



# Agenda

CITY CLERK'S OFFICE

DATE 5/5/15 TIME 10:01 am

SERVED BY Reed Liming

RECEIVED BY [Signature]

## **Capital Improvements Advisory Committee**

**Thursday, May 14, 2015**

**3:00 p.m.**

**City Hall, 200 Lincoln Avenue, 1<sup>st</sup> Floor**

**City Councilors Conference Room**

1. CALL TO ORDER
2. ROLL CALL
3. APPROVAL OF AGENDA
4. APPROVAL OF MINUTES – **Meeting of February 12, 2015**
5. MATTERS FROM THE CHAIR
6. INFORMATION ITEMS
  - A. **Quarterly Financial Summary and Permit Report (January-March, 2015)**
7. DISCUSSION AND ACTION ITEMS
8. MATTERS FROM THE COMMITTEE / STAFF
9. MATTERS FROM THE FLOOR
10. NEXT QUARTERLY MEETING DATE (**Thursday, July 9, 2015, 3:00 p.m.**)
11. ADJOURN

**Persons with disabilities in need of accommodations, contact the City Clerk's office at (505) 955-6520, five (5) working days prior to meeting date.**

For questions regarding this agenda, please contact the Long Range Planning Division at 955-6610.

**MINUTES OF THE**  
**CITY OF SANTA FE**  
**CAPITAL IMPROVEMENTS ADVISORY COMMITTEE**

**May 14, 2015**

**1. CALL TO ORDER**

A regular meeting of the City of Santa Fe Capital Improvements Advisory Committee was called to order by Michael Chapman, Vice Chair at 3:00 p.m. on this date in the City Councilors' Conference Room, 1<sup>st</sup> Floor, City Hall, Santa Fe, New Mexico.

**2. ROLL CALL**

Roll call indicated a quorum was present for conducting official business as follows:

**MEMBERS PRESENT:**

Michael Chapman, Vice Chair  
Edmundo Lucero  
Rick Martinez  
Neva Van Peski  
Marg Veneklasen

**MEMBERS ABSENT:**

Karen Walker, Chair, excused  
Jack Hiatt, excused  
Kim Shanahan, excused  
1 vacancy

**STAFF PRESENT:**

Reed Liming, Long Range Planning Division Director

**OTHERS PRESENT:**

Jo Ann G. Valdez, Stenographer

### **3. APPROVAL OF AGENDA**

**Ms. Van Peski moved to approve the Agenda as published. Mr. Lucero seconded the motion. The motion passed unanimously by voice vote.**

### **4. APPROVAL OF MINUTES:**

- **Meeting of February 12, 2015**

Ms. Van Peski offered the following changes to the Minutes of the February 12, 2015 meeting:

Page 3, 1<sup>st</sup> paragraph, last sentence was changed to read: *“They would also like to remodel an existing unusable portable building and create a much-needed classroom that will **provide space for more personnel...**”*

Page 4, 10<sup>th</sup> paragraph was changed to read: *“Chair Walker said given that the City Police and Fire will be taking over some of the County’s duties...”*

**Ms. Van Peski moved to approve the Minutes of the February 12, 2015 meeting as amended. Ms. Veneklasen seconded the motion. The motion passed unanimously by voice vote.**

### **5. MATTERS FROM THE CHAIR**

Chair Walker was absent, therefore there were no matters from the Chair.

### **6. INFORMATION ITEMS**

#### **A. Quarterly Financial Summary and Permit Report (January-March 2015)**

[Copies of the Quarterly Financial Summary & Permit Report {*Exhibit 6A*} were distributed in the Members’ packets.]

Mr. Liming briefly reviewed Exhibit 6A noting that the City brought in \$159,239.50 in impact fees during January through March 2015. There were 17 single family units, 2 guest houses and one residential studio unit that paid impact fees during this last quarter. There were \$32,071.50 in total impact fees that were waived. There were three affordable housing units in which Impact Fees were not assessed.

Mr. Liming noted that the report includes the \$108,040.00 (in the obligated projects column) for the Fire Department expansion of the training facility.

