

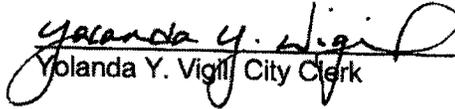
**NOTICE OF PUBLIC HEARING CONCERNING THE ISSUANCE OF  
REVENUE BONDS BY THE PUBLIC FINANCE AUTHORITY  
AND A PLAN OF FINANCE FOR ST. JOHN'S COLLEGE**

NOTICE IS HEREBY GIVEN that the City of Santa Fe, New Mexico (the "City") will conduct a public hearing concerning the approval of the issuance by the Public Finance Authority (the "Authority"), a commission created pursuant to Sections 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, of its Public Finance Authority Revenue Bonds (St. John's College Project) Series 2016 in one or more series (the "Series 2016 Bonds"), in a principal amount not to exceed \$26,000,000.

The Series 2016 Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Series 2016 Bonds will be loaned to St. John's College, a Maryland non-stock, nonprofit corporation and 501(c)(3) organization (the "Borrower") and utilized as part of a plan of finance for the purposes of (a) financing capital projects such as improvements in HVAC, plumbing, electrical, fire suppression and alarm systems, interior renovations, structural repairs, equipment, elevators, roofing, exterior paint and brickwork on the Borrower's Annapolis educational campus located at 60 College Avenue, Annapolis, Maryland 21401 (the "Annapolis Campus"); (b) financing capital projects such as improvements in technology infrastructure, electrical, mechanical and plumbing system and interior and exterior renovations, including parking lots and interior roadways, on the College's Santa Fe educational campus located at 1160 Camino Cruz Blanca, Santa Fe, New Mexico 87505 (the "Santa Fe Campus" and together with the "Annapolis Campus," the "Facilities"); (c) current refunding the City of Santa Fe, New Mexico Educational Facilities Revenue Bonds (St. John's College Project), Series 1998, the proceeds of which were used to finance and refinance certain educational facilities located on the Santa Fe Campus; (d) advance refunding the City of Annapolis, Maryland Economic Development Revenue Bonds (St. John's College Facility) Series 2007B, the proceeds of which were used to finance and refinance certain educational facilities located on the Annapolis Campus; (e) current refunding the City of Santa Fe, New Mexico Educational Facility Revenue Bonds, Series 2011 (St. John's College Project), the proceeds of which were used to finance and refinance certain educational facilities located on the Santa Fe Campus; and (f) paying certain issuance expenses of the Series 2016 Bonds (collectively, the "Project"). The Borrower will be the owner and operator of the Facilities being financed and refinanced with the proceeds of the Series 2016 Bonds.

The Series 2016 Bonds will be limited obligations of the Authority payable solely from the loan repayments to be made by the Borrower to the Authority, and certain funds and accounts established by the indenture for the Series 2016 Bonds.

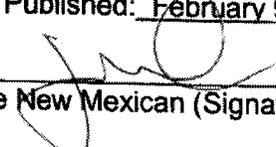
This notice is intended to comply with the public notice requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended and 66.0304(11)(a) of the Wisconsin Statutes. All interested parties are invited to attend and present comments at the public hearing regarding the plan of finance for the Project, the issuance of the Series 2016 Bonds and the financing of the Facilities. The public hearing on the Series 2016 Bonds, the plan of finance for the Project and financing and refinancing of the Facilities will be held on February 24, 2016 at 7:00 p.m. at City Hall, City Council Chambers, 200 Lincoln Avenue, Santa Fe, New Mexico.

  
Yolanda Y. Vigil City Clerk

Received by the New Mexican

Date: February 5, 2016

To Be Published: February 9, 2016

By   
The New Mexican (Signature)