time homebuyer who are low and moderate income residents were assisted with down payment assistance. With CDBG funding and Program Income, **Habitat for Humanity, Homewise and the Santa Fe Community Housing Trust** assisted a total of 19 households whose income was between 50%-80% AMI (low to moderate) and 7 households whose income was under 50% AMI (low to extremely low). This total of 26 households assisted with DPA loans is short of the goal of helping 40 households per years as outlined in the Consolidated Plan but there will be more DPA loans in the coming two years with the DPA funding through the Affordable Housing Trust Fund, totaling \$800,000.

Objective 7 – Homewise Septic Replacement program received **\$100,000** for a sewer pilot program that would covert the sewer system of existing homes from private septic tanks to private lines that tie into the City Public Sewer System and decommission the existing septic tanks. It has proven to be more of a challenge than first thought because Homewise is having trouble getting customers who qualify and who want to participate. They have contacted quite a few LMI homeowners with few responses. The program has been extended another year to see if more residents will participate in an important environmental and health issue. To date there have been two qualified participants but it also involves some public line extensions to reach those properties. These are currently under construction.

Objective 8 – Youth Shelters used their 2010 mid year allocation for rent, utilities, equipment and a portion of a case worker's salary for their Drop In Center. This center provides services to homeless, runaway and at risk youth between the ages of 18 and 22. The center provides food, supplies, case management (including housing assistance) and counseling services. As of the end of their contract June 30, 2012, they have spent all of their allocation. They served 502 clients of whom all fall into the Extremely Low Income category (\leq 30%). **Santa Fe Recovery Center** received a mid year allocation of \$16,359 to fund a direct service which is a portion of a counselor's salary. The center is a non-profit organization that runs a residential alcohol and drug treatment facility. They provide 24 hours, 7 days a week treatment services to the homeless, indigent, and low income individuals with no other option for treatment. The entire allocation has been spent on a portion of the salary for a Licensed Alcohol and Drug Counselor (LADAC) from January to July 2011 although the contract expired on June 30, 2012. The additional counseling time allowed an additional 86 clients to receive services of whom 52 were Extremely Low Income (\leq 30% AMI).

Objective 19 – Esperanza Shelter received **\$27,270** to fund emergency housing, rent and utilities payments for battered spouses (women) and children who are already in their program. This particular program is called the Emergency Assistance Program (EAP) and will provide up to three months of assistance (no more than \$1,000). They served 41 clients with these funds. These type of clients are categorized as Presumed Benefit and are assumed to be low income by HUD.

Objective 20 – United South Broadway Corporation received **\$56,875** to fund an attorney to provide legal assistance and counseling on foreclosure for LMI Santa Fe residents. This program will help those facing the loss of their home and who must currently must travel to the Albuquerque office for these services. They opened a satellite office in Santa Fe so the clients would not have to travel to Albuquerque. By the end of the contract they served 83 clients which exceeded their contract goal by more than 1.5 times. This only reiterated the need of such a service in Santa Fe which is why a similar program was approved for FY 2012-2013 CDBG funding.

c) Provide decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate income persons:

Objectives 1, 3, 7 and 8 all focus on decent housing and a suitable living environment for low

and moderate income persons (objectives funded through CDBG and CDBG program income). The main focus of the City's Consolidated Plan is addressing housing so the vast majority of the funding was allocated to programs that address these issues.

d) Activities falling behind schedule:

There is only one program that is falling behind in expenditures and number of clients to be served per the contract and that is the Homewise Septic replacement program. Again, that program is having difficulty finding willing participants who are income qualified but the contract has been extended another year to try to meet the goals. This was done because it is an important health and safety issue.

e) How activities and strategies made an impact on identified needs: As describe in section b above, the majority of the activities involve providing affordable housing, rental housing, and public services to the Santa Fe resident who are very low (\leq 30% AMI) all the way to moderate (\leq 80% AMI) income. These are the identified needs of the Consolidated Plan as well as those described in the Housing needs assessment and the update to the Fair Housing Impediment Plan.

f) Indicators that best describe results: Our activities are best measured by the number of homeowners assisted (Objectives 3 and 7), the number of housing units provided or assisted (Objectives 1 and 8), number of people assisted (Objective 19 and 20).

g) Barriers that had a negative impact on fulfilling the strategies and overall vision: In general, the barriers to the City's overall vision is a lack of funding for affordable housing, the down turn of the economy that is affecting the number of developments of affordable housing as well as the availability of funding sources for public services to address the increase in demand of services.

h) Are major goals on target and reasons for those that are not on target: The major goals for the City as outlined in the Consolidated Plan are on target by providing affordable housing and stability in housing through down payments assistance and home improvement projects.

i) Any adjustments or improvements to strategies and activities that might meet your needs more effectively: No adjustments or improvements need to be made at this time.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

CAPER Lead-based Paint response:

History

The definition of a lead-based paint hazard as stated in Section 1004 of the Residential Lead-Based Paint Hazard Reduction Act of 1992:

The term "lead-based paint hazard" means any condition that causes exposure to lead from lead- contaminated dust, lead-contaminated soil, lead-contaminated paint that is deteriorated or present in accessible surfaces, friction surfaces, or impact surfaces that would result in adverse human health effects as established by the appropriate Federal agency.

There are approximately 14,775 total homes in Santa Fe that possibly contain lead-based paint, according to the 2000 Census. These are homes built before 1980 (1978 is the year

specified by Section 1004, but the home built dates are by decades in the Census). According to the New Mexico Department of Health, homes built before 1950 pose the most danger: there are 2,499 homes in Santa Fe built before 1950.

For many reasons, lead-based paint is usually not as big of an issue in New Mexico as in other states, mainly because of exterior construction. Historically, homes were covered with mortar and plaster or stucco, not paint or vinyl. Also, paint containing lead was more expensive, because of its durability, than non-lead paint. But, with New Mexico being a poor state, most homeowners were not able to afford lead paint.

As part of their home repair program, Homewise has tested 60 homes for lead since 2002. Of these, only four tested positive, which is 7% of the homes they tested. Extrapolated to the number of homes in Santa Fe built before 1950 (2,499 homes), a rough estimate is 175 homes could contain lead-based paint.

Actions to Address Lead-based Paint

Actions being taken to address lead-based paint: The City of Santa Fe has two housing partners who deal with homebuyers that should be notified of lead-based paint issues.

The Housing Trust – If a homebuyer purchases an already existing home, they are given a lead-based paint disclosure form that must be signed. If a home is purchased that was built before 1978, the EPA lead-based paint pamphlet entitled "Protect Your Family From Lead In Your Home" is also given to the homeowner.

Homewise – Homewise helps low-income buyers purchase homes as well as provides funding for home rehabilitation. Homewise tests the paint of a home that was built before 1978 if required by the HUD guidelines for use of federal funds for the home's repair or upgrade. If only Homewise dollars are used, they issue the EPA pamphlet. Homewise also advises to test for lead-based paint if the homeowner has children under three years of age. The homeowner must also sign a series of forms acknowledging they were informed of the lead-based paint issue.

The actions taken by our non-profit partners to address lead-based paint are sufficient based on the low rate of occurrence of lead in Santa Fe homes.

HOUSING

Housing Needs

1. Describe Actions taken during the last year to foster and maintain affordable housing.

CAPER Housing Needs response:

To foster and maintain affordable housing as described in the 2011-2012 Annual Action Plan, the City did the following:

- Provided funding from the City's general fund to our non-profit partners that helped pay for free homebuyer education classes and printed materials, in both Spanish and English, concerning home buying and financial fitness
- Provided funding through CDBG and CDBG program income for down payment assistance for low and moderate income homebuyers (51-80% AMI). Also provided CDBG funding to Habitat for Humanity for down payment loans to low income residents who are at or below 50% of the AMI.

- Distributed Shelter Plus Care funds to the Life Link to provide housing for those who are recovering from mental illness and homelessness, as well as SPC funding used for persons with HIV/AIDS managed by the Housing Trust.
- Funded home improvement loans with CDBG and CDBG program income for low to moderate income residents to maintain or upgrade their existing homes.
- Deed restricted homes produced through the City's affordable housing program were resold to affordable buyers, thus retaining the affordable housing stock.
- Continually monitoring the availability of low income housing and accessing the feasibility of reupping the Low Income Housing Tax Credit (LIHTC) properties.
- Assisted with the gap funding towards the purchase of the Stagecoach Motor Inn which will provide 60 new rental units for residents at or below 60% AMI.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

CAPER Specific Housing Objectives response:

1. The Specific Annual Objectives for Housing are presented below. For Fiscal Year 2011, the City focused mainly on Objectives 1, 3, 7 and 8 with the CDBG funds.

SUMMARY OF SPECIFIC ANNUAL OBJECTIVES - HOUSING

Objective #	Specific Objective	Sources of Funding
1	Assist in acquisition of land for, or the construction of, new rental housing aimed at those who earn less than 60% of the AMI.	CDBG, Affordable Housing Trust Fund (AHTF), HOME
2	Educate potential low and moderate income homebuyers about owning a home.	CDBG, City of Santa Fe
3	To help first time homebuyers who are low and moderate income purchase a home.	CDBG, AHTF, CDBG Program Income
4	Provide rental assistance to low and moderate income persons	Shelter Plus Care, HUD-Public Housing, CDBG
5	Help Santa Fe's workforce (those who earn 80-120% of the AMI) purchase a home.	AHTF, CDBG
6	Obtain rental homes for essential city employees and rent out at affordable rates. Use program as a recruitment tool.	City of Santa Fe, NMMFA grant, NMMFA loan
7	Help low and moderate income homeowners maintain their home.	CDBG Program Income, Rehab Loans, City of Santa Fe CIP, AHTF
8	Provide funding to maintain emergency shelter and transitional living facilities.	CDBG, AHTF
9	Retain affordable housing stock.	AHTF, City of Santa Fe

The current City's housing needs, as identified in the Housing Needs table and described in the Priority Housing Needs section (p. 15) of the Consolidated Plan was extracted from the 2007 Housing Needs Assessment Study. This report is being updated and the City's Housing Needs will be extracted from that report into the new Consolidated Plan 2014-2019.

The City's needs were addressed this year as follows:

More rental housing is needed in the 0-50% AMI category, thus a High priority is to provide for small related renters in the 31-50% AMI category and the elderly in the 0-30% AMI category.

- In 2011-2012 construction started on a new low income rental project, Stagecoach Apartments. When completed it will have rehabilitated 16 units and built 44 new units on the property. It is for residents who make 60% or less of the AMI and will be built with energy efficiency elements.

Providing home ownership to the large and small related homeowner at 51-80% AMI is a High priority.

- Nineteen (19) homes were provided to the Owner/Small Related category; Two (2) homes were provided to the Owner/Large Related category; also, nineteen (19) single homeowners in the 51-80% AMI income range purchased homes.

Help Santa Fe's Workforce (those who earn 80-120% of the AMI) purchase a home.

- While there was not an allocation of Affordable Housing Trust Fund monies in 2011 because of the lack of funding, the 2010 allocation to the Housing Trust of just under \$100,000 for home purchase for those who make between 80-120% AMI. This contract was extended to December, 2011. A total of five (5) loans were funded from this source and of those four (4) were employed within the City limits.
- For early 2012, City Council approved CIP funding of \$800,000 to be allocated to the City's Affordable Housing Trust Fund over two years. These funds are specifically for Down Payment Assistance for residents where at least one member of the household works in the City limits and can make up to 120% of the AMI. This program has been awarded to the Housing Trust, Habitat for Humanity and Homewise on a first come first serve basis and will follow the same timeline as CDBG. The results of the first year (2012) will be in next year's CAPER.

Help low and moderate income homeowners maintain their home.

- Homewise issued 7 home improvement loans and completed construction for homeowners to make emergency repairs or improvements to bring the homes up to the Home Quality Standard as defined by HUD. All seven (7) homeowners were low to moderate income (80% or less AMI) with three (3) being extremely low income which is 30% or less AMI.
- While it is classified as a public service under HUD, a foreclosure program was funded in 2011 to address the local housing foreclosure issue. This program which provided legal assistance and counseling on foreclosure to Low to Moderate Income. This program served over eighty (80) residents.

Provide funding to maintain emergency shelter and transitional living facilities.

- There was a public service organization, Esperanza Shelters, that were received funding in 2011 and there were two organizations, Youth Shelters and Esperanza Shelters, that were funded in 2010 thru a mid year allocation with monies being spent into in FY 2011-2012 because of the terms of the contracts. These non profit organizations provided some type of emergency shelter and/or transitional living facility.
- Severe mental illness and HIV/AIDS also received a High priority because there continues to be a need. There are 318 clients in the city limits and there may be as many as 400 more who live in the county. 50% are in need of some kind of housing assistance and 80% are extremely low to low income. The SPC grant overseen by the SFCHT for people with HIV/AIDS is for rental assistance (tenant based) through

vouchers mirrored after the Section 8 program. There are 12 vouchers with a total of 20 Households served through the SPC program. The City continues to support Life Link/La Luz in their efforts to house the homeless who have alcohol and drug issues and/or mental illness. 110 vouchers for individuals through Shelter Plus Care that are managed by Life Link, were issued in 2011.

2. While Section 215 applies to HOME funded projects, this section will convey the numbers for the CDBG and other funding sources for rental and homeownership. The City has a goal of providing 25 units of rental housing per year. In 2009 and 2010 alone, there were 526 units provided which far exceeds the minimum requirement. This year the City, thru CDBG and AHTF monies, funded more than \$230,000 towards the acquisition of the Stagecoach Inn project which is a low income rental apartment project that, when completed next year, will produce 60 units. That means that instead of providing the goal of 100 units from 2009 to 2012, the City will have 596 units. Far exceeding the goal but there is still a need to more units.

As far as affordable homeownership with federal and local DPA assistance, Twenty-five (25) homes were purchased in 2011 with the help of DPA from CDBG and AHTF. There were an additional 47 affordable homes purchased as part of the Santa Fe Homes Program or an existing HOP agreement. The goal in the Consolidated Plan is for 40 units per year. With the purchase of 72 affordable homes in 2011, the goal was surpassed by 32 additional units (>56%).

3. The worst case housing needs consist of the homeless populations as well as those who are drug addicted and/or mentally ill. While progress is being made to address this housing need, there are still many who need help. With the reduction in funding and the elimination of an important non-profit organization, Faith at Work, it is difficult to address the need adequately.