Mr. Liming referred to the memo that was included in the Member's packet {Exhibit 6B} regarding the 50% reduction in residential impact fees. The current 2-year period of a 50% fee reduction follows a 2-year period when the Governing Body had eliminated all residential impact fees (January 23, 2012 through January 22, 2014). So, the City will have reduced residential impact fees over a four-year period, first at 100% (two years), and now at 50% (two years, keeping in mind that overall impact fees were set at just 70% of what the City could have charged.

It states that residential permits issued were considerably higher during the period of 100% fee reduction versus the first year of the 50% fee reduction. The greatest difference is the amount of multi-family development. One multi-family development waited for the 100% reduction to take effect, while another, smaller multi-family development submitted its permit application just prior to the 100% reduction period ending. This raises the question as to whether impact fees effect the provision of multi-family rental residential development more than single-family development; more money may be required initially for impact fees for permits of multi-family buildings with rental units with a lag in recouping money through rents, while single-family developers may be able to quickly recoup impact fees through individual home sales.

## **7. DISCUSSION AND ACTION ITEMS**

There were no discussion or action items.

## **8. MATTERS FROM THE COMMITTEE / STAFF**

Mr. Lucero asked if the vacancy (Maria Higuera Pope's position) has been filled.

Mr. Liming said no, not as of yet. He mentioned that he has contacted Councilor Ives about filling the vacancy.

Mr. Liming noted that Kim Shanahan has a conflict on Thursday afternoons. He questioned whether the Committee could move the meetings to Thursdays mornings or another day. Following brief discussion, the Committee agreed that the Committee would like to continue meeting on Thursday afternoons.

**9. MATTERS FROM THE FLOOR**

There were no matters from the Floor.


**10. NEXT QUARTERLY MEETING DATE:**

The next quarterly meeting is scheduled for July 9, 2015 at 3:00 p.m.

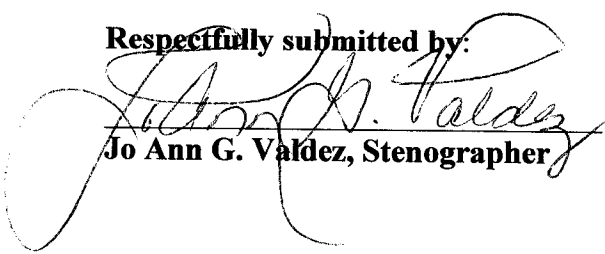
**11. ADJOURNMENT**

Having no further business to discuss, Ms. Van Peski moved to adjourn the meeting, and seconded by Mr. Lucero, the meeting adjourned at 3:30 p.m.

