ACTION SHEET
ITEM FROM FINANCE COMMITTEE MEETING OF 08/17/15
FOR CITY COUNCIL MEETING OF 08/26/15

ISSUE:

16. Request for Approval of 2014-2015 CDBG Consolidated Annual Performance Evaluation Review (CAPER). (Margaret Ambrosino)

FINANCE COMMITTEE ACTION:

Approved as Consent item.

FUNDING SOURCE:

SPECIAL CONDITIONS OR AMENDMENTS

STAFF FOLLOW-UP:

VOTE	FOR	AGAINST	ABSTAIN
COUNCILOR TRUJILLO	X		
COUNCILOR RIVERA	X		
COUNCILOR LINDELL	X		
COUNCILOR MAESTAS	Absent		
CHAIRPERSON DOMINGUEZ			

4-13-15

City of Santa Fe, New Mexico

memo

DATE: August 4, 2015

TO: MAYOR JAVIER GONZALES & CITY COUNCIL

VIA: KATE NOBLE, ACTING DIRECTOR, HOUSING AND COMMUNITY DEVELOPMENT DEPARTMENT KN
ALEXANDRA LADD, SPECIAL HOUSING PLANNER AL

FROM: MARGARET AMBROSINO, HOUSING SENIOR PLANNER MA

ITEM: REQUEST TO APPROVE PUBLIC HEARING FOR CDBG 2014-2015 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REVIEW (CAPER)

BACKGROUND:

A Public Hearing will be conducted at the September 30, 2015 City Council meeting to solicit public comment on the 2014-2015 (2ND) Consolidated Annual Performance Evaluation Review (CAPER) in order to meet requirements of the United States Department of Housing and Urban Development (HUD) and the Community Development Block Grant program (CDBG).

The Community Development Block Grant Citizen Participation Plan, as approved by HUD, requires that Santa Fe residents be given adequate time (Minimum of 15 days) to review the City's use of CDBG funds as well as holding a Public Hearing at City Council for public comment. The City will comply with the HUD comment period requirements by requesting a notice to publish at the August 26th City Council meeting and making copies of the CAPER available to the public from August 28 through September 12, 2015. The copies will be available during the review period at the Office of Affordable Housing, the Main Library, Genoveva Chavez Community Center, and the Southside Library as well as on the City's website.

The CAPER will be scheduled before the Finance Committee on the 17th of August and the Community Development Commission (CDC) will act on the CAPER at the August 19th meeting.

SUMMARY OF HEARINGS:

Finance Committee	August 17, 2015
CDC	August 19, 2015
Request to Publish Notice of Public Hearing	August 26, 2015
Public Hearing at City Council	September 30, 2015

ACTION REQUESTED:

Schedule a request at the August 26th City Council meeting to approve publication of the Notice of Public Hearing for the September 30th City Council meeting.

UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

FOR THE SECOND PROGRAM YEAR

(Covering the period of July 1, 2014, through June 30, 2015)

CITY OF SANTA FE
Office of Affordable Housing
500 Market Street, Suite 200
PO Box 909
Santa Fe, NM 87504-0909
(505) 955-6574

City of Santa Fe
New Mexico

City Council Public Hearing September 30, 2015

TABLE OF CONTENTS

Background 3

CR-05 - Goals and Outcomes 3

CR-10 – Racial and Ethnic Composition of Person/Household/Family 14

CR-15 - Resources and Investments 91.520(a) 15

CR-20 - Affordable Housing 91.520(b) 17

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c) 1919

CR-30 - Public Housing 91.220(h); 91.320(j) 22

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j) 233

CR-40 - Monitoring 91.220 and 91.230 288

CR-45 - CDBG 91.520(c) 311

Appendix:

Map of Housing Activities

Advertisements: Public Review Legal Ads: August 28, September 4, 2015 and Notice of Public Hearing: August 28, 2015)

Community Development Commission Meeting Minutes of August 19, 2015

Service Provider Comments

Loans and Other Receivables

HUD Reports: Integrated Disbursement Information System (IDIS)

CR-05 - Goals and Outcomes

Background

The CAPER (Consolidated Annual Performance Evaluation Report) is a document that assesses the progress made in the expenditure of Community Development Block Grant (CDBG) funds that took place in Fiscal Year 2014-2015, for programs that support Santa Fe's affordable housing, public service and economic development initiatives. The city, as an annual grant recipient of CDBG funds, is required to report to the United States Department of Housing and Urban Development (HUD) on accomplishments and progress toward the 2013-2017 Consolidated Plan Goals via the CAPER for each recently completed fiscal year. This report also highlights additional accomplishments supporting Consolidated Plan goals through the city's own matching activities funded by the Affordable Housing Trust Fund (AHTF).

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

As noted in the 2013-2017 Five Year Consolidated Plan, the City of Santa Fe is a desirable place to live for a variety of reasons. Over the years, as second home owners and retirees relocate here, real estate values continue to rise with the cost of land remaining prohibitive for building homes. Another factor towards the challenge in retaining affordable housing is that there are a large percentage of older homes that are often more expensive than newer, entry-level homes, making it difficult to maintain a stock of affordable housing. These factors have contributed to the policies and incentives put forth by the City Council to develop, maintain and improve affordable housing. To this end, some of the most effective programs to date include:

Santa Fe Homes Program

This is an inclusionary zoning program that requires all residential developments to provide a percentage of the total units as affordable. At the onset of the program, the local housing market was strong and the required percentage of affordable units was set at 30 percent. As a result of the economic downturn and subsequent housing market decline in 2008, by 2010, the City Council believed it would be more appropriate to reduce the percentage to 20 percent and review at the end of 2014. In March of 2014, the amended requirement was made permanent at 20 percent. The incentives for this program are the increase in density by 15 percent of the underlying zoning, and fee waivers for infrastructure (sewer and water) for all affordable units, valued at $8,000 per unit.

City's Affordability Liens on all affordable units

If the units are sold, the lien is either transferred to the new affordable buyer who is income-qualified as a revolving loan method, or, the lien amount is repaid and the funds are deposited in the City's AHTF. The AHTF is funded through development revenues, fees paid by developers, pay back of City-held liens, and land sales from Tierra Contenta. It is disbursed according to the NM Affordable Housing Act and

funds are used to support down payment assistance, home repair and rental assistance. In 2014, the requirement that the City retain a share in the homebuyer's equity via the affordability lien was eliminated.

Down Payment Assistance

Of the 2014-2015 Program Year's CDBG allocation, $160,000 was spent on three Down Payment Assistance (DPA) programs, with the goal of funding eleven (11) loans for mainly first-time home buyers between the three programs. Program Income generated from DPA between two of the three programs allowed for nine (9) additional loans to be funded for a total of 20, exceeding the original goal.

In addition to CDBG-funded down payment assistance, the City uses local funds to further support the program. A $380,000 allocation of funds was made through the AHTF, a homeownership program for City residents of moderate income below 120% of Area Median Income (AMI), and where one member of the household works within the City limits. This program offered down payment assistance (DPA) loans through two non-profit organizations: Homewise and The Housing Trust totaling $140,000 of the allocation. These loans reduced the price of the home loan and a lien is placed on the property in the City's name so that the funds will be repaid to the City once a home is sold and then reallocated, allowing the City to retain the funds. As of June 30, 2015, 84% of the allocation was spent (reimbursed to the non-profit) to fund seven (7) DPA loans.

Rental Assistance

Of the total AHTF allocation, $150,000 was spent on rental assistance which served 49 households or 114 individuals at the project close in June 2015 via the Life Link. This year's funding was applied as a reimbursement to the nonprofit for emergency rental assistance, rather than producing and funding additional units. Additional CDBG funds totaling $20,000 were administered for emergency rental assistance to twenty (20) battered families. Of the rental assistance projects, 100% of the AHTF money was spent and 80% of the CDBG money was spent.

Rehabilitated Homeowner Housing

An allocation of $40,000 of CDBG funds were granted for rehabilitation of six (6) single-family residences targeted towards homeowners earning below 80% of the AMI . A total of five (5) homes were rehabilitated in 2014 with CDBG. The Homewise Home Improvement Program, in 2014 alone, generated $171,000 of program income. As HUD requires that this money be spent first before entitlement funding can be used, an excess of $11,253 in entitlement funds, carried forward since 2012, will be reprogrammed in 2015.

$40,000 of the AHTF allocation provided photovoltaic panel home improvement on two (2)homes below 60% of AMI, and $50,000 of the AHTF Allocation provided home improvement loans to three (3) households below 120% AMI.

Table 1 summarizes all programs funded with CDBG money in 2014 and targeted/actual outcomes, including the categories of housing projects, public service activities and public facility improvements.

***Table 1:* Program Year 2014 Evaluation**

2014-2015 Projects	CDBG Entitlement (EN)	Unspent Amount	Proposed Outcomes	Actual Outcomes
Adelante Graduation Project	$17,500	$0	150 students	216 Students
Narrative: Assisted in funding SFPS Graduation Project, expanded to secondary school students				
Adelante Deferred Action	$17,500	$0	120 students	170 students
Narrative: Funding supported the work of an immigration attorney to provide free services to students eligible for Deferred Action for Childhood Arrivals (DACA), including: helping students to apply for fee waivers to access legal status, affordable housing, and health and social services.				
Habitat for Humanity DPA	$60,000	$0	3 home loans	3 home loans
Narrative: Down Payment Assistance loans of up to $20,000 for three home buyers below 60% AMI				
Homewise DPA	$40,000	$35,555	2-4 home loans	13 home loans
Narrative: Down Payment Assistance loans of up to $20,000 for seven home buyers; an additional 6 homes were funded with Program Income that was generated and utilized for DPA loans towards the year end. The remaining EN funding was carried forward to 2015 due to $15,046 in PI generated in Q4 of program year.				
The Housing Trust DPA	$60,000; and $78,200 (CF from 2013)	$20,000; and $3,200 (CF from 2013 remainder)	5 home loans	3 home loans
Narrative: Down Payment Assistance loans of up to $20,000 for five home buyers; due to lenders changing closing dates at the final month of the program year, two closings were delayed to July 2015, the new fiscal year. The additional $20K EN has been carried forward; $33,500 in PI was received in Q4 and will be used in full in Q1 2015 for two closings along with a portion of the $20K EN. The remaining $3,200 from 2013 contract has been reprogrammed.				
Homewise Home Improvement	$40,000	$40,000	6 households	5 households
Narrative: Funding provided home improvement loans to homeowners below 80% AMI; due to an excess of $171K in program income that the project generated, the EN remains unspent until the PI is fully drawn.				
Kitchen Angels	$20,000	$0	28 new individuals	38 new individuals and 314 ongoing
Narrative: Provide nourishing, low-cost meals to chronically ill and homebound residents, increasing the projected new clients served in the contract from 28 to 38. A total of 314 clients were served for the year exceeding goals for a third year in a row.				
YouthWorks!	$45,000	$0	225 youth	533 youth
Narrative: Funding provided energy efficiency upgrades to the Workforce Development and Alternative Education Center, as called for by an independent DOE-certified energy audit.				

St. Elizabeth's Shelter – Siringo Senior Housing	$73,000	$0	8 residents	8 residents
Narrative: Replacement of 35 year-old roof at the Siringo Senior Housing facility.				
Esperanza	$20,000	$16,086	35 families	20 families
Narrative: Provided assistance for domestic violence clients to help stabilize housing by providing up to 3 months (or $1,000 for house payments/rent, security deposits, utilities and hook-up fees, and other emergency needs. Staff changes caused a gap in program management, causing a decrease in clients to be served.				
Santa Fe Recovery Center	$7,000	$7,000	225 annual residents	304 annual residents
Narrative: Increase accessibility to the Santa Fe Recovery Center by upgrading the handicap ramp to bring the residential treatment facilities' new addition into code compliance to obtain Certificate of Occupancy.				

Table 1 activities, continued

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Table 2: **Goals and Outcomes**

Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Potential Sources of Funding	Goal Outcome Indicator	Actual Outcomes
1. Reduced rate of households with cost burden and corresponding drop in poverty rates for homeless and those in danger of becoming homeless *(Increase Opportunities far At Risk Papulotions; Address Current ond Emerging Needs)*	2014	2015	Affordable Housing Public Housing Homeless	Citywide	Emergency Shelters; Support Services for Homeless or People At Risk of Becoming Homeless; Rental Rehabilitation; Affordable Housing Non-Homeless Special Needs	CDBG; AHTF; CoC; LIHTC; RAD; HOME; MFA Development Funds; Foreclosure Prevention Funds (HARP, PRA, etc.)	Rental units constructed; Tenant-based rental assistance/Rapid Re-housing; Overnight/ emergency shelter/ transitional housing beds added; Homeless Prevention; Homeowner housing rehabilitated; Housing for homeless added	386 total students served by Adelante's middle school support and legal assistance programs; 314 chronically-ill served (Kitchen Angels); 28 battered families served with emergency rental assistance (Esperanza); 8 senior residences (St. Elizabeth's); 47 rents / 64 individ. served with CoC rental assistance funds; 49 households/112 individ. supported with emergency rental assistance (LifeLink from AHTF).

II. Inventory of rental units and vouchers expanded to meet increased demand *(Increase Affordable Housing Opportunities)*	2014	2015	Affordable Housing	Citywide	Rental Vouchers; Rental Rehabilitation; Provision of Rental Units and Support Services for LI/VLI Renters; Non-housing Community Facilities and Services; Fair Housing Outreach	CDBG; AHTF; CoC; LIHTC; RAD	Rental units constructed; Rental units rehabilitated; Tenant-based rental assistance/ Rapid re-housing; housing for homeless added	57 individuals received rapid rehousing vouchers in Santa Fe; Fair Housing outreach materials published in July 2014 distributed to 30 community facilities, rental properties and non-profit establishments
III. Increased homeownership opportunities *and* support for long-term affordability and accessibility for current homeowners *(Increose Affordoble Housing Opportunities)*	2014	2015	Affordable Housing/Non Homeless Special Needs	Citywide	Down Payment Assistance; Homeowner Rehabilitation; Diversity in Housing Types; Home buyer Training and Counseling; Fair housing Outreach; Support for Current Homeowners	CDBG AHTF Shelter Plus Care LIHTC RAD	Homeowner housing added; Homeowner housing rehabilitated; Direct financial assistance to homebuyers; Jobs created;	20 Down Payment Assistance Loans (CDBG); 11 Down Payment Assistance Loans (AHTF); 5 home improvement loans (CDBG); 9 home improvement loans (AHTF)

IV. Housing Opportunities reflect emerging needs, changing demographics and are aligned with redevelopment projects, economic development objectives and sustainability goals *(Address Current and Emerging Needs; Increase Opportunities for At-Risk Populations)*	2014	2015	Affordable Housing	Citywide	Non-Housing Community Facilities and Services; Diversity of Housing Types	CDBG AHTF MFA Dev't Funds HOME; Enterprise Green Community New Market Tax Credits	Public Facility or Infrastructure Activities other than Low/Moderate Housing Benefit; Public Service activities	Facility improvements supporting 533 youth (YouthWorks!); 304 clients served at SFRC residential treatment facility improvement.

Narrative:

Goal I: For CDBG-funded Public Service Activities: those carried out through Adelante's two funded programs, actual outcomes for clients served with legal assistance for Deferred Action and Middle School support (386 students) exceeded those proposed (270). Kitchen Angels exceeded goals by serving meals to Santa Fe's lower-income chronically ill, homebound residents for a total of 314 clients, including 38 new beyond the 28 proposed.

Goal II: Continuum of Care (CoC) funded Project-Based Rapid Rehousing vouchers for 32 residents via LifeLink and average of 28 Tenant-Based vouchers via Santa Fe Community Housing Trust. No new rental inventory was expanded utilizing CDBG funds in this program year.

Goal III: Down Payment Assistance (DPA) exceeded overall program goals. With 11 DPA loans as the target goal, between three programs administered through the Santa Fe Community Housing Trust, Homewise and Habitat for Humanity, CDBG funds alone provided a total of

20 DPA loans for low to moderate income clients. Due to lenders postponing two late June closings at the end of the program year for the Housing Trust, two more CDBG-funded DPA loans did not take place and were slated for July 2015, which will be counted in next year's CAPER. An additional 11 City-funded Affordable Housing Trust Fund (AHTF) DPA loans were added by programs administered by both the Santa Fe Community Housing Trust and Homewise, for Santa Fe homebuyers at moderate incomes below 80% AMI (CDBG) and up to 120 percent of AMI (AHTF).

Goal IV: The YouthWorks! Facility Improvement Project provided much needed energy efficiency improvements for a total of 533 annual youth attendees served at its main workforce training and educational center at 1504 Cerrillos. Several of those youth are building trades apprentices that provided volunteer labor to a general contractor completing this project, so an added benefit of workforce training to a portion of the youth beneficiaries was achieved. Additionally, YouthWorks! partners with other housing service providers such as Habitat for Humanity, benefitting youth in its construction trades program; and Youth Shelters and the Life Link, to secure shelter/housing for youth participants in need. The Santa Fe Recovery Center provided services to more than 550 clients during its fiscal year, with 304 of them directly benefitting from the CDBG funded accessibility upgrade for the residential treatment facility.

Prior Year and Current Year Programs In Progress as of 6/30/2015					
2011	**Homewise Rehab**		**$ Unspent**	**Minimum Per Contract**	**Total # Loans**
	Original Allocation	**$85,000**	**0**	8 units (original contract) 3-6 units (current 2014 contract)	2 units
	2011 Program Income	**$137,977**	0		7 units
	2012 EN Carry Forward	$73,994	0		6 units
	2012 Program Income	**$51,719**	0		3 units
	2013 EN Carry Forward (2014 PY)	$11,253	$11,253 (reprogram)		N/A
	2014 EN Carry Forward (2014 Contract)	**$40,000**	$40,000 (CF)		
	2014 Revolving LoanProgram Income	**$171,942**	$155,250	3-6 units	5 units
	Total of EN and PI	**$486,638**	**$206,503**	**11-14 units**	**23 units**
	Narrative: The success of this program over four years has generated program income to fund additional units beyond those proposed. 2014 EN remains entirely unspent due to the excess of program income generated that will continue to fund more loans into 2015. Average rehab loan of $12,180 per household.				
2013	**Homewise Down Payment Assistance**		**$ Unspent**	**Minimum Per Contract**	**Total # Loans**
	Original Allocation	**$120,500**	0	7 loans (2013 contract)	14 loans
	2013 PI (276)	**$199,989**	0		5 loans
	2013 EN Carry Forward (2014 PY)	$28,490	$0		**4**
	2014 EN Carry Forward (2014 contract)	**$40,000**	**$35,555 (CF)**	2-4 loans	**1**
	2014 PI (287)	**$165,066**	$0		**9**
	Total	**$525,555**	**$35,555**	**9-11 loans**	**33 loans**
	Narrative: The success of this program over two years has generated program income to fund additional units beyond those proposed. 2014 EN remains substantially unspent due to the excess of program income generated that will continue to fund more loans into 2015. Average DPA loan of $15,669 per household.				
2013	**Housing Trust DPA**			**Minimum Per Contract**	**Total # Loans**
	Original Allocation	**$96,700**	0	5 loans (2013 contract)	1 unit
	2013 Program Income (277)	**$53,000**	0		4
	2013 EN Carry Forward (2014 Year)	$78,200	$3,200 (reprogram)		
	2014 Program Income (290)	**$10,000**	$0		1
	2014 EN	**$60,000**	$20,000 (CF)	5-7 loans	2
	2014 Revolving Loan ProgramIncome	**$33,500**			
	Total	**$253,200**	**$23,200**	**10-12 loans**	**8 loans**
	Narrative: Goal of 5-7 loans was not met due to a lack of pre-qualified DPA recipients in the available pipeline and lenders postponing two closing dates to July 2015. Unspent 2013 EN funds of $3,200 will be reprogrammed to another CDBG-qualifying activity in 2015. Last-Minute PI generated in Q4 will fund two additional loans in Q1 2015.				

2013	Habitat for Humanity DPA		$ Unspent	Minimum Per Contract	Total # Loans
	Original Allocation	**$96,700**	0	5 loans	4 loans
	2013 EN Carry Forward	$16,700	$0		1
	2014 EN Allocation	**$60,000**	$0	3	3
	Total 2013-2014 Allocation	**$156,700**	**$0**	**8 Loans**	**8 loans**
	Narrative: Goal of five loans met for 2013 with remaining allocation of $16,700 spent by November 2014 and goal of three loans met for 2014.				

Table 3: **Programs in Progress and Balances**

Narrative: Program Income (PI) Reuse

As reported in the 2013 CAPER, the City of Santa Fe receives quarterly reports from sub-recipients' activities on all accomplishments, which include the detail on program income generated, for those applicable. The activities that the City has funded with CDBG Entitlement funds in past years that have generated program income, are loans to individual homeowners administered by sub-recipient organizations for Down Payment Assistance (DPA), loans to homeowners administered by sub-recipient organizations for Home Improvement (HI); and small business economic development loans in repayment from the 2011 Santa Fe's Small Business Loan Fund (SFBLF). Pursuant to the definition of program income located at 24 CFR 570.489, these activities include the following:

- Sale, lease, rental proceeds of property acquired with/improved by CDBG funds; and
- Principal and interest payments on loans made from CDBG funds; and
- Proceeds from sale of CDBG loans or other obligations; and
- Interest earned on funds in a revolving loan fund account or on program income, pending reuse

For the 2014-2015 program year, the City funded two (2) DPA programs that generated program income: Homewise and The Housing Trust, as well as a Home Improvement project via Homewise, the latter of which, prior to 2014, was last funded with CDBG money in 2011. Home Improvement activity continues to generate program income that was disbursed in the 2014-2015 program year for five (5) HI loans, as well as generating an additional $171,000 in Program Income Revolving Loan Funding, leaving an excess of $11,253 in unspent entitlement (EN) funds that had continued to remain unspent since the 2011 project, along with $40,000 in entirely unspent EN funds that have carried forward from the 2014-funded project. Table 3 illustrates the status of Program Income-generating projects, where contracts have been extended into

the current program year, with corresponding loan totals demonstrating where accomplishment goals have been met or exceeded due to program income being recycled back into projects for which a sub-recipient is under a CDBG-funded contract with the City to provide.

Program Income totals are reported by the applicable sub-recipients to the CDBG Administrator on a Quarterly basis each program year and subsequently recorded and drawn in HUD's Integrated Disbursement & Information System (IDIS) by quarter, and verified and closed out, where applicable, by the Fiscal and Program Year end of June 30, 2015. Included in these reports are the number of loans funded and the dollar amount of the funding that occurred for the quarter. DPA and HI activities are receipted back to the IDIS Activity ID that generated the funding, except in the cases where program income is transferred between CDBG-eligible programs for which the subrecipient is under CDBG contract to provide with the City. The exception to this rule is program income that is receipted in IDIS and is labeled as Revolving Loan (RL), which is only used for the program that generated it. Furthermore, IDIS does not permit draws for any other CDBG activity other than that which generated those recorded as the revolving loan type of program income.

Per HUD regulations, the PI is drawn first prior to EN funds when the City processes vouchers for reimbursement. To ensure the regulations are met, upon receipt, the PI is immediately drawn down and recorded to that activity, with the number of loans funded noted in the receipt function. Table 3 shows the activity that occurred in the 2014-2015 program year for sub-recipients' DPA and HI activities that are still open with activity, along with their corresponding sub-recipient contracts that the City has pre-authorized to continue via time extension amendments.