The following chart shows the agency and the number of beds and housing provided to the Homeless in Santa Fe. There was been an increase of beds provided from 2010-2011.

Shelter and Housing for the Homeless in Santa Fe

Agency	Winter only Emergency Shelter Beds	Year Round Emergency Shelter Beds	Beds in Transitional Housing Apartments	Beds in Permanent Housing Apartments	Agency Totals
SF ROC	125	0	0	0	125
St. Elizabeth Shelter	0	59	33	36	128
Life Link	0	0	30	176	206
Esperanza	0	46	21	0	67
Youth Shelter and Family Services	0	12	14	0	26
TOTAL	125	117	98	212	552

The main obstacle to completing these goals is funding. Now, in the current economic climate, the funding from the City will be even scarcer, especially for contracts providing operational funding. Federal funds are being designated for homeless issues, but it is not yet clear how much of those funds will come into Santa Fe. But in 2011 the City managed to provide the following:

Chronic Homelessness - The existing "one-stop shop" in Santa Fe that provides beds and meals has completed the interior remodel with the exception of a kitchen. The building is designed with showers, office space and a designated space for Health Care for the Homeless to provide clinical services. In addition to meals and shelter, it provides a place for the

homeless to access needed services including behavioral health counseling, laundry facilities, case management services, legal assistance and emergency shelter. The new Santa Fe Resource Opportunity Center called the SF ROC is not operated by a single entity but is a collaboration of several homeless agencies. At this time it is open three days a week for the above support services and seven nights a week for emergency shelter and the dinner meal that is brought into the facility. The addition of a kitchen and outdoor spaces will facilitate the building up of services and hours of operation.

Rental subsidies for persons continue to be available for people who are at risk for becoming homeless because of mental illness, substance abuse problems or HIV/AIDS. The Life Link/La Luz and the Housing Trust use Shelter Plus Care funds for ongoing rental assistance programs. La Luz assists people with chronic mental illness. Housing services for people with HIV/AIDS and their families are made available through a collaborative effort among AIDS providers, led by SFCHT and the Southwest Care Center.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

CAPER Public Housing Strategy response:

The City of Santa Fe created a separate entity, by resolution to help address affordable housing in Santa Fe, thus creating the Santa Fe Civic Housing Authority (SFCHA). The SFCHA has 237 Senior Housing Units and 120 family units for a total of 357 units that are managed and funded pursuant to regulations administered by the United States Department of Housing and Urban Development. These units are rented under the Public Housing Program. In addition the SFCHA has recently built 138 units of affordable housing close to downtown Santa Fe and also manages 16 units also close to the downtown area. The SFCHA also manages a Section 8 Choice Voucher Program which currently consists of 1012 Vouchers. Under this program a family will find an apartment to rent, pursuant to established criteria, and will receive assistance for approximately 70% of the rent due. The application process for the Public Housing Program is open year around and applications can be obtained and filed during regular business hours, 8:30 to 12:00 and 1:00 to 4:30. The application process for the Section 8 Choice Voucher Program is closed and is open periodically, maintaining a listing where the waiting period is approximately 1.5 years. Currently this waiting list is closed.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

CAPER Barriers to Affordable Housing response:

Santa Fe is considered a very desirable place to live with its beautiful weather, mountain scenery, shopping, festivities, art and restaurants. Because of this desirability, land prices in Santa Fe are one of, if not the, most prohibitive factors in producing affordable housing. A prohibitive factor to retaining affordable housing is that older homes are often more expensive than newly built homes, making it difficult to maintain a stock of affordable, entry level housing diversified throughout the City as opposed to in certain areas. The downturn in the economy has been a factor in the reduced number of developments to provide affordable housing units. Water is also a limiting factor in providing housing – a developer must secure and purchase water rights for each unit they build, thus increasing the cost of the home. These factors have contributed to the policies and incentives put forth by the Santa Fe City Council to develop, maintain and improve affordable housing. The City is ameliorating the negative effects of public policies by:

- Santa Fe Homes Program (inclusionary zoning): all developments are required to provide 30% of units as affordable housing. This was in place since 2005 until a Resolution was passed by City Council in 2011 which reduces this requirement to 20% in order to spur development which has dropped dramatically during these difficult economic times.
- The City holds a shared equity lien on all affordable units that are sold, helping to retain the stock of affordable housing through either reselling the home to another affordable buyer or collecting the money from the lien. The collected funds go into the Affordable Housing Trust Fund, which is used to fund affordable housing projects.

The incentives for the inclusionary zoning program are:

- 15% increase in the number of units allowed to be built (up to what is allowed by the underlying zoning)

The following Santa Fe Homes Program or Housing Opportunity Program Affordable Units are eligible for fee waivers for:

- Development Application Review
- Impact Fees
- Building, Electrical, Plumbing and Mechanical Permits
- Water Retro Fits (water given to the affordable unit)
- The units are also eligible for a reduction of utility expansion charges (UEC)

These policies should help to increase and maintain the supply of affordable housing. The City intends to keep these programs in place over the next several years studying the results of the changes.

HOME/ American Dream Down Payment Initiative (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME jurisdiction's affirmative marketing actions.
 - c. Describe outreach to minority and women owned businesses.

CAPER HOME/ADDI response:

The City does not receive HOME or ADDI funds.

HOMELESS

Homeless Needs

1. Identify actions taken to address needs of homeless persons.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

CAPER Homeless Needs response:

1. Homelessness

The City continues to work with the Mayor's Blue Ribbon Panel to End Homelessness to implement a Housing First Model to address homelessness. The City also continues to apply and received Continuum of Care (C of C) through HUD that supports Life Link projects. Life Link is a key organization in the fight against homelessness by helping individuals and families who are homeless and displaced achieve self-sufficiency through emergency assistance, housing and other supportive programs, including advanced addiction and behavioral health treatment services. In 2011, the City received/managed over \$900,000 in C of C grants which were for Life Link projects.

The Housing First Program establishes a system that is more efficient, avoids duplication and keeps persons housed rather than cycling through expensive and disjointed system of services, emergency housing, transitional housing and permanent housing. In order for Housing First to work, supportive services need to be readily available which means a commitment from mainstream service agencies as well as the homeless agencies to make the services available.

A building for the "one-stop shop" was purchased in 2010 with City CIP funding and currently provides beds and meals but is in the process of designing and building showers, office space and bathrooms. When this renovation is complete, in addition to meals and shelter, it will provide a place for the homeless to access needed services including job training, behavioral health counseling, laundry facilities, case management services, legal assistance and emergency shelter.

2. Facilitate the Transition to Permanent Housing and Independent Living

The City continues to support Life Link/La Luz in their efforts to house the homeless who have alcohol and drug issues and/or mental illness. 110 vouchers for individuals through Shelter Plus Care that are managed by Life Link, were issued in 2011-2012.

There are many programs that help with case management and counseling as well as referral services to help in the search for more permanent housing for the homeless. These programs include Youth Shelters, St. Elizabeth's Shelter, Santa Fe Recovery Center, Santa Fe Public Schools Adelante project, and Life Link. There are also apartment complexes that offer units to the homeless such as Village Sage and Villa Allegre.

3. Federal Resources obtained from Homeless SuperNOFA

2011 HUD Continuum of Care funding in Santa Fe

Casa Cerrillos Permanent Housing for Homeless Disabled (St. Elizabeth Shelter)	\$ 72,713
Life Link (renewals) and SFC Housing Trust Shelter + Care	\$931,377
Esperanza Shelter C of C Transitional Living	\$ 94,500
TOTAL	\$1,098,590

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

CAPER Specific Housing Prevention Elements response:

It is clear that the community needs to strengthen the services that are provided to the homeless or those at risk of homelessness. As stated in the Consolidated Plan, the following services should be developed or expanded to prevent homelessness in Santa Fe:

- **Foreclosure prevention and assistance with rental payments;**
A foreclosure program was funded by CDBG FY 2011-2012 which was staffed by an attorney with a local office in Santa Fe. Previously, residents had to drive to Albuquerque to receive foreclosure counseling and legal assistance. During the course of the year, the program served over 80 clients with these services to avoid or help through the process of foreclosure. Many foreclosures were avoided with this service. The Housing Trust received funding from the AHTF last year to provide financial assistance to individuals and families make mortgage payments because they had fallen behind and could lose their home. In order to receive this assistance they had to be current employed when applying for the funds so after they could make the payments after the assistance. While there is no more AHTF available, the Housing Trust is required to match the AHTF amount in assistance and they are continuing to work on finish the program and helping additional individuals or families who qualify. Rental assistance was provided by Life Link/La Luz if a person or family has lost a job and cannot afford to make their payment. Life Link managed an MFA grant of HOME funds that supplied households with rental assistance. Esperanza Shelter was funded by CDBG to provide emergency rental/mortgage payments to prevent eviction or default for 41 families. CDBG assisted with the gap funding towards the purchase of the Stagecoach Motel Inn which will provide 60 new rental units for residents with an AMI of 50% or less. This project is under construction now.
- **A combination of permanent housing, case management and support services that are available at each housing site;**
The existing "one-stop shop" in Santa Fe that provides beds and meals has completed the interior remodel with the exception of a kitchen. The building is designed with showers, office space and a designated space for Health Care for the Homeless to provide clinical services. In addition to meals and shelter, it provides a place for the homeless to access needed services including behavioral health counseling, laundry facilities, case management services, legal assistance and emergency shelter. The new Santa Fe Resource Opportunity Center called the SF ROC is not operated by a single entity but is a collaboration of several homeless agencies. At this time it is open three days a week for the above support services and seven nights a week for emergency shelter and the dinner meal that is brought into the facility. The addition of a kitchen and outdoor spaces will facilitate the building up of services and hours of operation.

Also the Village Alegre provides 110 rental units to low income individuals and families with 25% specifically restricted to homeless occupants. The Village Sage offers 90 new affordable rental units for those at <60% AMI of which 25% are restricted to homeless occupants. This is a total of 50 units restricted to homeless occupants.
- **A 24-hour hotline about where to go for services;**
There is a 24 hour hotline at the SFROC that provides information for the services they offer as well as where to go for different services. There are also websites such as Homeless Shelter directory and the NM Coalition to End Homelessness that list shelters and services around the City of Santa Fe.

Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
 - a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
 - b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
 - a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
 - a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as subrecipients.
5. Activity and Beneficiary Data
 - a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
 - b. Homeless Discharge Coordination
 - i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
 - c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

CAPER ESG response:

The City of Santa Fe does not receive ESG funds.

COMMUNITY DEVELOPMENT

Community Development

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
 - a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
 - b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
 - c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
 - a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.

3. Assessment of Efforts in Carrying Out Planned Actions
 - a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
 - b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
 - c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
 - a. Indicate how use of CDBG funds did not meet national objectives.
 - b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
 - a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
 - b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
 - c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
 - a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
 - b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
 - c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
 - a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
8. Program Income received
 - a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.
 - b. Detail the amount repaid on each float-funded activity.
 - c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
 - d. Detail the amount of income received from the sale of property by parcel.
9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
 - a. The activity name and number as shown in IDIS;
 - b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
 - c. The amount returned to line-of-credit or program account; and
 - d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
10. Loans and other receivables

- a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
 - b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
 - c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
 - d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
 - e. Provide a List of the parcels of property owned by the grantee or its subrecipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
- a. Provide the name of the financial institution.
 - b. Provide the date the funds were deposited.
 - c. Provide the date the use of funds commenced.
 - d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

CAPER Community Development response:

- 1) Assessment of Relationship of CDBG Funds to Goals and Objectives**
- a) Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities:** In 2011, the City continued to focus on affordable housing to allow residents to purchase a home or make repairs to existing homes so they can live in the City. This applied only to the needs -2012 CDBG allocation and program income was spent on housing programs through the following subrecipient's; Homewise and The Housing Trust.
 - b) Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served:** Funds were spent on housing through objectives 1, 3, 7 and 8.
 - **Objective 1: The Housing Trust – Stagecoach Apartment Project: \$85,000** of CDBG funding along with \$140,000 from the AHTF was applied towards the acquisition of real property which includes the Old Stage Coach Motor Inn and the entire lot it sits on. The Inn will be converted into 16 rental units and 44 new units will be constructed on the remaining lot. It is currently under construction. This will be a low income rental housing project for residents who make 60% or less of the AMI.
 - **Objective 3:** Nineteen (19) homes were provided to the Owner/Small Related category (defined as a household with four or less members) and two (2) homes were provided to the Owner/Large Related category (5 or more members). A total of 22

homes were sold with CDBG funding through down payment assistance programs and all of the new owners had an income of 80% or less AMI as required by HUD/CDBG.

- **Objective 7:** Homewise issued home improvement loans and completed construction for seven (7) homeowners to make emergency repairs or improvements to bring their existing homes up to the Home Quality Standard as defined by HUD. All homeowners are low to moderate income (80% or less AMI) with three (3) homeowners being classified as extremely low income which is 30% or less AMI.
- **Objective 8:** There were two public service organizations that were funded by CDBG in 2011. One provided emergency subsistence payments for battered spouses and their families and the other provided legal assistance to Santa Fe homeowners with foreclosure issues. There were two public service contracts funded by CDBG in 2010 that carried over into FY 2011-2012. These were Youth Shelters and the Recovery Center who provided some type of emergency shelter and/or transitional living facility.

c) Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons:

There were six (6) housing and public service projects that were funded with CDBG in 2011-2012 and three (3) projects from 2010 that were carried forward. The total number of persons/families served in 2011-2012 by these programs was six hundred and seventy-nine (679) of which five hundred and sixty (560) were extremely low income (<30% AMI), thirty eight (38) were low income and fifty seven (57) were moderate income. That leaves twenty-four (24) who were non-low to moderate (>80%) income persons/families. Eighty-two (82%) percent who benefited from these projects were extremely low income.

Changes in Program Objectives

- d)** Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences: The City changed 3 objectives since publication of the Consolidated Plan.
- **Objective 4** – the City is no longer going to provide funding for a voucher program for those who make less than 50% of the AMI. The financial situation of the City at this time makes this impossible.
 - **Objective 6** – the program to build rental homes and use as a recruitment tool for new City employees was cancelled. The timing and the budget changed, but this program may be pursued in the future.
 - **Objective 19** – emergency rental, utility and mortgage assistance funded by the City was cancelled because there are other agencies who have stepped in to provide these services.