**Approved by:**

  
Michael Chapman, Vice Chair

**Respectfully submitted by:**

  
Jo Ann G. Valdez, Stenographer

**City of Santa Fe**  
**Quarterly Report for Impact Fees FY 14/15**

**EXHIBIT**

tabbles  
12 A

Funds	Roads	Parks	Police	Fire	Impact
Revenue	2720	2721	2722	2723	Fees
Expense	21720	21721	21722	21723	
	22784	22786	22787	22788	
<b>1st Quarter</b>					
Beginning Available Balance 07/01/14	\$ 1,053,351.45	\$ 232,816.53	\$ 72,159.62	\$ 88,713.20	\$ 1,447,040.80
Interest Receivable	\$ (804.79)	\$ (205.84)	\$ (90.27)	\$ (34.71)	\$ (1,135.61)
Arterial	\$ 12,000.00				\$ 12,000.00
Impact Fee Revenue (w/o interest)	\$ 105,773.02	\$ 17,666.00	\$ 18,993.50	\$ 10,253.02	\$ 152,685.54
Interest	\$ 1,721.97	\$ 372.72	\$ 126.05	\$ 144.55	\$ 2,365.29
Obligated Projects - Colonia Prisma Park		\$ (60,000.00)			\$ (60,000.00)
Expenses	\$ (317.00)				\$ (317.00)
Available Balance (w/o Interest) 10/1/14	\$ 1,171,724.65	\$ 190,649.41	\$ 91,188.90	\$ 99,076.06	\$ 1,552,639.02
<b>2nd Quarter</b>					
Impact Fee Revenue (w/o Interest)	\$ 86,791.00	\$ 16,120.50	\$ 4,580.50	\$ 8,964.50	\$ 116,456.50
Interest	1,326.00	\$ 282.31	\$ 102.01	\$ 113.01	\$ 1,823.33
Obligated Projects					
Available Balance 1/1/15	\$ 1,259,841.65	\$ 207,052.22	\$ 95,871.41	\$ 108,153.57	\$ 1,670,918.85
<b>3th Quarter</b>					
Impact Fee Revenue (w/o Interest)	\$ 136,793.00	\$ 9,233.00	\$ 3,910.00	\$ 9,303.50	\$ 159,239.50
Obligated Projects - Fire Training Facility				\$ (108,040.00)	
Available Balance 4/1/15	\$ 1,396,634.65	\$ 216,285.22	\$ 99,781.41	\$ 9,417.07	\$ 1,722,118.35
<b>4th Quarter</b>					
Impact Fee Revenue (w/o Interest)					
Obligated Projects					
Available Balance 7/1/15					
<b>TOTAL REVENUE</b>					
<b>TOTAL OLBIGATED PROJECTS</b>					

**City of Santa Fe**  
**Waived Residential Impact Fees (estimate)**

<b>Quarter</b>	<b># of Units</b>	<b>Waived per Unit</b>	<b>Total Fees Waived</b>
<b>JAN - MAR 2015</b>			
Single Family	17	\$ 1,651.50	\$ 28,075.50
Multi Family / Condo	0	\$ 1,228.50	
Guest House	2	\$ 769.50	\$ 1,539.00
Res Studio/Other	2	\$ 1,228.50	\$ 2,457.00
<b>Quarter Total</b>	<b>21</b>		<b>\$ 32,071.50</b>
<b>APR - JUNE 2015</b>			
Single Family		\$ 1,651.50	
Multi Family / Condo		\$ 1,228.50	
Guest House		\$ 769.50	
Res Studio/Other		\$ 1,228.50	
<b>Quarter Total</b>			
<b>YTD Totals</b>			<b>\$ 32,071.50</b>
<b>JULY - SEPT 2015</b>			
Single Family		\$ 1,651.50	
Multi Family / Condo		\$ 1,228.50	
Guest House		\$ 769.50	
Res Studio/Other		\$ 1,228.50	
<b>Quarter Total</b>			
<b>YTD Totals</b>			<b>\$ 32,071.50</b>
<b>OCT - DEC 2015</b>			
Single Family		\$ 1,651.50	
Multi-Family/Condo		\$ 1,228.50	
Guest House		\$ 769.50	
Res Studio/Other		\$ 1,228.50	
<b>Quarter Total</b>			
<b>Year End Totals</b>			<b>\$ 32,071.50</b>
<b>Affordable Housing Units on which Impact Fees are not assessed</b>			
<b>Quarter</b>	<b># of Units</b>		
January-March	3		
April-June			
July-September			
October-December			
<b>Total</b>			

LIST OF IMPACT FEES PAID FOR Jan 1ST 2015 THROUGH March 31TH 2015  
 SORTED BY APPLICATION NUMBER WITH SQ FT

QUERY NAME . . . . . IMPFEPRJ2			
LIBRARY NAME . . . . . JEFF			
FILE	LIBRARY	MEMBER	FORMAT
BP200AP	HTEDTA	BP200AP	BP200AF
BP710AP	HTEDTA	BP710AP	BP710AF
BP950AP	HTEDTA	BP950AP	BP950AF
LMABREP	HTEDTA	LMABREP	FABREAB
BP280AP	HTEDTA	BP280AP	BP280AF
DATE . . . . . 04/07/15			
TIME . . . . . 15:22:45			