As CDBG-funded client loans are paid off to the sub-recipient, principal and interest is collected and held by the sub-recipient, and reported back to the CDBG program. The PI generated by Homewise generates bank interest that is held in an interest bearing account, with total proceeds reported and remitted back to the City on an annual basis, and thus, reported back to the Federal Government (HUD) on an annual basis. In the 2014-2015 program year, $93 was remitted back to the City.

The CDBG entitlement regulations at 24 CFR 570.504(b) stipulate that at the end of each program year, the City of Santa Fe *may not* have PI on hand in an amount that is more than one-twelfth of the most recent grant amount. For PY 2014-2015 one-twelfth of the grant amount would require that the city may not have retained more than $43,867. The Revolving Loan classification of program income generated is exempt from this requirement.

In 2011, an Activity ID (264) was created for the SFBLF for the repayment of loans with a narrative as follows: *"Received payments (Payments received) on loans made in prior years through the City's Economic Development Division and funded by CDBG. Most of these loans were originated in the late 90's early 2000's."* The Loan Fund was seeded with CDBG money in prior years. Repayments to this fund are recorded as program income and drawn for administrative expenses. No outstanding SFBLF loans were paid back to the City in 2014 and collections are an ongoing effort.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG
White	1,405
Black or African American	23
Asian	2
American Indian or American Native	77
Native Hawaiian or Other Pacific Islander	5
Multi-racial	35
Total	**1,547**
Hispanic	1,136
Not Hispanic	269

***Table 4* – Table of assistance to racial and ethnic populations by source of funds**

Narrative

The racial and ethnic composition reported for CDBG program sub-recipients is comprised data collected that represents households and individual members of one household, such as youth served by Adelante or YouthWorks. For numbers of beneficiaries in a household; such as total number of family members that benefit from a home purchase funded with CDBG down payment assistance; the number is closer to 1,600 total individuals. The actual families assisted apply to grantees where household counts apply, such as for DPA or home improvement. As a requirement of the Professional Services Agreement with the City, each sub-recipient reports the racial, ethnic, and demographic data to the City on a Quarterly basis. Table 2: Goals and Outcomes reports a summation of that data.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

2014 Source of Funds	Source	Expected Amount Available	Amount Expended During Program Year
CDBG	HUD	$526,401	$449,771
Other	Affordable Housing Trust Fund (AHTF)	$380,000	$320,000
Other	City's General Fund: Youth and Family Services Division, SF Community Services	$754,216	$675,405*

***Table 5* – Resources Made Available**
*as of 8/11/2015

Narrative

Within the 2013-2017 Consolidated Plan cycle to date HUD has committed approximately $1,042,602 in CDBG funding over the past two years, and the City has committed $792,000 through the AHTF. As reported in 2013, the CIP (AHTF) funding spanned 2012 to 2014, and provided DPA loans to seven (7) home buyers earning between 80-120 percent Area Median Income (AMI); nine (9) home buyers earning between 50-80 percent AMI; and thirty (30) home buyers earning below 50 percent AMI.

For other contributions within Youth and Family Services, the amounts available and expended include all youth programs including the Monica Roybal Center and the Carlos Ortega Teen Center.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
N/A	N/A	N/A	N/A

Table 6 – Geographic distribution and location of investments

Narrative

In any given program year, the City of Santa Fe does not prioritize allocating funds and supporting programs geographically, due to the City's lack of population density relative to its size and for the 2014 program year, no one Census Tract was earmarked for serving its LMI population of the eleven (11) projects selected to be funded. Concentrated poverty and/or racial characteristics are not reflected on the census tract level, making it difficult to effectively target resources based on location. Instead, the

City focuses programs on the household income or an identified characteristic of the participants and/or recipients of assistance. For example, down payment assistance is provided based on the homebuyer's income rather than the location of the home. Likewise, public service programs for at risk youth serve the citywide population, rather than those youth living in a specific census tract. This description has been reported in previous years and that priority remains. However, on occasion, a project proposal will be accepted because allocating funds at that site will also serve other community development goals.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Santa Fe's model of service delivery is to pass through most federal funds to sub-grantees, who provide the services. This ensures that services are furnished in the most efficient and relevant manner possible. The sub-recipients are then able to leverage additional programming and project funds, including LIHTC, HOME (when applicable), ESD, CDFI, as well as funds allocated though the state's Mortgage Finance Authority.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal (CDBG and Other Programs)	Actual (CDBG only)
Number of Homeless households to be provided affordable housing units	N/A	N/A
Number of Non-Homeless households to be provided affordable housing units	60	20
Number of Special-Needs households to be provided affordable housing units	40	N/A
Total	**100**	**20**

***Table 7*- Number of Households**

	One-Year Goal (CDBG & AHTF)	Actual (CDBG & AHTF)
Number of households supported through Rental Assistance	68	77
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	19	19
Number of households supported through Acquisition of Existing Units	0	0
Total	**87**	**96**

***Table 8* - Number of Households Supported**

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The one year goal of providing affordable housing units to otherwise homeless individuals was not represented in any funded projects for 2014. However, CDBG funding allowed roof rehabilitation for eight units of supportive senior housing to otherwise homeless seniors via St. Elizabeth Shelter's Siringo Senior Housing facility.

This number is represented in the total number of households supported through rehab of existing units. The remainder of five homes funded by Homewise and two by Habitat for Humanity allowed LMI homeowners to rehabilitate a total of seven single-family homes, better enabling more seniors to age in place.

An estimated 60 Non-Homeless households were to be provided affordable housing *rental* units through HUD Continuum of Care (CoC) grants. An actual number for CDBG funded projects under this category represents total of 20 down payment assistance loans to *homeowner-occupied units* qualifying below 80 percent AMI.

Shelter Plus Care (S+C) provided approximately 40 Special-Needs households with affordable housing rental units. CDBG funds were not allocated for special needs households in the 2014 program year.

A total of 68 households were supported through CDBG and AHTF funded rental assistance: with 49 rentals provided by LifeLink (AHTF) and a proposed 35 units by Esperanza to provide emergency rental assistance for a limited three-month term to battered households. LifeLink's goal was met. However, only 28 households for Esperanza were served due to mid-year staff transitions and lag time in backfilling the project manager position to best serve the minimum goal 35 clients targeted.

Discuss how these outcomes will impact future annual action plans.

Outcomes will certainly impact future CDBG and AHTF funding allocation considerations to be shifted from down payment assistance, facility improvements, and, to a lesser extent, homeownership rehab, to emerging needs for rental assistance of all categories, such as emergency for battered households, special needs, homelessness prevention, and rapid rehousing.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Persons Served	CDBG Actual
Extremely Low-income	1,148
Low-income	264
Moderate-income	128
Non low-moderate income	7
Total	**1,547**

Table 9 **– Number of Persons Served**

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs:

For direct street outreach, Youth Shelters and Family Services on an ongoing basis provides supplies to areas where youth congregate. On any given night, the organization estimates that 100 youth may be homeless on the streets of Santa Fe. In addition to street outreach, services provided to homeless youth include, emergency shelter, transitional living and counseling. Special initiatives are the Pregnant and Parenting Project, including referrals, case management, parenting skills and donated items and the ACCESS Program, which helps youth with job readiness skills. Youth can stay at the emergency shelter for up to 30 days and in the transitional, apartment style living program for 18 months.

Addressing the emergency shelter and transitional housing needs of homeless persons:

St. Elizabeth. St. Elizabeth Shelter operates two emergency shelters, one two-year transitional supportive housing program and two permanent supportive housing programs. Its Men's Emergency Shelter has 28 year-round beds along with a library, TV room, laundry, showers and intensive case management. The organization also offers longer term and transitional shelter options. *Casa Familia* has 10 beds for single women, eight rooms for individual families, and can accommodate up to 30 people, depending on family size. It also has a TV/play room, dining room, laundry and donations room where clothing and toys are available for guests. Both emergency shelters provide respite care for those who are in need of a place to recover from illnesses and behavioral health issues and both have a program manager, case managers and supervisory staff. *Casa Cerrillos* is a permanent housing program with 28 apartments for adults with disabilities, many with co-occurring substance abuse problems. Siringo Apartments is a permanent housing program with eight apartments for seniors. *Sonrisa Family Shelter is a transitional housing program* with eight apartments for families with children. It has a two-year stay limit within which time families are expected to have overcome the issues leading to their becoming homeless and have saved enough funds to successfully move in to housing of their own. All three supportive housing programs have on-site program/case managers that work closely with each guest and monitor their progress.

ROC/Interfaith Shelter. Several faith based organizations support a seasonal shelter from November to May through meals, showers and laundry, in addition to beds and also some case management services. The Resource Opportunity Center is open two days per week, serves 120 to 140 people per day, and offers more intensive case management and legal services.

Life Link. Established in 1987 in a motel, Life Link has evolved into a highly effective behavioral health

and supportive housing center. At *La Luz*, 24 apartment units and an additional 74 City wide scattered-site units are provided to people with mental illness and other co-occurring disorders, based on the permanent supportive housing model. Life Link provides extensive outpatient treatment, pyscho-social rehabilitation, homeless prevention and rental assistance, peer support services and onsite healthcare screening.

Esperanza. Esperanza is a full service organization offering counseling, case management and advocacy for survivors of domestic violence. It operates a shelter that can house up to 42 people, as well as 21 beds of transitional housing to allow clients establish independence while still receiving supportive services. The organization also offers comprehensive non-residential counseling services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In addition to ensuring the availability of a range of housing program options for these homeless populations, the City also ensures a range of social service program options for homeless individuals, families, veterans and unaccompanied youth that work to increase access for these populations to the health, education, employment, and housing sectors. These services include behavioral health counseling for adults and youth, dental healthcare for individuals and families, independent living skill training for homeless youth, and early childhood development and education for homeless families.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

As reported in the 2015 Action Plan, In November 2014, the City passed a resolution directing staff to convene meetings with service provider agencies; and thereafter, analyze and report back to the governing body. The follow up report broke down needs for short term (see table in Appendix) and long term goals. Overall, the long term report details feedback from the service provider community that one-stop services provided by the Life Link and Health Care for the Homeless work well with managed care organizations (MCO's), such as Molina and PMS. What is needed is a more coordinated assessment process to reach the highest-need people more quickly and to get ID cards for participants so that they can better transition back into society by obtaining services and accessing employment. Another great

need is transportation for client participants from shelter to services. Additionally, a campus approach, which would address physical/behavioral health, and transitional housing is being researched by staff and service provider organizations. Creative architecture could allow for spaces to be designed for persons with different needs levels and therefore, accomplish the provision of services to people who will not engage because of concerns for their safety around other homeless populations, such as the needs of shorter-term homeless, which may include women and families, versus longer-term, chronically homeless with substance, mental health, etc. issues. This approach would require additional revenue that needs to be identified, such as, for example, an additional excise tax on liquor to support treatment, and an additional tax on business licenses to support housing.

Given the effects of the economic recession, concerted efforts have been made to expand the safety net of services in Santa Fe. In 2010, the city allocated CDBG and Affordable Housing Trust funds to *Faith at Work* which provided 3 months of emergency rent/mortgage assistance to 62 families, preventing immediate eviction and default. Of these families, 53 percent were extremely low-income, earning less than 30 percent AMI. Between July 2014 and June 2015, 28 families received emergency rent/mortgage assistance through *Esperanza Shelter's* Emergency Assistance Program (EAP), all of whom were female-headed household with household incomes in the 30 –50 percent AMI range. In 2014, the City allocated $150,000 from the AHTF to support a pilot rental assistance program, administered through Life Link. The funds currently provide rental assistance to families and individuals at risk of being homeless, including rent payments, rental arrears, utilities, and deposits that were paid to 49 households. In 2014, the city allocated CDBG funds to provide additional safety net services. *Kitchen Angels* delivered meals to homebound and terminally ill residents, serving 314 residents, including 38 new residents. Lastly, over 500 children and their parents were assisted through the *ACCESS Project,* qualifying for public services and benefits.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Santa Fe Civic Housing Authority (SFCHA) is the public housing agency in Santa Fe. As previously reported, they oversee 490 units of public housing, and manage 670 Section 8 vouchers in Santa Fe. There are a total of 369 units for seniors, leaving 121 for families. All of the units are in livable condition but maintenance is a continuous effort. Currently, 399 people are on the public housing waiting list, and 171 people on the Section 8 Voucher waiting list for Santa Fe. SFCHA receives approximately 35 applications per month for public housing. The application window is closed when 400 are reached. With only 6 to 8 families and/or individuals coming out of the program each year, new openings are extremely limited.

Newly refinanced properties will likely move towards site-based or site-driven wait lists, which better supports applicants so that the Authority doesn't have to turn an individual or family down because of location, school district or other limiting factors, and to avoid having to send an individual or household back down to the bottom of the list again.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Santa Fe Civic Housing Authority continues to run the Family Self-Sufficiency Program which supports residents and voucher holders to place funds in escrow to achieve home ownership and educational goals.

Actions taken to provide assistance to troubled PHAs

The PHA is not designated as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Disproportionately, those who are most heavily cost-burdened, have the lowest incomes. The City of Santa Fe reviewed its policies and practices to mitigate barriers to housing development--particularly affordable housing development—as part of the 2011 Analysis of Impediments to Fair Housing Choice, and will be reviewing these policies again in the new template, the 2016 Assessment of Fair Housing (AFH) update. This review of city housing policies and land use and zoning regulations had found few concerns in 2011. However, stakeholders raised concerns about inconsistent and unpredictable development approval decisions and "NIMBYism" affecting approvals. According to stakeholder interviews and private sector focus groups there is a stigma associated with affordable housing developments and neighborhood associations make strong efforts to impede affordable development.

In 2014 the City prepared several outreach materials regarding housing laws including the Federal Fair Housing Act, the New Mexico Uniform Owner Resident Relations Act (UORRA) and the NM Mobile Home Act. Often non-English speakers are further affected by not being aware of the rights and protections to which they are entitled under these laws. The outreach materials consist of Fair Housing Frequently Asked Questions brochures in English and Spanish and a tenant rights "Novella", both in Spanish and English with ongoing distribution throughout the year. They are presently being distributed predominantly in Spanish-speaking and lower income neighborhoods as well as through school liaisons with the Santa Fe Public Schools and community facilities throughout the City along with the CAPER.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Based on the Housing Needs Assessment (HNA) update and the 2012 Five Year Plan to End Homelessness, the projects that were funded and executed support increasing the availability of affordable housing to low and moderate income households, addressing the needs of the homeless, and people with special needs. The HNA is scheduled to be updated in 2016 along with the Assessment of Fair Housing (AFH) update and will include all necessary public comments and surveys. The AFH replaces the Analysis of Impediments to Fair Housing Choice (AI) format that was used for the 2011 document.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

As reported in the Consolidated Plan, there is a repair need of older homes in Santa Fe. The CDBG-funded Home Improvement project showed that there was a concentration of homes in the 87505 area code and was split amongst census tracts. In 2014-2015, two out of the five homes served by this project were built prior to 1978. The sub-recipient reported that no paint was disturbed in either of

those projects, so no remediation was conducted.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

As part of an anti-poverty strategy, the City has worked toward implementing the following:

1) Establish priorities for allocating federal tax credits to mixed income rental developments where at least 30 percent of the rental units will be affordable to households earning less than 50 percent of the AMI;
2) Fund a local housing voucher program to provide assistance to the homeless and near homeless;
3) Modify the Santa Fe Homes Program (SFHP) so that the rental requirement is relevant to the housing needs in the community;
4) Work with for-profit and nonprofit organizations to develop on new multifamily, mixed income rental property using Low Income Housing Tax Credits where feasible. Total Units not to exceed 100 per project;
5) Identify all existing affordable rentals and develop a preservation plan as needed;
6) Arts + Creativity Center: The City is presently working with an affordable housing developer on infill development proposing 60 units serving 30-60% AMI and 10 market rate units to produce affordable live/work/creation spaces where Santa Fe's creative workforce can develop projects and learn entrepreneurial skills. The Center will primarily serve emerging creative professionals, as well as provide a major asset for underserved groups.

Given the City's high rate of cost burden, even for homeowners, it is apparent that continued focus on rehabilitation, home repair, and other support services is essential to alleviating poverty in Santa Fe. Specific programs that reduce the number of poverty level of families are:

- Conserve and maintain Santa Fe's existing housing stock and residential neighborhoods
- Continue to support rehabilitation loan programs targeted toward low to moderate income homeowners (50 to 80 percent AMI), which includes home renovations, emergency repairs and energy conservation measures including the purchase of new appliances, retrofits, and solar water heaters.
- Support the SFCHA's RAD conversion project to renovate 120 public housing units, although construction of 30 new units is no longer planned.

The City of Santa Fe has always supported Public Service Programs through the City's Community Services Department as well as CDBG funding for eligible public services activities. The Departments' Youth and Family Services Division, Human Services Committee, Public Library, Senior Services Division and the Children and Youth Commission provide programs through the City itself or by funding nonprofit organizations, many of which are public service programs.

The Human Services Division awards approximately $700,000 annually to various non-profit organizations who provide the basic services of emergency shelter, accessibility to food and crisis services. They fund organizations that must have a physical location in the City and/or the County of Santa Fe serving Santa Fe Residents. The funding pays for direct services and some administrative costs determined on a case by case basis. The Human Services Committee sets the human services program priorities each year depending on the most significant need.

The Children and Youth Commission is a City commission through the Community Services Department that funds non-profit and public school programs that serve children from birth to 21 years of age. The Commission conducts an annual community needs assessment to determine emerging needs. Contracts are awarded in the areas of early child care and education, healthy living, environmental education, youth leadership and meaningful work experience, and supplemental educational programs for students in the Santa Fe Public Schools, of whom 75 percent are eligible for subsidized meals. The commission awards approximately $1 million per year to these organizations.

Actions taken to develop institutional structure. 91.220(k); 91.320(j); and

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Santa Fe continuously carries out the priorities in the *2013-2017 Consolidated Plan* by collaborating with non-profit partners. The City's philosophy is to help build the capacity of community-based service providers, rather than to increase the size of the City's bureaucracy. The City and its staff serve as advocates and coordinators for its partner nonprofits. Another strength of this service delivery model is that a wide array of services is provided with little overlap because of the coordination between City departments as well as between the City and nonprofit partners. This cooperation is key to ensuring that services reach those in most need, including homeless families and individuals and those in danger of becoming homeless, veterans, senior citizens, victims of domestic violence, very low-income renters, at risk youth, and people with special needs and disabilities.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Action Item 1: Continue to improve access to and dissemination of fair housing information.

1.a. Implement a fair housing campaign targeted at the City's Hispanic immigrant, LEP and disabled populations

Place Public Service Announcements on radio stations, public television stations and in newspaper ads as appropriate for each targeted population

Action implemented: The Office of Affordable Housing (OAH) provided a discussion of Fair Housing issues providing an overview of Protected Classes, at the City Hall meeting of April 8, 2015. At this meeting, Mayor Javier Gonzales proclaimed April 2015 as Fair Housing Month.

Distribute information about fair housing to public schools in target areas; send information flyers home twice a year with the children

The Office of Affordable Housing has reached out to the Santa Fe Public Schools to establish a distribution plan and follow-up is an ongoing effort. However, the CDBG Administrator has arranged to meet with the Communities and Schools New Mexico School Outreach Coordinators of 11 schools at their annual retreat to present Fair Housing activities and distribute literature. The activity did not occur in the program year because CDBG was notified of the upcoming retreat on July 31. Action Implemented The OAH conducted an outreach campaign to educate the public about affordable housing and fair housing issues and has produced and distributed a Fair Housing Frequently Asked Questions brochure in Spanish; OAH is in the process of distributing the Novella entitled "Tino el Inquilino", a story in Spanish about a tenant who shares his own discrimination experiences with a group of acquaintances. OAH is now distributing the English version. At the end of these documents, several regional legal resources are provided. Distribution is an ongoing effort to public schools, public libraries, city facilities, private non-profits and local businesses.

Action Item 2: Examine the creation of a fair housing education and/or enforcement organization.

The City of Santa Fe has committed funding or matched resources (meeting facilities) conditional on finalized budgets, to High Desert Fair Housing Consultants to conduct fair housing training for lenders and apartment managers.

Action Item 3: Encourage the Santa Fe Civic Housing Authority (SFCHA) to develop a website.

The SFCHA has indicated that no new actions have been implemented since the reporting of the 2013-2017 Consolidated Plan and has indicated that a website will not be completed.

Action Item 4: Work to Address "NIMBYism" or opposition from residents to affordable housing

Though community campaigns have been launched to support proposed high-density mixed affordable and market rate infill apartment developments, no new formal actions have been implemented since the reporting of the 2013-2017Consolidated Plan.

Action Item 5: Consider allocating CDBG to address fair housing issues.

In future Action Plans, the City should consider funding activities, such as accessibility improvements, to help reduce foir housing barriers.

Actions implemented: The Office of Affordable Housing contributed CDBG funding for production of the English Novella (Tino) previously mentioned and additional CDBG funds allowed the city to help sponsor a Fair Housing training with the New Mexico Mortgage Finance Authority which was attended by approximately thirty individuals representing non-profit fair housing service providers and local governments within the state, including the City of Santa Fe's OAH and affordable housing CDBG sub-recipients. The training involved three core components. The first section outlined the major policy purposes of the Fair Housing Act; second, it addressed the necessary steps for demonstrating compliance with the duty to affirmatively further fair housing, with primary emphasis on HUD's existing regulation and HUD's Fair Housing Planning Guide, various court decisions, and the department's recent administrative enforcement actions detailed what is currently required of grantees. Lastly, in order to assist grantees in proposing corrective actions to impediments to fair housing choice, the training underscored several best practices for affirmatively furthering fair housing, including policies that can be implemented at the state and local levels.

Action Item 6: Monitor lending practices and resident access to credit. Continue financial education and homeowner counseling activities.

Actions implemented: The city has site monitored three non-profit partners that provide DPA and Home Improvement loans to low-to moderate income households and has verified that lending occurred to LMI recipient households within the program year. The city's sub-recipient service providers offer varying degrees of credit counseling, homebuyer education classes and training in order for their clients to qualify for and receive loans.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

CDBG Program Monitoring Requirements and Frequency

The CDBG Administrator, in charge of the CDBG program, monitors program service providers, or sub-recipients funded by CDBG to ensure compliance with requirements through site inspections and documentation of organizational structures, with applicability to HUD national objectives and scope of work. The City of Santa Fe utilizes HUD's following guides to ensure compliance:

- "Guidebook for Grantee's on Sub-recipient Oversight",
- "Managing CDBG"
- "Ensuring CDBG Sub-recipient Timeliness Guidelines"
- CFR 570 Federal Regulation governing CDBG
- Davis Bacon fair wage resources via the Department of Labor

Additionally, the Office of Affordable Housing throughout the year has attended technical assistance trainings in monitoring, sub-recipient oversight and fair housing.