3. Assessment of Efforts in Carrying Out Planned Actions

Indicate how grantee pursued all resources indicated in the Consolidated Plan: The financial resources pursued by the City are as follows:

Funding Source	Year 1 FY 2008	Year 2 FY 2009	Year 3 FY 2010	Year 4 FY 2011	Year 5 FY 2012
Federal: CDBG	\$574,273	\$582,208	\$625,163	\$524,976	\$500,000
Federal: CDBG - R	-	\$155,961	-	-	-
Federal: CDBG Program Income	\$616,423	\$676,862	\$549,264	\$325,000	\$200,000
NSP	-	\$2,000,000	-	-	-
Federal: Shelter Plus Care	\$696,900	\$717,888	\$848,855	\$931,377	\$675,000
City of Santa Fe: Affordable Housing Trust Fund	\$0	\$1,200,000	\$460,000	\$66,000	\$800,000
City of Santa Fe: General Fund	\$570,000	\$525,000	\$365,000	\$510,000	\$500,000

(b) Indicate how grantee provided certifications of consistency in a fair and impartial manner: The City did not receive any applications for a Certification of Consistency with the 2008-2013 Consolidated Plan.

(c) Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction: The City did not hinder implementation of the Consolidated Plan through willful action or inaction. The Plan was approved by both the CDC and City Council (through a public hearing), and went out for public review/comment for the required amount of time and at locations easily accessible to the public.

4. CDBG Funds Not Used for National Objectives

(a) Indicate how use of CDBG funds did not meet national objectives: All CDBG projects funded by the City were utilized exclusively to achieve specific national objectives.

(b) Indicate how did not comply with overall benefit certification: N/A

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property: The City did not fund any activities that involved the displacement or relocation of people.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

- a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.** While no LMJ activities were funded by CDBG in 2011, subrecipients sign a document, at the time of their loan closing for rehabilitation programs, that binds them to making at least 51% of the jobs created available to those who are low to moderate income persons.
- b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.** No LMJ activities were funded by CDBG in FY 2011-2012.
- c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.** Loan recipients sign a document, at the time of signing their loan papers, which binds them to providing training for jobs requiring special skills or education.

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low to moderate income: The City funded Youth Shelters, United South Broadway Corp (USBC) Foreclosure Program and Esperanza Shelter with CDBG funds, all of which benefited Low to moderate income limited clientele. Two of these organizations serve Presumed Benefit. The USBC served low to moderate income limited clientele (homeowners) who were receiving foreclosure advice in order to stay in their home or at least to get advice on the foreclosure process. In order to receive such service at least 51% of the clients had to meet the LMI criteria as outlined in the subrecipients contract and as verified in the quarterly and annual reports. The final report from USBC shows that 72 % of their clients were LMI.

8. Program income received (FY 2011-2012)

- a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund:**

	IDIS Act #	Program Income Earned
Homewise	260 & 238	289,638
SFCHT	257	\$7,000
SFBLF	264	\$27,600
	TOTAL	\$324,638

b. Detail the amount repaid on each float-funded activity: The City has no float-funded activities.

c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other: There were no other loan repayments besides those generated by Program Income reported in 8.g.

d. Detail the amount of income received from the sale of property by parcel: There were no property sales involving CDBG funds.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information: The City has not had to collect any reimbursements for disallowed activities.

10. Loans and other receivables

a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received: The City does not undertake float-funded activities.

b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period:

Single unit Housing Rehab Program- Deferred And Amortized Loans (Homewise)	181 loans	\$3,302,006
Single Unit Housing Down Payment Assistance Deferred and Amortized Loans (Homewise)	302 loans	\$3,621,680
The Housing Trust	151 loans	\$1,526,688
Multi-Unit Housing	N/A	N/A
Economic Development	12	\$286,140

c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness:

Homewise Down Payment Assistance Loans – Total Deferred Loans = 290 loans with a principal balance of \$3,380,134 and each loan must be paid back if the property is sold, vacated, rented or refinanced.

Homewise Home Improvement Loans – Total Deferred Loans = 149 loans with a principal balance of \$2,597,449 and each loan must be repaid the full amount in 8.33 years or paid back if property is sold, transfer of title, vacated, rented or refinanced.

The Housing Trust Down Payment Assistance Loans = 151 loans with a principal balance of \$1,526,688 and each loan is repaid if the property is sold, vacated or refinanced.

d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period: As of June 30, 2012, Homewise reported two (2) DPA loans are in default and have been written off, for a total of \$25,599.61 of CDBG funds. There are two Home Improvement loans that are in default of which one is making partial payments and the other Homewise is in the process of foreclosing on the home. Until there is final action on both, they are not classified as written off or forgiven.

e. Provide a list of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period: No property that any subrecipient received CDBG funds towards/for acquisition are available for sale or have been sold.

11. Lump sum agreements: The City has not issued any lump sum agreements with CDBG funds.

12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year

- **Identify the type of program and number of projects/units completed for each program:** *Homewise Home Improvement Program* was the only rehab program funded by CDBG in 2011-2012. There were 6 emergency repairs totaling \$122,002 in actual construction costs and and 1 HQS home project totaling \$ 26,980 in actual construction cost. A total of \$148,983 was funded by CDBG Program Income (Revolving Loan Fund) and the 2011-2012 allocation.
- **Provide the total CDBG funds, including program income involved in the program:** \$137,475.26 of Program Income (RLF) and \$11,006.87 of the \$85,000 2011-2012 CDBG Allocation was spent. The remaining \$73,993.83 will be carried forward to 2012-2013 for the same subrecipient and use.
- **Detail other public and private funds involved in the project:** Through the Homewise Revolving Loan Fund, which includes NeighborWorks American grant capital, CDFI Fund loan and grant capital, bank loan capital and other small foundation grants, Homewise generated 52 additional rehabilitation loans totaling \$991,745 dollars. All of these loans are amortized. Additionally 12 homeowners worked with Homewise's construction specialist and self-financed another \$160K in home improvements.

13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies: The City does not have a HUD-approved Neighborhood Stabilization Strategy.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

CAPER Antipoverty Strategy response:

Goals, Programs and Policies for Reducing the Number of Poverty Level Families:

City Policies

- Continue to support and enforce the City of Santa Fe Living Wage Ordinance, which establishes a minimum hourly wage necessary for a person to achieve some specific sort of living. As of March 1, 2012 the minimum wage is \$10.29 an hour which is currently the highest in the country. It is a nickel in front of San Francisco.

Economic Development Programs and Initiatives

- In 2011, the Economic Development Division helped create or retain over 300 jobs.

Housing Programs and Initiatives

- Continue to oversee and enforce the newly adopted 20% (versus 30%) affordable housing requirement on new housing developments with 10 lots or more. This will run through 2012.
- Continue to fund projects that address very low to low income residents including:
 1. Low Income Rental Housing through funding of the acquisition of the Stage Coach Inn.
 2. Rehabilitation of Existing Housing through Homewise Home Improvement Program that allow three homes owned by residents who were \leq 30% AMI.
 3. Low Income Housing through Down Payment Assistance Programs
 4. Funding for housing projects that include very low to low income rental housing. Funding through the City's CIP program for the off site improvements for the Housing Trust's Village Sage development which provides 25% of the development (15 apartments) is reserved for 6 homeless individuals and 9 homeless families.
 5. Fund a local housing voucher program through the SF Civic Housing Authority to provide assistance to the homeless and near homeless;
 6. Allow up to 10% of the for sale units produced under the SF Homes Program to be sold to non-profits and used as rental housing for families;
 7. Continue support for foreclosure programs;
 8. Conserve and maintain Santa Fe's existing housing stock and residential neighborhoods. Homewise continue to operate a home improvement loan fund which included three households making less than 30% AMI.
 9. Continue with Energy Efficient Programs for low to moderate income homeowners that provide, at no cost to the homeowner, upgrades to their homes that would increase energy efficiency creating a cost savings. An energy programs was funded by the City's AHTF and run by Youth Works!. They supplied an energy audit team and free upgrade services to the homes with such things as weather stripping, fluorescent light bulbs, hot water heating blankets, power strips, and energy efficiency measures for showers and faucets. Seventeen homes received these services and eleven were households that made 60% or less AMI.
 10. Continue to Implement the Affordable Housing Trust Fund (AHTF) when funds are available. In 2010, AHTF allocated \$460,000 for seven (7) projects. These include a Foreclosure Program thru the SF Housing Trust, a Zero Energy model Home design that can be used on a standard lot, Down Payment Assistance through both Homewise and the SF Housing Trust for residents who are at or below 120% AMI, gap funding towards the acquisition of the Old Stagecoach Inn that will be converted to a low income rental project, gap funding towards the purchase of St. Elizabeth's Shelter Casa Familia transitional living facility for women and families and an energy efficient program through Youth Works!. Several of these projects contracts were extended to December 2011 in order to give more time to complete the goals. Only two did not expend all of their funds: Housing Trust DPA and YouthWorks.

The programs described above will assist in reducing the number of poverty level families by addressing two crucial factors: the cost and availability of affordable housing and provision of jobs that pay more than the minimum wage. Housing that is affordable and jobs that pay a living wage are two components that are inextricably linked that can help bring families out of poverty.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

CAPER Non-homeless Special Needs response:

Housing: According to service providers in the community, there is a gap of housing available for those with mental illness (129 units) and those who are leaving alcohol treatment (15 units).

Supportive Services: There is also a large need for supportive services for those who have HIV/AIDS (450 persons/families are reported to have AIDS/HIV in the City of Santa Fe and are need of housing assistance and/or supportive services). Organizations who receive HOPWA funds are encouraged to support such services. The Housing Trust does receive HOPWA funds that are applied towards vouchers for housing. The City does not receive HOPWA funds.

Elderly and frail elderly services are provided by the City's Community Services Division through the City's General Fund (see Community Development section of this report for more detail).

Specific HOPWA Objectives

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.
2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
 - a. Grantee Narrative
 - i. Grantee and Community Overview
 - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services

Appendix A -Tables

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 1	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-1 Availability/Accessibility of Decent Housing							
DH-1 (1)	Specific Objective Assist in acquisition of land for, or the construction of, new rental housing aimed at those who earn less than 60% of the AMI.	Source of Funds #1 CDBG	Performance Indicator #1 The number of rental units provided for those who earn less than 60% of AMI.	2008	26	242	931%
				2009	26	0	0%
		Source of Funds #2 Aff. Housing Trust Fund		2010	26	170	654%
				2011	26	0	0%
		Source of Funds #3 HOME		2012	25		0%
			MULTI-YEAR GOAL		129	412	319%
		Source of Funds #1 CDBG	Performance Indicator #2 Pre -Construction of 5 ADA housing units for seniors completed late 2012	2008	0	0	#DIV/0!
				2009	0	0	#DIV/0!
		Source of Funds #2 State of NM		2010	0	0	#DIV/0!
				2011	0	0	#DIV/0!
		Source of Funds #3 Santa Fe County		2012	5		0%
			MULTI-YEAR GOAL		14	0	0%
	Specific Annual Objective Assist in providing 129 rental units over five years or approx. 26 units per year. Assisted in the funding of the acquisition of Stagecoach Inn, which is currently under construction. Will provide 60 units in 2012.	Source of Funds #1 CDBG	Performance Indicator #3 Construction and Rehab of 66 rental units at the Stagecoach Inn property for residents who make 60% or < AMI	2008	0		#DIV/0!
				2009	0		#DIV/0!
		Source of Funds #2		2010	0		#DIV/0!
				2011	0		#DIV/0!
		Source of Funds #3		2012	60		0%
			MULTI-YEAR GOAL		60	0	0%

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 2	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-1 Availability/Accessibility of Decent Housing							
DH-1 (2)	Specific Objective Educate potential low and moderate income homebuyers about owning a home.	Source of Funds #1 City of Santa Fe	Performance Indicator #1 Number of people who attend homebuyer education training/classes.	2008	450	381	85%
				2009	450	424	94%
		Source of Funds #2		2010	450	332	74%
				2011	450	335	74%
		Source of Funds #3		2012	450		0%
			MULTI-YEAR GOAL		2250	1472	65%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!
	Specific Annual Objective Provide homeownership education training/classes to 450 low and moderate income persons per year through Homewise and the Housing Trust.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