IMP FEE QRT REPORT FOR REED TO INCLUDE SQ FT



APP YEAR	APP NBR	APPL TYPE	RECPT DATE	FEE CODE DESC	PAYMT AMT	Street number	Street Dir	Street Name	Street suffix	FEE CODE	SQ FT
15	601	SFDH	15/03/26	+(1501-2000) SFD FIRE 50%	80.50	1571		KACHINA RIDGE	DR	8G	0
		SFDH	15/03/26	+(1501-2000) SFD PARKS 50%	505.00	1571		KACHINA RIDGE	DR	8F	0
		SFDH	15/03/26	+(1501-2000) SFD ROADS 50%	1,032.00	1571		KACHINA RIDGE	DR	8E	0
		SFDH	15/03/26	+(1501-2000) SFD POLICE 50%	34.00	1571		KACHINA RIDGE	DR	7G	0
				TOTAL COUNT	1,651.50						
					4						
15	475	GHDH	15/03/31	+(0-1500) SFD FIRE 50%	77.00	2619		SOL Y NUBES		8C	0
		GHDH	15/03/31	+(0-1500) SFD PARKS 50%	483.50	2619		SOL Y NUBES		8B	0
		GHDH	15/03/31	+(0-1500) SFD ROADS 50%	947.00	2619		SOL Y NUBES		8A	0
		GHDH	15/03/31	+(0-1500) SFD POLICE 50%	32.00	2619		SOL Y NUBES		7F	0
				TOTAL COUNT	1,539.50						
					4						
15	436	SFDH	15/03/13	+(1501-2000) SFD FIRE 50%	80.50	616	E	ALAMEDA	ST	8G	0
		SFDH	15/03/13	+(1501-2000) SFD PARKS 50%	505.00	616	E	ALAMEDA	ST	8F	0
		SFDH	15/03/13	+(1501-2000) SFD ROADS 50%	1,032.00	616	E	ALAMEDA	ST	8E	0
		SFDH	15/03/13	+(1501-2000) SFD POLICE 50%	34.00	616	E	ALAMEDA	ST	7G	0
				TOTAL COUNT	1,651.50						
					4						
15	333	MBHH	15/03/05	+(ACCESSORY) SFD POLICE 50%	16.00	2747		AGUA FRIA	ST	6I	0
		MBHH	15/03/05	+(ACCESSORY) SFD FIRE 50%	38.50	2747		AGUA FRIA	ST	6H	0
		MBHH	15/03/05	+(ACCESSORY) SFD PARKS 50%	241.50	2747		AGUA FRIA	ST	6G	0
		MBHH	15/03/05	+(ACCESSORY) SFD ROADS 50%	473.50	2747		AGUA FRIA	ST	6F	0
				TOTAL COUNT	769.50						
					4						
15	329	SFDH	15/03/06	+(1501-2000) SFD FIRE 50%	80.50	3084		PRIMO COLORES	ST	8G	0
		SFDH	15/03/06	+(1501-2000) SFD PARKS 50%	505.00	3084		PRIMO COLORES	ST	8F	0
		SFDH	15/03/06	+(1501-2000) SFD ROADS 50%	1,032.00	3084		PRIMO COLORES	ST	8E	0
		SFDH	15/03/06	+(1501-2000) SFD POLICE 50%	34.00	3084		PRIMO COLORES	ST	7G	0
				TOTAL COUNT	1,651.50						
					4						
15	327	SFDH	15/03/06	+(1501-2000) SFD FIRE 50%	80.50	3129		FLORAS DEL SOL	ST	8G	0
		SFDH	15/03/06	+(1501-2000) SFD PARKS 50%	505.00	3129		FLORAS DEL SOL	ST	8F	0
		SFDH	15/03/06	+(1501-2000) SFD ROADS 50%	1,032.00	3129		FLORAS DEL SOL	ST	8E	0
		SFDH	15/03/06	+(1501-2000) SFD POLICE 50%	34.00	3129		FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50						
					4						
15	297	SFDH	15/02/24	+(1501-2000) SFD FIRE 50%	80.50	238		RODRIGUEZ	ST	8G	0
		SFDH	15/02/24	+(1501-2000) SFD PARKS 50%	505.00	238		RODRIGUEZ	ST	8F	0
		SFDH	15/02/24	+(1501-2000) SFD ROADS 50%	1,032.00	238		RODRIGUEZ	ST	8E	0