Committee Meetings

The Community Development Commission (CDC) is the advisory body to the City of Santa Fe Mayor and City Council on CDBG funding allocation decisions and priorities in adherence to the 2013-2017 Consolidated Plan. The staff liaison for the CDC is also the CDBG Administrator and is responsible for coordinating, advertising and publishing the Consolidated Plan, Action Plan and CAPERs. The CDC also advises on adherence to the City's Affordable Housing/Santa Fe Homes Program Ordinance upon requests for alternate means of compliance to the ordinance, such as fees-in-lieu, from developers.

Site Visits

Site monitoring has been conducted on seven sub-recipient nonprofits for eight programs completed in the program year: Homewise (Home Improvement Project); The Housing Trust (DPA Project); Santa Fe Recovery Center (facility accessibility upgrades); Habitat for Humanity (DPA Project); St. Elizabeth's Siringo Senior Apartments (facility improvements); YouthWorks! (facility energy efficiency upgrades);

and Adelante (Middle School Liaison service project) and Adelante (Deferred Action for Childhood Arrivals Legal assistance). In the site visits, staff members have met with the leadership team of the particular non-profit sub-recipient, and has reviewed selected files for accuracy based on the guiding regulations and documents. Both deficiencies and accomplishments have been noted both verbally in the post monitoring closing interview and by mailed follow up letters for corrective actions to be taken where needed to achieve effective, efficient program delivery.

Reporting and Fiscal Management

Staff ensures that all sub recipients keep detailed records for the Performance Measurement System to evaluate the effectiveness of the project in meeting the needs of targeted populations. Relevant data include the number of clients served, ethnicity, income and employment (locally and with the City depending on the program), assets breakdown (when appropriate) and Performance Measurement data by project type (Housing, Economic Development, Public Service or Facilities & Improvement), ethnicity and age breakdown.

This information is submitted quarterly and input into the Integrated Disbursement and Information System (IDIS) with data finalized prior to program closeout and reporting in the Program Year CAPER. The reports track completion of the contracted scope of services and track program demand and utilization by demographic category for services provided by the program. The program manager also must submit audits and/or audited financial statements which include a breakdown of the expenditures and revenue (including Program Income if relevant) and a specific description of the charges as defined in the contract. The City requires these within ninety (90) days of project completion and considers time extensions under extenuating circumstances. The CDBG Administrator from the Office of Affordable Housing is responsible for reviewing and approving the sub recipient's account payment requests (invoices) and then submitting the request to the City's Accounts Payable Department for payment.

Citizen Participation Plan 91.105(d); 91.115(d)

Description of the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The CDBG Citizen Participation Plan, as approved by HUD, requires that Santa Fe residents be given adequate time – a minimum of 15 days – to review the City's use of CDBG funds as well as holding a Public Hearing at a regular City Council meeting for public comment. To comply with the HUD comment period requirements on the 2014 CAPER, the City Clerk publishes one notice on the request for public hearing in the Santa Fe New Mexican Legal Section for the notice of Public Hearing (held September 30, 2015) on August 26, 2015.

The Office of Affordable Housing published two display ads in Spanish and English on high-readership days: Friday, August 28, 2015 and Friday, September 4, 2015, in the Santa Fe New Mexican, soliciting public comment that remains open for a minimum 15-day period (from the date of initial publication) on the document for review from August 28 through September 14, 2015 - at the following locations:

Genoveva Chavez Community Center
Mary Esther Gonzales Senior Center
City Hall
City of Santa Fe Market Station Offices
Southside Library
The Main Library
City's website

Additionally, the City Clerk's Office advertised the Notice of Public Hearing on Friday, August 28, 2015. The CAPER is made available to the public for review along with other internal committee reviews within the timeline below:

City Finance Committee: August 17, 2015

City's Community Development Commission: August 19, 2015

Public Hearing, City Council: September 30, 2015

Citizen Comments

Citizens have three options to participate. They may participate by attending public meetings, submitting written comments to the Office of Affordable Housing, and may testify at public hearings. All CDBG proposed projects go through the Community Development Commission public meeting advertised on the City's website and printed in the City's weekly meeting notice distributed to all City offices. All CDBG contracts went through the City Finance Committee for review prior to the start the funding year of July 1, 2014, and were advertised on the City's website. Finally the projects are heard at the City Council Public Hearing which is advertised in the Santa Fe New Mexican.

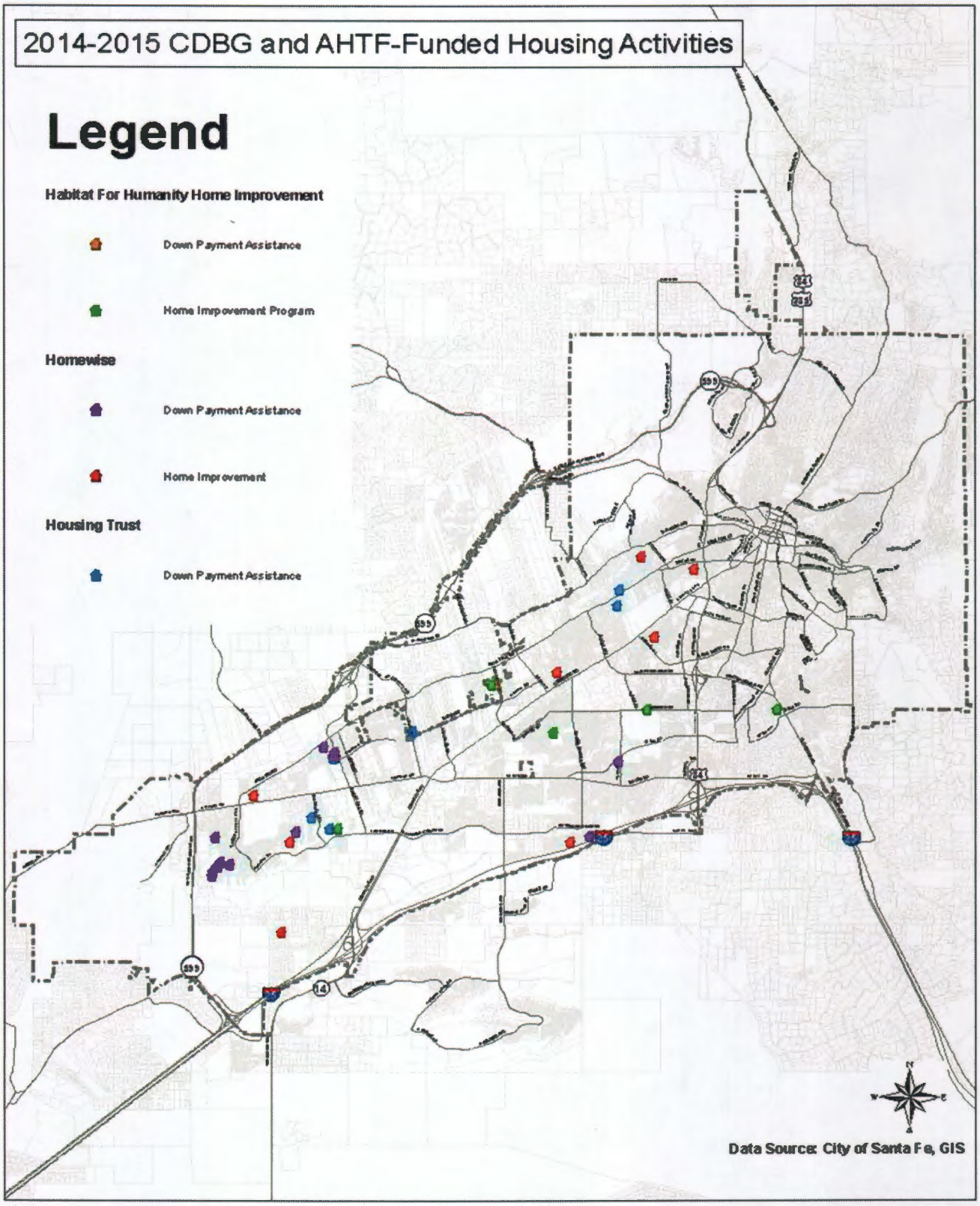
CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There are no changes.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.


2014-2015 CDBG and AHTF-Funded Housing Activities
Legend
Habitat For Humanity Home Improvement
Down Payment Assistance
Home Improvement Program
Homewise
Down Payment Assistance
Home Improvement
Housing Trust
Down Payment Assistance
Data Source: City of Santa Fe, GIS

Advertisements: Public Review Legal Ads: August 28, September 4, 2015;

Notice of Public Hearing: August 28, 2015

m classifieds

to place an ad call: 986-3000 | email: classad@sfnewmexican.com | visit: sfnmclassifieds.com

UVs

4, 5 speed, with A/C. Good gas mileage. A sic. $3750. Call 505-

& TRAILERS

4 CHARGER 2500 Utilitier Magnum motor s. New tires. Cold air. Great work truck! 60-8475

recreational

ATVs

FOR SALE- 2009 Kawasaki 360 4x4, less than 100 miles, $4,800. 505-455-2739.

Have a product or service to offer?

Let our small business experts help you grow your business.

CALL 986-3000

BICYCLES

RECONDITIONED Lee IACOCCA ELECTRIC BIKES FOR SALE. GREAT FUN AND EASY TO RIDE! CALL MACK 505-920-0222 FOR A TEST DRIVE.

BOATS & MOTORS

SAILBOAT - 1984 Laser, 15' ft 10" long, 2-Man, Ready to Sail, Good condition. Trailer included. $2,000. 505-460-0777.

CAMPERS & RVs

AL'S MOBILE RV REPAIR
Including Stock Trailers, Horse Trailers and more. 48 years experience. 505-303-8313, 505-577-1938.

EXCEL L35SKE 2001 $1560 below NADA book value! Four season, A/C, ceiling fan, W/D. See www.rvsalesnm.com for full details.505-832-2400

Sell Your Stuff!

Call and talk to one of our friendly Consultants today!

986-3000

Classifieds Get Results!

Call 986-3000 to place your ad!

SANTA FE NEW MEXICAN

SantaFeNewMexican.com

m classifieds

to place legals call: 986-3000 | toll free: 800-273-3362 | email: legalnotice@sfnewmexican.com

Now offering a self-service legal platform: www.sfnmclassifieds.com

LEGALS

> WA-
CON-
SION
PUBLIC
CON-
POSED

MAC -
FA-
STRUC-
ND
AC -
FA-
STRUC-

S AND

ico Wa-
Control
will hold
ring be-
:00 a.m.
3, 2015.
Capitol
old San-
anta Fe
37501, to
roposed
to 20.7.5
20.7.6
roposed
would
tual do-
r con-
clusions
ble for
ler the
Facility
Lon-
lengthen
n repay-
od for
om twen-
to thirty

amend-
be re-
g regular
rs at the
Adminis-
located
Runnels
190 St.
s, Room
Fe, New

will be
accord-
e Guide-
er Quali-
Commis-
on Hear-
er Quali-
on 74-6-6
and other
proce-
en com-
ding the
revisions
essed to
ustañeda.
Adminis-
e above
reference
er WQCC

ed per-
e given
opportu-
earing to
ant evi-
s, views
nts, oral-
ng, to in-
bits, and
witness-
son who
submit a
d written
or the re-
of oral
must file
ent prior
of hear-

shing to
nical tes-
file with
ission a
ce of in-
o. The re-
for a no-
it can be
Commis-
dlines for
Hearings,
be ob-
the Com-
ministra-

sistance or an auxiliary aid, e.g. sign language interpreter, to participate in any aspect of this process, please contact the Personnel Services Bureau by September 29, 2015. The Bureau can be reached at the New Mexico Environment Department, 1190 St. Francis Drive, P.O. Box 5469, Santa Fe, NM 87502-5469, and (505) 827-9872. TDD or TDY users may access this number via the New Mexico Relay Network (Albuquerque TDD users: (505) 275-7333; outside of Albuquerque: 1-800-659-1779).

The Commission may make a decision on the proposed regulatory changes at the conclusion of the hearing, or may convene a meeting after the hearing to consider action on the proposal

Published in the Santa Fe New Mexican on August 31, 2015.

LEGAL # 98891

NUEVO AVISO DE COMISIÓN DE CONTROL DE LA CALIDAD DE AGUA DE NUEVO MEXICO AVISO PÚBLICO QUE OYE PARA CONSIDERAR ENMIENDAS PROPUESTAS A 20.7.5 NMAC - LAS AGUAS RESIDUALES DE PRÉSTAMOS DE CONSTRUCCIÓN Y 20.7.6 NMAC - AGUAS RESIDUALES INSTALACIONES PRÉSTAMO DE CONSTRUCCIÓN POLÍTICAS Y DIRECTRICES

La Comisión de Control de la Calidad De Agua de Nuevo Mexico se llevara a cabo un audencia pública comensando a las 9:00 a.m. del día 13 de octubre de 2015 en el edificio del capital del estado, 490 Old Santa Fé Trail, Santa Fé, Nuevo Mexico, 87501 a tener en cuenta propuestas de enmiendas a la 20.7.5 NMAC y 20.7.6 NMAC. Las enmiendas propuestas seria (1) permitir que asociaciones del consumidor acuáticas domésticas mutuas sean elegibles para financiar según el Acto del Préstamo de Construcción de la Instalación Wastewater y (2) alargan el período del reembolso máximo para prestatarios de veinte (20) años a treinta (30) años..

Las enmiendas propuestas pueden ser revisadas durante el horario regular de la oficina del Administrador de la Comisión ubicadas en el edificio Harold Runnels, 1190 St. Francis Drive, en la habitacion S-2100 Santa Fé, Nuevo Mexico, 87502.

La audiencia se llevará a cabo de opiniones y argumentos, de forma oral o por escrito, a presentar pruebas, y para interrogar a los testigos. Cualquier persona que desee presentar una declaración por escrito no técnico para el registro en lugar del testimonio oral debe presentar dicha declaración antes del cierre de la audición.

Las personas que deseen presentar testimonio técnico deberán presentar ante la Comisión una notificación por escrito de su intención de hacerlo. Los requisitos para un aviso de intención se pueden encontrar en las directrices de la Comisión de Regulación de audición que se puede obtener del Administrador de la Comisión o que se encuentran en la página web de la Comisión. Las notificaciones de intención para la audiencia deben recibirse antes en la Oficina de la Comisión Administrador de las 5:00 p.m. el 29 de septiembre de 2015 y debe hacer referencia al nombre de la regulación, la fecha de la audiencia, y el número de expediente WQCC 15-06 (R).

Las personas interesadas que deseen proporcionar testimonio no técnico o comentario a la Comisión sobre este asunto, puede hacerlo sin presentar previo aviso. Tiempo se reservará específicamente para comentario público.

Si usted es una persona con una discapacidad necesita ayuda o una ayuda auxiliar, por ejemplo, firmar intérprete de lenguaje, para participar en cualquier aspecto de este proceso, por favor póngase en contacto con la Oficina de Servicios de Personal del día 29 de septiembre de 2015. La oficina puede ser alcanzado en el Departamento de Medio Ambiente de Nuevo México, 1190 St. Francis Drive, P.O. Caja de 5469, Santa Fé, NM 87502-5469, y (505) 827-9872. TDD o TDY pueden acceder a este número a través de Nuevo México Relé (usuarios Albuquerque TDD: (505) 575-7333, en el exterior de Albuquerque: 1-800-659-1779).

La Comisión podrá tomar una decisión sobre los cambios normativos propuestos en la conclusión de la audiencia, o puede transmitir una reunión después de la audiencia para considerar la acción sobre la propuesta.

opiniones y argumentos, de forma oral o por escrito, a presentar pruebas, y para interrogar a los testigos. Cualquier persona que desee presentar una declaración por escrito no técnico para el registro en lugar del testimonio oral debe presentar dicha declaración antes del cierre de la audición.

Las personas que deseen presentar testimonio técnico deberán presentar ante la Comisión una notificación por escrito de su intención de hacerlo. Los requisitos para un aviso de intención se pueden encontrar en las directrices de la Comisión de Regulación de audición que se puede obtener del Administrador de la Comisión o que se encuentran en la página web de la Comisión. Las notificaciones de intención para la audiencia deben recibirse antes en la Oficina de la Comisión Administrador de las 5:00 p.m. el 29 de septiembre de 2015 y debe hacer referencia al nombre de la regulación, la fecha de la audiencia, y el número de expediente WQCC 15-06 (R).

Las personas interesadas que deseen proporcionar testimonio no técnico o comentario a la Comisión sobre este asunto, puede hacerlo sin presentar previo aviso. Tiempo se reservará específicamente para comentario público.

Si usted es una persona con una discapacidad necesita ayuda o una ayuda auxiliar, por ejemplo, firmar intérprete de lenguaje, para participar en cualquier aspecto de este proceso, por favor póngase en contacto con la Oficina de Servicios de Personal del día 29 de septiembre de 2015. La oficina puede ser alcanzado en el Departamento de Medio Ambiente de Nuevo México, 1190 St. Francis Drive, P.O. Caja de 5469, Santa Fé, NM 87502-5469, y (505) 827-9872. TDD o TDY pueden acceder a este número a través de Nuevo México Relé (usuarios Albuquerque TDD: (505) 575-7333, en el exterior de Albuquerque: 1-800-659-1779).

La Comisión podrá tomar una decisión sobre los cambios normativos propuestos en la conclusión de la audiencia, o puede transmitir una reunión después de la audiencia para considerar la acción sobre la propuesta.

requires States to develop affordability criteria under the Clean Water State Revolving Fund (CWSRF) program for the purpose of identifying communities that would most benefit from additional subsidization of potential CWSRF loans. Pursuant to WRRDA, the affordability criteria must be based on the following three elements, as well as any other components deemed relevant by the State:

" Income data

" Unemployment

" Population trends

The New Mexico Environment Department (NMED) Construction Programs Bureau (CPB) has developed a proposed CWSRF Affordability Criteria System based on the three elements listed above and is soliciting public comment on the system.

A copy of the proposed affordability criteria may be obtained by calling Jennifer Prada, Program Administrator at (505) 827-2807, e-mailing jennifer.prada@state.nm.us or by visiting CPB's website at https://www.env.nm.gov/cpb/CWSRFPage.htm. Comments or questions regarding the proposed affordability criteria should be directed to Ms. Prada.

NMED CPB is accepting public comment on the proposed affordability criteria system from September 4th through September 18th, 2015.

Published in The Santa Fe New Mexican on August 31, 2015.

LEGAL # 98932

FIRST JUDICIAL DISTRICT COURT
COUNTY OF SANTA FE
STATE OF NEW MEXICO

No. D-101-PB 2015-00148

IN THE MATTER OF THE ESTATE OF
KATHLEEN N. BLUMENTHAL, Deceased

NOTICE TO CREDITORS

Notice is Hereby Given that CATHERINE A. MASCARI has been appointed personal representative of the ESTATE OF KATHLEEN N. BLUMENTHAL deceased. All persons having claims against this estate are required to present their claims within two months after the date of the first publication of this notice, or the claims will be forever barred. Claims must be presented to the Personal Representative at Post Office Box 6988, Santa Fe, New Mexico 87502, or to Debora E. Ramirez, Modrall, Sperling Law Firm, Post Office Box 9318, Santa Fe, New Mexico 87504, or filed with the Clerk of

LEGAL # 98933

Notice of Public Hearings
New Mexico DRAFT 2016 Annual Action Plan

The New Mexico Mortgage Finance Authority (MFA) and the Department of Finance and Administration, Local Government Division (DFA) are seeking public comment on the DRAFT State of New Mexico 2016 Annual Action Plan. A thirty day public examination and comment period will begin on September 14, 2015 and end on October 14, 2015. The 2016 Annual Action Plan is the second annual implementation plan under the State of New Mexico 2015-2020 Consolidated Plan for Housing and Community Development. The Consolidated Plan is a five-year strategic plan that governs the administration of federal funding appropriated for housing and community development activities that benefit persons of low- and moderate-income persons throughout the State of New Mexico.

Such federal funding includes the following programs: HOME Investment Partnerships (HOME), Community Development Block Grant (CDBG), Emergency Solutions Grants (ESG), and Housing Opportunities for Persons with AIDS (HOPWA). The 2016 Annual Action Plan outlines one year goals for approximately $15.14 million of the federal funding, through the four federal programs listed. The HOME, ESG and HOPWA programs are administered by the MFA and the CDBG program is administered by DFA.

Citizens, interested agencies, and for-profit and non-profit organizations may attend either of the two (2) Public Hearings at these locations or via webcast at www.housingnm.org to provide their input in person and provide comments.

September 14, 2015, 10:00 am

September 28, 2015, 2:00 pm

New Mexico Mortgage Finance Authority (MFA)
New Mexico Mortgage Finance Authority (MFA)
Board Room

Board Room
344 4th Street SW

344 4th Street SW
Albuquerque, NM 87102

Albuquerque, NM 87102

ernment.aspx beginning September 14, 2015. Printed copies will be made available upon request at:

New Mexico Mortgage Finance Authority
344 4th Street SW
Albuquerque, NM 87102

State of New Mexico Department of Finance and Administration
Local Government Division
Bataan Memorial Building, Suite 202
Santa Fe, NM 87501

MFA and DFA programs are administered in a nondiscriminatory manner, consistent with equal employment opportunities, affirmative action, and fair housing requirements. Questions, concerns, complaints or requests for information in alternative formats must be directed to the ADA (504) Coordinator, Debbie Davis, at 800-444-6880, or dial 7-1-1 to use Hamilton Relay in New Mexico. Locations for the public hearings are handicapped accessible.

Notificación de Audiencias Públicas
Nuevo México PROYECTO Plan de Acción Anual 2016

New Mexico Mortgage Finance Authority (MFA) y el Department of Finance and Administration, Local Government Division (DFA) están buscando comentarios públicos sobre el plan preliminar del Plan de Acción Anual 2016 del Estado de Nuevo México. Un período de treinta días de examen público y comentario comenzará el 14 de septiembre, 2015 y termina el 14 de octubre de 2015. El Plan de Acción Anual 2016 es el segundo plan de ejecución anual en el marco del Estado de Nuevo México 2015-2020 Plan Consolidado de Vivienda y Comunidad Desarrollo. El Plan Consolidado es un plan estratégico de cinco años que gobierna la administración de fondos federales asignados para actividades de vivienda y desarrollo comunitario en beneficio de personas de ingresos bajos y moderados en todo el Estado de Nuevo México.

Esta financiación federal incluye los siguientes programas: Asociaciones para Inversión en Vivienda (HOME)/HOME Investment Partnerships (HOME), Beca de Desarrollo Comunitario/Community Development Block Grant (CDBG), Soluciones de Subvenciones de Emergencia/Emergency Solutions Grants

en estos lugares o a través de webcast en www.housingnm.org para ofrecer su aportación en persona y proporcionar comentarios.