**New Specific
Directive**

Summary of Specific Annual Objectives

Specific Obj. # 3	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2 Affordability of Decent Housing							
DH-2 (1)	Specific Objective To help first time homebuyers who are low and moderate income purchase a home.	Source of Funds #1 CDBG	Performance Indicator #1 The number of dpa loans or amortizing second mortgages funded for those who earn 50-100% of the AMI. (Homewise/SFCHT)	2008	40	46	115%
				2009	40	53	133%
		Source of Funds #2 Aff. Housing Trust Fund		2010	40	26	65%
				2011	40	23	58%
		Source of Funds #3 CDBG Program Income		2012	40		0%
			MULTI-YEAR GOAL		200	148	74%
		Source of Funds #1 CDBG	Performance Indicator #2 The number of down payment assistance loans funded for those who earn less than 50% of the AMI. (Homewise/SFCHT/Habitat)	2008	2	6	300%
				2009	2	5	250%
		Source of Funds #2 Aff. Housing Trust Fund		2010	2	12	600%
				2011	3	3	100%
		Source of Funds #3		2012	3		0%
			MULTI-YEAR GOAL		12	26	217%
	Specific Annual Objective Offer down payment assistance and/or amortizing second mortgages for first time homebuyers.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 4	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2 Affordability of Decent Housing							
DH-2 (2)	Specific Objective Provide rental assistance to low and moderate income persons.	Source of Funds #1 Shelter Plus Care	Performance Indicator #1 The number of units provided through SPC.	2008	85	129	152%
				2009	85	85	100%
		Source of Funds #2 HUD-Public Housing		2010	85	85	100%
				2011	85	110	129%
		Source of Funds #3		2012	85		0%
		MULTI-YEAR GOAL			425	409	96%
		Source of Funds #1 Aff. Housing Trust Fund	Performance Indicator #2 The number of indivudals/families provided rental assistance through various non-profit agencies	2008	25	0	0%
				2009	50	0	0%
		Source of Funds #2 CDBG		2010	75	62	83%
				2011	75	41	55%
	Source of Funds #3	2012		75		0%	
	MULTI-YEAR GOAL			200	103	52%	
	Specific Annual Objective Distribute SPC funds for those who earn less than 80% of the AMI; start a voucher program for those who earn 0-50% of the AMI. Provide housing assistance to at risk individuals and families.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 5	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2 Affordability of Decent Housing							
DH-2 (3)	Specific Objective Help Santa Fe's workforce (those who earn 80-120% of the AMI) purchase a home.	Source of Funds #1	Performance Indicator #1 Number of homes purchased. (AHTF not initiated until 2009)	2008	0	0	#DIV/0!
		Aff. Housing Trust Fund		2009	50	25	50%
		Source of Funds #2		2010	13	12	92%
				2011	0	1	#DIV/0!
		Source of Funds #3		2012	70		0%
	Specific Annual Objective Provide downpayment assistance loans for home purchase for Santa Fe's workforce. Extended the Housing Trust's DPA AHTF contract to December 2011. They made one additional loan in 2011.		MULTI-YEAR GOAL		133	38	29%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 6	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-2 Affordability of Decent Housing							
DH-2 (4)	Specific Objective Obtain rental homes for essential city employees and rent out at affordable rates. Use program as a recruitment tool.	Source of Funds #1 City of Santa Fe	Performance Indicator #1 Number of homes built for essential workforce. (This program was cancelled.)	2008	0	0	#DIV/0!
				2009	0	0	#DIV/0!
		Source of Funds #2 NMMFA grant		2010	0	0	#DIV/0!
				2011			#DIV/0!
		Source of Funds #3 NMMFA loan		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
	Source of Funds #3	2012				#DIV/0!	
	MULTI-YEAR GOAL				0	#DIV/0!	
	Specific Annual Objective Build rental homes that are located in city parks as a place for essential workforce (101-120% of AMI) to affordably live.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 7	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-3 Sustainability of Decent Housing								
DH-3 (1)	Specific Objective Help low and moderate income homeowners maintain their home.	Source of Funds #1 CDBG	Performance Indicator #1 The number of home improvement loans offered by non-profit organizations.	2008	22	16	73%	
				2009	22	12	55%	
		Source of Funds #2 Rehab Loans		2010	22	23	105%	
				2011	22	7	32%	
				2012	22		0%	
		Source of Funds #3 City of SF - CIP funds	MULTI-YEAR GOAL			110	58	53%
		Source of Funds #1 Aff. Housing Trust Fund	Performance Indicator #2 The number of "green" loans offered through the Affordable Housing Trust Fund/City of SF.	2008	15	5	33%	
		T.C. Land Repayments		2009	15	0	0%	
		City of Santa Fe		2010	15	0	0%	
	City of SF General Fund	2011		15	0	0%		
		2012		15		0%		
	Specific Annual Objective Provide low interest loans for essential home improvement projects, including energy and water efficiency upgrades. Starting 2011, if funded by CDBG, the reimbursement is for the actual construction not the loan amount. Explains why 2011 number is low but will increase in 2012.	MULTI-YEAR GOAL			75	5	7%	
		Source of Funds #1 AHTF	Performance Indicator #3 Energywise Program thru Youth Works who installed energy efficient improvements in L/M Census tract area homes - did not complete	2008			#DIV/0!	
				2009			#DIV/0!	
		Source of Funds #2		2010	0	3	#DIV/0!	
				2011	144	14	10%	
		Source of Funds #3		2012			#DIV/0!	
		MULTI-YEAR GOAL			144	17	12%	

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 8	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-3 Sustainability of Decent Housing							
DH-3 (2)	Specific Objective Provide funding to maintain emergency shelter and transitional living facilities.	Source of Funds #1 CDBG/CDBG-R 2009	Performance Indicator #1 Number of units/beds assisted.	2008	33	0	0%
				2009	33	33	100%
		Source of Funds #2 Aff. Housing Trust Fund		2010	33	158	479%
				2011	33	128	388%
		Source of Funds #3 S+C		2012	33		0%
			MULTI-YEAR GOAL		165	319	193%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!
	Specific Annual Objective Provide St. Elizabeth Shelter with \$10,000 in FY 2010 for Alarid Street Emergency Shelter. Funding for Pete's Pet (One stop shop) and funding for Casas Familia. FY 2011 funding for Youth Shelters help to maintain shelter and additional beds from Life Link.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 9	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
DH-3 Sustainability of Decent Housing								
DH-3 (3)	Specific Objective Retain affordable housing stock.	Source of Funds #1 Aff. Housing Trust Fund	Performance Indicator #1 Number of deed restricted affordable homes re-sold to income eligible buyers.	2008	5	3	60%	
				2009	5	2	40%	
		Source of Funds #2 City of Santa Fe		2010	5	2	40%	
				2011	5	0	0%	
		Source of Funds #3 Public Funds		2012	5		0%	
		MULTI-YEAR GOAL				25	7	28%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!	
				2009			#DIV/0!	
		Source of Funds #2		2010			#DIV/0!	
				2011			#DIV/0!	
		Source of Funds #3		2012			#DIV/0!	
		MULTI-YEAR GOAL					0	#DIV/0!
	Specific Annual Objective Prevent housing affordable to low and moderate income persons from being lost from the housing inventory. This includes for purchase, rental and assisted housing.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!	
				2009			#DIV/0!	
		Source of Funds #2		2010			#DIV/0!	
				2011			#DIV/0!	
		Source of Funds #3		2012			#DIV/0!	
		MULTI-YEAR GOAL					0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 19	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
DH-3 Sustainability of Decent Housing							
DH-3 (5)	Specific Objective Provide emergency rental, utility and mortgage assistance.	Source of Funds #1 City of Santa Fe	Performance Indicator #1 Number of households who remain in their homes.	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2 CDBG		2010	36	62	172%
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				62	#DIV/0!
		Source of Funds #1	Performance Indicator #2 Number of families helped with subsistence payments for new housing because existing is not safe	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011	35	41	117%
	Source of Funds #3	2012				#DIV/0!	
	MULTI-YEAR GOAL				41	#DIV/0!	
	Specific Annual Objective Provide emergency rental, utility and mortgage assistance to prevent homelessness among low-income residents. (The funding from the City was cancelled in 2009, but in FY 2010 safety net services were deemed a priority.) FY 2010 emergency rental assistance for Faith at work FY 2011 funding for Esperanza Shelter	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 12	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
EO-1 Availability/Accessibility of Economic Opportunity							
EO-1 (1)	Specific Objective Pursue overall affordability where local wages can support living in Santa Fe.	Source of Funds #1 City of Santa Fe	Performance Indicator #1 Number of high-wage jobs created.	2008	300	153	51%
				2009	300	245	82%
		Source of Funds #2		2010	300	331	110%
				2011	300		0%
		Source of Funds #3		2012	300		0%
		MULTI-YEAR GOAL			1500	729	49%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!
	Specific Annual Objective Create 900 high-wage (\$19.20 per hour or more) jobs.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 14	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
EO-1 Availability/Accessibility of Economic Opportunity							
EO-1 (3)	Specific Objective Bolster Santa Fe's leadership position and/or potential in innovation.	Source of Funds #1 State Ec. Dev. \$	Performance Indicator #1 Number of infrastructure projects that were assisted.	2008	1	4	400%
				2009	1	5	500%
		Source of Funds #2 City of SF - Ec. Dev.		2010	3	7	233%
				2011	1		0%
		Source of Funds #3 Private Sector \$		2012	1		0%
			MULTI-YEAR GOAL		5	16	320%
		Source of Funds #1	Performance Indicator #2	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!
	Specific Annual Objective Complete or develop at least one infrastructure project per year.	Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives

Specific Obj. # 18	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
O-1	Other						
O-1 (1)	Specific Objective Provide rental/lease assistance for community service entities who are expanding their services.	Source of Funds #1 CDBG	Performance Indicator #1 The number of low income clients served will increase by at least 30% due to the expansion of space and provision of additional services.	2008	230	557	242%
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL		890	557	63%
	Specific Annual Objective Provide one year of rent/lease assistance to SF Recovery Center in FY 2008. Provide one year of rent/lease assistance to Youth Shelters in FY 2010 and continued thru 2011	Source of Funds #1 CDBG	Performance Indicator #2 - Provided funds for the rent/utilities for the Drop In Center (Dec 10 - June 2012)	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010	300	307	102%
				2011	400	502	126%
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			809	#DIV/0!
		Source of Funds #1	Performance Indicator #3	2008			#DIV/0!
				2009			#DIV/0!
		Source of Funds #2		2010			#DIV/0!
				2011			#DIV/0!
		Source of Funds #3		2012			#DIV/0!
			MULTI-YEAR GOAL			0	#DIV/0!

New Specific Objective

Summary of Specific Annual Objectives

Specific Obj. # 11	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed	
SL-1 Availability/Accessibility of Suitable Living Environment								
SL-1 (1)	Specific Objective Fund community service projects that provide a low/mod income area benefit.	Source of Funds #1 CDBG	Performance Indicator #1 Number of low/mod residents served by the construction of a new community center in the Triangle District.	2008	8,135	0	0%	
				2009	8135	8135	100%	
		Source of Funds #2 other HUD		2010	0	0	#DIV/0!	
					0	0	#DIV/0!	
		Source of Funds #3	2012			#DIV/0!		
		MULTI-YEAR GOAL				8,135	8135	100%
		Source of Funds #1	Performance Indicator #2 Number of low/mod residents served by a streetscape improvement project. (planning phase)ON HOLD	2008			#DIV/0!	
				2009			#DIV/0!	
		Source of Funds #2		2010	0	0	#DIV/0!	
				2011	0	0	#DIV/0!	
	Source of Funds #3	2012			#DIV/0!			
	MULTI-YEAR GOAL				0	0	#DIV/0!	
	Specific Annual Objective Fund community improvement projects that will provide a suitable living environment in a predominantly low and moderate income area such as the Triangle District .	Source of Funds #1	Performance Indicator #3 No public facility/infrastructure projects for 10-11 were funded. No LMA projects	2008			#DIV/0!	
				2009			#DIV/0!	
		Source of Funds #2		2010	0	0	#DIV/0!	
				2011	0	0	#DIV/0!	
		Source of Funds #3	2012			#DIV/0!		
		MULTI-YEAR GOAL					0	#DIV/0!

**New Specific
Objective**

Summary of Specific Annual Objectives

Specific Obj. # 20	Outcome/Objective Specific Annual Objectives	Sources of Funds	Performance Indicators	Year	Expected Number	Actual Number	Percent Completed
SL-2 Affordability of Suitable Living Environment							
SL-2 (1)	Specific Objective Provide safety net services to low and moderate income persons who are feeling the effects of the economic recession.	Source of Funds #1 CDBG	Performance Indicator #1 The number of families who are signed up for public services and/or benefits.	2008	0	0	#DIV/0!
				2009	0	0	#DIV/0!
		Source of Funds #2		2010	300	557	186%
				2011	0	0	#DIV/0!
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL			300	557	186%
		Source of Funds #1 CDBG	Performance Indicator #2 The number of chronically ill or homebound persons benefiting from meals delivery.	2008	0	0	#DIV/0!
				2009	0	0	#DIV/0!
		Source of Funds #2		2010	194	278	143%
		2011		0	0	#DIV/0!	
	Specific Annual Objective Provide support to The Access Project, which identifies homeless children and their families and helps them qualify for public services and benefits. Provide support to Kitchen Angels for delivery of meals to low income residents with chronic and terminal illnesses. Provide services to homeless school children and families thru SPS Adelante	Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL			194	278	143%
		Source of Funds #1 CDBG	Performance Indicator #3 Number of clients who received legal and counseling advice concerning foreclosure of their home	2008	0	0	#DIV/0!
				2009	0	0	#DIV/0!
		Source of Funds #2 AHTF		2010	5	3	60%
				2011	54	87	161%
		Source of Funds #3		2012			#DIV/0!
		MULTI-YEAR GOAL				90	#DIV/0!

Appendix B -IDIS Reports



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2011
SANTA FE

Date: 09-Aug-2012
Time: 15:46
Page: 1

PGM Year: 1994
Project: 0002 - CONVERTED CDBG ACTIVITIES
IDIS Activity: 5 - PI REVENUE GENERATED ACCT
Status: Completed 10/19/2011 12:00:00 AM
Location: 120 S Federal PI Santa Fe, NM 87501-1966

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: ED Direct Financial Assistance to For-Profits (18A) **National Objective:** LMJ

Initial Funding Date: 10/08/2003

Financing

Funded Amount: 10,225.00
 Drawn Thru Program Year: 10,225.00
 Drawn In Program Year: 0.00

Description:

SET UP ACTIVITY TO REPORT PROGRAM INCOME FROM MISC REVENUE DISCOVERED FROM A 1998 LOAN DEFAULT PAYMENT

Proposed Accomplishments

Jobs : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	1	1
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1	1
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	1
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	1
Percent Low/Mod				100.0%

Annual Accomplishments Accomplishment Narrative

Year # Benefitting
1111 \$0.00

PGM Year: 2001
Project: 0009 - ECONOMIC DEVELOPMENT REVOLVING LOAN FUND
IDIS Activity: 142 - ECONOMIC DEVELOPMENT REV. LOAN FUND

Status: Completed 5/16/2012 12:00:00 AM
Location: PO Box 909 PO BOX 909 Santa Fe, NM 87504-0909

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Micro-Enterprise Assistance (18C)

National Objective: LMCMC

Initial Funding Date: 11/08/2001

Financing

Funded Amount: 1,531,459.44
Drawn Thru Program Year: 1,531,459.44
Drawn In Program Year: 0.00

Description:

THE REVOLVING LOAN FUND PROVIDES RESOURCES TO SMALL BUSINESSES WHICH MEET CRITERIA.
No new loans have been issued since 2009.