APP YEAR	APP NBR	APPL TYPE	RECPT DATE	FEE CODE DESC	PAYMT AMT	Street number Dir	Street Name	Street suffix	FEE CODE	SQ FT
15	297	SFDH	15/02/24	+(1501-2000) SFDPOLICE 50%	34.00	238	RODRIGUEZ	ST	7G	0
				TOTAL COUNT	1,651.50 4					
15	245	SFDH	15/02/19	+(1501-2000) SFD FIRE 50%	80.50	3100	FLORAS DEL SOL	ST	8G	0
		SFDH	15/02/19	+(1501-2000) SFD PARKS 50%	505.00	3100	FLORAS DEL SOL	ST	8F	0
		SFDH	15/02/19	+(1501-2000) SFD PARKS 50%	1,032.00	3100	FLORAS DEL SOL	ST	8E	0
		SFDH	15/02/19	+(1501-2000) SFD POLICE 50%	34.00	3100	FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50 4					
15	244	SFDH	15/02/19	+(1501-2000) SFD FIRE 50%	80.50	3121	FLORAS DEL SOL	ST	8G	0
		SFDH	15/02/19	+(1501-2000) SFD PARKS 50%	505.00	3121	FLORAS DEL SOL	ST	8F	0
		SFDH	15/02/19	+(1501-2000) SFD PARKS 50%	1,032.00	3121	FLORAS DEL SOL	ST	8E	0
		SFDH	15/02/19	+(1501-2000) SFD POLICE 50%	34.00	3121	FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50 4					
15	223	ALEC	15/02/19	+ RETAIL/COMMERCIAL POLICE	2,235.00	725	ST. MICHAEL'S	DR	5H	19,778
		ALEC	15/02/19	+ RETAIL/COMMERCIAL FIRE	5,320.00	725	ST. MICHAEL'S	DR	5G	19,778
		ALEC	15/02/19	+ RETAIL/COMMERCIAL ROADS	79,231.00	725	ST. MICHAEL'S	DR	5F	19,778
				TOTAL COUNT	86,786.00 3					
15	221	SFDH	15/02/17	+(2001-2500) SFD FIRE 50%	88.00	1821	CRISTOBAL	LN	8K	0
		SFDH	15/02/17	+(2001-2500) SFD PARKS 50%	554.00	1821	CRISTOBAL	LN	8J	0
		SFDH	15/02/17	+(2001-2500) SFD POLICE 50%	37.00	1821	CRISTOBAL	LN	7I	0
		SFDH	15/02/17	+(2001-2500) SFD ROADS 50%	1,070.50	1821	CRISTOBAL	LN	7H	0
				TOTAL COUNT	1,749.50 4					
15	196	SFDH	15/02/11	+(0-1500) SFD FIRE 50%	77.00	4468	CONTENTA RIDGE		8C	0
		SFDH	15/02/11	+(0-1500) SFD PARKS 50%	483.50	4468	CONTENTA RIDGE		8B	0
		SFDH	15/02/11	+(0-1500) SFD ROADS 50%	947.00	4468	CONTENTA RIDGE		8A	0
		SFDH	15/02/11	+(0-1500) SFD POLICE 50%	32.00	4468	CONTENTA RIDGE		7F	0
				TOTAL COUNT	1,539.50 4					
15	181	SFDH	15/02/05	+(0-1500) SFD FIRE 50%	77.00	3298	FLORAS DEL SOL	ST	8C	0
		SFDH	15/02/05	+(0-1500) SFD PARKS 50%	483.50	3298	FLORAS DEL SOL	ST	8B	0
		SFDH	15/02/05	+(0-1500) SFD ROADS 50%	947.00	3298	FLORAS DEL SOL	ST	8A	0
		SFDH	15/02/05	+(0-1500) SFD POLICE 50%	32.00	3298	FLORAS DEL SOL	ST	7F	0
				TOTAL COUNT	1,539.50 4					