September 14, 2015, 10:00 am

September 28, 2015, 2:00 pm

New Mexico Mortgage Finance Authority (MFA)
New Mexico Mortgage Finance Authority (MFA)
Board Room

Board Room
344 4th Street SW

344 4th Street SW
Albuquerque, NM 87102

Albuquerque, NM 87102

Los comentarios escritos pueden enviarse a Debbie Davis, Directora de Programas e Iniciativas, New Mexico Mortgage Finance Authority, 344 4th Street SW, Albuquerque, NM 87102 o ddavis@housingnm.org antes del cierre de las operaciones el 15 de octubre de 2015. Todos los comentarios recibidos serán respondidos en la versión final del Plan de Acción Anual 2016. Copias del plan preliminar del Plan de Acción Anual de 2016 estarán disponibles para su revisión en el sitio web del MFA en http://www.housingn.org/resources/new-mexico-annual-action-plan, o en la página web de DFA (http://www.nmdfa.state.nm.us/Local_Government.aspx) a partir de Septiembre 14, 2015. Las copias impresas estarán disponibles bajo petición:

New Mexico Mortgage Finance Authority
344 4th Street SW
Albuquerque, NM 87102

State of New Mexico Department of Finance and Administration
Local Government Division
Bataan Memorial Building, Suite 202
Santa Fe, NM 87501

Programas de MFA y DFA se administran de una manera no discriminatoria, de conformidad con la igualdad de oportunidades de empleo, la acción afirmativa, y los requisitos de equidad de vivienda. Preguntas, inquietudes, quejas o peticiones de información en formatos alternativos deben ser dirigidas al coordinador de ADA, Debbie Davis, al 800-444-6880, o marque 7-1-1 para utilizar Hamilton

NOTICE IS HEREBY GIVEN that the undersigned have been appointed Co-Personal Representatives of the Estate of AIMEE THERESE ROMERO, Deceased. All persons having claims against this Estate are required to present their claims within two (2) months after the date of the first publication of this Notice or their claims will be forever barred. Claims must be presented either to the undersigned Personal Representative at P.O. Box 1575, Santa Fe, New Mexico, 87504, or filed with the First Judicial District Court, P.O. Box 2268, 225 Montezuma Avenue, Santa Fe, New Mexico, 87504.
DATED: August 25, 2015.
Bernardo J. Salazar, Co-Personal Representative
Doris C. Salazar, Co-Personal Representative

THE CULLEN LAW FIRM, P.C.
Attorneys for Co-Personal Representatives
2006 Botulph Road
P.O. Box 1575
Santa Fe, New Mexico 87504-1575
(505) 988-7114 (office)
(505) 995-8694 (facsimile)
lawfirm@cullen.cc

Published in The Santa Fe New Mexican on August 31 and September 7, 2015.

LEGAL # 98937

REQUEST FOR PROPOSALS
EMERGENCY MEDICAL SERVICES DIRECTOR FOR
THE SANTA FE COUNTY FIRE DEPARTMENT

RFP #2016-0107-FD/BT

Santa Fe County is requesting proposals from qualified individuals to perform the role as Emergency Medical Services Director for the Santa Fe County Fire Department. All proposals submitted shall be valid for ninety (90) days subject to action by the County. Santa Fe County reserves the right to reject any and all proposals in part or in whole. A completed proposal shall be submitted in a sealed container indicating the proposal title and number along with the Offeror's name and address clearly marked on the outside of the container. All proposals must be received by 2:00 PM (Mountain Daylight Time) on October 1, 2015 at the Santa Fe County Purchasing Division (Second Floor), 142 W. Palace Avenue, Santa Fe, New Mexico 87501. By submitting a proposal for the requested services each Offeror is certifying that its proposal complies with regulations and requirements stated

lcordova@santafecountynm.gov or on our website at http://www.santafecountynm.gov regarding current solicitations.

PROPOSALS RECEIVED AFTER THE DATE AND TIME SPECIFIED ABOVE WILL NOT BE CONSIDERED AND WILL BE REJECTED BY SANTA FE COUNTY.

Santa Fe County
Purchasing Division

Published in The Santa Fe New Mexican on August 31, 2015.

LEGAL # 98939

STATE OF NEW MEXICO
COUNTY OF SANTA FE
FIRST JUDICIAL DISTRICT COURT

IN THE MATTER OF APETITION FOR CHANGE OF NAME OF Antonio Jose Montoya

Case No: D-101-CV-2015-01966.

NOTICE OF CHANGE OF NAME

TAKE NOTICE that in accordance with the provisions of Sec. 40-8-1 through Sec. 40-8-3 NMSA 1978, et seq. the Petitioner Antonio Jose Montoya will apply to the Honorable Francis J. Mathew, District Judge of the First Judicial District at the Santa Fe Judicial Complex, 225 Montezuma Ave., in Santa Fe, New Mexico at 9:30 a.m. on the 18th day of September, 2015 for an ORDER FOR CHANGE OF NAME from Antonio Jose Montoya to Joe A. Montoya.

Stephen T. Pacheco, District Court Clerk
By: Jessica Garcia
Deputy Court Clerk

Submitted by:
Antonio Jose Montoya
Petitioner, Pro Se

Published in The Santa Fe New Mexican on August 31 and September 7, 2015.

LEGAL # 98950

NOTICE OF PUBLIC HEARING CITY OF SANTA FE
CONSOLIDTED ANNUAL PERFORMANCE EVALUATION REVIEW (CAPER)

Notice is hereby given that the Governing Body of the City of Santa Fe will hold a public hearing at their regular City Council Meeting on Wednesday, September 30, 2015 at 7:00 p.m., in the City Council Chambers at City Hall, 200 Lincoln Avenue.

The purpose of the public hearing will be to consider the Community Development Block Grant 2014-2015 Consolidated Annual Performance Evaluation Review (CAPER); solicit public comment; and approve the CAPER for submission to the Department of Housing and Urban Development (HUD). The CAPER is a summary document that

20.7.6 NMAC - AGUAS RESIDUALES INSTALACIONES PRÉSTAMO DE CONSTRUCCIÓN Y POLÍTICAS DIRECTRICES

La Comision de Control de la Calidad De Agua de Nuevo Mexico se llevará a cabo un audencia publica comensando a las 9:00 a.m. del dia 13 de octubre de 2015 en el edificio del capital del estado, 490 Old Santa Fé Trail, Santa Fé, Nuevo Mexico, 87501 a tener en cuenta propuestas de enmiendas a la 20.7.5 NMAC y 20.7.6 NMAC. Las enmiendas propuestas seria (1) permitir que asociaciones del consumidor acuáticas domésticas mutuas sean elegibles para financiar según el Acto del Préstamo de Construcción de la Instalación Wastewater y (2) alargan el periodo del reembolso máximo para prestatarios de veinte (20) años a treinta (30) años..

Las enmiendas propuestas pueden ser revisadas durante el horario regular de la oficina del Administrador de la Comisión ubicadas en el edificio Harold Runnels, 1190 St. Francis Drive, en la habitacion S-2100 Santa Fé, Nuevo Mexico, 87502.

La audiencia se llevará a cabo de conformidad con las Directrices para Audiencias Reglamento de Control de Calidad del Agua, el acto de Calidad de Agua, Sección 74-6-6 NMSA 1978, y otros procedimientos aplicables. Los comentarios por escrito respecto a las revisiones propuestas pueden dirigirse a Pam Castaneda, Administrador de la Comisión, a la dirección anterior; número de expediente de referencia WQCC 15-06 (R)..

Todas las personas interesadas se les dará la oportunidad razonable en la audiencia para presentar pruebas pertinentes, datos,

Continued...

deseen proporcionar testimonio no técnico o comentario a la Comisión sobre este asunto, puede hacerlo sin presentar previo aviso. Tiempo se reservará específicamente para comentario público.

Si usted es una persona con una discapacidad y necesita ayuda o una ayuda auxiliar, por ejemplo, firmar intérprete de lenguaje, para participar en cualquier aspecto de este proceso, por favor póngase en contacto con la Oficina de Servicios de Personal del día 29 de septiembre de 2015. La oficina puede ser alcanzado en el Departamento de Medio Ambiente de Nuevo México, 1190 St. Francis Drive, P.O. Caja de 5469, Santa Fé, NM 87502-5469, y (505) 827-9872. TDD o TDY pueden acceder a este número a través de Nuevo México Rele (usuarios Albuquerque TDD: (505) 575-7333, en el exterior de Albuquerque: 1-800-659-1779).

La Comisión podrá tomar una decisión sobre los cambios normativos propuestos en la conclusión de la audiencia, o puede transmitir una reunión después de la audiencia para considerar la acción sobre la propuesta.

Published in the Santa Fe New Mexican on August 31, 2015.

LEGAL # 58915

NOTICE OF PUBLIC COMMENT AND REVIEW for ESTABLISHMENT OF AFFORDABILITY CRITERIA

NEW MEXICO ENVIRONMENT DEPARTMENT CLEAN WATER STATE REVOLVING FUND

On June 10, 2014, President Obama signed into law the Water Resources Reform and Development Act of 2014 (WRRDA). Among its provisions is an amendment to Title VI of the Federal Water Pollution Control Act (FWPCA), which

Continued...

should be directed to Ms. Prada.

NMED CPB is accepting public comment on the proposed affordability criteria system from September 4th through September 18th, 2015.

Published in The Santa Fe New Mexican on August 31, 2015.

LEGAL # 98932

FIRST JUDICIAL DISTRICT COURT
COUNTY OF SANTA FE
STATE OF NEW MEXICO

No. D-101-PB 2015-00148

IN THE MATTER OF THE ESTATE OF)
OF KATHLEEN N. BLUMENTHAL, Deceased
)

NOTICE TO CREDITORS

Notice is Hereby Given that CATHERINE A. MASCARI has been appointed personal representative of the ESTATE OF KATHLEEN N. BLUMENTHAL, deceased. All persons having claims against this estate are required to present their claims within two months after the date of the first publication of this Notice, or the claims will be forever barred. Claims must be presented to the Personal Representative at Post Office Box 6988, Santa Fe, New Mexico 87502, or to Debora E. Ramirez, Modrall, Sperling Law Firm, Post Office Box 9318, Santa Fe, New Mexico 87504, or filed with the First Judicial District Court, County of Santa Fe, State of New Mexico, Post Office Box 2268, Santa Fe, New Mexico 87504-2268.

Dated: August 20, 2015

/s/ Catherine A. Mascari

CATHERINE A. MASCARI,
Personal Representative
Post Office Box 6988
Santa Fe, New Mexico 87502

Submitted by

MODRALL SPERLING ROEHL, HARRIS & SISK, P.A.

By: /s/Debora E. Ramirez
Debora E. Ramirez
123 East Marcy Street, Suite 201
Post Office Box 9318
Santa Fe, New Mexico 87504
(505) 983-2020
Attorneys for Personal Representative

Published in The Santa Fe New Mexican on August 31 and September 7, 2015.

Solutions Grants (ESG), and Housing Opportunities for Persons with Aids (HOPWA). The 2016 Annual Action Plan outlines one year goals for approximately $15.14 million of the federal funding, through the four federal programs listed. The HOME, ESG and HOPWA programs are administered by the MFA and the CDBG program is administered by DFA.

Citizens, interested agencies, and for-profit and non-profit organizations may attend either of the two (2) Public Hearings at these locations or via webcast at www.housingnm.org to provide their input in person and provide comments.

September 14, 2015, 10:00 am

Sep tember 28, 2015, 2:00 pm

New Mexico Mortgage Finance Authority (MFA)
New Mexico Mortgage Finance Authority (MFA)
Board Room

Boa rd Room
344 4th Street SW

344 4th Street SW
Albuquerque, NM 87102

Alb uquerque, NM 87102

Written comments and any questions may be sent to Debbie Davis, Programs & Initiatives Manager, New Mexico Mortgage Finance Authority, 344 4th Street SW, Albuquerque, NM 87102 or ddavis@housingnm.org through the close of business on October 15, 2015. All comments received will be responded to in the final version of the 2016 Annual Action Plan. Copies of the Draft 2016 Annual Action Plan will be available for review on the MFA website at http://www.housingnm.org/resources/new-mexico-annual-action-plan or on DFA's website http://www.nmdfa.state.nm.us/Local_Gov

Continued...

Administration, Local Government Division (DFA) están buscando comentarios públicos sobre el plan preliminar del Plan de Acción Anual 2016 del Estado de Nuevo México. Un período de treinta días de examen público y comentario comenzará el 14 de septiembre, 2015 y termina el 14 de octubre de 2015. El Plan de Acción Anual 2016 es el segundo plan de ejecución anual en el marco del Estado de Nuevo México 2015-2020 Plan Consolidado de Vivienda y Comunidad Desarrollo. El Plan Consolidado es un plan estratégico de cinco años que gobierna la administración de fondos federales asignados para actividades de vivienda y desarrollo comunitario en beneficio de personas de ingresos bajos y moderados en todo el Estado de Nuevo México.

Está financiación federal incluye los siguientes programas: Asociaciones para inversión en Vivienda (HOME)/HOME Investment Partnerships (HOME), Beca de Desarrollo Comunitario/Community Development Block Grant (CDBG), Soluciones de Subvenciones de Emergencia/Emergency Solutions Grants (ESG), y Oportunidades de Vivienda para Personas con SIDA/Housing Opportunities for Persons with AIDS (HOPWA). El Plan de Acción Anual 2016 esboza metas anuales de aproximadamente $15.14 millión de fondos federales, a través de los cuatro programas federales mencionados. Los programas HOME, ESG y HOPWA son administrados por la MFA y el programa CDBG es administrado por DFA.

Ciudadanos, agencias interesadas y organizaciones con fines de lucro y sin fines de lucro pueden asistir a cualquiera de las dos (2) audiencias públicas

Continued...

de Acción Anual 2016. Copias del plan preliminar del Plan de Acción Anual de 2016 estarán disponibles para su revisión en el sitio web del MFA en http://www.housingnm.org/resources/new-mexico-annual-action-plan, o en la página web de DFA (http://www.nmdfa.state.nm.us/Local_Government.aspx) a partir de Septiembre 14, 2015. Las copias impresas estarán disponibles bajo petición:

New Mexico Mortgage Finance Authority
344 4th Street SW
Albuquerque, NM 87102

State of New Mexico Department of Finance and Administration
Local Government Division
Bataan Memorial Building, Suite 202
Santa Fe, NM 87501

Programas de MFA y DFA se administran de una manera no discriminatoria, de conformidad con la igualdad de oportunidades de empleo, la acción afirmativa, y los requisitos de equidad de vivienda. Preguntas, inquietudes, quejas o peticiones de información en formatos alternativos deben ser dirigidas al coordinador de ADA, Debbie Davis, al 800-844-6860, o marque 7-1-1 para utilizar Hamilton Relay en Nuevo México. Los lugares de las audiencias públicas tienen acceso para discapacitadas.

Published in The Santa Fe New Mexican on August 31, 2015.

LEGAL # 98936

FIRST JUDICIAL DISTRICT COURT
COUNTY OF SANTA FE

STATE OF NEW MEXICO

No. D-101-PB-2015-00090

IN THE MATTER OF THE ESTATE OF

AIMEE THERESE ROMERO, DECEASED

NOTICE TO CREDITORS

Continued...

August 31 and September 7, 2015.

LEGAL # 98937

REQUEST FOR PROPOSALS
EMERGENCY MEDICAL SERVICES DIRECTOR FOR
THE SANTA FE COUNTY FIRE DEPARTMENT

RFP #2016-0107-FD/BT

Santa Fe County is requesting proposals from qualified individuals to perform the role as Emergency Medical Services Director for the Santa Fe County Fire Department. All proposals submitted shall be valid for ninety (90) days subject to action by the County. Santa Fé County reserves the right to reject any and all proposals in part or in whole. A completed proposal shall be submitted in a sealed container indicating the proposal title and number along with the Offeror's name and address clearly marked on the outside of the container. All proposals must be received by 2:00 PM (Mountain Daylight Time) on October 1, 2015 at the Santa Fe County Purchasing Division (Second Floor), 142 W. Palace Ave., Santa Fe, New Mexico 87501. By submitting a proposal for the requested Services each Offeror is certifying that its proposal complies with regulations and requirements stated within the Request for Proposals.

A Pre-Proposal meeting will be held on September 9, 2015 at 10:00 AM at the Public Safety Complex at 35 Camino Justicia, Santa Fe, New Mexico 87508.

EQUAL OPPORTUNITY EMPLOYMENT: All qualified Offerors will receive consideration of contract(s) without regard to race, color, religion, sex or national origin.

Request for Proposals will be available by contacting Iris Cordova, Procurement Specialist Senior, 142 W. Palace Avenue, Santa Fe, New Mexico 87501, or by telephone at (505) 986-6337, or by email a t

Continued...

of September, 2015 for an ORDER FOR CHANGE OF NAME from Antonio Jose Montoya to Joe A. Montoya.

Stephen T. Pacheco, District Court Clerk
By: Jessica Garcia
Deputy Court Clerk

Submitted by:
Antonio Jose Montoya
Petitioner, Pro Se

Published in The Santa Fe New Mexican on August 31 and September 7, 2015.

LEGAL # 98950

NOTICE OF PUBLIC HEARING CITY OF SANTA FE CONSOLIDTED ANNUAL PERFORMANCE EVALUATION REVIEW (CAPER)

Notice is hereby given that the Governing Body of the City of Santa Fe will hold a public hearing at their regular City Council Meeting on Wednesday, September 30, 2015 at 7:00 p.m., in the City Council Chambers at City Hall, 200 Lincoln Avenue.

The purpose of the public hearing will be to consider the Community Development Block Grant 2014-2015 Consolidated Annual Performance Evaluation Review (CAPER); solicit public comment; and approve the CAPER for submission to the Department of Housing and Urban Development (HUD). The CAPER is a summary document that reviews Santa Fe's affordable/ supportive housing, public service and economic development expenditures that took place in Fiscal Year 2014-2015. A draft copy of the CAPER will be available for review from August 28, 2015 through September 14, 2015 at the Office of Affordable Housing, 500 Market Street, Suite 200; the Main Library, Genoveva Chavez Community Center and the Southside Library, during normal operating hours of these facilities, and will also be posted on the City's website. Call (505) 955-6574 for questions or comments.

Yolanda Y. Vigil, City Clerk

Published in The Santa Fe New Mexican on August 31, 2015.

...is is a te-
...matter. If you
... questions,
seek advice from an
attorney. You have
the right to repre-
sent yourself. If
you represent your-

Continued...

Continued...

2015.

James

Signature of
personal representa-
tive
10 Pajarito Peak
Street ad-

Continued...

... Monday throug
day.

Yolanda Y. Vigil, Ci...
Clerk

Published in The San-
ta Fe New Mexican on
September 4, 2015.

City of Santa Fe

The City of Santa Fe
Needs Your Comment.

The City receives an annual grant from the Department of Housing and Urban Development called the Community Development Block Grant (CDBG).

These funds are distributed each year to non-profit organizations providing community services throughout Santa Fe.

The Consolidated Annual Performance Evaluation Report (CAPER) for the 2014-2015 year, ending June 30, 2015, describes how funds were distributed and used in our community.

The report is available from August 28, 2015 to September 14, 2015 for public comment at the following locations:

- **Genoveva Chavez Community Center** (3221 Rodeo Rd.)
- **Fort Marcy Recreation Center** (490 Bishops Lodge Rd.)
- **Mary Esther Gonzales Senior Center** (1121 Alto St.)
- **City Hall** (City Clerk's Office)
- **Southside Library** (6599 Jaguar Dr.)
- **LaFarge Library** (1730 Llano St.)
- **The Main Library** (145 Washington Ave.)
- **City of Santa Fe Office of Affordable Housing** (500 Market St., Suite 200)
- **City's website at http://www.santafenm.gov/index.asp?NID=647**

Please submit any written comments to:

Margaret Ambrosino, Senior Planner
Office of Affordable Housing
City of Santa Fe, P.O. Box 909
Santa Fe, NM 87504-0909
mkambrosino@santafenm.gov

For more information, contact the Office of Affordable Housing – 955-6754

Legal #98922, Published in
The Santa Fe New Mexican
August 28 and September 4, 2015

City of Santa Fe

La Ciudad de Santa Fe
Necesita Su Comentario.

La Ciudad recibe anualmente un otorgamiento del Departamento de Viviendas y Desarrollo Urbano llamado (CDBG) para el desarrollo de comunidades.

Estos fondos son distribuidos cada año a organizaciones sin lucro que prestan servicios a la comunidad por toda la ciudad de Santa Fe.

El Reporte Anual Consolidado (CAPER) para el año 2014-2015, que concluyó el 30 de Junio 2015, describe como se distribuyeron y utilizaron los fondos en nuestra comunidad.

El reporte está disponible desde el 28 de Agosto 2015 hasta el 14 de Septiembre 2015 para comentario público en los siguientes lugares:

- **Genoveva Chavez Community Center** (3221 Rodeo Rd.)
- **Fort Marcy Recreation Center** (490 Bishops Lodge Rd.)
- **Mary Esther Gonzales Senior Center** (1121 Alto St.)
- **City Hall** (City Clerk's Office)
- **Southside Library** (6599 Jaguar Dr.)
- **LaFarge Library** (1730 Llano St.)
- **The Main Library** (145 Washington Ave.)
- **City of Santa Fe Office of Affordable Housing** (500 Market St., Suite 200)
- **City's website at http://www.santafenm.gov/index.asp?NID=647**

Favor de someter comentarios escritos a:

Margaret Ambrosino, Senior Planner
Office of Affordable Housing
City of Santa Fe, P.O. Box 909
Santa Fe, NM 87504-0909
mkambrosino@santafenm.gov

Para más información, llame a la Oficina de Vivienda Asequible – 955-6754

Legal #98921, Published in
The Santa Fe New Mexican
August 28 and September 4, 2015

sfnm classifieds to place legals call: 986-3000 | toll free: 800-873-3362 | email: legalnotices@sfnewmexican.com
Now offering a self-service legal platform: www.sfnmclassifieds.com

City of Santa Fe

La Ciudad de Santa Fe Necesita Su Comentario.

La Ciudad recibe anualmente un otorgamiento del Departamento de Viviendas y Desarrollo Urbano llamado (CDBG) para el desarrollo de comunidades.

Estos fondos son distribuidos cada año a organizaciones sin lucro que prestan servicios a la comunidad por toda la ciudad de Santa Fe.

El Reporte Anual Consolidado (CAPER) para el año 2014-2015, que concluyó el 30 de Junio 2015, describe como se distribuyeron y utilizaron los fondos en nuestra comunidad.

El reporte está disponible desde el 28 de Agosto 2015 hasta el 14 de Septiembre 2015 para comentario público en los siguientes lugares:

- Genoveva Chavez Community Center (3221 Rodeo Rd.)
- Fort Marcy Recreation Center (490 Bishops Lodge Rd.)
- Mary Esther Gonzales Senior Center (1121 Alto St.)
- City Hall (City Clerk's Office)
- Southside Library (6599 Jaguar Dr.)
- LaFarge Library (1730 Llano St.)
- The Main Library (145 Washington Ave.)
- City of Santa Fe Office of Affordable Housing (500 Market St., Suite 200)
- City's website at http://www.santafenm.gov/index.asp?NID=647

Favor de someter comentarios escritos a:

Margaret Ambrosino, Senior Planner
Office of Affordable Housing
City of Santa Fe, P.O. Box 909
Santa Fe, NM 87504-0909
mkambrosino@santafenm.gov

Para más información, llame a la Oficina de Vivienda Asequible – 955-6754

Legal #98921, Published in
The Santa Fe New Mexican
August 28 and September 4, 2015

City of Santa Fe

The City of Santa Fe Needs Your Comment.

The City receives an annual grant from the Department of Housing and Urban Development called the Community Development Block Grant (CDBG).

These funds are distributed each year to non-profit organizations providing community services throughout Santa Fe.