Proposed Accomplishments

Businesses : 39

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	11	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	14	14
Total:	0	0	0	0	0	0	28	14
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	15
Moderate	0	0	0	6
Non Low Moderate	0	0	0	0

Total	0	0	0	28
Percent Low/Mod				100.0%

Annual Accomplishments Accomplishment Narrative

Year	# Benefitting	
1111	28	\$0.00

PGM Year: 2002

Project: 0011 - Workforce Development

IDIS Activity: 162 - WORKFORCE DEVELOPMENT

Status: Completed 10/19/2011 12:00:00 AM

Location: 500 N Guadalupe St 500 GUADALUPE ST, STE G-553
Santa Fe, NM 87501-6511

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Employment Training (05H)

National Objective: LMCSV

Initial Funding Date: 10/16/2002

Financing

Funded Amount: 25,853.00

Drawn Thru Program Year: 25,853.00

Drawn In Program Year: 0.00

Description:

WILL LOCATE AND DEVELOP APPRENTICESHIP OPPORTUNITIES FOR LOW AND MODERATE INCOME SANTA FE RESIDENTS

Proposed Accomplishments

People (General) : 90

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	70	33
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	70	33
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0

Low Mod	0	0	0	35
Moderate	0	0	0	35
Non Low Moderate	0	0	0	0
Total	0	0	0	70
Percent Low/Mod				100.0%

Annual Accomplishments Accomplishment Narrative

Year # Benefitting
1111 \$0.00

PGM Year: 2009

Project: 0002 - HOMEWISE MORTGAGES

IDIS Activity: 226 - HOMEWISE MORTGAGES

Status: Completed 7/19/2011 3:24:08 PM

Location: 1301 Siler Rd Ste D Santa Fe, NM 87507-3540

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Direct Homeownership Assistance
(13)

National Objective: LMH

Initial Funding Date: 08/27/2009

Financing

Funded Amount: 126,750.00

Drawn Thru Program Year: 126,750.00

Drawn In Program Year: 0.00

Description:

HOMEWISE WILL PROVIDE DEFERRED DOWNPAYMENT ASSISTANCE LOANS OR AMORTIZING
SECOND MORTGAGES

Proposed Accomplishments

Households (General) : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	15	0	0	0	15	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	15	0	0	0	15	0	0	0
Female-headed Households:	5		0		5			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	13	0	13	0
Non Low Moderate	0	0	0	0
Total	15	0	15	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2009 15

Goal of 6 loans with the CDBG funds of \$126,750. Seven were actually funded with the CDBG and 8 more were funded with the program income of \$124,250 = totaling 15 loans.

PGM Year: 2009

Project: 0003 - HOMEWISE REHAB

IDIS Activity: 227 - HOMEWISE REHAB LOANS

Status: Completed 7/19/2011 3:43:20 PM

Location: 1301 Siler Rd Ste D Santa Fe, NM 87507-3540

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 08/27/2009

Financing

Description:

REHABILITATION LOANS WILL BE PROVIDED FOR LOW AND MODERATE INCOME HOMEOWNERS

Funded Amount: 30,789.00

Drawn Thru Program Year: 30,789.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	12	7	0	0	12	7	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	12	7	0	0	12	7	0	0
Female-headed Households:	8		0		8			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	6	0	6	0
Low Mod	4	0	4	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	12	0	12	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2009 12

Goal was for 10 improvements loans with the \$126,759 CDBG monies but 12 were funded with the addition of \$10,176 in Program Income.

PGM Year: 2009

Project: 0006 - QNURU

IDIS Activity: 230 - QNURU

Status: Completed 7/19/2011 3:40:40 PM

Location: 1802 2nd St Ste B Santa Fe, NM 87505-3819

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 08/27/2009

Financing

Funded Amount: 95,961.00

Drawn Thru Program Year: 95,961.00

Drawn In Program Year: 0.00

Description:

25 SOLAR LIGHTS WILL BE PRODUCED FOR PARKS IN LOW AND MODERATE INCOME CENSUS TRACTS. THEY WILL SUPPLY LIGHT FOR PEDESTRIANS AND BICYCLISTS USING TRAILS IN THE EVENINGDARK

Proposed Accomplishments

Public Facilities : 25

Total Population in Service Area: 3,207

Census Tract Percent Low / Mod: 56.00

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0006 - Homewise DPA

IDIS Activity: 238 - Homewise DPA

Status: Open

Location: 1301 Siler Rd Ste D Santa Fe, NM 87507-3540

Objective: Provide decent affordable housing

Outcome: Affordability

Initial Funding Date: 10/13/2010

Financing

Funded Amount: 682,888.93
Drawn Thru Program Year: 621,951.00
Drawn In Program Year: 115,501.00

Description:

Down Payment Assistance Program for residents low to moderate income (80% or less of AMI).

Proposed Accomplishments

Households (General) : 11

Actual Accomplishments**Number assisted:**

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	36	27	0	0	36	27	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	2	0	0	0	2	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	38	27	0	0	38	27	0	0
Female-headed Households:	10		0		10			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	9	0	9	0
Moderate	29	0	29	0
Non Low Moderate	0	0	0	0
Total	38	0	38	0
Percent Low/Mod	100.0%		100.0%	

why isn't it shown?

Annual Accomplishments**Accomplishment Narrative**

Year # Benefitting

2011 15

Carried the DPA program into 2011-2012 because of the remaining PI and EN from 2010-2011. Homewise issued 15 DPA 0% deferred loans with the PI and EN leaving just under \$940 in EN which will be carried forward into 2012-2013 for any PI that is generated during the next fiscal year. They did not receive any new CDBG funds for DPA in 2011 or 2012.

Project open to track
will remain

PGM Year: 2010
Project: 0007 - SFCHT DPA
IDIS Activity: 240 - SFCHT DPA

Status: Completed 7/25/2012 12:00:00 AM
Location: 1111 Agua Fria St Santa Fe, NM 87501-2467

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 10/13/2010

Financing

Funded Amount: 217,106.50
Drawn Thru Program Year: 217,106.50
Drawn In Program Year: 31,706.50

Proposed Accomplishments

Households (General) : 13

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	13	10	0	0	13	10	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	13	10	0	0	13	10	0	0

Female-headed Households: 6 0 6

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	3	0	3	0
Moderate	10	0	10	0
Non Low Moderate	0	0	0	0
Total	13	0	13	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments**Accomplishment Narrative**

Year # Benefitting
2010 13

Down Payment Assistance Loans

2011?

PGM Year: 2010

Project: 0019 - Administration

IDIS Activity: 241 - Administration

Status: Completed 7/19/2012 12:00:00 AM

Location: ,

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 10/08/2010

Financing**Description:**

CDBG Administration allocation

Funded Amount: 115,241.00

Drawn Thru Program Year: 115,241.00

Drawn In Program Year: 82,459.16

Proposed Accomplishments**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0			0	0		
Black/African American:	0	0			0	0		
Asian:	0	0			0	0		
American Indian/Alaskan Native:	0	0			0	0		
Native Hawaiian/Other Pacific Islander:	0	0			0	0		
American Indian/Alaskan Native & White:	0	0			0	0		
Asian White:	0	0			0	0		
Black/African American & White:	0	0			0	0		
American Indian/Alaskan Native & Black/African American:	0	0			0	0		
Other multi-racial:	0	0			0	0		
Asian/Pacific Islander:	0	0			0	0		
Hispanic:	0	0			0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments **Accomplishment Narrative**
 Year # Benefitting

PGM Year: 2010
Project: 0010 - Homewise - Rehab Loan Program
IDIS Activity: 245 - Homewise - Rehab Loan Program
Status: Completed 7/25/2012 12:00:00 AM
Location: 2566 Avenida De Isidro Santa Fe, NM 87505-6415

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/19/2010

Financing

Description:
 Providing loans for Emergency home repairs, replacement or loans to bring the home up to the Housing Quality Standard as defined by HUD.

Funded Amount: 436,180.85
Drawn Thru Program Year: 436,180.85
Drawn In Program Year: 501.85

Proposed Accomplishments

Housing Units : 23

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	23	16	0	0	23	16	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	23	16	0	0	23	16	0	0
Female-headed Households:	4		0		4			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	6	0	6	0
Low Mod	7	0	7	0
Moderate	10	0	10	0

Non Low Moderate	0	0	0	0
Total	23	0	23	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2010 23

with the remaining 09-10 Program Income, 10-11 Program Income and the allocation, the program generated 3 loans. They are 0% deferred loans due upon sale of the home.

PGM Year: 2010

Project: 0011 - Habitat for Humanity

IDIS Activity: 246 - Habitat for Humanity

Status: Completed 7/12/2012 12:00:00 AM

Location: 2414 Cerrillos Rd Santa Fe, NM 87505-3392

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Direct Homeownership Assistance
(13)

National Objective: LMH

Initial Funding Date: 10/26/2010

Financing

Description:

Provide DPA loan for persons ~~sew~~ who purchase Habitat homes

Funded Amount: 105,000.00

Drawn Thru Program Year: 105,000.00

Drawn In Program Year: 60,000.00

Proposed Accomplishments

Households (General) : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	3	3	0	0	3	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	3	3	0	0	3	3	0	0
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

2010 3

Habitat received \$105,000 in December 2010 as a mid year allocation for 10 DPA loans at \$15,000 each. They have issued 3 loans so they are 30% complete. Their contract expires June 30, 2012 and they expect to complete the loans before that time.

PGM Year: 2010

Project: 0012 - Youth Shelters

IDIS Activity: 247 - Youth Shelters

Status: Open

Location: 402 S Saint Francis Dr Santa Fe, NM 87501-2457

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 10/26/2010

Financing

Funded Amount: 39,750.00

Drawn Thru Program Year: 38,289.91

Drawn In Program Year: 18,509.30

Description:

Funding to provide one year's rent, utilities, equipment and a portion of a case worker's salary at the Drop in Center.

The organization provides services to homeless, runaway and at risk youth between the ages of 18 and 22.

The contract did not expire until June 30, 2012.

Proposed Accomplishments

People (General) : 802

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	566	246
Black/African American:	0	0	0	0	0	0	19	0
Asian:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	65	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	152	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	809	246
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	765
Low Mod	0	0	0	44
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	809
Percent Low/Mod				100.0%

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2010 307

From December 1 2011 through June 30, 2011 the Outreach Center served 307 youths. Provided case management, counseling and supplies.

PGM Year: 2010
Project: 0016 - ELCDC
IDIS Activity: 251 - ELCDC

Status: Open
Location: 625 Silver Ave SW Ste 195 Albuquerque, NM 87102-3186

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: Micro-Enterprise Assistance (18C)

National Objective: LMCMC

Initial Funding Date: 10/26/2010

Financing

Description:

Provide loan monitoring, servicing, counseling and loan administration to the existing small businesses remaining in the Santa Fe Business Revolving Loan Fund program.

Funded Amount: 27,300.00
Drawn Thru Program Year: 27,300.00
Drawn In Program Year: 9,100.00

Proposed Accomplishments

Businesses : 21

Actual Accomplishments

Number assisted:

Owner		Renter		Total		Person	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0

American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010
Project: 0017 - Airport Road Study
IDIS Activity: 252 - Airport Road Study

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: Planning (20) National Objective:

Initial Funding Date: 10/26/2010

Financing

Funded Amount: 67,184.00
Drawn Thru Program Year: 43,223.01
Drawn In Program Year: 43,223.01

Description:

Funding will be used to for an study along an area of Airport Road.
This study will include existing conditions, research and listing of elements to create a healthier, safer, and more economically vibrant environment of the area.
The study will include community input and will culminate into an implementation strategy for the area.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		

Black/African American & White:	0	0							
American Indian/Alaskan Native & Black/African American:	0	0							
Other multi-racial:	0	0							
Asian/Pacific Islander:	0	0							
Hispanic:	0	0							
Total:	0	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2010

Project: 0018 - St. Elizabeth's Shelter

IDIS Activity: 253 - St. Elizabeth's Shelter

Status: Completed 10/19/2011 12:00:00 AM

Location: 1604 Berry Ave Santa Fe, NM 87505-3424

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)

National Objective: LMC

Initial Funding Date: 10/26/2010

Financing

Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00

Drawn In Program Year: 0.00

Description:

Funding operating cost for Casa Familia which houses women and families.

Proposed Accomplishments

People (General) : 200

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	208	114
Black/African American:	0	0	0	0	0	0	15	6
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	30	11
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	22	8
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	275	139

Female-headed Households: 0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	275
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	275
Percent Low/Mod				100.0%

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2010 275

provided funding for operating costs (payroll) for the Casa Familia facility which is an emergency shelter for homeless women and families. Provided counseling, case management, meals, as well as bed nights.

PGM Year: 2009

Project: 0009 - SF Community Housing Trust DPA

IDIS Activity: 254 - SF Community Housing Trust

Status: Completed 10/19/2011 12:00:00 AM

Location: PO Box 713 Santa Fe, NM 87504-0713

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Direct Homeownership Assistance (13)

National Objective: LMH

Initial Funding Date: 10/28/2010

Financing

Description:

Loans from Program Income

Funded Amount: 33,000.00

Drawn Thru Program Year: 33,000.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Households (General) : 3

Actual Accomplishments

Number assisted:

Owner		Renter		Total		Person	
Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

White:	4	2	0	0	4	2	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	4	2	0	0	4	2	0	0
Female-headed Households:	2		0		2			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	4	0	4	0
Non Low Moderate	0	0	0	0
Total	4	0	4	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2009 4

DPA loans generated from PI

PGM Year: 2011

Project: 0001 - SF Housing Trust DPA

IDIS Activity: 257 - Housing Trust DPA

Status: Open

Location: 1111 Agua Fria St Santa Fe, NM 87501-2467

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Direct Homeownership Assistance (13)

National Objective: LMH

Initial Funding Date: 07/20/2011

Financing

Description:

Will provide atleast 7 DPA loans up to \$20,000 each.
These are soft second mortgages,

Funded Amount: 107,000.00

Drawn Thru Program Year: 60,351.50

Drawn In Program Year: 60,351.50

Proposed Accomplishments

Households (General) : 7

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	7	7	0	0	7	7	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	7	7	0	0	7	7	0	0
Female-headed Households:	2		0		2			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	7	0	7	0
Non Low Moderate	0	0	0	0
Total	7	0	7	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments**Accomplishment Narrative**

Year # Benefitting
2011 7

This program supplied 0% deferred loans to first time homebuyers in Santa Fe for Down Payment assistance. The minimum amount of loans to be issued per the contract was 7 and they fulfilled that requirement with over \$36,000 remaining in there contract which has been extended to June 30, 2013. It isw anticipated that they will issue a minimum of 3 more loans.