APP YEAR	APP NBR	APPL TYPE	RECPT DATE	FEE CODE DESC	PAYMT AMT	Street number	Street Dir	Street Name	Street suffix	FEE CODE	SQ FT
15	155	GHAH	15/02/12	+(ACCESSORY)SFD FIRE 50%	38.50	312		CAMINO ENCANTADO		6H	0
		GHAH	15/02/12	+(ACCESSORY)SFDPOLICE 50%	16.00	312		CAMINO ENCANTADO		6I	0
		GHAH	15/02/12	+(ACCESSORY)SFD PARKS 50%	241.50	312		CAMINO ENCANTADO		6G	0
		GHAH	15/02/12	+(ACCESSORY)SFD PARKS 50%	473.50	312		CAMINO ENCANTADO		6F	0
				TOTAL COUNT	769.50 4						
15	134	SFDH	15/02/27	+(2501-3000)SFDPOLICE 50%	10.00	637		GARCIA	ST	8P	0
		SFDH	15/02/27	+(2501-3000)SFD FIRE 50%	25.00	637		GARCIA	ST	8O	0
		SFDH	15/02/27	+(2501-3000)SFD PARKS 50%	153.00	637		GARCIA	ST	7K	0
		SFDH	15/02/27	+(2501-3000)SFD PARKS 50%	181.00	637		GARCIA	ST	7J	0
				TOTAL COUNT	369.00 4						
15	123	SFDH	15/01/27	+(0-1500)SFD FIRE 50%	77.00	3119		FLORAS DEL SOL	ST	8C	0
		SFDH	15/01/27	+(0-1500)SFD PARKS 50%	483.50	3119		FLORAS DEL SOL	ST	8B	0
		SFDH	15/01/27	+(0-1500)SFD PARKS 50%	947.00	3119		FLORAS DEL SOL	ST	8A	0
		SFDH	15/01/27	+(0-1500)SFD POLICE 50%	32.00	3119		FLORAS DEL SOL	ST	7F	0
				TOTAL COUNT	1,539.50 4						
15	122	SFDH	15/01/27	+(1501-2000)SFD FIRE 50%	80.50	3104		FLORAS DEL SOL	ST	8G	0
		SFDH	15/01/27	+(1501-2000)SFD PARKS 50%	505.00	3104		FLORAS DEL SOL	ST	8F	0
		SFDH	15/01/27	+(1501-2000)SFD PARKS 50%	1,032.00	3104		FLORAS DEL SOL	ST	8E	0
		SFDH	15/01/27	+(1501-2000)SFD POLICE 50%	34.00	3104		FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50 4						
15	90	SFDH	15/01/27	+(1501-2000)SFD FIRE 50%	80.50	3102		FLORAS DEL SOL	ST	8G	0
		SFDH	15/01/27	+(1501-2000)SFD PARKS 50%	505.00	3102		FLORAS DEL SOL	ST	8F	0
		SFDH	15/01/27	+(1501-2000)SFD PARKS 50%	1,032.00	3102		FLORAS DEL SOL	ST	8E	0
		SFDH	15/01/27	+(1501-2000)SFD POLICE 50%	34.00	3102		FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50 4						
15	33	SFDH	15/01/13	+(1501-2000)SFD FIRE 50%	80.50	3294		FLORAS DEL SOL	ST	8G	0
		SFDH	15/01/13	+(1501-2000)SFD PARKS 50%	505.00	3294		FLORAS DEL SOL	ST	8F	0
		SFDH	15/01/13	+(1501-2000)SFD PARKS 50%	1,032.00	3294		FLORAS DEL SOL	ST	8E	0
		SFDH	15/01/13	+(1501-2000)SFD POLICE 50%	34.00	3294		FLORAS DEL SOL	ST	7G	0
				TOTAL COUNT	1,651.50 4						
15	19	ADNR	15/02/06	+ RETAIL/COMMERCIALPOLICE	112.00	1260		SILER	RD	5H	990
		ADNR	15/02/06	+ RETAIL/COMMERCIAL FIRE	266.00	1260		SILER	RD	5G	990
		ADNR	15/02/06	+ RETAIL/COMMERCIAL ROADS	3,966.00	1260		SILER	RD	5F	990

