

CITY OF SANTA FE, NEW MEXICO
SCHEDULE OF BONDED DEBT AND LOANS
FISCAL YEAR 2006-07

DESCRIPTION	DATE OF ISSUE	YEAR DUE	AMOUNT OF ISSUE	OUTSTANDING 6/30/06	PRINCIPAL PAYABLE 06/07	INTEREST PAYABLE 06/07	OUTSTANDING 6/30/07
BONDS							
<u>BONDS: Governmental Activities</u>							
GRT Rev Bonds 1997A	10/15/1997	2010	22,000,000	15,610,000	3,765,000	795,338	11,845,000
GRT Rev Bonds 1997B	12/11/1997	2022	20,800,000	19,100,000	500,000	955,000	18,600,000
GRT Rev Bonds 1999	11/30/1999	2012	18,500,000	16,175,000	475,000	909,285	15,700,000
GRT Rev Bonds 2002	02/01/2002	2015	17,995,000	15,600,000	100,000	811,650	15,500,000
GRT Rev Bonds 2004A	02/01/2004	2018	18,660,000	15,040,000	300,000	647,438	14,740,000
GRT Rev Bonds 2004B	09/28/2004	2010	8,470,000	5,765,000	1,365,000	189,875	4,400,000
GRT Rev Bonds 2006	02/14/2006	2020	17,710,000	17,710,000	205,000	1,083,521	17,505,000
GRT Rev Bonds 2006B	07/31/2006	2023	15,160,000	-	715,000	590,919	14,445,000
GRT/WW 2006C	09/29/2006	2021	9,780,000	-	390,000	307,777	9,390,000
NMFA - Convention Ctr.**	01/25/2006	2025	<u>42,220,000</u>	<u>42,220,000</u>	-	<u>2,389,904</u>	<u>42,220,000</u>
** Treated as a bond for accounting purposes due to premium.							
Total Governmental Activities			<u>191,295,000</u>	<u>147,220,000</u>	<u>7,815,000</u>	<u>8,680,707</u>	<u>164,345,000</u>
<u>BONDS: Business-Type Activities</u>							
Water Revenue-1995A	12/01/1995	2008	77,940,000	55,905,000	3,695,000	615,200	3,995,000
\$48,215,000 refunded 8/9/06							
Water Refunding 2006D	09/14/2006	2025	49,790,000	-	-	1,717,773	49,790,000
MRC 2005 Refunding	08/31/2005	2024	<u>15,315,000</u>	<u>14,515,000</u>	<u>670,000</u>	<u>606,128</u>	<u>13,845,000</u>
Total Business-Type Activities			<u>143,045,000</u>	<u>70,420,000</u>	<u>4,365,000</u>	<u>2,939,100</u>	<u>67,630,000</u>
TOTAL ALL BONDS			334,340,000	217,640,000	12,180,000	11,619,807	231,975,000
LOANS:							
<u>LOANS: Government Activities</u>							
NMFA - Fire Vehicle	01/14/2005	2013	1,166,667	1,034,948	139,861	20,857	895,087
NMFA - Parking Garage	03/28/2006	2025	14,986,587	14,986,587	-	706,497	14,986,587
HUD Section 108	08/01/2004	2024	<u>300,000</u>	<u>299,000</u>	<u>1,000</u>	<u>16,776</u>	<u>298,000</u>
Total Loans: Government Activities			<u>16,453,254</u>	<u>16,320,535</u>	<u>140,861</u>	<u>744,129</u>	<u>16,179,674</u>
<u>LOANS: Business-Type Activities</u>							
NMFA - Railyard I - Taxable	05/14/2004	2024	579,025	579,025	-	27,169	579,025
NMFA - Railyard I - Tax Ex.	05/14/2004	2024	5,107,652	5,107,652	-	181,141	5,107,652
NMFA -Railyard II - Taxable	09/11/2006	2025	892,227	-	-	31,165	892,227
NMFA -Railyard II - Tax Ex.	09/11/2006	2025	<u>7,642,231</u>	-	-	<u>185,654</u>	<u>7,642,231</u>
Total Loans: Business-Type Activities			<u>14,221,135</u>	<u>5,686,677</u>	-	<u>425,129</u>	<u>14,221,135</u>
TOTAL ALL LOANS			30,674,389	22,007,212	140,861	1,169,259	30,400,809
City of Santa Fe - Fiscal Agent:							
Solid Waste Mgmt Agency	12/15/96	2007	<u>6,260,000</u>	<u>875,000</u>	<u>875,000</u>	<u>53,375</u>	-

Annual principal and interest requirements for all outstanding bonded debt through maturity for the City of Santa Fe as of July 1, 2006, are as follows:

Year Ended 30-Jun	Governmental Activities *		Business-Type Activities		TOTAL
	Principal	Interest	Principal	Interest	
2007	7,815,000.00	8,680,706.90	4,365,000.00	2,939,100.34	23,799,807.24
2008	9,225,000.00	7,918,907.50	4,700,000.00	3,305,146.26	25,149,053.76
2009	9,700,000.00	7,508,045.00	2,840,000.00	2,960,871.26	23,008,916.26
2010	9,815,000.00	7,085,695.00	2,955,000.00	2,845,683.76	22,701,378.76
2011-2015	50,415,000.00	27,963,185.00	16,100,000.00	12,235,331.30	106,713,516.30
2016-2020	46,960,000.00	15,292,745.00	20,420,000.00	8,049,171.30	90,721,916.30
2021-2025	16,150,000.00	7,077,700.00	20,615,000.00	2,885,206.30	46,727,906.30
2026-2030	9,700,000.00	4,367,387.50	0.00	0.00	14,067,387.50
2031-2035	12,380,000.00	1,821,862.50	0.00	0.00	14,201,862.50
Total	<u>172,160,000.00</u>	<u>87,716,234.40</u>	<u>71,995,000.00</u>	<u>35,220,510.52</u>	<u>367,091,744.92</u>

* Includes the NMFA Convention Center Loan. It is being accounted for as a bond due to the premium associated with the loan.