PGM Year: 2011
Project: 0002 - Esperanza Shelter
IDIS Activity: 258 - Esperanza Shelter

Status: Completed 8/6/2012 12:00:00 AM
Location: Address Suppressed

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Battered and Abused Spouses (05G)

National Objective: LMC

Initial Funding Date: 07/20/2011

Financing

Funded Amount: 26,943.03

Drawn Thru Program Year: 26,943.03

Drawn In Program Year: 26,943.03

27,200
BUT DID NOT
USE THE DIFF.
WILL CARRY TO
FOLLOWING
PERIOD.

Description:

Emergency Assistance Program (EAP) within the organization that assist with rent/utilites for families who are currently in the program.

Up to three months max or \$1000 max

Proposed Accomplishments

People (General) : 35

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	30	25
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	11	11
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	41	36
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	29
Low Mod	0	0	0	9
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	41
Percent Low/Mod				100.0%

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2011 41

To fund the Emergency Assistance Program (EAP) within the organization, Esperanza Shelter, that assists with rent/utilites for families who are currently in the program. Up to three months max or \$1000 max

PGM Year: 2011
Project: 0003 - SF Housing Trust Stage Coach Apts
IDIS Activity: 259 - Stage Coach Apts.

Status: Open
Location: 3360 Cerrillos Rd Santa Fe, NM 87507-7205

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Acquisition for Rehabilitation (14G)

National Objective: LMH

Initial Funding Date: 07/20/2011

Financing

Funded Amount: 85,000.00

Drawn Thru Program Year: 85,000.00

Drawn In Program Year: 85,000.00

Proposed Accomplishments

Housing Units : 60

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting

PGM Year: 2011

Project: 0004 - Homewise Rehab Loan Program

IDIS Activity: 260 - Homewise Rehab Loan Program

Status: Open

Location: 2174 Chamisos Ct Santa Fe, NM 87505-5623

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 07/20/2011

Financing

Funded Amount:

Drawn Thru Program Year:

Drawn In Program Year:

222,977.11

69,352.37

69,352.37

prior activities?

2011.

add years.

Description:

will provide atleast 5 loans for emergency repairs and to bring homes up to HUD's home quality standard (HQS).

These loans will be provided to LMI homeowners in the City of Santa Fe.

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

0

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total 0 0 0 0

Percent Low/Mod

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2011

Project: 0005 - Homewise Septic Tank Replacement Pilot Program

IDIS Activity: 261 - Homewise Septic Tank Replacement Pilot Program

Status: Open

Location: 1301 Siler Rd Santa Fe, NM 87507-3541

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 07/20/2011

Financing

Funded Amount: 100,000.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Will loan a minimum of 5 households who are still on septic and are adjacent to existing public sewer lines to have the tank removed and replaced with private sewer line connections. The loans and work will be done through Homewise. The loans are forgivable after 5 years.

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0 0 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0

Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments Accomplishment Narrative

Year # Benefitting

PGM Year: 2011

Project: 0006 - United South Broadway

IDIS Activity: 262 - USB Foreclosure Prevention Program

Status: Open

Location: 111 Federal Place Santa Fe, NM 87504

Can Complete

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Housing Counseling (05U)

National Objective: LMC

Initial Funding Date: 07/20/2011

Financing

Funded Amount: 56,875.00

Drawn Thru Program Year: 46,758.74

Drawn In Program Year: 46,758.74

Updated

Description:

from local office, legal assistance and counseling services will be provided (atleast 51% LMI) to homeowners who are in potential foreclosure. This office will serve City of Santa Fe residents who at this point must drive to Albq to receive these services.

Proposed Accomplishments

Households (General) : 50

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	83	39	0	0	83	39	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	83	39	0	0	83	39	0	0
Female-headed Households:	0		0		0			

Income Category:

Owner Renter Total Person

Extremely Low	9	0	9	0
Low Mod	20	0	20	0
Moderate	31	0	31	0
Non Low Moderate	23	0	23	0
Total	83	0	83	0
Percent Low/Mod	72.3%		72.3%	

Annual Accomplishments

Accomplishment Narrative

Year # Benefitting
2011 83

This foreclosure program provided legal assistance to Santa Fe homeowners that may be facing loss of their primary residence to foreclosure. The contract stated that a minimum of 50 homeowners would be served but that number was actually 83 which is more than 1 1/2 times that number. This clearly shows the need for such a program in Santa Fe.

PGM Year: 2011

Project: 0007 - Administration

IDIS Activity: 263 - Administration

Status: Open

Location: ,

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 07/20/2011

Financing

Description:

Administration of the 2011-2012 CDBG program

Funded Amount: 109,776.72

Drawn Thru Program Year: 64,546.96

Drawn In Program Year: 64,546.96

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments
Year # Benefitting

Accomplishment Narrative

Total Funded Amount:	\$4,263,260.58
Total Drawn Thru Program Year:	\$3,821,282.31
Total Drawn In Program Year:	\$713,953.42

PR06 - Summary of Consolidated Plan Projects for Report Year

Paged by:

Grantee: SANTA FE

Plan Year	IDIS Project	Project Title and Description		Program Metrics	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011	1	SF Housing Trust DPA	Will provide 7 households with up to \$20,000 in soft second mortgages.	CDBG	\$115,000.00	\$107,000.00	\$60,351.50	\$46,648.50	\$60,351.50
	2	Esperanza Shelter	Emergency Assistance Program (EAP) for rent/utilities for families who are in the program. Up to three months or a maximum of \$1000.	CDBG	\$27,200.00	\$26,943.03	\$26,943.03	\$0.00	\$26,943.03
	3	SF Housing Trust Stage Coach Apts	Provide gap funding for the acquisition of the Old Stage Coach Motor Inn whihc will be converted to Low Income rental housing.	CDBG	\$85,000.00	\$85,000.00	\$85,000.00	\$0.00	\$85,000.00
	4	Homewise Rehab Loan Program	will provide atleast 5 rehab loans for emergency repairs and/or Housing Quality Standard loans to bring homes into code.	CDBG	\$110,000.00	\$222,977.11	\$69,352.37	\$153,624.74	\$69,352.37
	5	Homewise Septic Tank Replacement Pilot Program	this is a loan program which will allow the removal of septic tanks and replacemnt of public sewer private liens for homes that are adjacent to existing public infrastructure. The loans and work will be down by Homewise. Loans are forgiveable after 5 years.	CDBG	\$100,000.00	\$100,000.00	\$0.00	\$100,000.00	\$0.00
	6	United South Broadway	Will provide legal assistance and counseling services to Santa Fe homwoners who may be facing foreclosure on their homes.	CDBG	\$56,875.00	\$56,875.00	\$46,758.74	\$10,116.26	\$46,758.74
	7	Administration	administration of the CDBG program	CDBG	\$106,831.00	\$109,776.72	\$64,546.96	\$45,229.76	\$64,546.96
	8	Repayment of Santa Fe Business Loan Funds	Previous Activity 142. HUD had us close it our since it was over 5 years old. This new activity is a continuation of tracking and recepted the Program Income (loan payments and interest) from that original Santa Fe business Loan Fund which funded loans for small start up businesses.	CDBG	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00

PR08 - Grantee Summary Activity Report

INCLUDES PI + EN.

Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Activity_ARRA_FLAG	Metrics	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw	
142	2001-2544920010009		ECONOMIC DEVELOPMENT REV. LOAN FUND	Completed	18C	2544900142	0	11/08/01	\$1,531,459.44	\$1,531,459.44	06/05/2012	STOPPED MAKING LOANS 2/2008.
155	2002-2544920020002		HOME OWNER REHABILITATION	Completed	14A	2544900155	0	10/16/02	\$729,926.04	\$729,926.04	06/05/2012	
156	2002-2544920020003		DOWNPAYMENT ASSISTANCE	Completed	13	2544900156	0	10/16/02	\$297,000.00	\$297,000.00	06/05/2012	
157	2002-2544920020004		EMERGENCY REPAIR LOANS	Completed	14A	2544900157	0	10/16/02	\$50,000.00	\$50,000.00	06/05/2012	
158	2002-2544920020005		SECOND MORTGAGE REVOLVING LOAN FUND	Completed	13	2544900158	0	10/16/02	\$180,000.00	\$180,000.00	06/05/2012	
163	2002-2544920020012		BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900163	0	10/16/02	\$40,000.00	\$40,000.00	06/05/2012	
184	2004-2544920040006		SF HABITAT FOR HUMANITY HARRISON RD	Completed	01	2544900184	0	10/28/04	\$20,000.00	\$20,000.00	06/05/2012	
199	2006-2544920060001		HOUSING DOWNPAYMENT ASSISTANCE	Completed	13	2544900199	0	09/12/06	\$550,603.00	\$550,603.00	06/05/2012	
215	2007-2544920070008		TAX HELP SANTA FE	Completed	05	2544900215	0	09/04/07	\$6,631.00	\$6,631.00	06/05/2012	
254	2009-900000000051948		SF Community Housing Trust	Completed	13	900000000136412	0	10/28/10	\$33,000.00	\$33,000.00	06/05/2012	
233	2010-900000000045729		Adelante ACCESS Project	Completed	05D	900000000121147	0	10/20/10	\$20,000.00	\$20,000.00	06/05/2012	
243	2010-900000000045730		Casa de Buena Ventura	Completed	20	900000000127594	0	10/13/10	\$30,348.00	\$30,348.00	06/05/2012	
235	2010-900000000045735		Faith at Work	Completed	05Q	900000000121184	0	10/19/10	\$28,000.00	\$28,000.00	06/05/2012	
236	2010-900000000047004		Kitchen Angels	Completed	05	900000000124645	0	10/19/10	\$25,000.00	\$25,000.00	06/05/2012	
238	2010-900000000048440		Homewise DPA	Open	13	900000000127325	0	10/13/10	\$682,888.93	\$671,951.00	07/20/2012	AS OF 8-20-11 HAD AN ADD'L \$10K CLOSED BEFORE 6/30/11.
240	2010-900000000048535		SFCHT DPA	Completed	13	900000000127528	0	10/13/10	\$217,106.50	\$217,106.50	06/05/2012	
245	2010-900000000048708		Homewise - Rehab Loan Program	Completed	14A	900000000128051	0	10/19/10	\$436,180.85	\$436,180.85	06/05/2012	
251	2010-900000000051750		ELCDC	Open	18C	900000000135872	0	10/26/10	\$27,300.00	\$27,300.00	06/05/2012	
252	2010-900000000051755		Airport Road Study	Open	20	900000000135875	0	10/26/10	\$67,184.00	\$43,223.01	07/26/2012	
255	2010-900000000067163		YOUTHWORKS	Completed	01	900000000186814	0	06/10/11	\$133,000.00	\$133,000.00	08/15/2011	
264	2011-9000000000104343		SFBLF PI	Open	18C	900000000274798	0		\$0.00	\$0.00		
66	1989-2544919890001		ECONOMIC DEVELOPMENT LOAN GUARANTEE 1989	Completed	18A	2544900066	0	04/01/89	\$140,765.00	\$140,765.00	06/05/2012	
60	1991-		ECONOMETRIC STUDY	Completed	20	2544900060	0					

INCLUDES
629,492 →
OF PI
OVER 3 YRS
{ 2009-
2010
2011 }

	2544919910001						03/01/91	\$875.00	\$875.00	06/05/2012
67	1991- 2544919910001	ECONOMIC DEVELOPMENT LOAN GUARANTEE 1991	Completed	18A	2544900067	0	04/28/00	\$65,000.00	\$65,000.00	06/05/2012
61	1992- 2544919920001	ECONOMIC DEVELOPMENT TECH ASSISTANCE	Completed	18B	2544900061	0	04/23/98	\$825.00	\$825.00	06/05/2012
63	1992- 2544919920002	DIRECT HOMEOWNERSHIP ASSISTANCE	Completed	13	2544900063	0	04/23/98	\$50,000.00	\$50,000.00	06/05/2012
68	1993- 2544919930001	ECONOMIC DEVELOPMENT LOAN GUARANTEE 1993	Completed	18A	2544900068	0	07/31/00	\$16,281.00	\$16,281.00	06/05/2012
69	1994- 2544919940001	ECONOMIC DEVELOPMENT LOAN GUARANTEE 1994	Open	18A	2544900069	0		\$0.00	\$0.00	
64	1995- 2544919950001	SMOKE DETECTORS	Completed	14A	2544900064	0	04/23/98	\$3,525.00	\$3,525.00	06/05/2012
50	1996- 2544919960002	HOMEOWNER EMERGENCY REPAIR LOANS	Completed	14A	2544900050	0	07/01/96	\$29,952.20	\$29,952.20	06/05/2012
51	1996- 2544919960003	DOWNPAYMENT ASSISTANCE	Completed	13	2544900051	0	07/01/96	\$17,667.00	\$17,667.00	06/05/2012
52	1996- 2544919960004	SANTA FE EDUC. & APPRENTICESHIP NETWORK	Completed	18B	2544900052	0	07/01/96	\$11,128.00	\$11,128.00	06/05/2012
54	1996- 2544919960007	ECONOMIC DEVELOPMENT REVOLVING LOAN FUND	Completed	18C	2544900054	0	07/01/96	\$85,000.00	\$85,000.00	06/05/2012
59	1996- 2544919960014	CRISIS RESPONSE CENTER	Completed	05D	2544900059	0	07/01/96	\$10,800.00	\$10,800.00	06/05/2012
37	1997- 2544919970001	OWNER REHABILITATION LOANS	Completed	14A	2544900037	0	07/01/97	\$275,000.00	\$275,000.00	06/05/2012
38	1997- 2544919970002	HOMEOWNER EMERGENCY REPAIR GRANTS	Completed	14A	2544900038	0	07/01/97	\$50,000.00	\$50,000.00	06/05/2012
39	1997- 2544919970003	PRINCIPAL REDUCTION	Completed	13	2544900039	0	07/01/97	\$80,000.00	\$80,000.00	06/05/2012
40	1997- 2544919970004	DIRECT HOMEOWNERSHIP ASSISTANCE	Completed	13	2544900040	0	07/01/97	\$50,000.00	\$50,000.00	06/05/2012
43	1997- 2544919970007	ECONOMIC DEVELOPMENT REVOLVING LOAN FUND	Completed	18A	2544900043	0	07/01/97	\$50,000.00	\$50,000.00	06/05/2012
44	1997- 2544919970008	SANTA FE BUSINESS INCUBATOR	Completed	18C	2544900044	0	07/01/97	\$20,000.00	\$20,000.00	06/05/2012
88	1999- 2544919990001	NEIGHBORHOOD HOUSING SERVICES OF SANTA F	Completed	14A	2544900088	0	04/27/00	\$20,599.00	\$20,599.00	06/05/2012
87	1999- 2544919990002	OWNER REHABILITATION	Completed	14A	2544900087	0	04/27/00	\$100,000.00	\$100,000.00	06/05/2012
89	1999- 2544919990003	NEIGHBORHOOD HOUSING SERVICES OF SANTA F	Completed	13	2544900089	0	04/27/00	\$71,690.00	\$71,690.00	06/05/2012
90	1999- 2544919990004	SECOND MORTGAGE REVOLVING LOAN FUND	Completed	13	2544900090	0	04/27/00	\$50,000.00	\$50,000.00	06/05/2012
91	1999- 2544919990006	BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900091	0	04/27/00	\$15,000.00	\$15,000.00	06/05/2012
92	1999- 2544919990007	REVOLVING LOAN FUND	Completed	18A	2544900092	0	04/27/00	\$80,000.00	\$80,000.00	06/05/2012
93	1999- 2544919990008	ECONOMIC DEVELOPMENT LOAN GUARANTEE PROG	Completed	18C	2544900093	0	04/27/00	\$50,000.00	\$50,000.00	06/05/2012
118	2000- 2544920000001	HOME REHABILITATION	Completed	14A	2544900118	0	11/03/00	\$120,000.00	\$120,000.00	06/05/2012