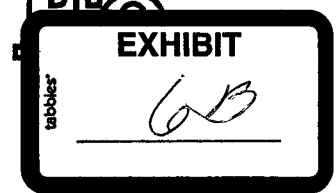
APP YEAR	APP NBR	APPL TYPE	RECPT DATE	FEE CODE DESC	TOTAL COUNT	PAYMT AMT	Street number	Street Dir	Street Name	Street suffix	FEE CODE	SQ FT
14	2775	SFDH	15/01/07	+(1501-2000)SFD FIRE 50%	TOTAL COUNT	4,344.00 3						
		SFDH	15/01/07	+(1501-2000)SFD PARKS 50%		80.50	4405		LUMBRE DEL SOL		8G	0
		SFDH	15/01/07	+(1501-2000)SFD PARKS 50%		505.00	4405		LUMBRE DEL SOL		8F	0
		SFDH	15/01/07	+(1501-2000)SFD PARKS 50%		1,032.00	4405		LUMBRE DEL SOL		8E	0
		SFDH	15/01/07	+(1501-2000)SFD POLICE 50%		34.00	4405		LUMBRE DEL SOL		7G	0
					TOTAL COUNT	1,651.50 4						
14	2751	SFDH	15/01/06	+(2001-2500)SFD FIRE 50%	TOTAL COUNT	88.00	529		CAMINO TIERRA ALTA		8K	0
		SFDH	15/01/06	+(2001-2500)SFD PARKS 50%		554.00	529		CAMINO TIERRA ALTA		8J	0
		SFDH	15/01/06	+(2001-2500)SFD POLICE 50%		37.00	529		CAMINO TIERRA ALTA		7I	0
		SFDH	15/01/06	+(2001-2500)SFD PARKS 50%		1,070.50	529		CAMINO TIERRA ALTA		7H	0
					TOTAL COUNT	1,749.50 4						
14	2623	ALIC	15/01/02	+ OFFICE POLICE	TOTAL COUNT	29.00	3204		MERCANTILE	CT	5K	29,000
		ALIC	15/01/02	+ OFFICE FIRE		69.00	3204		MERCANTILE	CT	5J	69,000
		ALIC	15/01/02	+ OFFICE ROADS		536.00	3204		MERCANTILE	CT	5I	536,000
					TOTAL COUNT	634.00 3						
14	2321	INDU	15/02/18	+ OFFICE POLICE	TOTAL COUNT	348.00	1708		LENA	ST	5K	6,574
		INDU	15/02/18	+ OFFICE FIRE		828.00	1708		LENA	ST	5J	6,574
		INDU	15/02/18	+ OFFICE ROADS		15,791.00	1708		LENA	ST	5I	6,574
					TOTAL COUNT	16,967.00 3						
14	2174	STOR	15/02/09	+ RETAIL/COMMERCIALPOLICE	TOTAL COUNT	422.00	5040		PROMENADE	BLVD	5H	3,731
		STOR	15/02/09	+ RETAIL/COMMERCIAL FIRE		1,004.00	5040		PROMENADE	BLVD	5G	3,731
		STOR	15/02/09	+ RETAIL/COMMERCIAL ROADS		14,946.00	5040		PROMENADE	BLVD	5F	3,731
					TOTAL COUNT	16,372.00 3						
14	1914	ALIC	15/02/26	+ RETAIL/COMMERCIALPOLICE	TOTAL COUNT	106.00	3472		LOPEZ	LN	5H	106,000
		ALIC	15/02/26	+ RETAIL/COMMERCIAL FIRE		251.00	3472		LOPEZ	LN	5G	251,000
		ALIC	15/02/26	+ RETAIL/COMMERCIAL ROADS		2,526.00	3472		LOPEZ	LN	5F	2,526,000
					TOTAL COUNT	2,883.00 3						
13	2733	ALIC	15/03/05	+ RETAIL/COMMERCIALPOLICE	TOTAL COUNT	40.00	551	W	CORDOVA	RD	5H	20,000
		ALIC	15/03/05	+ RETAIL/COMMERCIAL FIRE		40.00	551	W	CORDOVA	RD	5H	20,000
		ALIC	15/03/05	+ RETAIL/COMMERCIAL ROADS		94.00	551	W	CORDOVA	RD	5G	47,000
					TOTAL COUNT	94.00 3						173