The Consolidated Annual Performance Evaluation Report (CAPER) for the 2014-2015 year, ending June 30, 2015, describes how funds were distributed and used in our community.

The report is available from August 28, 2015 to September 14, 2015 for public comment at the following locations:

- Genoveva Chavez Community Center (3221 Rodeo Rd.)
- Fort Marcy Recreation Center (490 Bishops Lodge Rd.)
- Mary Esther Gonzales Senior Center (1121 Alto St.)
- City Hall (City Clerk's Office)
- Southside Library (6599 Jaguar Dr.)
- LaFarge Library (1730 Llano St.)
- The Main Library (145 Washington Ave.)
- City of Santa Fe Office of Affordable Housing (500 Market St., Suite 200)
- City's website at http://www.santafenm.gov/index.asp?NID=647

Please submit any written comments to:

Margaret Ambrosino, Senior Planner
Office of Affordable Housing
City of Santa Fe, P.O. Box 909
Santa Fe, NM 87504-0909
mkambrosino@santafenm.gov

For more information, contact the Office of Affordable Housing – 955-6754

Legal #98922, Published in
The Santa Fe New Mexican
August 28 and September 4, 2015

LEGALS

LEGAL # 98896

CITY OF SANTA FE

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Governing Body of the City of Santa Fe will hold a public hearing on Wednesday, September 30, 2015 at its regular City Council Meeting, 7:00 p.m. session, at City Hall Council Chambers, 200 Lincoln Avenue.

The purpose of this hearing is to discuss a request from Turquoise Trail Fine Spirits, LLC for a Restaurant License to be located at Turquoise

LEGALS

LEGAL # 98906

NOTICE OF HEARING ON PETITION TO APPOINT SPECIAL ADMINISTRATOR

TO ALL UNKNOWN PERSONS AND TO ALL KNOWN PERSONS WHOSE ADDRESSES ARE UNKNOWN WHO HAVE ANY INTEREST IN THE ESTATE OF JAMES E. GARRETT, DECEASED, OR IN ANY MATTERS BEING LITIGATED OR DETERMINED HEREIN:

Notice is hereby given that a hearing on the Petition of Fletcher D

LEGALS

Herrera Judicial Complex, Santa Fe, New Mexico.

CATRON, CATRON, POTTOW & GLASSMAN, P.A.
Attorneys for Petitioner
Post Office Box 788
Santa Fe, New Mexico 87504
(505) 982-1947

By Julia D. Catron

Published in the Santa Fe New Mexican on August 21 and 28, 2015.

LEGAL # 98914

SANTA FE SOLID WASTE MANAGEMENT AGENCY

ADVERTISEMENT FOR BIDS

REQUEST FOR BIDS NO.: '16/07/B

SEALED BID FOR: Santa Fe Solid Waste Management Agency Caja del Rio Landfill Phase 2 - Landfill Gas Collection System

BID SCHEDULE
Advertisement: August 28, 2015
Issuance of Bid Packages: August 28, 2015
Pre-Bid Conference: September 11, 2015 at 11:00 a.m.
Deadline for Questions: September 20, 2015
Response to Questions: September 23, 2015
Bid Opening: September 25, 2015 at 2:00 p.m.
Bid Award (Joint Powers Board): October 15, 2015
Notice to Proceed: November 2, 2015 (Estimated)

TO BE OPENED AT: City Purchasing Office
City of Santa Fe
2651 Siringo Road, Building H
Santa Fe, NM 87505

TIME: 2:00 p.m. Local Prevailing Time

DATE: September 25, 2015

ADDRESSED TO: Mr. Robert Rodarte
Purchasing Director
City of Santa Fe
2651 Siringo Road, Building H
Santa Fe, NM 87505

PRE-BID CONFERENCE: A non-mandatory pre-bid conference will be held at 11:00 a.m. on September 11, 2015 at the Nancy Rodriguez Community Center in the Traditional Village of Agua Fría, 1 Prairie Dog Loop, Santa Fe, NM 87507. The pre-bid conference will provide significant aspects of the project and address any potential bidder questions. Immediately after the pre-bid conference, bidders may participate in an optional site visit of the project at the Caja del Rio Landfill with representatives from SCS Engineers (Engineer) and Santa Fe Solid Waste Management Agency (Owner).

Bids will be received until the above time, then opened publicly at the City of Santa Fe Purchasing Office, 2651 Siringo Road, Building H, Santa Fe, New Mexico and read aloud. Bids received after the above time will be returned unopened.

Contract Documents may be reviewed at the following address:

Santa Fe Solid Waste Management Agency
Attn: Rosalie Cardenas
Caja del Rio Landfill

LEGALS

other Contract Documents may be obtained at the following address:

SCS Engineers
1901 Central Drive, Suite 550
Bedford, Texas 76021
Phone: (817) 571-2288
E-mail: mmince@scsengineers.com

Complete sets of Contract Documents, including plans and specifications may be purchased directly from SCS Engineers. Contract Documents on a compact disc (CD) are available for $25.00 or hard copies are available for $100.00 per set. Shipping options are also available by calling SCS Engineers at (817) 571-2288. Bidders are advised that the cost of the CD and/or hard copies of Contract Documents or portions thereof are non-refundable. Bidders may also view the Contract Documents at http://www.santafenm.gov/bids.aspx.

Bids for the project will be presented in the form of a unit price or lump sum bid as indicated on the **Bid Form**. The bidder shall bid all items listed. Each bidder must conform to the conditions specified in the section entitled **Instructions for Bidders.**

BID GUARANTEE: Each bid shall be accompanied by an acceptable form of bid Guarantee (Bid Security) in an amount equal to at least five percent (5%) of the amount of the bid payable to the Santa Fe Solid Waste Management Agency as a guarantee that if the bid is accepted, the Bidder will execute the Contract and file acceptable **Performance and Labor and Material Payment Bonds** within fifteen (15) days after the award of the Contract.

The bid shall also include a signed **Non-Collusion Affidavit of Prime Bidder**, a signed **Certificate of Bidder Regarding Equal Employment Opportunity, Certificate of Non-segregated Facilities**, and **Acknowledgement for Receipt of Addenda**. The successful Bidder shall, upon notice of award of Contract, secure from each of his subcontractors a signed **Non-Collusion Affidavit of Subcontractor**. Bidders must possess an applicable license to perform the Work under this Contract, provided for in the New Mexico Construction Industries Rules and Regulations.

The Work specified in the Contract Documents shall be complete within thirty (30) calendar days following issuance of a notice-to-proceed to the successful Bidder. Following the thirty (30) calendar day contract time, Santa Fe Solid Waste Management Agency will impose liquidated damages for failure to comply with this time limit, as specified in the Contract Documents.

Performance Bond and Labor & Material Payment Bond, each 100% of the Contract sum, will be required of the successful Bidder enter into the construction Contract.

Bids will be held for sixty (60) days subject to action by the Owner.

OWNERS RIGHTS RESERVED: The San-

LEGALS

formed in this project consists of furnishing all equipment, labor and materials for the construction of the Caja del Rio Landfill, Phase 2 - Landfill Gas Collection System in accordance with the Construction Plans, Specifications, and other Contract Documents.

Wages paid on this project shall not be less than the minimum prevailing wage rates listed in the Contract Documents.

To receive a resident or resident veteran contractor preference pursuant to Section 13-4-2 NMSA 1978, a resident or resident veteran contractor shall submit with its bid a copy of a valid resident or resident veteran contractor certificate issued by the New Mexico Taxation and Revenue Department pursuant to Section 13-1-22 NMSA 1978.

EQUAL OPPORTUNITY IN EMPLOYMENT: All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, sexual orientation, or national origin. Bidders on this work will be required to comply with the Presidents Executive Order No. 11246 as amended.

ATTEST:

Robert Rodarte, Purchasing Officer

Published in The Santa Fe New Mexican on August 28, 2015.

LEGAL # 98928

Santa Fe County Needs Community Members for Multiple Community Center Advisory Committees

Santa Fe, NM - August 25, 2015 - Santa Fe County is currently looking for residents to sit on the following Community Center Advisory Committees: The Genny J. Chavez (Chimayo), Cundiyo, El Rancho, La Cienega, Nambe, Nancy Rodriguez, Rio En Medio, and Stanley Cyclone Community Centers.

Each committee will consist of three to five volunteer members who will be appointed by the Santa Fe Board of County Commissioners (BCC) to govern the daily activities of each Community Center.

To view a Commission District map, please visit the Santa Fe County website at www.santafecountynm.gov/county commissioners.

A background check will be required for all applicants chosen to serve on the Community Center Advisory Committees.

Anyone interested in being appointed to one of the Community Centers, should submit a letter of interest, resume, questionnaire, and conflict of interest form (Please call or send an email requesting questionnaire and conflict of interest form) to:

Santa Fe County Community Services Department
Attention: Marie Garcia
2052 Galisteo Street - Suite A
Santa Fe, NM 87505
Phone: (505)-992-9841
E-mail: mgarcia@santafecounty.gov

Application Deadline is October 16, 2015 at 5 p.m.

Published in The Santa Fe New Mexican on August 28, 2015.

LEGALS

with a background in law enforcement, emergency services, media, or courts/judicial serve on the DWI Planning Council. Members are volunteers appointed by the Santa Fe Board of County Commissioners (BCC).

To view a Commission District map, please visit the Santa Fe County website at www.santafecountynm.gov/county commissioners.

Anyone interested in being appointed to the DWI Planning Council must attend at least one DWI Planning Council meetings in order to be eligible to be recommended for appointment.

The meetings are held every second (2nd) Thursday of each month at 9:00am and will be held at 2052 Galisteo Street, Suite B Conference Room. The next meetings are scheduled for September 10 and October 8, 2015

A background check will be required for all applicants chosen to serve on the DWIPC.

Anyone interested in being appointed to the DWIPC should submit a letter of interest, resume, questionnaire, and conflict of interest form (Please call or send an email requesting questionnaire and conflict of interest form) to:

Santa Fe County Community Services Department
Attention: Marie Garcia
2052 Galisteo Street - Suite A
Santa Fe, NM 87505
Phone: (505)-992-9841
E-mail: mgarcia@santafecounty.gov

Application Deadline is October 16, 2015 at 5 p.m.

Published in The Santa Fe New Mexican on August 28, 2015.

LEGAL # 98930

ADVERTISEMENT NEW MEXICO DEPARTMENT OF TRANSPORTATION (NMDOT) BID SOLICITATION FOR - September 16, 2015 SANTA FE, NEW MEXICO

The NMDOT will receive Bids through the Bid Express website at https://www.bidx.com before 11:00 A.M. local prevailing time National Institute of Standards and Technology, Atomic clock, on September 16, 2015. Bids received after this time will not be accepted. Tutorials on electronic bidding are available through Bid Express website at https://www.bidx.com/site/trainingcenter. All Bidders shall log into Bid Express and select the proposal and letting activity, message and e-mail boxes in the manage messages and notifications tab at https://www.bidx.com/site/managesubscriptions?display=messages.

The NMDOT will open and publicly read the Bids at the NMDOT's General Office 1120 Cerrillos Road Santa Fe, NM 87505. Individuals with disabilities who desire to attend or participate in this Bid Opening shall contact the NMDOT Title VI Liaison a minimum of ten Days before the date of Bid Opening at (505) 629-9890.

The Advertisement, Bid Form, Bid Guaranty, Supplemental Specifications, Spe-

LEGALS

tions and Standard Drawings are available for no cost to the Bidder through the NMDOT website at http://dot.state.nm.us/en/PSE.html.

In the case of disruption of national communications or loss of services by Bid Express the morning of the Bid Opening, the NMDOT may delay the deadline for Bids. Instructions will be communicated through the Bid Express website.

As a condition to submitting a Bid all Bidders Bidding as Contractors are required to be prequalified with the NMDOT's Office of Inspector General seven (7) Days before Bid Opening per 18.27.5 NMAC. All Subcontractors are required to be prequalified before performing any Work and prior to supplying goods or services to the Project. The Contractor Prequalification Rule, 18.27.5 NMAC, and Prequalification Packet are located at http://dot.state.nm.us/en/PSE.html.

All bidders submitting Bids valued over sixty thousand dollars ($60,000.00) shall be registered with the Department of Workforce Solutions (DWS), Labor Relations before Bidding. The Bidder's registration number shall be included on the Bid Form. The Bid-der's DWS registration number can be obtained through the website http://www.dws.state.nm.us/. If a Bidder appears on the DWS list of willful violators of the Public Works Minimum Wage Act (NMSA 13-4-14), the NMDOT shall reject the Bid and shall continue to reject Bids from that Bidder for three years after the date of publication of the list.

The Bidder's Bid Guaranty shall be five percent (5%) of the Bidder's Total Bid Amount and shall be submitted before Bid Opening through either Surety 2000 or Surepath Network.

For state funded Projects proof of the Bidder's valid license in the form of its wallet card from the Construction Industries Division (CID) shall be submitted with the Bid per the Construction Industries Licensing Act NMSA (1978), Sections 60-13-1 to -57 (1967, as amended through 1989). The Bidder's valid license shall cover the Project's type of Work specified in this Advertisement.

For state funded Projects and in order to receive a resident contractor or resident veteran contractor preference the Bidder shall submit a copy of the valid resident contractor certificate or valid resident veteran contractor certificate per NMSA 1978, § 13-4-2 (1984, amended 2012).

For federally funded Projects, the Bidder is not required to have a valid license from the CID in order to submit a Bid.

For federally funded Projects, a Bidder shall submit in the form of a zip file to the file attachment upload folder in the Expedite EBS file through Bid Express the Affidavit of Bidder before Bid Opening. Refer to the NMDOT Bid Express Bidding Guide at https://www.bidx.com/nm/main

For state funded Projects, a Bidder shall submit in the form of

LEGALS

Opening. Refer to the NMDOT Bid Express Bidding Guide at https://www.bidx.com/nm/main

Failure of the Bidder to comply with this Advertisement shall render the Bid non-responsive and the Bid shall be rejected.

A Mandatory Pre-Bid Conference for CN A300074 will be held on September 1, 2015 at 9:00 AM, Local Prevailing Time at the NMDOT District 3 Auditorium, 7500 Pan American Freeway, Albuquerque, NM.

(1)
A300074 **CN A300074**
TERMINI: I-40/Louisiana Interchange, MP 162.500 to MP 163.500 for 0.374 miles
COUNTY: Bernalillo (District 3)
TYPE OF WORK: Ramp Reconstruction, Roadway Reconstruction, Lighting, Signalization and Intelligent Transportation System
CONTRACT TIME: 150 Calendar Days
DBE GOAL: At this time NMDOT will meet the State DBE on Federally-aided Projects through a combination of race- neutral and race-conscious measures. This project is subject to race-conscious measures. The established DBE goal for this project is 0.00%.

ICENSES: (GA-1 or GA-98) and (EE-98)
FUNDING
TYPE: Federal-aid funded
START DATE: Mandatory
Start Date of January 11, 2016
LISTING THRESHOLD: $5,000.00
(Subcontractors Fair Practices Act Compliance)

(2)
4100070 CN 4100070
TERMINI: NM 3 at MP 65.902 and MP 65.296 for 0.606 miles
COUNTY: San Miguel (District 4)
TYPE OF WORK: Roadway Reconstruction and Drainage Improvements
CONTRACT TIME: 90 Working Days
DBE GOAL: At this time NMDOT will meet the State DBE on Federally assisted projects through a combination of race- neutral and race-conscious measures. This project is subject to race-conscious measures. The established DBE goal for this project is 0.00%.

ICENSES: (GA-1 or GA-98) and (GF-4 or GF-98)
FUNDING
TYPE: Federal-aid funded

(3)
4101140 CN 4101140
TERMINI: NM 456, MP 24.000 to MP 24.500 for 0.208 miles
COUNTY: Union (District 4)
TYPE OF WORK: Bridge Replacement and Roadway Reconstruction
CONTRACT TIME: 150 Working Days
DBE GOAL: At this time NMDOT will meet the State DBE on Federally assisted projects through a combination of race- neutral and race-conscious measures. This project is subject to race-conscious measures. The established DBE goal for this project is

ICENSES: (GF-2 or GF-98) and (GA-1 or GA-98)
FUNDING
TYPE: Federal-aid funded

(4)
E100100 CN E100100

LEGALS

CONT
60 W
Days
DBE
At this
NMDOT will me
State DBE on Fe
ly assisted pr
through a com
tion of race- n
and race-cons
measures. This
ect is subject to
conscious mea
The established
goal for this pro
0.00%.
ICENSES: (GF-2
98) and (GA-1
98)
TYPE: FUND
Federa
funded

Published in Th
ta Fe New Mexic
August 28, Septe
4 and 11, 2015.

LEGAL # 98934

FIRST JUDICIAL DI
COURT
COUNTY OF SANTA
STATE OF NEW ME

No. D-101-PB-2015

IN THE MATTER
ESTATE OF
FRANCES ROWE
CEASED

NOTICE TO CRED

NOTICE IS HEREB
that the unde
has been appoint
sonal Representa
the Estate of F
ROWE, Deceasec
persons having
against this Est
required to prese
claims within t
months after the
the first publica
this Notice or
claims will be
barred. Claims
presented either
undersigned P
Representative
Box 1575, Santa
Mexico, 87504,
with the First
District Court, P
2226, 225 Mon
Avenue, Santa
Mexico, 87504.
DATED: August 2
Geoffrey Rowe, P
Representative

THE CULLEN LAW
P.C.
Attorneys for P
Representative
2006 Botulph Roa
P.O. Box 1575
Santa Fe, New
87504-1575
(505) 988-7114 (o
(505) 995-8694 (fa
lawfirm@cullen.c

Published in The
Fe New Mexican
gust 28 and Sep
4, 2015.

LEGAL # 98935

Legal Notice
August 28, 2015

PUBLIC NOTIC
QUEST FOR PI
AL TO LEASE
SPACE LOCAT
SANTA FE, NM
RFP # ST090420

This is official
that the State
Mexico is rele
Request for P
(RFP) on or
September 4, 2
up to 10,306 L
Square Feet
have minim
8,507 Useable
Feet) of office
in the city of
Fe, New Mex
the State Tres
Office.

The RFP will b
able for free
load at onli
week of Septe
2015
https://supply
uest.com/Sta
wMexico/Rfx/
List.aspx, or
eral S
Department/P
Management
2542 Cerrillos
Bldg. T-187, S
NM 87502

The RFP conta
conditions re
the procurem
agency of
space requir
and architectu
gram and the
and ranking pr

A MANDATO
proposal con
will be held a
lowing locati
cilities Mana
Division, Buil

NOTICE OF PUBLIC HEARING
CITY OF SANTA FE
CONSOLIDTED ANNUAL PERFORMANCE EVALUATION REVIEW
(CAPER)

Notice is hereby given that the Governing Body of the City of Santa Fe will hold a public hearing at their regular City Council Meeting on Wednesday, September 30, 2015 at 7:00 p.m., in the City Council Chambers at City Hall, 200 Lincoln Avenue.

The purpose of the public hearing will be to consider the Community Development Block Grant 2014-2015 Consolidated Annual Performance Evaluation Review (CAPER); solicit public comment; and approve the CAPER for submission to the Department of Housing and Urban Development (HUD). The CAPER is a summary document that reviews Santa Fe's affordable/supportive housing, public service and economic development expenditures that took place in Fiscal Year 2014-2015. A draft copy of the CAPER will be available for review from August 28, 2015 through September 14, 2015 at the Office of Affordable Housing, 500 Market Street, Suite 200; the Main Library, Geneva Chavez Community Center and the Southside Library, during normal operating hours of these facilities, and will also be posted on the City's website. Call (505) 955-6574 for questions or comments.

_____
Yolanda Y. Vigil, City Clerk

Received by the New Mexican
Date: August 28, 2015
To Be Published: August 31, 2015

By _____
The New Mexican (Signature)

2014-2015 Draft CAPER - Service Provider Feedback

Service Provider	Contact	Emailed Draft	Response Received	Comments	Changes Made (Y/N)
Esperanza Shelter	Marsie Sylvestro; Michelle Bustos	08/07/2015	None	N/A	
Homewise	Sarah Geisler	08/07/2015	08/20/2015	Clarifications to program income and accomplishments on Home Improvement Project (ID 291)	Y on clients served
Life Link/LaLuz	Carol Luna-Anderson	08/07/2015	None	Everything for us looks good, but Life Link is two words. It was a very good report.	N
New Mexico Coalition to End Homelessness	Hank Hughes	08/07/2015	None	N/A	
St. Elizabeth Shelter	Deborah Tang; Michael Ba	08/07/2015	08/10/2015	**St. Elizabeth.** St. Elizabeth Shelter operates two emergency shelters, one two year transitional supportive housing program and two permanent supportive housing programs. Its Men's Emergency Shelter has 28 year-round beds along with a library, TV room, laundry, showers and intensive case management. The organization also offers longer term and transitional shelter options. *Casa Familia* has 10 beds.	Y
Santa Fe Civic Housing Authority	Ed Romero	08/07/2015	None	N/A	
Santa Fe County Housing Authority	Ron Pacheco	08/07/2015	None	N/A	
The Housing Trust	Sharron Welsh; Nellie Martinez	08/07/2015	8/10/15 via phone (N. Martinez)	Page 5 Table: Clarify the earning and disposition of additional program income of $33,500 earned Q4 of program year.	Y
Santa Fe Habitat for Humanity	Ted Swisher	08/07/2015	None	N/A	
Tierra Contenta Corporation	James Hicks	08/07/2015	None	N/A	
Youth Shelters & Family Services	David Block	08/07/2015	Dan Bailey via email on 8/12/15	No changes; all content concerning YSFS is accurate.	N
YouthWorks!	Melynn Schuyler; Michael Santillanes	08/07/2015	None	N/A	
Kitchen Angels	Tony McCarty	08/07/2015	None	N/A	
Adelante	Gaile Herling	08/07/2015	None	N/A	
Santa Fe Recovery Center	Sylvia Barela	08/07/2015	None	N/A	
Girls, Inc.	Kim Brown; Melanie Buchleiter	08/07/2015	None	N/A and should be noted that Girl's Inc did not have a 2014 CDBG-funded project. However, no general input was provided.	