119	2000- 2544920000002	DOWNPAYMENT ASSISTANCE	Completed	13	2544900119	0	11/03/00	\$108,600.00	\$108,600.00	06/05/2012
135	2001- 2544920010002	HOME OWNER REHABILITATION	Completed	14A	2544900135	0	11/08/01	\$671,833.00	\$671,833.00	06/05/2012
136	2001- 2544920010003	NHS DOWNPAYMENT ASSISTANCE	Completed	13	2544900136	0	11/08/01	\$199,710.00	\$199,710.00	06/05/2012
137	2001- 2544920010004	EMERGENCY REPAIR LOANS	Completed	14A	2544900137	0	11/08/01	\$11,716.00	\$11,716.00	06/05/2012
138	2001- 2544920010005	SECOND MORTGAGE REVOLVING LOAN FUND	Completed	13	2544900138	0	11/08/01	\$111,100.00	\$111,100.00	06/05/2012
141	2001- 2544920010008	ECON.DEV LOAN GUARANTEE PROG- SBDP/SFCC	Completed	18C	2544900141	0	11/08/01	\$35,495.00	\$35,495.00	06/05/2012
143	2001- 2544920010010	FRIENDS OF THE FARMERS' MARKET	Completed	05	2544900143	0	11/08/01	\$3,684.00	\$3,684.00	06/05/2012
145	2001- 2544920010012	BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900145	0	11/08/01	\$32,000.00	\$32,000.00	06/05/2012
161	2002- 2544920020010	RECOVERY OF ALCOHOLICS PROGRAM	Completed	05F	2544900161	0	10/16/02	\$50,000.00	\$50,000.00	06/05/2012
179	2004- 2544920040002	HOMEWISE DOWNPAYMENT ASSISTANCE	Completed	13	2544900179	0	10/28/04	\$873,768.00	\$873,768.00	06/05/2012
180	2004- 2544920040003	SFCHT SECOND MORTGAGE REVOLVING LOAN	Completed	13	2544900180	0	10/28/04	\$199,000.00	\$199,000.00	06/05/2012
183	2004- 2544920040008	SANTA FE BUSINESS INCUBATOR	Completed	18C	2544900183	0	10/28/04	\$40,000.00	\$40,000.00	06/05/2012
186	2004- 2544920040009	ST ELIZABETH SHELTER INFRASTRUCTURE	Completed	03C	2544900186	0	10/28/04	\$45,000.00	\$45,000.00	06/05/2012
190	2005- 2544920050002	HOMEWISE DOWNPAYMENT ASSISTANCE	Completed	13	2544900190	0	10/07/05	\$1,099,913.00	\$1,099,913.00	06/05/2012
191	2005- 2544920050003	HOMEWISE EMERGENCY REPAIR LOANS	Completed	14A	2544900191	0	10/07/05	\$36,000.00	\$36,000.00	06/05/2012
192	2005- 2544920050004	HOUSING TRUST SOFT SECOND MORTGAGES	Completed	13	2544900192	0	10/07/05	\$207,613.00	\$207,613.00	06/05/2012
194	2005- 2544920050006	HABITAT FOR HUMANITY LAND ACQUISITION	Completed	01	2544900194	0	10/07/05	\$50,000.00	\$50,000.00	06/05/2012
195	2005- 2544920050007	BUSINESS INCUBATOR OPPORTUNITY PROGRAM	Completed	18C	2544900195	0	10/07/05	\$40,000.00	\$40,000.00	06/05/2012
198	2005- 2544920050010	ARTCLUB AFTER SCHOOL PROGRAM (FACT)	Completed	05	2544900198	0	10/07/05	\$4,500.00	\$4,500.00	06/05/2012
202	2006- 2544920060004	DOWNPAYMENT ASSISTANCE	Completed	13	2544900202	0	09/12/06	\$30,000.00	\$30,000.00	06/05/2012
204	2006- 2544920060006	ST. ELIZABETH SHELTER REPAIRS	Completed	03C	2544900204	0	09/12/06	\$50,000.00	\$50,000.00	06/05/2012
213	2007- 2544920070006	SANTA FE RECOVERY CENTER	Completed	05F	2544900213	0	09/04/07	\$25,000.00	\$25,000.00	06/05/2012
214	2007- 2544920070007	ST ELIZABETH SHELTER	Completed	03C	2544900214	0	09/04/07	\$20,000.00	\$20,000.00	06/05/2012
0001	71 1998- 2544919980001	OWNER REHABILITATION	Completed	14A	2544900071	0	07/01/98	\$242,001.00	\$242,001.00	06/05/2012
0002	72 1998- 2544919980002	EMERGENCY REPAIR LOANS	Completed	14A	2544900072	0	07/01/98	\$48,805.80	\$48,805.80	06/05/2012
0003	73 1998-	MORTGAGE PRINCIPAL	Completed	13	2544900073	0				

		2544919980003	REDUCTION					07/01/98	\$100,000.00	\$100,000.00	06/05/2012	
	120	2000-2544920000003	EMERGENCY HOME REPAIR LOANS	Completed	14A	2544900120	0	11/03/00	\$14,802.00	\$14,802.00	06/05/2012	
0004	121	2000-2544920000004	SECOND MORTGAGE REVOLVING LOAN FUND	Completed	13	2544900121	0	11/03/00	\$58,000.00	\$58,000.00	06/05/2012	
0005	75	1998-2544919980005	ECONOMIC DEV. REVOLVING LOAN FUND	Completed	18A	2544900075	0	07/01/98	\$25,000.00	\$25,000.00	06/05/2012	
0007	124	2000-2544920000007	ECONOMIC DEVELOPMENT LOAN GUARANTEE PROG	Completed	18C	2544900124	0	11/03/00	\$7,258.00	\$7,258.00	06/05/2012	
0008	125	2000-2544920000008	BUSINESS OPPORTUNITY PROGRAM	Completed	18B	2544900125	0	11/03/00	\$30,000.00	\$30,000.00	06/05/2012	
12	247	2010-900000000051564	Youth Shelters	Open	05	900000000135331	0	10/26/10	\$39,750.00	\$38,289.91	07/26/2012	←
22539.510400	261	2011-900000000071218	Homewise Septic Tank Replacement Pilot Program	Open	14A	900000000197145	0	07/20/11	\$100,000.00	\$0.00		As of 8/2012 @
22540.510400	270	2012-900000000108955	NNM Consumer Protection Center	Open	05U	900000000286478	0	07/27/12	\$40,000.00	\$0.00		1 w/ ONE LAST INVOICE.
22543	176	2003-2544920030015	SF HABITAT FOR HUMANITY LAND BANK PROJ	Completed	01	2544900176	0	10/03/03	\$25,000.00	\$25,000.00	06/05/2012	
	211	2007-2544920070004	HABITAT DOWN PAYMENT ASSISTANCE	Completed	13	2544900211	0	09/04/07	\$45,000.00	\$45,000.00	06/05/2012	
	219	2008-2544920080004	HABITAT DOWNPAYMENT ASSISTANCE	Completed	13	2544900219	0	08/27/08	\$30,000.00	\$30,000.00	06/05/2012	
22543.510400	246	2010-900000000051444	Habitat for Humanity	Completed	13	900000000134807	0	10/26/10	\$105,000.00	\$105,000.00	06/05/2012	
	268	2012-900000000108953	HH - Energy Improvements	Open	14F	900000000286261	0	07/26/12	\$68,000.00	\$0.00		
22547	207	2006-2544920060009	FACT AFTER SCHOOL ART	Completed	05	2544900207	0	09/12/06	\$10,000.00	\$10,000.00	06/05/2012	
22548.510400	258	2011-900000000071193	Esperanza Shelter	Completed	05G	900000000197093	0	07/20/11	\$26,943.03	\$26,943.03	07/26/2012	
22552	171	2003-2544920030005	SFCHT SECOND MORTGAGE REV LOAN FUND	Completed	13	2544900171	0	10/03/03	\$99,013.00	\$99,013.00	06/05/2012	
	200	2006-2544920060002	SOFT SECOND MORTGAGES	Completed	13	2544900200	0	09/12/06	\$103,000.00	\$103,000.00	06/05/2012	
	210	2007-2544920070003	SOFT SECOND MORTGAGES	Completed	13	2544900210	0	09/04/07	\$192,000.00	\$192,000.00	06/05/2012	
	218	2008-2544920080003	SOFT SECOND MORTGAGES	Completed	13	2544900218	0	08/27/08	\$98,700.00	\$98,700.00	06/05/2012	
	220	2008-2544920080005	THE VILLAGE - SF COMMUNITY HOUSING TRUST	Completed	01	2544900220	0	08/29/08	\$142,500.00	\$142,500.00	06/05/2012	
	228	2009-2544920090004	SF COMMUNITY HOUSING TRUST SECOND MORTGA	Completed	13	2544900228	0	08/27/09	\$169,000.00	\$169,000.00	11/24/2010	
22552.510400	257	2011-900000000071183	Housing Trust DPA	Open	13	900000000197078	0	07/20/11	\$107,000.00	\$70,351.50	07/20/2012	
22559.510400	262	2011-900000000071225	USB Foreclosure Prevention Program	Open	05U	900000000197152	0	07/20/11	\$56,875.00	\$46,758.74	07/26/2012	
22561.510400	271	2012-900000000108958	SFPS Adelante Program	Open	05D	900000000286497	0	07/27/12	\$10,000.00	\$0.00		
22565.510400	272	2012-900000000108960	Esperanza Shelter	Open	05Q	900000000286508	0	07/27/12	\$16,089.00	\$0.00		

22734	177	2003-2544920030016	BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900177	0	10/03/03	\$32,000.00	\$32,000.00	06/05/2012
	203	2006-2544920060005	BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900203	0	09/12/06	\$40,000.00	\$40,000.00	06/05/2012
	212	2007-2544920070005	BUSINESS OPPORTUNITY PROGRAM	Completed	18C	2544900212	0	09/04/07	\$30,000.00	\$30,000.00	06/05/2012
22735	173	2003-2544920030011	ED REVOLVING LOAN FUND/LOAN GUARANTEE	Completed	18C	2544900173	0	10/03/03	\$403,571.00	\$403,571.00	06/05/2012
22737	169	2003-2544920030002	HOME IMPROVEMENT PROGRAM	Completed	14A	2544900169	0	10/03/03	\$286,867.00	\$286,867.00	06/05/2012
	227	2009-2544920090003	HOMEWISE REHAB LOANS	Completed	14A	2544900227	0	08/27/09	\$30,789.00	\$30,789.00	01/30/2010
22737.510400	260	2011-900000000071216	Homewise Rehab Loan Program	Open	14A	900000000197133	0	07/20/11	\$222,977.11	\$69,352.37	06/05/2012
	267	2012-900000000108952	Homewise Home Improvement	Open	14A	900000000286259	0	07/26/12	\$85,000.00	\$0.00	
22738	170	2003-2544920030003	DOWNPAYMENT ASSISTANCE	Completed	13	2544900170	0	10/03/03	\$200,000.00	\$200,000.00	06/05/2012
	209	2007-2544920070002	HOUSING DOWNPAYMENT ASSISTANCE	Completed	13	2544900209	0	09/04/07	\$579,661.00	\$579,661.00	06/05/2012
	217	2008-2544920080002	HOMEWISE SECOND MORTGAGE ASSISTANCE	Completed	13	2544900217	0	08/27/08	\$436,010.00	\$436,010.00	06/05/2012
	226	2009-2544920090002	HOMEWISE MORTGAGES	Completed	13	2544900226	0	08/27/09	\$126,750.00	\$126,750.00	01/30/2010
22805	206	2006-2544920060008	KITCHEN ANGELS THERAPEUTIC MEALS	Completed	05	2544900206	0	09/12/06	\$30,000.00	\$30,000.00	06/05/2012
22808.510400	273	2012-900000000108992	Youth Shelters	Open	05D	900000000286518	0	07/27/12	\$10,000.00	\$0.00	
22817	222	2008-2544920080007	SANTA FE RECOVERY CENTER LEASE	Completed	05F	2544900222	0	08/27/08	\$21,600.00	\$21,600.00	06/05/2012
	229	2009-2544920090005	SANTA FE RECOVERY CENTER	Completed	20	2544900229	0	08/27/09	\$43,300.00	\$43,300.00	08/19/2010
22817.510400	269	2012-900000000108954	Santa Fe Recovery Center	Open	03C	900000000286469	0	07/27/12	\$121,721.00	\$0.00	
22826	221	2008-2544920080006	ST ELIZABETH SHELTER ELECTRICAL REPAIRS	Completed	03C	2544900221	0	08/27/08	\$20,000.00	\$20,000.00	04/10/2010
88-1.0	5	1994-2544919940002	PI REVENUE GENERATED ACCT	Completed	18A	2544900005	0	10/08/03	\$10,225.00	\$10,225.00	06/05/2012
89-4.1	6	1994-2544919940002	Unknown	Open	18A	2544900006	0		\$0.00	\$0.00	
91-5.2	7	1994-2544919940002	Unknown	Open	18A	2544900007	0		\$0.00	\$0.00	
91-6.2	8	1994-2544919940002	Unknown	Open	20	2544900008	0		\$0.00	\$0.00	
91-6.3	9	1994-2544919940002	Unknown	Open	20	2544900009	0		\$0.00	\$0.00	
91-6.4	10	1994-2544919940002	Unknown	Open	20	2544900010	0		\$0.00	\$0.00	
92-5.1	12	1994-2544919940002	Unknown	Completed	18B	2544900012	0		\$0.00	\$0.00	
92-5.2	13	1994-2544919940002	Unknown	Open	18B	2544900013	0		\$0.00	\$0.00	