APP YEAR	APP NBR	APPL TYPE	RECPT DATE	FEE CODE DESC	PAYMT AMT	Street number	Street Dir	Street Name	Street suffix	FEE CODE	SQ ft
13	2733	ALIC	15/03/05	+ RETAIL/COMMERCIAL ROADS	1,388.00	551	W	CORDOVA	RD	5F	695,000
		ALIC	15/03/05	+ RETAIL/COMMERCIAL ROADS	1,388.00	551	W	CORDOVA	RD	5F	173
				TOTAL COUNT	3,044.00						
				6							
				FINAL TOTALS							
				TOTAL	160,761.50						
				COUNT	104						

\*\*\* END OF REPORT \*\*\*

# City of Santa Fe

## memo



DATE: Friday, May 8, 2015

TO: Capital Improvements Advisory Committee *KV*

VIA: Kate Noble, Acting Director, Housing & Community Development Department

FROM: Reed Liming, Long Range Planning Division Director *RL*

SUBJECT: Impact Fees – 50% Residential Fee Reduction

### **BACKGROUND**

On February 26, 2014 the Santa Fe Governing Body adopted ordinance 2014-08 that set impact fees on all residential permits at 50% of the impact fee schedule rates. The 50% reduction has effective dates of February 27, 2014 through February 26, 2016. On February 27, 2016, unless re-authorized by ordinance, the fee reduction will “sunset” and residential permits will once again be charged 100% of the impact fee schedule rates.

The current 2-year period of a 50% fee reduction follows a 2-year period when the Governing Body had eliminated all residential impact fees (January 23, 2012 through January 22, 2014). So, the city will have reduced residential impact fees over a four-year period, first at 100% (two years), and now at 50% (two years), keeping in mind that overall impact fees were set at just 70% of what the city could have charged.

Since adoption of the fee reductions, the city has experienced the following residential development, collected and waived the following impact fee revenue:

<b><u>50% Fee Reduction (one year ending 3-31-15)</u></b>	<b><u>→ Impact Fee Revenue Collected/Not Collected (50%/1 year)</u></b>
154 total housing units permitted	Impact Fees Collected: \$ 741,276.00 (1 year)
152 single-family units permitted (99%)	Impact Fees Not Collected: \$ 146,153.50 (1 year)
2 multi-family units permitted ( 1%)	

<b><u>100% Fee Reduction (two years 2012-13)</u></b>	<b><u>→ Impact Fee Revenue Collected/Not Collected (100%/2 years)</u></b>
658 total housing units permitted	Impact Fees Collected: \$ 798,156.00 (2 years)
360 single-family units permitted (55%)	Impact Fees Not Collected: \$1,656,707.00 (2 years)
298 multi-family units permitted (45%)	(NOTE: During the 2-year period of 100% residential fee reduction
(244 M-F rental units)	no “Park” impact fees were collected, because only residential
( 54 M-F owner units)	permits pay “Park” impact fees.)

### **CONCLUSION**

Residential permits issued were considerably higher during the period of 100% fee reduction vs. the first year of the 50% fee reduction. The greatest difference is in the amount of multi-family development (One multi-family development waited for the 100% reduction to take effect, while another, smaller multi-family development submitted its permit application just prior to the 100% reduction period ending.). This raises the question as to whether impact fees effect the provision of multi-family rental residential development more than single-family development; more money may be required initially for impact fees for permits of multi-family buildings with rental units with a lag in recouping money through rents, while single-family developers may be able to more quickly recoup impact fees through individual home sales.