1. Loans and other receivables as of June 30, 2015:
    a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received:
    The city does not undertake float-funded activities.
    b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period:

Single-unit Housing Rehab Program: Deferred and Amortized Loans (Homewise)	171	$3,176,338.70
Single-unit Housing Down Payment Assistance Program: Deferred and Amortizing Subordinant Mortgage Loans (Homewise)	321	$3,999.845.52
Single-unit Housing Down Payment Assistance Program: Deferred and Amortized Loans (The Housing Trust)	172	$1,841,867
Single-unit Housing Down Payment Assistance Program: Deferred and Amortized Loans (Habitat for Humanity)	21	$343,000
Multi-Unit Housing	N/A	N/A
Other loans not listed above	N/A	N/A
Economic Development loans (and total amount of those loans) in default	10 loans	$245,468

IDIS - PR02

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
List of Activities By Program Year And Project
SANTA FE,NM

DATE: 09-17-15
TIME: 14:40
PAGE: 1

REPORT FOR CPD PROGRAM CDBG
PGM YR 2014

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2014	1	Esperanza Emergency Assistance Program	285	Esperanza EAP	Completed	CDBG	$16,086.44	$16,086.44	$0.00
		Project Total					**$16,086.44**	**$16,086.44**	**$0.00**
	4	Habitat for Humanity Down Payment Assistance	286	Habitat For Humanity Down Payment Assistance	Completed	CDBG	$60,000.00	$60,000.00	$0.00
		Project Total					**$60,000.00**	**$60,000.00**	**$0.00**
	6	Homewise Down Payment Assistance	287	Homewise Down Payment Assistance	Open	CDBG	$205,065.83	$169,511.18	$35,554.65
		Project Total					**$205,065.83**	**$169,511.18**	**$35,554.65**
	7	Homewise Home Improvement	291	Homewise Home Improvement	Open	CDBG	$211,942.06	$16,691.59	$195,250.47
		Project Total					**$211,942.06**	**$16,691.59**	**$195,250.47**
	8	Housing Trust Down Payment Assistance	290	Housing Trust Down Payment Assistance Program	Open	CDBG	$93,500.00	$60,000.00	$33,500.00
		Project Total					**$93,500.00**	**$60,000.00**	**$33,500.00**
	9	Kitchen Angels	292	Kitchen Angels Meal Delivery	Completed	CDBG	$20,000.00	$20,000.00	$0.00
		Project Total					**$20,000.00**	**$20,000.00**	**$0.00**
	11	Santa Fe Recovery Center Facility Improvement	294	Santa Fe Recovery Center Handicap Access	Completed	CDBG	$7,000.00	$7,000.00	$0.00
		Project Total					**$7,000.00**	**$7,000.00**	**$0.00**
	12	SFPS Adelante Deferred Action Project	289	SFPS Adelante DACA	Completed	CDBG	$17,434.50	$17,434.50	$0.00
		Project Total					**$17,434.50**	**$17,434.50**	**$0.00**
	14	SFPS Adelante Graduation Project	288	SFPS Adelante Graduation Project	Completed	CDBG	$17,495.37	$17,495.37	$0.00
		Project Total					**$17,495.37**	**$17,495.37**	**$0.00**
	15	St Elizabeth Shelter's Siringo Senior Project	293	St. Elizabeth's Siringo Senior Housing	Completed	CDBG	$73,000.00	$73,000.00	$0.00
		Project Total					**$73,000.00**	**$73,000.00**	**$0.00**
	16	Youth Works Facility Improvement	295	Youth Works Energy Efficiency Facility Upgrades	Completed	CDBG	$45,000.00	$45,000.00	$0.00
		Project Total					**$45,000.00**	**$45,000.00**	**$0.00**
	17	Administration	296	Admin	Completed	CDBG	$112,725.28	$112,725.28	$0.00
		Project Total					**$112,725.28**	**$112,725.28**	**$0.00**
	Program Total					**CDBG**	**$879,249.48**	**$614,944.36**	**$264,305.12**
	2014 Total						**$879,249.48**	**$614,944.36**	**$264,305.12**
Program Grand Total						**CDBG**	**$879,249.48**	**$614,944.36**	**$264,305.12**
Grand Total							**$879,249.48**	**$614,944.36**	**$264,305.12**

PGM Year: 2012
Project: 0003 - Homewise Home Improvement - Energy Saver
IDIS Activity: 267 - Homewise Home Improvement

Status: Completed 2/20/2015 12:00:00 AM
Location: 1301 Siler Rd Santa Fe, NM 87507-3541

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 07/26/2012

Description:

Home Improvement program supports energy saving improvements for a minimum of 4 units.
These will be low, fixed amortizing loans or deffered loans but reimbursement will be made on the actual cost of construction and then a readjustment of the loan amount will be handled by Homewise and submitted to CDBG staff for verification.Contract has been extended to 6302015.
For administrative purposes and because a current contract of identical scope is in progress, the project has been closed with earned program income revolving loan funds being receipted to the current year IDIS ID #291.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$73,747.32	$0.00	$0.00
		2012	B12MC350003		$0.00	$18,621.23
		2013	B13MC350003		$0.00	$55,126.09
Total	**Total**			**$73,747.32**	**$0.00**	**$73,747.32**

Proposed Accomplishments

Housing Units : 4

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	13	11	0	0	13	11	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	**15**	**11**	**0**	**0**	**15**	**11**	**0**	**0**
Female-headed Households:	10		0		10			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	6	0	6	0
Moderate	5	0	5	0
Non Low Moderate	0	0	0	0
Total	15	0	15	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Three (3) loans were issued from Program Income that was generated in 2012-2013 and two (2) loans were funded by the grant funding. The remaining allocation will be carried forward to PY 2013-2014.	
2013	The remainder of the grant funding from 2012-2013 will allow 3 additional home improvement loans to be issued. There will be an additional 1-2 loans from program income generated during the PY 2013-2014 (May 2014 experienced a large loan payoff, thus increasing PI - contract extension into 2014-2015 PY has been approved by the City Manager) Numbers reported to date are cumulative from start up date 7/1/2012 to present: 7/25/2014.	

PGM Year: 2013
Project: 0001 - Homewise Down Payment Assistance Program
IDIS Activity: 276 - Homewise Down Payment Assistance Program

Status: Open
Location: 1301 Siler Rd Santa Fe, NM 87507-3541

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 08/12/2013

Description:

Assist at least 6 households with grant funds (EN) and 4 households with PI for deferred down payment assistance loans to reduce the principal mortgage

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$120,500.00	$0.00	$0.00
		2012	B12MC350003		$0.00	$79,681.93
		2013	B13MC350003		$0.00	$12,328.25
		2014	B14MC350003		$2,124.70	$2,124.70
	PI	Pre-2015		$124,989.82	$0.00	$0.00
		2013	B13MC350003		$0.00	$124,989.82
	RL	Pre-2015		$75,000.00	$0.00	$0.00
		2013	B13MC350003		$0.00	$75,000.00
Total	**Total**			**$320,489.82**	**$2,124.70**	**$294,124.70**

Proposed Accomplishments

Households (General) : 7

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	19	17	0	0	19	17	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	1	0	0	0	1	0	0	0
American Indian/Alaskan Native:	2	0	0	0	2	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**22**	**17**	**0**	**0**	**22**	**17**	**0**	**0**
Female-headed Households:	11		0		11			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	11	0	11	0
Moderate	11	0	11	0
Non Low Moderate	0	0	0	0
Total	22	0	22	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Funds provide financial assistance (down payment assistance) towards home purchase for at least 6 households with allocation and 4 with Program Income. As of November 2014, nineteen (19) DPA loans have been provided in the 2013 program year, funded with both program income and EN funds. The remaining carry forward amount of $28,490 EN) is required to be spent prior to 12/31/2014. As of January 2015, contract has been extended to the maximum six months (to July 31, 2015) due to the Homewise generating excessive program income which needs to be spent first; the contract extension is to accommodate a request for more time to expend the EN funding in lieu of the excess PI. If the EN funding remains untapped, it will be re-programmed after July 31. Two Additional DPA loans were funded with Q4 Program Income generated ($13,634.88)+ remaining EN of $26,365.12 = $40,000	

PGM Year: 2013
Project: 0002 - Housing Trust Down Payment Assistance Program
IDIS Activity: 277 - Housing Trust Down Payment Assistance Program

Status: Completed 12/19/2014 12:00:00 AM
Location: 1111 Agua Fria St Santa Fe, NM 87501-2467

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 08/12/2013

Description:

Assist atleast 6 household with a down payment assistance loan to reduce principal mortgage

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$93,500.00	$0.00	$0.00
		2012	B12MC350003		$0.00	$17,000.00
		2013	B13MC350003		$40,000.00	$41,500.00
		2014	B14MC350003		$35,000.00	$35,000.00
	PI	Pre-2015		$63,000.00	$0.00	$0.00
		2013	B13MC350003		$0.00	$53,000.00
		2014	B14MC350003		$10,000.00	$10,000.00
Total	**Total**			**$156,500.00**	**$85,000.00**	**$156,500.00**

Proposed Accomplishments

Households (General) : 5

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	5	0	0	5	5	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**5**	**5**	**0**	**0**	**5**	**5**	**0**	**0**
Female-headed Households:	5		0		5			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	5	0	5	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Provide financial assistance towards home purchase for at least 5 households. Although the 5 household goal was met funding 4 DPA loans with PI and one (1) with EN, program income was spent first. An additional four (4) clients would have been served with the remaining EN money($78,200), however, closings for the four prospective home buyers in June became disqualified for various reasons, and no candidates could be qualified in time before the end of the PY to back-fill the four lost. As of contract termination date of December 31, 2014, a balance of $3,200 remains and has furnished a final two (2) DPA loans.	

PGM Year: 2013
Project: 0003 - Habitat for Humanity Down Payment Assistance Program
IDIS Activity: 278 - Habitat DPA

Status: Completed 11/24/2014 12:00:00 AM
Location: 2414 Cerrillos Rd Santa Fe, NM 87505-3392

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 08/13/2013

Description:

Down payment assistance program that will assist up to 5 households with loans for home purchase.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$96,700.00	$0.00	$0.00
		2013	B13MC350003		$0.00	$80,000.00
		2014	B14MC350003		$16,700.00	$16,700.00
Total	**Total**			**$96,700.00**	**$16,700.00**	**$96,700.00**

Proposed Accomplishments

Households (General) : 5

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	5	0	0	5	5	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**5**	**5**	**0**	**0**	**5**	**5**	**0**	**0**

Female-headed Households:	5	0	5

Income Category:

	Owner	Renter	Total	Person
Extremely Low	5	0	5	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Financial assistance towards home purchase for at least 5 households as per the contract scope. The reason the goal of five (5) DPA loans was not met: The program director did not have any qualified recipients in the pipeline to close the fifth and final home prior to PY end of 6/30/2014. A contract extension has been requested to December 31, 2014 to satisfy the fifth DPA client as proposed. As of November 22, 2014 a final invoice for the fifth and final home closing was completed.	

PGM Year: 2013
Project: 0011 - Administration
IDIS Activity: 284 - Admin

Status: Completed 9/15/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A)
National Objective:

Initial Funding Date: 08/14/2013

Description:

Funding the administration of the CDBG program for the City of Santa Fe as well as funding any required studiesreports.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$94,763.02	$0.00	$0.00
		2013	B13MC350003		$12,340.88	$94,763.02
	PI	Pre-2015		$2,641.98	$0.00	$0.00
		2013	B13MC350003		$2,370.00	$2,641.98
Total	**Total**			**$97,405.00**	**$14,710.88**	**$97,405.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2014
Project: 0001 - Esperanza Emergency Assistance Program
IDIS Activity: 285 - Esperanza EAP

Status: Completed 6/30/2015 12:00:00 AM
Location: 3130 Rufina St Santa Fe, NM 87507-2933

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Subsistence Payment (05Q)
National Objective: LMC

Initial Funding Date: 07/25/2014

Description:

Funding will support the Emergency Assistance Program (EAP) by providing financial assistance to domestic violence clients to help stabilize housing situations.
Assistance includes house paymentsrent, security deposits, utilities and hook-up fees, or other costs deemed necessary to ensure security.
It will serve households who are also receiving support services through the shelter.Funding assists the Emergency Assistance Program (EAP) to provide financial assistance to domestic violence clients to help stabilize housing situations.
Assistance includes house paymentsrents, security deposits, utility payments, utility hook up fees, or other costs deemed necessary to ensure client security.A minimum of thirty-five (35) families will receive assistance from this fundingAssistance is limited to three (3) months (or $1,000) for house paymentrent, security deposits, utilities, utility hook up fees, or other costs.All payments will be made directly to the landlord, management company or utility company; no payments go directly to the householdsfamilies.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$16,086.44	$0.00	$0.00
		2014	B14MC350003		$16,086.44	$16,086.44
Total	**Total**			**$16,086.44**	**$16,086.44**	**$16,086.44**

Proposed Accomplishments

People (General) : 35

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	25	18
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**28**	**18**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	28
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	28
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Funding assists the Emergency Assistance Program (EAP) to provide financial assistance to domestic violence clients to help stabilize housing situations. Assistance includes house payments/rents, security deposits, utility payments, utility hook up fees, or other costs deemed necessary to ensure client security. A minimum of thirty-five (35) families were to receive assistance from this funding but due to program staff changes, accomplishments and assistance administered was delayed and 28 families instead were served, meeting 80% of the total minimum to be served. Assistance is limited to three (3) months (or $1,000) for house payment/rent, security deposits, utilities, utility hook up fees, or other costs. All payments will be made directly to the landlord, management company or utility company; no payments go directly to the households/families.	

PGM Year: 2014
Project: 0004 - Habitat for Humanity Down Payment Assistance
IDIS Activity: 286 - Habitat For Humanity Down Payment Assistance

Status: Completed 3/4/2015 12:00:00 AM
Location: 2014 Cerrillos Rd Santa Fe, NM 87505-3270

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 07/26/2014

Description:

Funding will support approximately five (5) DPA loans for prospective homebuyers within the low to moderate income range.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$60,000.00	$0.00	$0.00
		2014	B14MC350003		$60,000.00	$60,000.00
Total	**Total**			**$60,000.00**	**$60,000.00**	**$60,000.00**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	3	3	0	0	3	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**3**	**3**	**0**	**0**	**3**	**3**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	3	0	3	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Down payment assistance is proposed to support at least three (3) families.	

PGM Year: 2014
Project: 0006 - Homewise Down Payment Assistance
IDIS Activity: 287 - Homewise Down Payment Assistance

Status: Open
Location: 1301 Siler Rd Santa Fe, NM 87507-3541

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 09/11/2014

Description:

Provide down payment assistance to approximately 10 moderate income households.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$40,000.00	$0.00	$0.00
		2014	B14MC350003		$0.00	$0.00
	PI	Pre-2015		$165,065.83	$0.00	$0.00
		2014	B14MC350003		$165,065.83	$165,065.83
Total	**Total**			**$205,065.83**	**$165,065.83**	**$165,065.83**

Proposed Accomplishments

Households (General) : 10

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	13	10	0	0	13	10	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

Total:	**13**	**10**	**0**	**0**	**13**	**10**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	4	0	4	0
Moderate	9	0	9	0
Non Low Moderate	0	0	0	0
Total	13	0	13	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Program will provide down payment assistance loans to approximately ten (10) families in the low to moderate income range. As of Q3, eight families have been served with $150,020.06 in program income, preventing EN draws on both 2014 contract and to an extent, the 2013 contract (IDIS 276 with $28,490 in carry forward-soon to have a draw of $1,980)-M.A. As of July 13, 2013, all EN money from 2013 (276) has been drawn, plus a portion of $40K (Activity ID 287 for $4445.35) - awaiting check issue in IDIS to draw.	

PGM Year: 2014
Project: 0014 - SFPS Adelante Graduation Project
IDIS Activity: 288 - SFPS Adelante Graduation Project

Status: Completed 6/24/2015 12:00:00 AM
Location: 1300 Camino Sierra Vis Santa Fe, NM 87505-1007

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Youth Services (05D)
National Objective: LMC

Initial Funding Date: 09/11/2014

Description:

Project provides counseling to middle school students to preserve graduation goals.
All stuents are identified as homeless based on the federal McKinney-Vento Homeless Assistance Act.The Middle School Projects supports 655 hours of bilingual case managementliaison to 150 families or approximately 400 homeless SFPS studentsto keep them on track to graduate middle school to continue on to high school.
Case management may occasionally include securing material aid (food, school supplies etc.) to students in the program as needed.
Title I funds ($22,870)also assisted this project.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$17,495.37	$0.00	$0.00
		2014	B14MC350003		$12,055.28	$12,055.28
Total	**Total**			**$17,495.37**	**$12,055.28**	**$12,055.28**

Proposed Accomplishments

People (General) : 150

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	201	189
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	11	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**216**	**189**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	215
Low Mod	0	0	0	0
Moderate	0	0	0	1
Non Low Moderate	0	0	0	0
Total	0	0	0	216
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Project provides counseling to middle school students to preserve graduation goals. All students are identified as homeless based on the federal McKinney-Vento Homeless Assistance Act. The Middle School Projects supports 655 hours of bilingual case management/liaison to 150 families or approximately 400 homeless SFPS students to keep them on track to graduate middle school to continue on to high school. Case management may occasionally include securing material aid (food, school supplies etc.) to students in the program as needed. As of monitoring completion the director confirmed that 216 students were served, not families. The contract goal was based on families but should clarify 200 students were proposed and 216 ultimately served.	

PGM Year: 2014
Project: 0012 - SFPS Adelante Deferred Action Project
IDIS Activity: 289 - SFPS Adelante DACA

Status: Completed 6/24/2015 12:00:00 AM
Location: 1300 Camino Sierra Vis Santa Fe, NM 87505-1007

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Legal Services (05C)
National Objective: LMC

Initial Funding Date: 09/11/2014

Description:

Funds will be used to support the work of an immigration attorney to provide free services for the students who are eligible for Deferred Action for Childhood Arrivals (DACA), a policy that allows undocumented students relief from deportation for two years, including work permits and an option to renew the status.
Serves 120 students.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$17,434.50	$0.00	$0.00
		2014	B14MC350003		$17,434.50	$17,434.50
Total	**Total**			**$17,434.50**	**$17,434.50**	**$17,434.50**

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	170	170
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**170**	**170**

Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	135
Low Mod	0	0	0	35
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	170
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	This program helps to fund the services of an attorney that serves undocumented student/youth that might qualify for Deferred Action in the Adelante Program; they are identified as homeless according to federal McKinney-Vento law.	

PGM Year: 2014
Project: 0008 - Housing Trust Down Payment Assistance
IDIS Activity: 290 - Housing Trust Down Payment Assistance Program

Status: Open
Location: 1111 Agua Fria St Santa Fe, NM 87501-2467

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 09/11/2014

Description:

Provide down payment assistance loans to qualified homebuyers who have completed homebuyer training and counseling.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$60,000.00	$0.00	$0.00
		2014	B14MC350003		$40,000.00	$40,000.00
	RL	Pre-2015		$33,500.00	$0.00	$0.00
		2014	B14MC350003		$0.00	$0.00
Total	**Total**			**$93,500.00**	**$40,000.00**	**$40,000.00**

Proposed Accomplishments

Households (General) : 3

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	3	3	0	0	3	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

Total:	**3**	**3**	**0**	**0**	**3**	**3**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	3	0	3	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014		

PGM Year: 2014
Project: 0007 - Homewise Home Improvement
IDIS Activity: 291 - Homewise Home Improvement

Status: Open
Location: 1301 Siler Rd Santa Fe, NM 87507-3541

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 09/11/2014

Description:

This program provides financing to current homeowners to make necessary repairs, appliance upgrades, windows, and other fixtures and improve energy and water conservation.Note that as of 2202015, IDIS ID#267 has been closed, with the remainder of its funding ($11,252.68 from the original contract of $85,000)) being added to the current contract year funding of $40,000 set to expire on 6302015.
This was done to streamline the management of open Homewise IDIS #'s and for ease in receipting Revolving Loan andor PI.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$40,000.00	$0.00	$0.00
	RL	Pre-2015		$171,942.06	$0.00	$0.00
		2014	B14MC350003		$16,691.59	$16,691.59
Total	**Total**			**$211,942.06**	**$16,691.59**	**$16,691.59**

Proposed Accomplishments

Housing Units : 7

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	5	3	0	0	5	3	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic:	0	0	0	0	0	0	0	0
Total:	**5**	**3**	**0**	**0**	**5**	**3**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	2	0	2	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	5	0	5	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	This project proposes to serve between 3-6 households with deferred loans, amortizing loans, coordinated financing, and SNAP. Loan amounts will range from $5,000 - $25,000 per household.	

PGM Year: 2014
Project: 0009 - Kitchen Angels
IDIS Activity: 292 - Kitchen Angels Meal Delivery

Status: Completed 3/31/2015 12:00:00 AM
Location: 1222 Siler Rd Santa Fe, NM 87507-4106

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Public Services (General) (05)
National Objective: LMC

Initial Funding Date: 09/11/2014

Description:

Funds provide for the preparation and delivery of nourishing meals to low income residents living with a chronic andor terminal illness.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$20,000.00	$0.00	$0.00
		2013	B13MC350003		$7,999.92	$7,999.92
		2014	B14MC350003		$12,000.08	$12,000.08
Total	**Total**			**$20,000.00**	**$20,000.00**	**$20,000.00**

Proposed Accomplishments

People (General) : 28

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	296	126
Black/African American:	0	0	0	0	0	0	3	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	14	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**314**	**126**

Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	140
Low Mod	0	0	0	73
Moderate	0	0	0	97
Non Low Moderate	0	0	0	4
Total	0	0	0	314
Percent Low/Mod				98.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	This project proposes to serve 28 new clients in the program year. In the first quarter (7/1/2014-9/30/2014) KA has served 281 total clients, of which 26 were new/255 existing. In the second quarter (10/1/2014-12/31/2014) they continued to serve the new 26 clients as reported for Q1. As of Q3, KA has served 38 New/314 ongoing clients.	

PGM Year: 2014
Project: 0015 - St Elizabeth Shelter's Siringo Senior Project
IDIS Activity: 293 - St. Elizabeth's Siringo Senior Housing

Status: Completed 11/14/2014 12:00:00 AM
Location: 1905 Siringo Rd Santa Fe, NM 87505-5596

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Rehab; Multi-Unit Residential (14B)
National Objective: LMH

Initial Funding Date: 09/11/2014

Description:

Roof replacement on a 6,000 square foot Siringo Permanent Supported Rental Housing for seniors.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$73,000.00	$0.00	$0.00
		2013	B13MC350003		$63,933.64	$63,933.64
		2014	B14MC350003		$9,066.36	$9,066.36
Total	**Total**			**$73,000.00**	**$73,000.00**	**$73,000.00**

Proposed Accomplishments

Housing Units : 8

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	7	4	7	4	0	0
Black/African American:	0	0	1	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**8**	**4**	**8**	**4**	**0**	**0**

Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	8	8	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	8	8	0
Percent Low/Mod		100.0%	100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Eight homeless residents served between 8 units plus 1 caretaker unit = 9 units served with the funded project (roof replacement). Work was completed 11/6/2014.	

PGM Year: 2014
Project: 0011 - Santa Fe Recovery Center Facility Improvement
IDIS Activity: 294 - Santa Fe Recovery Center Handicap Access

Status: Completed 10/4/2014 12:00:00 AM
Location: 4100 Lucia Ln Santa Fe, NM 87507-3000

Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Health Facilities (03P)
National Objective: LMC

Initial Funding Date: 09/11/2014

Description:

Upgrade the handicap accessibility ramp in the parking lot to allow access to the Santa Fe Recovery Center with the goal of attaining the Certificate of Occupancy for the newly-constructed Wellness Center.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$7,000.00	$0.00	$0.00
		2013	B13MC350003		$7,000.00	$7,000.00
Total	**Total**			**$7,000.00**	**$7,000.00**	**$7,000.00**

Proposed Accomplishments

Public Facilities : 225

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	246	71
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	23	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	31	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**304**	**71**

Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	232
Low Mod	0	0	0	58
Moderate	0	0	0	11
Non Low Moderate	0	0	0	3
Total	0	0	0	304
Percent Low/Mod				99.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	SFRC provided services to more than 550 clients during the fiscal year, but only 304 of them were directly impacted by the CDBG funding. No number of clients were specified in the contract, though 225 served were proposed in the application.The Santa Fe Recovery Center provides substance abuse treatment services to approximately 550 individuals every year. The project commenced and was completed in the First Quarter of the Program Year, with a total of 139 clients served within the quarter. The project funding was utilized in two steps : (1) concrete work was completed to replace the sidewalk entry to the residential portion of the facility along with pothole filling in the facility's parking lot; and (2) bring the handicapped ramp up to ADA compliance standards with the objective that the residential portion of the facility obtain a certificate of occupancy.	