93-4.2	14	1994- 2544919940002	Unknown	Open	18A	2544900014	0	\$0.00	\$0.00
94-2.2	16	1994- 2544919940002	Unknown	Open	13	2544900016	0	\$0.00	\$0.00
94-2.4	17	1994- 2544919940002	Unknown	Open	13	2544900017	0	\$0.00	\$0.00
94-4.1	18	1994- 2544919940002	Unknown	Completed	18B	2544900018	0	\$0.00	\$0.00
94-4.2	19	1994- 2544919940002	Unknown	Open	18A	2544900019	0	\$0.00	\$0.00
95-6.1	26	1994- 2544919940002	Unknown	Open	14A	2544900026	0	\$0.00	\$0.00
Total								\$15,254,874.90	\$14,567,316.39

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2012	8951	266	Homeward Bound Apt. Window Replacement	OPEN	14B	LMH	55,000.00	0.0	0.00	0	0	0.0	0	0
2012	8952	267	Homewise Home Improvement	OPEN	14A	LMH	85,000.00	0.0	0.00	0	0	0.0	0	0
2012	8953	268	HH - Energy Improvements	OPEN	14F	LMH	68,000.00	0.0	0.00	0	0	0.0	0	0
2012 TOTALS: BUDGETED/UNDERWAY							208,000.00	0.0	0.00	0	0	0.0	0	0
COMPLETED							0.00	0.0	0.00	0	0	0.0	0	0
							208,000.00	0.0	0.00	0	0	0.0	0	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2011	1211	259	Stage Coach Apts.	OPEN	14G	LMH	10,622,061.00	0.0	85,000.00	0	0	0.0	0	0
2011	1216	260	Homewise Rehab Loan Program	OPEN	14A	LMH	1,422,977.11	0.0	69,352.37	0	0	0.0	0	0
2011	1218	261	Homewise Septic Tank Replacement Pilot Program	OPEN	14A	LMH	100,000.00	0.0	0.00	0	0	0.0	0	0
2011 TOTALS: BUDGETED/UNDERWAY							12,145,038.11	1.2	154,352.37	0	0	0.0	0	0
COMPLETED							0.00	0.0	0.00	0	0	0.0	0	0
							12,145,038.11	1.2	154,352.37	0	0	0.0	0	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2010	8409	237	Homewise Rehab	OPEN	14A			0.0	0.00	0	0	0.0	0	0
2010	8708	245	Homewise - Rehab Loan Program	COM	14A	LMH	1,856,180.85	23.5	436,180.85	23	23	100.0	23	0

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2010	TOTALS: BUDGETED/UNDERWAY	0.00	0.0	0.00	0	0	0.0	0	0
	COMPLETED	1,856,180.85	23.4	436,180.85	23	23	100.0	23	0
		1,856,180.85	23.4	436,180.85	23	23	100.0	23	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2009	0003	227	HOMEWISE REHAB LOANS	COM	14A	LMH	30,789.00	100.0	30,789.00	12	12	100.0	12	0
2009	1636	231	Homewise Rehab Loans	OPEN	14A	LMH	0.00	0.0	0.00	0	0	0.0	0	0
2009			TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				30,789.00	100.0	30,789.00	12	12	100.0	12	0
							30,789.00	100.0	30,789.00	12	12	100.0	12	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2005	0003	191	HOMEWISE EMERGENCY REPAIR LOANS	COM	14A	LMH	102,436.00	35.1	36,000.00	14	14	100.0	14	0
2005			TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				102,436.00	35.1	36,000.00	14	14	100.0	14	0
							102,436.00	35.1	36,000.00	14	14	100.0	14	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2003	0002	169	HOME IMPROVEMENT PROGRAM	COM	14A	LMH	286,867.00	100.0	286,867.00	5	5	100.0	5	0
2003	0008	172	RAP PROGRAM-TRANSITIONAL LIVING FACILITY	COM	14D	LMH	48,955.00	100.0	48,955.00	4	4	100.0	4	0

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2003	TOTALS: BUDGETED/UNDERWAY	0.00	0.0	0.00	0	0	0.0	0	0
	COMPLETED	335,822.00	100.0	335,822.00	9	9	100.0	9	0
		335,822.00	100.0	335,822.00	9	9	100.0	9	0

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2002	0002	155	HOME OWNER REHABILITATION	COM	14A	LMH	729,926.04	100.0	729,926.04	4	4	100.0	4	0
2002	0004	157	EMERGENCY REPAIR LOANS	COM	14A	LMH	50,000.00	100.0	50,000.00	6	6	100.0	0	6
2002	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			779,926.04	100.0	779,926.04	10	10	100.0	4	6
							779,926.04	100.0	779,926.04	10	10	100.0	4	6

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2001	0002	135	HOME OWNER REHABILITATION	COM	14A	LMH	671,833.00	100.0	671,833.00	14	14	100.0	0	14
2001	0004	137	EMERGENCY REPAIR LOANS	COM	14A	LMH	11,716.00	100.0	11,716.00	8	5	62.5	0	8
2001	0007	140	SUPPORTIVE HOUSING DEVELOPMENT	COM	12	LMH	110,000.00	0.0	80,000.00	0	0	0.0	0	0
2001	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			793,549.00	96.2	763,549.00	22	19	86.3	0	22
							793,549.00	96.2	763,549.00	22	19	86.3	0	22

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	UNITS RENTER
2000	0001	118	HOME REHABILITATION	COM	14A	LMH	120,000.00	100.0	120,000.00	8	8	100.0	0	8

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2000	0003	120 EMERGENCY HOME REPAIR LOANS	COM	14A	LMH	14,802.00	100.0	14,802.00	11	11	100.0	0	11
2000 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
COMPLETED						134,802.00	100.0	134,802.00	19	19	100.0	0	19
						134,802.00	100.0	134,802.00	19	19	100.0	0	19

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE	
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER
1999	0001	88	NEIGHBORHOOD HOUSING SERVICES OF SANTA F	COM	14A	LMH	20,599.00	100.0	20,599.00	9	9	100.0	0
1999	0002	87	OWNER REHABILITATION	COM	14A	LMH	100,000.00	100.0	100,000.00	16	16	100.0	0
1999 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	
COMPLETED						120,599.00	100.0	120,599.00	25	25	100.0	0	
						120,599.00	100.0	120,599.00	25	25	100.0	0	

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE	
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER
1998	0001	71	OWNER REHABILITATION	COM	14A	LMH	242,001.00	100.0	242,001.00	17	17	100.0	0
1998	0002	72	EMERGENCY REPAIR LOANS	COM	14A	LMH	48,805.80	100.0	48,805.80	6	6	100.0	0
1998	0007	77	LIFE LINK/LA LUZ SPECIAL NEEDS HOUSING	COM	14B	LMH	50,000.00	100.0	50,000.00	38	38	100.0	0
1998 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	
COMPLETED						340,806.80	100.0	340,806.80	61	61	100.0	0	
						340,806.80	100.0	340,806.80	61	61	100.0	0	

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE	
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER

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1997	0001	37 OWNER REHABILITATION LOANS	COM	14A	LMH	275,000.00	100.0	275,000.00	9	9	100.0	0	9
1997	0002	38 HOMEOWNER EMERGENCY REPAIR GRANTS	COM	14A	LMH	50,000.00	100.0	50,000.00	9	9	100.0	0	9
1997	0013	47 LIFE LINK/LA LUZ SUPPORTIVE HOUSING	COM	14B	LMH	20,000.00	100.0	20,000.00	24	0	0.0	0	24
1997 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
COMPLETED						345,000.00	100.0	345,000.00	42	18	42.8	0	42
						345,000.00	100.0	345,000.00	42	18	42.8	0	42

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE		
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER	UNITS RENTER
1996	0002	50	HOMEOWNER EMERGENCY REPAIR LOANS	COM	14A	LMH	29,952.20	100.0	29,952.20	2	2	100.0	0	2
1996	0013	58	LIFE LINK/LA LUZ SUPPORTIVE HOUSING	COM	14B	LMH	19,000.00	0.0	19,000.00	0	0	0.0	0	0
1996 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0	
COMPLETED						48,952.20	100.0	48,952.20	2	2	100.0	0	2	
						48,952.20	100.0	48,952.20	2	2	100.0	0	2	

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE		
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER	UNITS RENTER
1995	0001	64	SMOKE DETECTORS	COM	14A	LMH	3,525.00	100.0	3,525.00	400	400	100.0	0	400
1995 TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0	
COMPLETED						3,525.00	100.0	3,525.00	400	400	100.0	0	400	
						3,525.00	100.0	3,525.00	400	400	100.0	0	400	

PGM	PROJ	IDIS		MTX	NTL	Total		CDBG	OCCUPIED	UNITS		CUMULATIVE		
YEAR	ID	ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	EST. AMT	% CDBG	DRAWN AMOUNT	TOTAL	L/M	% L/M	OCCUPIED OWNER	UNITS RENTER

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1994	0002	25 Unknown	OPEN	14G	LMH	0.00	0.0	0.00	0	0	0.0	0	0
1994	0002	26 Unknown	OPEN	14A	LMH	0.00		0.00	48	48	100.0	0	48
1994	TOTALS: BUDGETED/UNDERWAY					0.00	0.0	0.00	48	48	100.0	0	48
	COMPLETED					0.00	0.0	0.00	0	0	0.0	0	0

						0.00	0.0	0.00	48	48	100.0	0	48



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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	0	\$0.00	1	\$0.00	1	\$0.00
	Micro-Enterprise Assistance (18C)	1	\$9,100.00	1	\$0.00	2	\$9,100.00
	Total Economic Development	1	\$9,100.00	2	\$0.00	3	\$9,100.00
Housing	Direct Homeownership Assistance (13)	2	\$175,852.50	4	\$91,706.50	6	\$267,559.00
	Rehab; Single-Unit Residential (14A)	2	\$69,352.37	2	\$501.85	4	\$69,854.22
	Acquisition for Rehabilitation (14G)	1	\$85,000.00	0	\$0.00	1	\$85,000.00
	Total Housing	5	\$330,204.87	6	\$92,208.35	11	\$422,413.22
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	0	\$0.00	1	\$0.00	1	\$0.00
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	1	\$0.00	1	\$0.00
	Public Services (General) (05)	1	\$18,509.30	0	\$0.00	1	\$18,509.30
	Battered and Abused Spouses (05G)	0	\$0.00	1	\$26,943.03	1	\$26,943.03
	Employment Training (05H)	0	\$0.00	1	\$0.00	1	\$0.00
	Housing Counseling (05U)	1	\$46,758.74	0	\$0.00	1	\$46,758.74
	Total Public Services	2	\$65,268.04	3	\$26,943.03	5	\$92,211.07
General Administration and Planning	Planning (20)	1	\$43,223.01	0	\$0.00	1	\$43,223.01
	General Program Administration (21A)	1	\$64,546.96	1	\$82,459.16	2	\$147,006.12
	Total General Administration and Planning	2	\$107,769.97	1	\$82,459.16	3	\$190,229.13
Grand Total		10	\$512,342.88	13	\$201,610.54	23	\$713,953.42



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	0	1	1
	Micro-Enterprise Assistance (18C)	Business	0	28	28
	Total Economic Development		0	29	29
Housing	Direct Homeownership Assistance (13)	Households	45	35	80
	Rehab; Single-Unit Residential (14A)	Housing Units	0	35	35
	Acquisition for Rehabilitation (14G)	Housing Units	0	0	0
	Total Housing		45	70	115
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	0	3,207	3,207
	Total Public Facilities and Improvements		0	3,207	3,207
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	275	275
	Public Services (General) (05)	Persons	809	0	809
	Battered and Abused Spouses (05G)	Persons	0	41	41
	Employment Training (05H)	Persons	0	70	70
	Housing Counseling (05U)	Households	83	0	83
	Total Public Services		892	386	1,278
Grand Total			937	3,692	4,629



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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race				
		Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	113	72
	Other multi-racial	0	0	2	0
	Total Housing	0	0	115	72
Non Housing	White	886	419	83	39
	Black/African American	35	6	0	0
	Asian	7	0	0	0
	American Indian/Alaskan Native	108	22	0	0
	Other multi-racial	174	8	0	0
	Hispanic (valid until 03-31-04)	14	14	0	0
	Total Non Housing	1,224	469	83	39
	Total Grand Total	1,224	469	198	111
Grand Total	White	886	419	196	111
	Black/African American	35	6	0	0
	Asian	7	0	0	0
	American Indian/Alaskan Native	108	22	0	0
	Other multi-racial	174	8	2	0
	Hispanic (valid until 03-31-04)	14	14	0	0
	Total Grand Total	1,224	469	198	111



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low ($\leq 30\%$)	0	0	0
	Low ($>30\%$ and $\leq 50\%$)	3	0	0
	Mod ($>50\%$ and $\leq 80\%$)	19	0	0
	Total Low-Mod	22	0	0
	Non Low-Mod ($>80\%$)	0	0	0
	Total Beneficiaries	22	0	0
Non Housing	Extremely Low ($\leq 30\%$)	9	0	531
	Low ($>30\%$ and $\leq 50\%$)	20	0	9
	Mod ($>50\%$ and $\leq 80\%$)	31	0	3
	Total Low-Mod	60	0	543
	Non Low-Mod ($>80\%$)	23	0	0
	Total Beneficiaries	83	0	543