PGM Year: 2014
Project: 0016 - Youth Works Facility Improvement
IDIS Activity: 295 - Youth Works Energy Efficiency Facility Upgrades

Status: Completed 6/27/2015 12:00:00 AM
Location: 1504 Cerrillos Rd Santa Fe, NM 87505-3550

Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Youth Centers (03D)
National Objective: LMC

Initial Funding Date: 09/11/2014

Description:

Fund the first phase(s) of energy efficiency and health upgrades to the organization's Workforce Development and Alternative Education Center, as called for by an independent DOE-certified energy audit.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$45,000.00	$0.00	$0.00
		2013	B13MC350003		$500.00	$500.00
		2014	B14MC350003		$39,587.56	$39,587.56
Total	**Total**			**$45,000.00**	**$40,087.56**	**$40,087.56**

Proposed Accomplishments

Public Facilities : 225

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	484	432
Black/African American:	0	0	0	0	0	0	14	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	28	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**533**	**432**

Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	468
Low Mod	0	0	0	58
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	533
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Funding provided the first phase of energy efficiency and health upgrades to the organization's Workforce Development and Alternative Education Center, as called for by an independent DOE-certified energy audit. All front windows and doors were replaced with low-e glass along with a stucco facade improvement to help regulate heating and cooling. New floorboards and HVAC were installed with an upgraded water heater. The facility supported a total of 533 youth served in the center in 2014-2015 FY. Of this number, seven trainee youth in the construction trades program assisted the contractor and paid workers on the facility upgrade.	

PGM Year: 2014
Project: 0017 - Administration
IDIS Activity: 296 - Admin

Status: Completed 8/5/2015 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A)
National Objective:

Initial Funding Date: 09/11/2014

Description:

Funding the administration of the CDBG Program for the City of Santa Fe as well as funding any required studiesreports.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		$112,725.28	$0.00	$0.00
		2013	B13MC350003		$29,280.30	$29,280.30
		2014	B14MC350003		$70,742.51	$70,742.51
Total	**Total**			**$112,725.28**	**$100,022.81**	**$100,022.81**

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount:	**$1,624,091.62**
Total Drawn Thru Program Year:	**$1,285,921.03**
Total Drawn In Program Year:	**$685,979.59**

IDIS - PR05

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Drawdown Report by Project and Activity
SANTA FE , NM

DATE: 09-17-15
TIME: 14:45
PAGE: 1

REPORT FOR PROGRAM : CDBG
PGM YR : 2014
PROJECT : ALL
ACTIVITY : ALL

Program Year/ Project			IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
2014	1	Esperanza Emergency Assistance Program	285	Esperanza EAP									
						5776488	2	Completed	2/2/2015	2014	B14MC350003	EN	$4,823.43
						5805425	2	Completed	4/30/2015	2014	B14MC350003	EN	$4,661.33
						5815194	1	Completed	6/3/2015	2014	B14MC350003	EN	$2,981.05
						5818731	1	Completed	6/15/2015	2014	B14MC350003	EN	$3,620.63
											Activity Total		**$16,086.44**
											Project Total		**16,086.44**
2014	4	Habitat for Humanity Down Payment Assistance	286	Habitat For Humanity Down Payment Assistance									
						5777827	2	Completed	2/5/2015	2014	B14MC350003	EN	$20,000.00
						5778015	1	Completed	2/5/2015	2014	B14MC350003	EN	$20,000.00
						5790284	4	Completed	3/19/2015	2014	B14MC350003	EN	$20,000.00
											Activity Total		**$60,000.00**
											Project Total		**60,000.00**
2014	6	Homewise Down Payment Assistance	287	Homewise Down Payment Assistance									
						5750457	1	Completed	11/14/2014	2014	B14MC350003	PI	$45,000.00
						5777827	1	Completed	2/5/2015	2014	B14MC350003	PI	$40,000.00
						5805425	1	Completed	4/30/2015	2014	B14MC350003	PI	$65,020.06
						5831797	1	Completed	7/29/2015	2014	B14MC350003	EN	$4,445.35
					Y	5833909	1	Completed	7/30/2015	2014	B14MC350003	PI	$15,045.77
											Activity Total		**$169,511.18**
											Project Total		**169,511.18**
2014	7	Homewise Home Improvement	291	Homewise Home Improvement									
						5792854	1	Completed	3/24/2015	2014	B14MC350003	RL	$16,691.59

Program Year/ Project			IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
											Activity Total		**$16,691.59**
											Project Total		**16,691.59**
2014	8	Housing Trust Down Payment Assistance	290	Housing Trust Down Payment Assistance Program									
						5781005	1	Completed	2/17/2015	2014	B14MC350003	EN	$15,000.00
						5790284	3	Completed	3/19/2015	2014	B14MC350003	EN	$15,000.00
						5803583	2	Completed	4/24/2015	2014	B14MC350003	EN	$10,000.00
						5835684	1	Completed	8/7/2015	2014	B14MC350003	RL	$20,000.00
											Activity Total		**$60,000.00**
											Project Total		**60,000.00**
2014	9	Kitchen Angels	292	Kitchen Angels Meal Delivery									
						5729822	1	Completed	9/15/2014	2013	B13MC350003	EN	$7,999.92
						5751372	1	Completed	11/14/2014	2014	B14MC350003	EN	$3,999.96
						5778015	2	Completed	2/5/2015	2014	B14MC350003	EN	$3,999.96
						5793614	1	Completed	3/27/2015	2014	B14MC350003	EN	$4,000.16
											Activity Total		**$20,000.00**
											Project Total		**20,000.00**
2014	11	Santa Fe Recovery Center Facility Improvement	294	Santa Fe Recovery Center Handicap Access									
						5740857	2	Completed	10/14/2014	2013	B13MC350003	EN	$7,000.00
											Activity Total		**$7,000.00**
											Project Total		**7,000.00**
2014	12	SFPS Adelante Deferred Action Project	289	SFPS Adelante DACA									
						5754893	2	Completed	11/25/2014	2014	B14MC350003	EN	$4,957.63
						5772101	3	Completed	1/21/2015	2014	B14MC350003	EN	$1,415.14
						5776488	3	Completed	2/2/2015	2014	B14MC350003	EN	$1,620.32
						5790284	1	Completed	3/19/2015	2014	B14MC350003	EN	$3,472.10
						5810235	2	Completed	5/15/2015	2014	B14MC350003	EN	$3,365.24

Program Year/ Project			IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
						5829503	1	Completed	7/17/2015	2014	B14MC350003	EN	$2,604.07
											Activity Total		**$17,434.50**
											Project Total		**17,434.50**
2014	14	SFPS Adelante Graduation Project	288	SFPS Adelante Graduation Project									
						5754893	3	Completed	11/25/2014	2014	B14MC350003	EN	$3,291.50
						5772101	2	Completed	1/21/2015	2014	B14MC350003	EN	$1,767.24
						5776488	4	Completed	2/2/2015	2014	B14MC350003	EN	$2,915.66
						5790284	2	Completed	3/19/2015	2014	B14MC350003	EN	$1,052.41
						5810235	1	Completed	5/15/2015	2014	B14MC350003	EN	$3,028.47
						5829503	2	Completed	7/17/2015	2014	B14MC350003	EN	$5,440.09
											Activity Total		**$17,495.37**
											Project Total		**17,495.37**
2014	15	St Elizabeth Shelter's Siringo Senior Project	293	St. Elizabeth's Siringo Senior Housing									
						5729822	2	Completed	9/15/2014	2013	B13MC350003	EN	$15,000.00
						5746996	1	Completed	10/30/2014	2013	B13MC350003	EN	$23,000.00
						5749573	1	Completed	11/7/2014	2013	B13MC350003	EN	$25,933.64
						5749573	2	Completed	11/7/2014	2014	B14MC350003	EN	$9,066.36
											Activity Total		**$73,000.00**
											Project Total		**73,000.00**
2014	16	Youth Works Facility Improvement	295	Youth Works Energy Efficiency Facility Upgrades									
						5748679	2	Completed	11/5/2014	2013	B13MC350003	EN	$500.00
						5785768	2	Completed	3/3/2015	2014	B14MC350003	EN	$5,929.00
						5790563	1	Completed	3/19/2015	2014	B14MC350003	EN	$6,820.00
						5805573	1	Completed	4/30/2015	2014	B14MC350003	EN	$18,321.00
						5815850	1	Completed	6/5/2015	2014	B14MC350003	EN	$3,000.00
						5822595	1	Completed	6/25/2015	2014	B14MC350003	EN	$5,517.56
						5825209	1	Completed	7/6/2015	2014	B14MC350003	EN	$4,912.44

Program Year/ Project			IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount
											Activity Total		**$45,000.00**
											Project Total		**45,000.00**
2014	17	Administration	296	Admin									
						5731057	2	Completed	9/17/2014	2013	B13MC350003	EN	$5,583.45
						5740857	1	Completed	10/14/2014	2013	B13MC350003	EN	$9,220.84
						5748679	1	Completed	11/5/2014	2013	B13MC350003	EN	$14,476.01
						5759225	1	Completed	12/9/2014	2014	B14MC350003	EN	$9,516.80
						5768830	1	Completed	1/12/2015	2014	B14MC350003	EN	$8,921.63
						5776488	1	Completed	2/2/2015	2014	B14MC350003	EN	$9,540.11
						5785768	1	Completed	3/3/2015	2014	B14MC350003	EN	$9,164.55
						5794404	1	Completed	3/30/2015	2014	B14MC350003	EN	$9,771.88
						5797649	1	Completed	4/8/2015	2014	B14MC350003	EN	$86.54
						5803583	1	Completed	4/24/2015	2014	B14MC350003	EN	$9,410.94
						5815853	1	Completed	6/5/2015	2014	B14MC350003	EN	$14,330.06
						5833580	1	Completed	7/29/2015	2014	B14MC350003	EN	$12,702.47
											Activity Total		**$112,725.28**
											Project Total		**112,725.28**
											Program Year 2014 Total		**614,944.36**

IDIS

Plan Year	IDIS Project	Project Title and Description		Program	Project Estimate	Commited Amount	Amount Drawn Thru Report Year
2014	1	Esperanza Emergency Assistance Program	The funding will support the Emergency Assistance Program (EAP) for the purposes of providing financial assistance to domestic violence clients to help stabilize housing situations. Assistance includes house payments/rent, security deposits, utilities, utility hookup fees, or other costs deemed necessary to ensure security.	CDBG	$20,000.00	$16,086.44	$16,086.44
	4	Habitat for Humanity Down Payment Assistance	A. Provide down payment assistance (DPA) loans to Habitat partner families earning no more than 60% of area median income (AMI), with most in the 30-50% range of AMI. DPA loans are no-interest, no-payment due and in second position to the primary mortgages which are financed by Habitat with no interest due.	CDBG	$60,000.00	$60,000.00	$60,000.00
	6	Homewise Down Payment Assistance	Homeownership down payment assistance for qualified families.	CDBG	$89,750.00	$205,065.83	$165,065.83
				HOME	$60,000.00	$0.00	$0.00
	7	Homewise Home Improvement	Home improvement for existing homeowners.	CDBG	$40,000.00	$211,942.06	$16,691.59
	8	Housing Trust Down Payment Assistance	Down Payment Assistance	CDBG	$100,000.00	$93,500.00	$40,000.00
	9	Kitchen Angels	Meal delivery to chronically ill and homebound residents.	CDBG	$20,000.00	$20,000.00	$20,000.00
	11	Santa Fe Recovery Center Facility Improvement	Project will allow for the replacement of all windows at the resident's treatment facility.	CDBG	$35,000.00	$7,000.00	$7,000.00
	12	SFPS Adelante Deferred Action Project	Support service for students eligible for Deferred Action for Childhood Arrivals (DACA)	CDBG	$24,000.00	$17,434.50	$17,434.50
	13	SFPS Adelante Deferred Graduation Project	Support for public school children whose families are experiencing homelessness.	CDBG	$17,500.00	$0.00	$0.00
	14	SFPS Adelante Graduation Project	Expand support for students of SFPS middle schools whose families are currently experiencing homelessness.	CDBG	$23,500.00	$17,495.37	$12,055.28
	15	St Elizabeth Shelter's Siringo Senior Project	Siringo is a permanent housing program with eight apartments for seniors and the project is a facility improvement.	CDBG	$73,000.00	$73,000.00	$73,000.00
	16	Youth Works Facility Improvement	Energy efficiency and health upgrades.	CDBG	$45,000.00	$45,000.00	$40,087.56
	17	Administration	Management and administration functions of the City's CDBG Grant for Program Year 2014-2015.	CDBG	$105,280.00	$112,725.28	$100,022.81
	18	Kitchen Angels	Support home-delivery service of meals to people who are homebound because of chronic illness or disability.	CDBG	$20,000.00	$0.00	$0.00
	19	SFPS Adelante Deferred Action Project	Support service for students eligible for Deferred Action for Childhood Arrivals (DACA) and adults eligible for Deferred Action for Parents of Americans (DAPA)	CDBG	$24,000.00	$0.00	$0.00
	20	SFPS Adelante Graduation Project	Expand support for students of SFPS middle schools whose families are currently experiencing homelessness.	CDBG	$23,500.00	$0.00	$0.00

IDIS

Plan Year	IDIS Project	Project Title and Description		Program	Amount Available to Draw	Amount Drawn in Report Year
2014	1	Esperanza Emergency Assistance Program	The funding will support the Emergency Assistance Program (EAP) for the purposes of providing financial assistance to domestic violence clients to help stabilize housing situations. Assistance includes house payments/rent, security deposits, utilities, utility hookup fees, or other costs deemed necessary to ensure security.	CDBG	$0.00	$16,086.44
	4	Habitat for Humanity Down Payment Assistance	A. Provide down payment assistance (DPA) loans to Habitat partner families earning no more than 60% of area median income (AMI), with most in the 30-50% range of AMI. DPA loans are no-interest, no-payment due and in second position to the primary mortgages which are financed by Habitat with no interest due.	CDBG	$0.00	$60,000.00
	6	Homewise Down Payment Assistance	Homeownership down payment assistance for qualified families.	CDBG	$40,000.00	$165,065.83
				HOME	$0.00	$0.00
	7	Homewise Home Improvement	Home improvement for existing homeowners.	CDBG	$195,250.47	$16,691.59
	8	Housing Trust Down Payment Assistance	Down Payment Assistance	CDBG	$53,500.00	$40,000.00
	9	Kitchen Angels	Meal delivery to chronically ill and homebound residents.	CDBG	$0.00	$20,000.00
	11	Santa Fe Recovery Center Facility Improvement	Project will allow for the replacement of all windows at the resident's treatment facility.	CDBG	$0.00	$7,000.00
	12	SFPS Adelante Deferred Action Project	Support service for students eligible for Deferred Action for Childhood Arrivals (DACA)	CDBG	$0.00	$17,434.50
	13	SFPS Adelante Deferred Graduation Project	Support for public school children whose families are experiencing homelessness.	CDBG	$0.00	$0.00
	14	SFPS Adelante Graduation Project	Expand support for students of SFPS middle schools whose families are currently experiencing homelessness.	CDBG	$5,440.09	$12,055.28
	15	St Elizabeth Shelter's Siringo Senior Project	Siringo is a permanent housing program with eight apartments for seniors and the project is a facility improvement.	CDBG	$0.00	$73,000.00
	16	Youth Works Facility Improvement	Energy efficiency and health upgrades.	CDBG	$4,912.44	$40,087.56
	17	Administration	Management and administration functions of the City's CDBG Grant for Program Year 2014-2015.	CDBG	$12,702.47	$100,022.81
	18	Kitchen Angels	Support home-delivery service of meals to people who are homebound because of chronic illness or disability.	CDBG	$0.00	$0.00
	19	SFPS Adelante Deferred Action Project	Support service for students eligible for Deferred Action for Childhood Arrivals (DACA) and adults eligible for Deferred Action for Parents of Americans (DAPA)	CDBG	$0.00	$0.00
	20	SFPS Adelante Graduation Project	Expand support for students of SFPS middle schools whose families are currently experiencing homelessness.	CDBG	$0.00	$0.00

IDIS

Plan Year	IDIS Project	Project Title and Description		Program	Project Estimate	Commited Amount	Amount Drawn Thru Report Year
2014	21	Girl's Inc Facility Improvement	Funds will provide materials and labor for necessary site repairs for the safety of program participants, including repair of retaining walls and driveway/parking lot resurfacing.	CDBG	$30,750.00	$0.00	$0.00
	22	Santa Fe Recovery Center Facility Improvement	Project will allow for the replacement of all windows at the resident's treatment facility.	CDBG	$35,000.00	$0.00	$0.00
	23	Habitat for Humanity - Energy Efficiency Improvements	Homeowner Rehabilitation for Low to Moderate Income homeowners.	CDBG	$50,000.00	$0.00	$0.00
	25	Homewise Down Payment Assistance	Down payment assistance for income-qualified and Ã¢Â¿Â¿mortgage readyÃ¢Â¿Â• households.	CDBG	$89,750.00	$0.00	$0.00
	26	Housing Trust Down Payment Assistance	Down Payment Assistance for the following: CDBG: $100,000 (up to 80% AMI) ; AHTF:$100,000 (up to 120% AMI)	CDBG	$100,000.00	$0.00	$0.00

IDIS

Plan Year	IDIS Project	Project Title and Description		Program	Amount Available to Draw	Amount Drawn in Report Year
2014	21	Girl's Inc Facility Improvement	Funds will provide materials and labor for necessary site repairs for the safety of program participants, including repair of retaining walls and driveway/parking lot resurfacing.	CDBG	$0.00	$0.00
	22	Santa Fe Recovery Center Facility Improvement	Project will allow for the replacement of all windows at the resident's treatment facility.	CDBG	$0.00	$0.00
	23	Habitat for Humanity - Energy Efficiency Improvements	Homeowner Rehabilitation for Low to Moderate Income homeowners.	CDBG	$0.00	$0.00
	25	Homewise Down Payment Assistance	Down payment assistance for income-qualified and Ã¢Â¿Â¿mortgage readyÃ¢Â¿Â• households.	CDBG	$0.00	$0.00
	26	Housing Trust Down Payment Assistance	Down Payment Assistance for the following: CDBG: $100,000 (up to 80% AMI) ; AHTF:$100,000 (up to 120% AMI)	CDBG	$0.00	$0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Housing Activities
SANTA FE, NM

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2015	3532	303	Habitat for Humanity Single Family Home Improvement	OPEN	14A	LMH	170,000.00	0.0	0.00	1	1	100.0	1	0
2015	7538	309	YouthWorks! Distressed Housing Rehabilitation and Resale	OPEN	14G	LMH	66,700.00	0.0	0.00	1	1	100.0	1	0
			2015 TOTALS: BUDGETED/UNDERWAY				236,700.00	0.0	0.00	2	2	100.0	2	0
			COMPLETED				0.00	0.0	0.00	0	0	0.0	0	0
							236,700.00	0.0	0.00	2	2	100.0	2	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2014	3336	291	Homewise Home Improvement	OPEN	14A	LMH	1,690,942.06	1.0	16,691.59	5	5	100.0	5	0
2014	3352	293	St. Elizabeth's Siringo Senior Housing	COM	14B	LMH	73,000.00	100.0	73,000.00	8	8	100.0	0	8
			2014 TOTALS: BUDGETED/UNDERWAY				1,690,942.06	0.9	16,691.59	5	5	100.0	5	0
			COMPLETED				73,000.00	100.0	73,000.00	8	8	100.0	0	8
							1,763,942.06	5.0	89,691.59	13	13	100.0	5	8

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2013	4566	275	Stage Coach Inn	COM	14G	LMH	1,566,601.00	0.0	126,601.00	0	0	0.0	0	0
			2013 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				1,566,601.00	8.0	126,601.00	0	0	0.0	0	0

						1,566,601.00	8.0	126,601.00	0	0	0.0	0	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2012	8951	266	Homeward Bound Apt. Window Replacement	COM	14B	LMH	55,000.00	100.0	55,000.00	18	18	100.0	0	18
2012	8952	267	Homewise Home Improvement	COM	14A	LMH	73,747.32	100.0	73,747.32	15	15	100.0	15	0
2012	8953	268	HH - Energy Improvements	COM	14F	LMH	68,000.00	100.0	68,000.00	4	4	100.0	4	0
			2012 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			196,747.32	100.0	196,747.32	37	37	100.0	19	18
							196,747.32	100.0	196,747.32	37	37	100.0	19	18

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2011	1211	259	Stage Coach Apts.	COM	14G	LMH	85,000.00	100.0	85,000.00	60	60	100.0	0	60
2011	1216	260	Homewise Rehab Loan Program	COM	14A	LMH	1,474,696.19	18.6	274,696.19	14	14	100.0	14	0
2011	1218	261	Homewise Septic Tank Replacement Pilot Program	COM	14A	LMH	91,253.45	100.0	91,253.45	3	3	100.0	3	0
			2011 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			1,650,949.64	27.3	450,949.64	77	77	100.0	17	60
							1,650,949.64	27.3	450,949.64	77	77	100.0	17	60

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2010	8708	245	Homewise - Rehab Loan Program	COM	14A	LMH	1,856,180.85	23.5	436,180.85	23	23	100.0	23	0

2010	TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
					COMPLETED	1,856,180.85	23.4	436,180.85	23	23	100.0	23	0
						1,856,180.85	23.4	436,180.85	23	23	100.0	23	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2009	0003	227	HOMEWISE REHAB LOANS	COM	14A	LMH	30,789.00	100.0	30,789.00	12	12	100.0	12	0
2009	1636	231	Homewise Rehab Loans	COM	14A	LMH	0.00		0.00	8	7	87.5	8	0
2009	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
						COMPLETED	30,789.00	100.0	30,789.00	20	19	95.0	20	0
							30,789.00	100.0	30,789.00	20	19	95.0	20	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2005	0003	191	HOMEWISE EMERGENCY REPAIR LOANS	COM	14A	LMH	102,436.00	35.1	36,000.00	14	14	100.0	14	0
2005	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
						COMPLETED	102,436.00	35.1	36,000.00	14	14	100.0	14	0
							102,436.00	35.1	36,000.00	14	14	100.0	14	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2003	0002	169	HOME IMPROVEMENT PROGRAM	COM	14A	LMH	286,867.00	100.0	286,867.00	5	5	100.0	5	0
2003	0008	172	RAP PROGRAM-TRANSITIONAL LIVING FACILITY	COM	14D	LMH	48,955.00	100.0	48,955.00	4	4	100.0	4	0

2003	TOTALS: BUDGETED/UNDERWAY			0.00	0.0	0.00	0	0	0.0	0	0
	COMPLETED			335,822.00	100.0	335,822.00	9	9	100.0	9	0
				335,822.00	100.0	335,822.00	9	9	100.0	9	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2002	0002	155	HOME OWNER REHABILITATION	COM	14A	LMH	729,926.04	100.0	729,926.04	4	4	100.0	4	0
2002	0004	157	EMERGENCY REPAIR LOANS	COM	14A	LMH	50,000.00	100.0	50,000.00	6	6	100.0	0	6
2002	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
	COMPLETED						779,926.04	100.0	779,926.04	10	10	100.0	4	6
							779,926.04	100.0	779,926.04	10	10	100.0	4	6

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2001	0002	135	HOME OWNER REHABILITATION	COM	14A	LMH	671,833.00	100.0	671,833.00	14	14	100.0	0	14
2001	0004	137	EMERGENCY REPAIR LOANS	COM	14A	LMH	11,716.00	100.0	11,716.00	8	5	62.5	0	8
2001	0007	140	SUPPORTIVE HOUSING DEVELOPMENT	COM	12	LMH	110,000.00	0.0	80,000.00	0	0	0.0	0	0
2001	TOTALS: BUDGETED/UNDERWAY						0.00	0.0	0.00	0	0	0.0	0	0
	COMPLETED						793,549.00	96.2	763,549.00	22	19	86.3	0	22
							793,549.00	96.2	763,549.00	22	19	86.3	0	22

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
2000	0001	118	HOME REHABILITATION	COM	14A	LMH	120,000.00	100.0	120,000.00	8	8	100.0	0	8

2000	0003	120	EMERGENCY HOME REPAIR LOANS	COM	14A	LMH	14,802.00	100.0	14,802.00	11	11	100.0	0	11
			2000 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			134,802.00	100.0	134,802.00	19	19	100.0	0	19
							134,802.00	100.0	134,802.00	19	19	100.0	0	19

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
1999	0001	88	NEIGHBORHOOD HOUSING SERVICES OF SANTA F	COM	14A	LMH	20,599.00	100.0	20,599.00	9	9	100.0	0	9
1999	0002	87	OWNER REHABILITATION	COM	14A	LMH	100,000.00	100.0	100,000.00	16	16	100.0	0	16
			1999 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			120,599.00	100.0	120,599.00	25	25	100.0	0	25
							120,599.00	100.0	120,599.00	25	25	100.0	0	25

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
1998	0001	71	OWNER REHABILITATION	COM	14A	LMH	242,001.00	100.0	242,001.00	17	17	100.0	0	17
1998	0002	72	EMERGENCY REPAIR LOANS	COM	14A	LMH	48,805.80	100.0	48,805.80	6	6	100.0	0	6
1998	0007	77	LIFE LINK/LA LUZ SPECIAL NEEDS HOUSING	COM	14B	LMH	50,000.00	100.0	50,000.00	38	38	100.0	0	38
			1998 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
				COMPLETED			340,806.80	100.0	340,806.80	61	61	100.0	0	61
							340,806.80	100.0	340,806.80	61	61	100.0	0	61

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER

1997	0001	37	OWNER REHABILITATION LOANS	COM	14A	LMH	275,000.00	100.0	275,000.00	9	9	100.0	0	9
1997	0002	38	HOMEOWNER EMERGENCY REPAIR GRANTS	COM	14A	LMH	50,000.00	100.0	50,000.00	9	9	100.0	0	9
1997	0013	47	LIFE LINK/LA LUZ SUPPORTIVE HOUSING	COM	14B	LMH	20,000.00	100.0	20,000.00	24	0	0.0	0	24
			1997 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				345,000.00	100.0	345,000.00	42	18	42.8	0	42
							345,000.00	100.0	345,000.00	42	18	42.8	0	42

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
1996	0002	50	HOMEOWNER EMERGENCY REPAIR LOANS	COM	14A	LMH	29,952.20	100.0	29,952.20	2	2	100.0	0	2
1996	0013	58	LIFE LINK/LA LUZ SUPPORTIVE HOUSING	COM	14B	LMH	19,000.00	0.0	19,000.00	0	0	0.0	0	0
			1996 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				48,952.20	100.0	48,952.20	2	2	100.0	0	2
							48,952.20	100.0	48,952.20	2	2	100.0	0	2

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER
1995	0001	64	SMOKE DETECTORS	COM	14A	LMH	3,525.00	100.0	3,525.00	400	400	100.0	0	400
			1995 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0
			COMPLETED				3,525.00	100.0	3,525.00	400	400	100.0	0	400
							3,525.00	100.0	3,525.00	400	400	100.0	0	400

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED OWNER	CUMULATIVE UNITS RENTER

1994	0002	25 Unknown	OPEN	14G	LMH	0.00	0.0	0.00	0	0	0.0	0	0
1994	0002	26 Unknown	OPEN	14A	LMH	0.00		0.00	48	48	100.0	0	48
		1994 TOTALS: BUDGETED/UNDERWAY				0.00	0.0	0.00	48	48	100.0	0	48
			COMPLETED			0.00	0.0	0.00	0	0	0.0	0	0
						0.00	0.0	0.00	48	48	100.0	0	48

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Summary of Accomplishments
Program Year: 2014

DATE: 09-17-15
TIME: 14:55
PAGE: 1

SANTA FE

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Direct Homeownership Assistance (13)	3	$207,190.53	3	$161,700.00	6	$368,890.53
	Rehab; Single-Unit Residential (14A)	1	$16,691.59	1	$0.00	2	$16,691.59
	Rehab; Multi-Unit Residential (14B)	0	$0.00	1	$73,000.00	1	$73,000.00
	Total Housing	**4**	**$223,882.12**	**5**	**$234,700.00**	**9**	**$458,582.12**
Public Facilities and Improvements	Youth Centers (03D)	0	$0.00	1	$40,087.56	1	$40,087.56
	Health Facilities (03P)	0	$0.00	1	$7,000.00	1	$7,000.00
	Total Public Facilities and Improvements	**0**	**$0.00**	**2**	**$47,087.56**	**2**	**$47,087.56**
Public Services	Public Services (General) (05)	0	$0.00	1	$20,000.00	1	$20,000.00
	Legal Services (05C)	0	$0.00	1	$17,434.50	1	$17,434.50
	Youth Services (05D)	0	$0.00	1	$12,055.28	1	$12,055.28
	Subsistence Payment (05Q)	0	$0.00	1	$16,086.44	1	$16,086.44
	Total Public Services	**0**	**$0.00**	**4**	**$65,576.22**	**4**	**$65,576.22**
General Administration and Planning	General Program Administration (21A)	0	$0.00	2	$114,733.69	2	$114,733.69
	Total General Administration and Planning	**0**	**$0.00**	**2**	**$114,733.69**	**2**	**$114,733.69**
Grand Total		**4**	**$223,882.12**	**13**	**$462,097.47**	**17**	**$685,979.59**

SANTA FE

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Housing	Direct Homeownership Assistance (13)	Households	38	13	51
	Rehab; Single-Unit Residential (14A)	Housing Units	5	15	20
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	8	8
	Total Housing		**43**	**36**	**79**
Public Facilities and Improvements	Youth Centers (03D)	Public Facilities	0	533	533
	Health Facilities (03P)	Public Facilities	0	304	304
	Total Public Facilities and Improvements		**0**	**837**	**837**
Public Services	Public Services (General) (05)	Persons	0	314	314
	Legal Services (05C)	Persons	0	170	170
	Youth Services (05D)	Persons	0	216	216
	Subsistence Payment (05Q)	Persons	0	28	28
	Total Public Services		**0**	**728**	**728**
Grand Total			**43**	**1,601**	**1,644**

SANTA FE

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	73	61
	Black/African American	0	0	1	0
	Asian	0	0	2	0
	American Indian/Alaskan Native	0	0	3	0
	Total Housing	**0**	**0**	**79**	**61**
Non Housing	White	1,422	1,006	0	0
	Black/African American	24	0	0	0
	Asian	2	0	0	0
	American Indian/Alaskan Native	77	0	0	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	Other multi-racial	35	0	0	0
	Total Non Housing	**1,565**	**1,006**	**0**	**0**
Grand Total	White	1,422	1,006	73	61
	Black/African American	24	0	1	0
	Asian	2	0	2	0
	American Indian/Alaskan Native	77	0	3	0
	Native Hawaiian/Other Pacific Islander	5	0	0	0
	Other multi-racial	35	0	0	0
	Total Grand Total	**1,565**	**1,006**	**79**	**61**

SANTA FE

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	0	8	0
	Low (>30% and <=50%)	9	0	0
	Mod (>50% and <=80%)	15	0	0
	Total Low-Mod	24	8	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	24	8	0
Non Housing	Extremely Low (<=30%)	0	0	1,190
	Low (>30% and <=50%)	0	0	252
	Mod (>50% and <=80%)	0	0	116
	Total Low-Mod	0	0	1,558
	Non Low-Mod (>80%)	0	0	7
	Total Beneficiaries	0	0	1,565

Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2014
SANTA FE , NM

DATE:	09-17-15
TIME:	14:59
PAGE:	1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	526,401.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	380,507.89
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	906,908.89
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	571,245.90
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	571,245.90
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	114,733.69
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	685,979.59
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	220,929.30
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	498,245.90
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	498,245.90
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	87.22%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	65,576.22
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	65,576.22
32 ENTITLEMENT GRANT	526,401.00
33 PRIOR YEAR PROGRAM INCOME	255,631.80
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	782,032.80
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	8.39%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	114,733.69
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	114,733.69
42 ENTITLEMENT GRANT	526,401.00
43 CURRENT YEAR PROGRAM INCOME	380,507.89
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	906,908.89
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	12.65%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	15	293	St. Elizabeth's Siringo Senior Housing	14B	LMH	$73,000.00
				14B	**Matrix Code**	**$73,000.00**
Total						**$73,000.00**

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	16	295	5748679	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$500.00
2014	16	295	5785768	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$5,929.00
2014	16	295	5790563	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$6,820.00
2014	16	295	5805573	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$18,321.00
2014	16	295	5815850	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$3,000.00
2014	16	295	5822595	Youth Works Energy Efficiency Facility Upgrades	03D	LMC	$5,517.56
					03D	**Matrix Code**	**$40,087.56**
2014	11	294	5740857	Santa Fe Recovery Center Handicap Access	03P	LMC	$7,000.00
					03P	**Matrix Code**	**$7,000.00**
2014	9	292	5729822	Kitchen Angels Meal Delivery	05	LMC	$7,999.92
2014	9	292	5751372	Kitchen Angels Meal Delivery	05	LMC	$3,999.96
2014	9	292	5778015	Kitchen Angels Meal Delivery	05	LMC	$3,999.96
2014	9	292	5793614	Kitchen Angels Meal Delivery	05	LMC	$4,000.16
					05	**Matrix Code**	**$20,000.00**
2014	12	289	5754893	SFPS Adelante DACA	05C	LMC	$4,957.63
2014	12	289	5772101	SFPS Adelante DACA	05C	LMC	$1,415.14
2014	12	289	5776488	SFPS Adelante DACA	05C	LMC	$1,620.32
2014	12	289	5790284	SFPS Adelante DACA	05C	LMC	$3,472.10
2014	12	289	5810235	SFPS Adelante DACA	05C	LMC	$3,365.24
2014	12	289	5829503	SFPS Adelante DACA	05C	LMC	$2,604.07
					05C	**Matrix Code**	**$17,434.50**
2014	14	288	5754893	SFPS Adelante Graduation Project	05D	LMC	$3,291.50
2014	14	288	5772101	SFPS Adelante Graduation Project	05D	LMC	$1,767.24
2014	14	288	5776488	SFPS Adelante Graduation Project	05D	LMC	$2,915.66
2014	14	288	5790284	SFPS Adelante Graduation Project	05D	LMC	$1,052.41
2014	14	288	5810235	SFPS Adelante Graduation Project	05D	LMC	$3,028.47
					05D	**Matrix Code**	**$12,055.28**
2014	1	285	5776488	Esperanza EAP	05Q	LMC	$4,823.43
2014	1	285	5805425	Esperanza EAP	05Q	LMC	$4,661.33
2014	1	285	5815194	Esperanza EAP	05Q	LMC	$2,981.05
2014	1	285	5818731	Esperanza EAP	05Q	LMC	$3,620.63
					05Q	**Matrix Code**	**$16,086.44**
2013	1	276	5807831	Homewise Down Payment Assistance Program	13	LMH	$1,980.94
2013	1	276	5833708	Homewise Down Payment Assistance Program	13	LMH	$143.76
2013	2	277	5733729	Housing Trust Down Payment Assistance Program	13	LMH	$35,000.00
2013	2	277	5737829	Housing Trust Down Payment Assistance Program	13	LMH	$15,000.00
2013	2	277	5758041	Housing Trust Down Payment Assistance Program	13	LMH	$20,000.00
2013	2	277	5772101	Housing Trust Down Payment Assistance Program	13	LMH	$15,000.00
2013	3	278	5754893	Habitat DPA	13	LMH	$16,700.00
2014	4	286	5777827	Habitat For Humanity Down Payment Assistance	13	LMH	$20,000.00
2014	4	286	5778015	Habitat For Humanity Down Payment Assistance	13	LMH	$20,000.00
2014	4	286	5790284	Habitat For Humanity Down Payment Assistance	13	LMH	$20,000.00

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	6	287	5750457	Homewise Down Payment Assistance	13	LMH	$45,000.00
2014	6	287	5777827	Homewise Down Payment Assistance	13	LMH	$40,000.00
2014	6	287	5805425	Homewise Down Payment Assistance	13	LMH	$65,020.06
2014	6	287	5833909	Homewise Down Payment Assistance	13	LMH	$15,045.77
2014	8	290	5781005	Housing Trust Down Payment Assistance Program	13	LMH	$15,000.00
2014	8	290	5790284	Housing Trust Down Payment Assistance Program	13	LMH	$15,000.00
2014	8	290	5803583	Housing Trust Down Payment Assistance Program	13	LMH	$10,000.00
					13	**Matrix Code**	**$368,890.53**
2014	7	291	5792854	Homewise Home Improvement	14A	LMH	$16,691.59
					14A	**Matrix Code**	**$16,691.59**
Total							**$498,245.90**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	9	292	5729822	Kitchen Angels Meal Delivery	05	LMC	$7,999.92
2014	9	292	5751372	Kitchen Angels Meal Delivery	05	LMC	$3,999.96
2014	9	292	5778015	Kitchen Angels Meal Delivery	05	LMC	$3,999.96
2014	9	292	5793614	Kitchen Angels Meal Delivery	05	LMC	$4,000.16
					05	**Matrix Code**	**$20,000.00**
2014	12	289	5754893	SFPS Adelante DACA	05C	LMC	$4,957.63
2014	12	289	5772101	SFPS Adelante DACA	05C	LMC	$1,415.14
2014	12	289	5776488	SFPS Adelante DACA	05C	LMC	$1,620.32
2014	12	289	5790284	SFPS Adelante DACA	05C	LMC	$3,472.10
2014	12	289	5810235	SFPS Adelante DACA	05C	LMC	$3,365.24
2014	12	289	5829503	SFPS Adelante DACA	05C	LMC	$2,604.07
					05C	**Matrix Code**	**$17,434.50**
2014	14	288	5754893	SFPS Adelante Graduation Project	05D	LMC	$3,291.50
2014	14	288	5772101	SFPS Adelante Graduation Project	05D	LMC	$1,767.24
2014	14	288	5776488	SFPS Adelante Graduation Project	05D	LMC	$2,915.66
2014	14	288	5790284	SFPS Adelante Graduation Project	05D	LMC	$1,052.41
2014	14	288	5810235	SFPS Adelante Graduation Project	05D	LMC	$3,028.47
					05D	**Matrix Code**	**$12,055.28**
2014	1	285	5776488	Esperanza EAP	05Q	LMC	$4,823.43
2014	1	285	5805425	Esperanza EAP	05Q	LMC	$4,661.33
2014	1	285	5815194	Esperanza EAP	05Q	LMC	$2,981.05
2014	1	285	5818731	Esperanza EAP	05Q	LMC	$3,620.63
					05Q	**Matrix Code**	**$16,086.44**
Total							**$65,576.22**

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	11	284	5712645	Admin	21A		$2,370.00
2013	11	284	5724322	Admin	21A		$7,485.76
2013	11	284	5731057	Admin	21A		$4,855.12
2014	17	296	5731057	Admin	21A		$5,583.45
2014	17	296	5740857	Admin	21A		$9,220.84
2014	17	296	5748679	Admin	21A		$14,476.01
2014	17	296	5759225	Admin	21A		$9,516.80
2014	17	296	5768830	Admin	21A		$8,921.63
2014	17	296	5776488	Admin	21A		$9,540.11
2014	17	296	5785768	Admin	21A		$9,164.55

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	17	296	5794404	Admin	21A		$9,771.88
2014	17	296	5797649	Admin	21A		$86.54
2014	17	296	5803583	Admin	21A		$9,410.94
2014	17	296	5815853	Admin	21A		$14,330.06
					21A	**Matrix Code**	**$114,733.69**
Total							**$114,733.69**

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Performance Measures Report
Program Year SANTA FE,NM

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	304	0	0	0	0	0	533	837
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	304	0	0	0	0	0	533	837
Number of Households Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0		0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	28	216	38	0	0	0	0	0	170	452
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	28	216	38	0	0	0	0	0	170	452

Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	8	0	0	0	0	0	0	8
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	8	0	0	0	0	0	0	8
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	8	0	0	0	0	0	0	8
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Performance Measures Report
Program Year SANTA FE,NM

Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	5	0	0	0	0	0	0	5
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Occupied by elderly	0	0	3	0	0	0	0	0	0	3
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	16	0	0	0	0	16
Of Total:										
Number of first-time homebuyers	0	0	0	0	16	0	0	0	0	16
Of those, number receiving housing counseling	0	0	0	0	15	0	0	0	0	15
Number of households receiving downpayment/closing costs assistance	0	0	0	0	16	0	0	0	0	16

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Esperanza

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $20,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Provide assistance for domestic violence clients to help stabilize housing situations.

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 20,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22565.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Santa Fe Habitat For Humanity

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $60,000.00

Termination Date: June 30, 2015

☑ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Finance emergency repairs for owner-occupied homes with very low income

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 60,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** AHTF **BU/Line Item:** 22543.510500

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Homewise

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $40,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Down payment asssistance to qualified homebuyers

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 40,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22738.510500

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Homewise

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $40,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Down payment asssistance to qualified homebuyers

Amendment # 1 to the Original Contract# 14-0235

Increase/(Decrease) Amount $ _____

Extend Termination Date to: June 30, 2016

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for: Extending term and adding "additional contributions"

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ 40,000.00 of original Contract# 14-0235 Termination Date: 06/30/2015

Reason: Down payment assistance

Amount $ _____ amendment # 1 Termination Date: 06/30/2016

Reason: Ext term and add "additional contributions"

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 40,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22738.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Homewise

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $40,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Provide financing to homeowners for necessary repairs, upgrade appliances, windows & improve energy & water conservation (Home improvement)

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: Home Improvement

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 40,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22737.510500

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Homewise

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $40,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Provide financing to homeowners for necessary repairs, upgrade appliances, windows & improve energy & water conservation (Home improvement)

Amendment # 1 to the Original Contract# 14-0237

Increase/(Decrease) Amount $ _____

Extend Termination Date to: June 30, 2016

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for: Extend termination date to June 30, 2016; add "Additional Contributions" to the contract

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ 40,000.00 of original Contract# 14-0237 Termination Date: 06/30/2015

Reason: Home Improvement

Amount $ _____ amendment # 1 Termination Date: 06/30/2016

Reason: Term & Additional contributions

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 40,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22737.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor The Housing Trust

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $60,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Provide down payment asssistance loans to qualified homebuyers

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 60,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22552.510500

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Kitchen Angels

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $20,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Use funds to support home-delivered nutritious and appropriate meals to chronically ill, homebound people

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 20,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22805.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Santa Fe Recovery Center

3 Complete information requested ☐ Plus GRT

☐ Inclusive of GRT

Original Contract Amount: $7,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Upgrade handicap accessibility ramp in the parking lot to allow access with the goal of attaining the Certificate of Occupancy of the Wellness Center

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT

☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 7,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22817.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor Santa Fe YouthWorks!

3 Complete information requested ☐ Plus GRT

☐ Inclusive of GRT

Original Contract Amount: $45,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Fund 1st phase of energy efficiency and health upgrades to the organizations workforce development and alternative education

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT

☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 45,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22552.510500

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor SFPS - ADELANTE

3 Complete information requested ☐ Plus GRT

☐ Inclusive of GRT

Original Contract Amount: $17,500.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Support work of an immigration attorney to provide free srvcs for eligible students for Deferred Action for Childhood Arrivals relief of deportation, work permits

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT

☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 17,500.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22561.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # -6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor SFPS - ADELANTE PROGRAM

3 Complete information requested ☐ Plus GRT ☐ Inclusive of GRT

Original Contract Amount: $17,500.00

Termination Date: June 30, 2015

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Contract is for: Expand existing graduation project to SFPS middle schools supporting the wellbeing of students whose families are currentley experiencing homelessness.

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT ☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 17,500.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22561.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments:

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

Section to be completed by department for each contract or contract amendment

1 **FOR:** ORIGINAL CONTRACT ☐ or CONTRACT AMENDMENT ☐

2 Name of Contractor St. Elizabeth's Shelter

3 Complete information requested ☐ Plus GRT

☐ Inclusive of GRT

Original Contract Amount: $73,000.00

Termination Date: June 30, 2015

☐ Approved by Council Date: April 9, 2014

☐ or by City Manager Date: _____

Contract is for: Replace the roof (6,000 sq. ft) at the Siringo Permanent Supported Rental Housing for Seniors

Amendment # _____ to the Original Contract# _____

Increase/(Decrease) Amount $ _____

Extend Termination Date to: _____

☐ Approved by Council Date: _____

☐ or by City Manager Date: _____

Amendment is for:

4 **History of Contract & Amendments:** (option: attach spreadsheet if multiple amendments) ☐ Plus GRT

☐ Inclusive of GRT

Amount $ _____ of original Contract# _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Amount $ _____ amendment # _____ Termination Date: _____

Reason: _____

Total of Original Contract plus all amendments: $ 73,000.00

City of Santa Fe
Summary of Contracts, Agreements, & Amendments

5 **Procurement Method of Original Contract:** (complete one of the lines)

RFP# _____ Date: _____

RFQ ☐ _____ Date: _____

Sole Source ☐ _____ Date: _____

Other _____

6 **Procurement History:** One year terms
example: (First year of 4 year contract)

7 **Funding Source:** CDBG **BU/Line Item:** 22741.510400

8 **Any out-of-the ordinary or unusual issues or concerns:**

_____
(Memo may be attached to explain detail.)

9 **Staff Contact who completed this form:** Roberta Catanach

Phone # _____-6421

10 **Certificate of Insurance attached.** (if original Contract) ☐

Submit to City Attorney for review/signature
Forward to Finance Director for review/signature
Return to originating Department for Committee(s) review or forward to City Manager for review and approval (depending on dollar level).

To be recorded by City Clerk:

Contract # _____

Date of contract Executed (i.e., signed by all parties): _____

Note: If further information needs to be included, attach a separate memo.

Comments: